



PSC-008      Regarding: Value of transaction  
                  Witness: Dove

a. According to the Merger Agreement, the “Merger Consideration” will not exceed \$102 million. What is the specific value of the transaction, including any and all transaction costs?

**RESPONSE:**    The total value for 100% of the shares of Park Water Company is expected to be \$102 million. Park Water’s outstanding debt as of March 31, 2011 is approximately \$53 million. That debt will remain on Park Water’s balance sheet post closing. In addition to the \$102 million consideration to acquire the shares of Park Water, Carlyle Infrastructure will incur transaction costs of approximately \$1.5 million.

b. What is the book value of Park Water Co.?

**RESPONSE:**    As of 12/31/2010, the book value of Park Water Co. is as follows:

Book value, prior to SICC disposition*:	\$65.2 million
<u>Less: SICC book value:</u>	<u>\$(0.8) million</u>
Pro-forma book value	\$64.4 million

\*Note: SICC is a California-based unregulated affiliate of Park Water. SICC will be disposed prior to financial close.

c. What is the book value of Mountain Water Co.?

**RESPONSE:** Carlyle does not have current information on the book value of Mountain Water Co.

d. Is Carlyle aware of the provisions of Section 69-3-109, MCA, and that it is the policy of the Montana Public Service Commission not to allow acquisition adjustments of purchases of public utilities?

**RESPONSE:**    Yes.

e. Explain fully how Carlyle plans to recover the premium, if any, it will pay to acquire Park Water Co., which includes Mountain Water, without seeking an acquisition adjustment.

**RESPONSE:**    Carlyle does not intend to seek rate recovery of the acquisition premium from Park Water Company’s customers, including the customers of Mountain Water Company. The acquisition premium may be recovered, in whole or in part, in a future sale of Park Water Company stock to another owner or owners.

PSC-009      Regarding: Capital structure, dividend policy  
                  Witness: Dove

a. If Carlyle acquires Park, what will be the target capital structures for Park and for Mountain Water?

**RESPONSE:** Carlyle has no plans to change the target capital structure of Park or Mountain Water as the result of Park's acquisition by Carlyle. Currently, Park has an equity percentage of approximately 55 percent, which is allocated to its subsidiaries for ratemaking purposes.

b. Does Carlyle intend to maintain or improve the current capital structure of Park and Mountain? If not, explain why Carlyle will operate the utility with a different capital structure.

**RESPONSE:** See Carlyle's response to PSC-009(a).

c. What will be the dividend policy of the parent company of Park Water (believed to be Western Water)? Please provide a copy of policy if one exists.

**RESPONSE:** Western Water does not have a formal dividend policy. Any dividend distribution will be balanced against the need to fund the business and operations and to maintain financial health of the utilities. Before making a dividend distribution, Carlyle will also consider the extent to which a dividend distribution would result in a deviation from Park Water's target capital structure.

d. What is the estimated annual return that investors expect to make from the Park Water acquisition?

**RESPONSE:** Carlyle's investors anticipate potential returns from two sources. First, Carlyle investors anticipate potential returns on the acquisition premium paid to Park Water Company's owners if and to the extent Carlyle make a future sale of Park Water Company stock to another owner or owners. The gain Carlyle may realize in the future associated with a sale to another owner or owners is impossible to predict with any certainty at this time. Second, Carlyle investors anticipate an opportunity to realize a return on new equity capital invested in Mountain Water that is at or near an authorized rate of return on equity. Carlyle anticipates that an authorized rate of return on equity will be set from time to time by the Montana Public Service Commission in Mountain Water rate cases. For more information on Carlyle's estimated returns associated with the proposed investment in Park Water Company, please see Carlyle's response to MCC-004.

e. If Park Water were to produce post-acquisition returns to Carlyle that are consistent with Carlyle's other infrastructure fund investments, what would those returns be annually?

**RESPONSE:** Carlyle objects to the data request as irrelevant because it is not reasonably likely to lead to the discovery of admissible evidence to the extent this data request seeks information regarding Carlyle's expected or achieved returns on investments that are both unregulated and not at issue in this proceeding. Carlyle further objects to this data request as irrelevant because it depends upon the unsupported and unsupportable assumption that expected or realized returns in unregulated business bear any relationship to expected or realized returns in regulated businesses. For more information on Carlyle's anticipated returns associated with the investment in Park Water Company, the entity at issue in this proceeding, please see Carlyle's response to MCC-004.

PSC-010      Regarding: Expected return  
                 Witness: Dove

A Washington Post article from January 3, 2008, titled “Soon, Roads Could Start Tolling for Carlyle,” included the following unattributed statement: “Carlyle, with more than \$75 billion in assets under its control, views its foray into infrastructure as a low-risk way to make annual returns of about 15 percent.” Does the statement accurately reflect Carlyle’s view of expected annual returns from its infrastructure fund investments? If not, please specify what Carlyle’s expected annual return from its infrastructure fund investments is.

**RESPONSE:** Carlyle objects to the data request as irrelevant because it is not reasonably likely to lead to the discovery of admissible evidence to the extent this data request seeks information regarding Carlyle’s expected returns on investments that are both unregulated and not at issue in this proceeding. To the extent this data request seeks information on Carlyle’s expected returns associated with its investments in Park Water Company, please see Carlyle’s response to MCC-004.

PSC-011      Regarding: Carlyle Infrastructure “fact sheet”  
                  Witness: Dove

The Carlyle Group’s internet website includes a “fact sheet” for Carlyle Infrastructure Partners.

a. Under the fact sheet’s topic of “Maximize value creation post-investment” is the bulleted item, “Work closely with portfolio companies/assets to help drive value through: operational efficiencies; capital markets transactions; capital planning and analysis; and add-on acquisitions.” Please explain how these methods identified by Carlyle to maximize the post-investment value of an investment will be applied to Park Water and Mountain Water.

**RESPONSE:**      Since Carlyle does not currently own/control Park Water, we are not involved in day-to-day operations and have not developed specific value-creation methods. Upon owning Park, we intend to work with the current management team, the Commission, and other stakeholders to find ways to maximize value for Park Water Company customers and our investors.

b. Under the fact sheet’s topic of “Investment Strategy and Approach” the final bulleted item is, “Monitor and utilize various exit opportunities” with these sub-bullets: “Exit opportunities include: strategic sales; monetization/securitization; IPO.” Please explain fully what each of these “exit opportunities” is and under what circumstances Carlyle would implement one of them in regard to Park and to Mountain, separate from Park.

**RESPONSE:**      Carlyle intends to be a long-term holder of Park Water and Mountain. Therefore, Carlyle has only conducted an initial review of possible exit scenarios. These possible exit scenarios include (a) an IPO to take the company public by listing shares on one of the domestic stock exchanges and (b) a strategic sale to transfer ownership of Park to one or more other owners. Currently, Carlyle does not envision selling Mountain separate from Park. Having said all this, upon owning Park Water, Carlyle will honor the August 14, 1997, letter from Mr. Arvid M. Hiller to then City of Missoula Mayor Kadas.

PSC-012      Regarding: Existing pension of Mountain Water officers and employees  
Witness: Dove

a. Is the existing pension plan fully funded? If not, why not?

**RESPONSE:** Carlyle does not have current information responsive to this data request.

b. Who controls the pension plan, how is it invested, and will it be continued at its present funding?

**RESPONSE:** Carlyle does not have current information responsive to this data request.

c. Can the survivor company access the pension in any way, including pledging the pension as collateral for loans of the company, changing trustees to gain access or using the pension funds to invest in the company? Please explain.

**RESPONSE:** No. ERISA requires the plan assets to be used only for the benefit of plan participants. As such, plan assets cannot be pledged as collateral for any other purpose. Pension plans can invest up to 10% of plan assets in “employer securities”. Such a decision would be a fiduciary decision made by the trustee of the plan, and would need to satisfy the “prudent man” standard as applies to all pension investment decisions.

PSC-013      Regarding: Other Post-Employment Benefits (OPEBs)  
                  Witness: Dove

a. Will the OPEBs continue to be funded at the present rates? Why or why not?

**RESPONSE:** Carlyle has no plans to change Park or Mountain Water's current practice with respect to employee benefits as the result of Western Water's acquisition of Park Water.

b. Does the survivor company have any future plans to change the OPEBs? Please explain.

**RESPONSE:** Carlyle has no plans to change Park or Mountain Water's current practice with respect to employee benefits as the result of Western Water's acquisition of Park Water.

PSC-014      Regarding: California Docket A-11.01.019, part 1  
                  Witness: Dove

On April 13, 2011, the Applicants in the California PUC proceeding were required by the Administrative Law Judge there to provide the following additional information regarding Carlyle Infrastructure. Please provide the same information in this Montana docket, to wit:

a. Provide copies of the private placement or confidential offering memorandum, subscription documents, and partnership agreements, if any. (This description should be interpreted in the broadest fashion and the response should include anything substituting for, serving in lieu of, or which might be construed as equivalent to, the items described in this request.)

**RESPONSE:**      The requested information is confidential and trade secret. On May 27, 2011 Carlyle filed a Motion for Protective Order. Once the Commission has granted the proposed Protective Order Carlyle will supplement this response with the requested information. Carlyle would note that all of the information provided to the California PUC was also provided on a confidential basis.

b. Disclose whether Carlyle Infrastructure is subject to regulation under any federal securities acts or any other federal acts.

**RESPONSE:**      Carlyle Infrastructure is not itself subject to regulation. However, its investment advisor, Carlyle Investment Management, L.L.C. (“CIM”) is a registered investment advisor subject to regulation by the U.S. Securities and Exchange Commission under the Investment Advisors Act of 1940, as amended (Reference No. 801-52462).

c. Provide copies of the two most recent years’ reports to the Securities and Exchange Commission pursuant to any federal securities acts.

**RESPONSE:**      Please see Attachments PSC-014(c).1, PSC-014(c).2, PSC-014(c).3, and PSC-014(c).4 on the attached CD.

d. Provide copies of the most recent audited financial statements. (Rule 3.6(e)).

**RESPONSE:**      Please see Carlyle’s response to MCC-001.

e. Disclose and explain whether any or all of the limited partnerships are limited life entities (i.e., are not perpetual-lived entities) and if so, disclose and explain the disposition of any assets held by Carlyle Infrastructure at the time these limited partnerships dissolve or terminate.

**RESPONSE:**      Carlyle Infrastructure is a limited life entity and is scheduled to expire on September 28, 2019, although under the provisions of Section 2.7 of the LPA that date may be extended for another two years. Section 9 of the LPA provides that investments

remaining in the fund upon termination are to be disposed of in an orderly manner through a dissolution sale (or distribution to limited partners), although no time frame for this sale or distribution is noted.

Subject to restrictions imposed by applicable law and receipt of any necessary consents, in theory it is possible that a yet to be formed successor fund to Carlyle Infrastructure or another investment fund advised by Carlyle may be able to acquire Carlyle Infrastructure's interest in Park Water (including Mountain Water), thereby extending the potential holding period beyond the limited life described above.

PSC-015      Regarding: California Docket A-11.01.019, part 2  
                  Witness: Dove

On April 13, 2011, the Applicants in the California PUC proceeding were required by the Administrative Law Judge there to provide the following additional information regarding Carlyle Infrastructure. Please provide the same information in this Montana docket, to wit:

a. Provide organizational charts which show the management and operational structure of Carlyle Infrastructure.

**RESPONSE:**      Please see Attachment PSC-015(a) on the attached CD.

b. Disclose and explain how management of Carlyle Infrastructure is elected or appointed and by whom.

**RESPONSE:**      Carlyle Infrastructure is managed by its General Partner, Carlyle Infrastructure General Partner, L.P., which makes all investment decisions after consideration by the Investment Committee. In doing so, the General Partner is advised by the Investment Advisor (“CIM”) and the Carlyle Infrastructure investment professionals as to appropriate investment opportunities.

PSC-016      Regarding: Other holdings  
 Witness: Dove

- a. At present what, if any, are the other holdings of:
1. PWC Merger Sub., Inc.;
  2. Western Water Holdings, LLC;
  3. Carlyle Infrastructure Partners Western Water, LP; and
  4. Carlyle Infrastructure Partners, LP.

**RESPONSE:**

1. PWC Merger Sub., Inc. – No holding at the present time
2. Western Water Holdings, LLC – holds PWC Merger Sub
3. Carlyle Infrastructure Partners Western Water, LP – holds Western Water Holdings
4. Carlyle Infrastructure Partners, L.P. - currently has the following five investments. We have not exited from or sold off any investment made since inception of the Fund.

Portfolio Company Name	Date of Original Investment	Description
Synagro Technologies	April 2, 2007	A company with over 600 municipal contracts in 32 states providing recycling of organic, non-hazardous waste and wastewater residuals.
ITS Technologies and Logistics	May 19, 2008	An intermodal services company providing lift-on/lift-off of containers from trains and trucks, furnishing maintenance and repair of transport and lift equipment, and checkpoint administration for railroads in the U.S. and Mexico.
Project Service LLC	December 7, 2009	A 35-year public-private partnership with the State of Connecticut to redevelop, operate, and maintain Connecticut's 23 highway service areas across the state.

Illinois Central School Bus, LLC	June 1, 2010	A Midwest school bus transportation business, providing home-to-school bus services for public schools, school charter services, and non-school charter services.
Qube	March 10, 2011	Qube provides a broad range of integrated logistics services from strategic port, rail and inland sites in Australia. The Company is focused on the movement of imported and exported automotive, bulk, break bulk and containerized cargo.

b. Please state whether Western Water Holdings, LLC has any other acquisitions pending and what, if any, acquisitions are anticipated within the next three years.

**RESPONSE:** At the present time, Western Water Holdings, LLC has no pending acquisitions and no anticipated acquisitions within the next three years.

c. Please describe, with particularity, the business purpose(s) for the use of PWC Merger Sub., Inc. as an entity participant in the proposed transaction.

**RESPONSE:** PWC Merger Sub., Inc. does not have a business purpose other than to structurally facilitate the acquisition of Park Water shares by Western Water. Western Water will acquire Park Water shares by merging PWC Merger Sub with and into Park Water. As a result of the merger, the separate corporate existence of PWC Merger Sub shall cease and Park Water will continue as the surviving corporation of the merger and become a subsidiary of Western Water. The use of a merger sub is reasonably common in corporate acquisitions.

PSC-017      Regarding: Merger Agreement schedules  
                  Witness: Dove

Please provide copies of all schedules referenced in the “Agreement and Plan of Merger.”

**RESPONSE:** Please see Carlyle’s response to CFC-1(a) and (b).

PSC-018      Regarding: Employment contracts  
                  Witness: Carlyle

a. Please provide any employment contracts for the management team for Mountain Water.

**RESPONSE:** Please see Attachment PSC-018(a) on the attached CD for the form of employment contract Carlyle anticipates executing with the members of the management team if the acquisition is approved.

b. Will those contracts be renewed if the acquisition is approved? Please explain.

**RESPONSE:** Employment contracts in the form provided in response to PSC-018 are anticipated to be executed at or shortly before closing, after the acquisition is approved.

PSC-019      Regarding: Water companies owned by Carlyle  
                    Witness: Dove

Your testimony states “Carlyle Group invests primarily in transportation and water infrastructure assets in the U.S. and Canada.”

a. Please list the other water companies invested in by Carlyle, including percentage owned, date acquired, original investment amount, present market value of each, and whether publicly or privately owned.

**RESPONSE:**      The Carlyle entity set up to invest primarily in transportation and water infrastructure assets in the U.S. and Canada is Carlyle Infrastructure. Carlyle Infrastructure does not currently own any water company.

b. Please list the amount of infrastructure investment by Carlyle in each of the above listed companies

**RESPONSE:**      Not applicable. Carlyle Infrastructure does not currently own any water company.

c. Please list the changes in rates of the above companies since their acquisition by Carlyle. List by percent increase, docket, and year for each.

**RESPONSE:**      Not applicable. Carlyle Infrastructure does not currently own any water company.

d. Has Carlyle sold its interest in any of the water companies it has invested in? Please list original cost and selling price.

**RESPONSE:**      Not applicable. Carlyle Infrastructure does not currently own any water company.

PSC-020      Regarding: Carlyle Infrastructure acquisitions  
                    Witness: Dove

a. Do Carlyle Infrastructure's acquisitions include any state-regulated utility companies? If so, please identify them.

**RESPONSE:**      No. Carlyle Infrastructure currently does not own any state-regulated utility company.

b. For each of the four Carlyle-acquired companies listed on page 5 of the California Application (included in the Montana filing), specify how long Carlyle has owned it.

**RESPONSE:**      Since the Montana filing, we have added another investment. For details on the investments, along with the holding periods, please refer to Carlyle's response to Montana Public Service Commission Data Request PSC-016(a).

c. If any governmental entities reviewed and approved Carlyle Infrastructure's acquisitions of the four companies referred to above, provide copies of the final decisions they issued.

**RESPONSE:**      See Attachment PSC-020(c) on the attached CD for the no objection letter issued by Australian Government Foreign Investment Review Board in connection with our latest investment in Qube. Carlyle did not need governmental reviews or approvals for any of the other acquisitions.

d. For each of the four Carlyle-acquired companies, provide the levels of capital expenditures by category of expenditure for each year since Carlyle Infrastructure acquired the company and for the three years immediately preceding the acquisition.

**RESPONSE:**      Carlyle objects to providing the capital expenditures by category of expenditure on the basis of relevance and on the basis that the request would be unreasonably burdensome. Information regarding the specific categories of capital expenditures made by unregulated entities that are not involved in the water utility business is not reasonably likely to lead to the discovery of admissible evidence. Further, the information at the requested level of granularity for the identified companies would be voluminous and unreasonably burdensome to obtain. Carlyle will provide the total amount of capital expenditures for each company for the three years preceding each acquisition and for each year since the acquisition. However, the requested information is confidential and trade secret. On May 27, 2011 Carlyle filed a Motion for Protective Order. Once the Commission has granted the proposed Protective Order Carlyle will supplement this response with the requested information.

PSC-021      Regarding: Jurisdiction  
                    Witness: Dove

You indicated in your testimony Carlyle's willingness to work with the Montana PSC to adhere to all regulations regarding the operation of Mountain Water. Why then, is there a request for the Commission to disclaim jurisdiction over the sale? Please explain.

**RESPONSE:** Carlyle does fully intend to work with the Montana Public Service Commission and its staff to ensure that Mountain Water adheres to all applicable statutes and regulations. However, that does not mean and should not be read to mean that Carlyle believes that the jurisdiction of the Montana Public Service Commission is unlimited. To the contrary, Carlyle believes that the Commission's jurisdiction is limited by the laws of the State of Montana. Carlyle, therefore, sees nothing inconsistent with the request that the Commission determine whether and the extent to which it has jurisdiction over the proposed transaction and Carlyle's commitment to work with the Commission now and in the future.

PSC-022      Regarding: Water development – Rattlesnake and Miller creeks  
Witness: Dove

a. What, if any, are the plans to develop Rattlesnake Creek, which is the backup resource for drinking water for Mountain Water?

**RESPONSE:**      Since Carlyle does not currently own Park Water, Carlyle has not been involved in the day-to-day operation of Mountain Water. Upon owning Park Water, Carlyle will be interested in working cooperatively with the PSC as well as other stakeholders and finding mutually satisfactory solutions to issues in the community.

b. What, if any, are the plans to develop Miller Creek?

**RESPONSE:**      Since Carlyle does not currently own Park Water, Carlyle has not been involved in the day-to-day operation of Mountain Water. Upon owning Park Water, Carlyle will be interested in working cooperatively with the PSC as well as other stakeholders and finding mutually satisfactory solutions to issues in the community.

c. Please detail the measures that will be taken to protect the water quality and wildlife that are dependent on these creeks?

**RESPONSE:**      Since Carlyle does not currently own Park Water, Carlyle has not been involved in the day-to-day operation of Mountain Water and has not developed specific measures.

d. Will Carlyle guarantee that adequate water remains in the creeks to maintain healthy fish and bird populations, as well as recreational opportunities? Why or why not?

**RESPONSE:**      Upon owning Park Water, Carlyle will work with relevant stakeholders to better understand the situation and determine whether any change to Mountain Water's current practice is necessary and how, if necessary, to implement further actions.

PSC-023      Regarding: Water quality and development  
                  Witness: Dove

a. Will Missoula's water resources be expanded in any way if the transaction is approved? For instance will bottling and selling Missoula water be considered? Please explain.

**RESPONSE:** Mountain's water rights will continue to be used to benefit Mountain Water Company's customers and the Missoula community – they will not be diverted outside of the Missoula area for use elsewhere. There is no consideration to bottle and sell Missoula water elsewhere. For details on Carlyle's intention with respect to Mountain Water Company's water rights, please refer to the testimony of Robert Dove filed in this proceeding on behalf of Carlyle.

b. What will be done by Carlyle to assure that the Missoula water supply remains clean, healthful and plentiful?

**RESPONSE:** Carlyle will retain Mountain Water's current management who are local residents with long roots in the Missoula community and have deep understanding of the community and the water resources. In addition, Carlyle stands ready to provide financial support on an as needed basis.

c. Will the proposed transfer of ownership have any effect on the water quality presently enjoyed by the customers of Mountain Water? Please explain.

**RESPONSE:** No. Mountain Water will continue to be run by the current management and the customers of Mountain Water will continue to enjoy the high water quality.

PSC-024      Regarding: Missoula concerns  
                  Witness: Dove

a. If the Commission were to approve the proposed transaction, and subsequently Carlyle decided to sell Mountain Water, the subsidiary of Park, would Carlyle/Park allow the City of Missoula the right of first refusal? Why or why not?

**RESPONSE:**      Upon owning Park Water, Carlyle will honor the August 14, 1997, letter from Mr. Arvid M. Hiller to then City of Missoula Mayor Kadas.

b. What are the long-term implications (benefits/concerns) for Missoula if the sale is allowed?

**RESPONSE:**      In addition to continuing to receive reliable service and high quality water, Missoula residents will also have the benefit of knowing that their local water company has access to capital to address longer-term issues associated with the aging infrastructure. Carlyle is not aware of any risk to Mountain Water rate payers resulting from a change in access to capital through Carlyle Infrastructure.

c. How will the acquisition of Park by Carlyle, whose objective is to “generate superior investment returns,” affect the monthly bills of customers of Mountain Water?

**RESPONSE:**      Please see Carlyle’s response to PSC-008, 009, and 010.

PSC-025      Regarding: Environmental Defense Fund  
                    Witness: Dove

Your testimony at page 5 referenced Carlyle's work with the Environmental Defense Fund (EDF). EDF recently reported that Carlyle used the EDF's "EcoValuScreen" evaluation tool as part of Carlyle's due diligence efforts concerning Park Water Co. Please provide a copy of the results of EDF's EcoValuScreen process.

**RESPONSE:** The EcoValuScreen evaluation on Park Water is still ongoing and we do not yet have final results. The following describes the purpose and the process of EcoValuScreen evaluation.

EcoValuScreen was a result of a partnership among Carlyle and the Environmental Defense Fund (EDF) along with The Payne Firm (Payne), an international environmental consulting group. The purpose of EcoValuScreen is to go beyond the traditional tools used to assess the risk of an acquisition when reviewing the project and to include identifying opportunities for operational improvements and enhancements that will lead to both better environmental and better financial performance during the early stages of an investment process.

The EcoValuScreen process is a four step process conducted by the company, the Payne Firm, EDF and Carlyle:

1. Scan: Review the company for relevant business activities that could benefit from this process
2. Identify: Use relevant business activities to identify a list of operational projects that will enhance environmental performance
3. Assess: Quantify projects' benefits and identify the highest priority environmental & financial performance initiative
4. Implement: Integrate those initiatives into the management plan of the company after the acquisition has occurred

PSC-026      Regarding: Acquisition evaluation  
                  Witness: Dove

Describe the process by which the Carlyle Group evaluated the potential acquisition of Park Water Co.

**RESPONSE:** Our evaluation was comprehensive and it included due diligence on:

1. Business and management – we met with key members of Park management. With assistance of our outside advisor, we also analyzed the company’s historical performance as well its capital expenditure plan;
2. Regulatory – with assistance of our regulatory consultants/counsels, we reviewed the company’s past rate case and other regulatory filings;
3. Legal – our outside legal counsel examined the company’s corporate documents, material contracts, indentures and other documents;
4. Environmental – our environmental consultant assisted us in the review of the company’s environmental performance as well as policies and procedures;
5. Insurance, benefits – our outside consultant conducted a review of insurance policies/coverage as well as employee benefits.

After the due diligence as described above, we concluded that Park Water is a well-run company with a strong, professional management team. We made an offer to acquire Park Water which was accepted by the shareholders of Park Water. For more information on Carlyle’s due diligence analysis please see the document attached to Carlyle’s response to MCC-004.

PSC-027      Regarding: Ring-fencing  
                 Witness: Dove

In Montana PSC Docket D2008.5.57, Order 6960a, the PSC identified the following as best practices regarding ring-fencing in a case where a holding company structure was being proposed that involved a Montana utility as a wholly-owned subsidiary:

- The regulated utility is a corporate subsidiary in a holding company structure.
- The regulated utility is placed in a Special Purpose Entity that is legally separate from any non-regulated affiliates of the parent.
- The provision of non-petition (bankruptcy) covenants by the parent.
- The regulated utility is managed separately and has a separate board of directors.
- The regulated utility's books and records are kept separate from the parent and any affiliates.
- The regulated utility has its own bank accounts and credit facilities, its own separate debt, and its own separate credit rating.
- There are limits imposed on the utility's capital structure, such as setting a minimum common equity percentage in the capital structure.
- There are limits imposed on inter-company guarantees and loans – including loans to cash management money pools.
- There are limits imposed on dividends.
- There is a written Affiliate Code of Conduct.
- Violations of ring-fencing conditions are subject to clear, effective penalties imposed by regulatory authorities.

Please provide Carlyle's view of ring-fencing in general and, to the extent each of the above provisions could apply to the Carlyle-Park proposed merger, provide Carlyle's specific view of each "best-practice" ring-fencing provision on the list.

**RESPONSE:** As a preliminary matter, we understand the Commission's inquiry as a request for Carlyle Infrastructure Partners, L.P.'s ("Carlyle Infrastructure") view with respect to ring-fencing measures that currently are implemented, or potentially may be implemented, in respect of Western Water Holdings, LLC ("Western Water") as the Carlyle Infrastructure subsidiary purchasing Park Water Company and its subsidiaries pursuant to the contemplated transaction. As a general principle, Carlyle Infrastructure agrees that regulated companies and ratepayers should be insulated from the impacts of unregulated affiliates and operations. Within the Carlyle Infrastructure organizational structure, each of the portfolio companies (which includes its respective subsidiaries) that is held by Carlyle Infrastructure is maintained as a separate and distinct corporate entity and is operated as an independent business. As a result, there is no anticipated financial or operational interaction or overlap between Western Water and the other portfolio companies that are controlled by Carlyle Infrastructure. More specifically, it is Carlyle Infrastructure's intention to cause Park Water Company and each of its subsidiaries to continue to operate in largely the same manner as prior to the transaction and Carlyle Infrastructure does not intend to combine or commingle Western Water with any of its pre-existing portfolio companies.

In that context, with respect to the identified best practices referenced in your inquiry, Carlyle Infrastructure believes that its ownership and operation of Western Water either currently meets a number of such practices or could be modified to implement a number of such practices. These practices include: (i) maintaining Park Water Company and its subsidiaries as corporate subsidiaries in a holding company structure, (ii) managing Park Water Company separately from Carlyle Infrastructure's existing portfolio companies, including by virtue of a separate board of directors, (iii) keeping separate the books and records of each of Park Water Company and its subsidiaries, both from one another and from Western Water and Carlyle Infrastructure's pre-existing portfolio companies, (iv) maintaining bank accounts, credit facilities, debt financing and credit ratings for Park Water Company and its subsidiaries separate and distinct from Carlyle Infrastructure's pre-existing portfolio companies, and (v) drafting and complying with an Affiliate Code of Conduct similar to that of regulated utilities in the water industry (it should be noted that as an investment fund vehicle managed by The Carlyle Group and its affiliates, Carlyle Infrastructure and its officers and personnel are already subject to a code of ethics implemented by The Carlyle Group as required under applicable United States securities laws and regulations).

We note that several of the practices outlined in your inquiry are most likely not necessary to provide the appropriate level of protection for Park Water Company and its subsidiaries and their respective ratepayers, given the organizational structure of Carlyle Infrastructure and its intended compliance with the practices listed in the preceding paragraph. We believe that such practices, on balance, do not provide additional protection to ratepayers sufficient to offset the corresponding projected financial, structural and operational costs. These practices include: (i) placing Park Water and/or its subsidiaries in a Special Purpose Entity, (ii) requiring specific non-petition covenants from Western Water, and (iii) imposing pre-determined limitations on capital structure, inter-company lending or distribution of dividends. Carlyle Infrastructure is committed to providing a sufficient level of comfort to both the Commission and the ratepayers that it represents and believes that such comfort will be provided by the practices set forth in the preceding paragraph and Carlyle Infrastructure would be willing to provide any information as requested by the Commission to evidence the implementation of such practices.

**CERTIFICATE OF SERVICE**

I hereby certify that on this, the 31st day of May, 2011, the foregoing **CARLYLE INFRASTRUCTURE PARTNERS, LP'S RESPONSES TO THE FIRST SET OF DATA REQUESTS FROM THE MONTANA PUBLIC SERVICE COMMISSION** was served via electronic mail and U.S. mail unless otherwise indicated to the following:

<p>Kate Whitney (<i>e-filed plus original</i>) Public Service Commission 1701 Prospect Avenue P. O. Box 202601 Helena, MT 59620-2601 <a href="mailto:kwhitney@mt.gov">kwhitney@mt.gov</a></p>	<p>Barbara Hall, Legal Director Clark Fork Coalition 140 S. 4th Street West, Unit 1 P.O. Box 7593 Missoula, MT 59801 (406) 542-0539 <a href="mailto:Barbara@clarkfork.org">Barbara@clarkfork.org</a></p>
<p>Arvid Hiller Mountain Water Company 1345 W. Broadway Street P.O. Box 4826 Missoula, MT 59802-2239 (406) 721-5570 <a href="mailto:arvid@mtwater.com">arvid@mtwater.com</a></p>	<p>Thorvald A. Nelson Holland &amp; Hart LLP 6380 South Fiddlers Green Circle Suite 500 Greenwood Village, CO 80111 (303) 290-1601 <a href="mailto:tnelson@hollandhart.com">tnelson@hollandhart.com</a></p>
<p>John Alke Hughes, Kellner, Sullivan &amp; Alke 40 W. Lawrence, Suite A P.O. Box 1166 Helena, MT 59624-1166 <a href="mailto:jalke@hksalaw.com">jalke@hksalaw.com</a></p>	<p>William W. Mercer Holland &amp; Hart LLP 401 North 31st Street, Suite 1500 P. O. Box 639 Billings, Montana 59103-0639 (406) 896-4607 <a href="mailto:wwmerc@hollandhart.com">wwmerc@hollandhart.com</a></p>
<p>Robert Nelson Montana Consumer Counsel 111 North Last Chance Gulch, Suite 1B Box 201703 Helena, MT 59620-1703 <a href="mailto:robnelson@mt.gov">robnelson@mt.gov</a></p>	<p>Bryan D. Lin The Carlyle Group 520 Madison Avenue, 41st Floor New York, NY 10022 (212) 813-4992 <a href="mailto:bryan.lin@carlyle.com">bryan.lin@carlyle.com</a></p>
<p>Jim Nugent Missoula City Attorney's Office 435 Ryman Street Missoula, MT 59802 <a href="mailto:JNugent@ci.missoula.mt.us">JNugent@ci.missoula.mt.us</a></p>	<p>Jim Larocque, CFA The Carlyle Group 520 Madison Ave New York, NY 10022 (212) 813-4749 <a href="mailto:jim.larocque@carlyle.com">jim.larocque@carlyle.com</a></p>

	For electronic service only: <a href="mailto:lnbuchanan@hollandhart.com">lnbuchanan@hollandhart.com</a>
--	--

s/ Leah N. Buchanan

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## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Attachment PSC-014(c).1

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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**ADV Part 1A, Page 1**

**WARNING:** Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must keep this form updated by filing periodic amendments. See Form ADV General Instruction 3.

**Item 1 Identifying Information**

Responses to this Item tell us who you are, where you are doing business, and how we can contact you.

- A. Your full legal name (if you are a sole proprietor, your last, first, and middle names):  
CARLYLE INVESTMENT MANAGEMENT L.L.C.
- B. Name under which you primarily conduct your advisory business, if different from Item 1.A.  
CARLYLE INVESTMENT MANAGEMENT L.L.C.  
*List on Section 1.B. of Schedule D any additional names under which you conduct your advisory business.*
- C. If this filing is reporting a change in your legal name (Item 1.A.) or primary business name (Item 1.B.), enter the new name and specify whether the name change is of  
 your legal name or  your primary business name:
- D. If you are registered with the SEC as an investment adviser, your SEC file number: 801- 52462
- E. If you have a number ("CRD Number") assigned by FINRA's CRD system or by the IARD system, your CRD number: 111128  
*If your firm does not have a CRD number, skip this Item 1.E. Do not provide the CRD number of one of your officers, employees, or affiliates.*

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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**Item 1 Identifying Information (Continued)**F. *Principal Office and Place of Business*

(1) Address (do not use a P.O. Box):

Number and Street 1:

1001 PENNSYLVANIA AVENUE, N.W.

City:

WASHINGTON

State:

DC

Number and Street 2:

SUITE 220 SOUTH

Country:

UNITED STATES

ZIP+4/Postal Code:

20004-2505

If this address is a private residence, check this box: 

*List on Section 1.F. of Schedule D any office, other than your principal office and place of business, at which you conduct investment advisory business. If you are applying for registration, or are registered, with one or more state securities authorities, you must list all of your offices in the state or states to which you are applying for registration or with whom you are registered. If you are applying for registration, or are registered only, with the SEC, list the largest five offices in terms of numbers of employees.*

(2) Days of week that you normally conduct business at your *principal office and place of business*: Monday-Friday  Other:

Normal business hours at this location:

9:00 A.M. TO 6:00 P.M.

Attachment PSC-014(c).1

(3) Telephone number at this location:

202-729-5626

(4) Facsimile number at this location:

202-729-5266

G. Mailing address, if different from your *principal office and place of business* address:

Number and Street 1:

Number and Street 2:

City:

State:

Country:

ZIP+4/Postal Code:

If this address is a private residence, check this box:

H. If you are a sole proprietor, state your full residence address, if different from your *principal office and place of business* address in Item 1.F.:

Number and Street 1:

Number and Street 2:

City:

State:

Country:

ZIP+4/Postal Code:

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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### Item 1 Identifying Information (Continued)

I. Do you have World Wide Web site addresses?

YES NO

*If "yes," list these addresses on Section 1.I. of Schedule D. If a web address serves as a portal through which to access other information you have published on the World Wide Web, you may list the portal without listing addresses for all of the other information. Some advisers may need to list more than one portal address. Do not provide individual electronic mail addresses in response to this Item.*

J. Contact *Employee*:

Name:

CATHERINE ZIOBRO

Title:

CHIEF COMPLIANCE OFFICER

Telephone Number:

202-729-5597

Facsimile Number:

202-729-5266

Number and Street 1:

1001 PENNSYLVANIA AVENUE, NW

Number and Street 2:

SUITE 220 SOUTH

City:

WASHINGTON

State:

DC

Country:

UNITED STATES

ZIP+4/Postal Code:

20004-2505

Electronic mail (e-mail) address, if contact *employee* has one:

CATHERINE.ZIOBRO@CARLYLE.COM

*The contact employee should be an employee whom you have authorized to receive information and respond to questions about this Form ADV.*

YES NO

K. Do you maintain some or all of the books and records you are required to keep under Section 204 of the Advisers Act, or similar state law, somewhere other than your *principal office and place of business*?

*If "yes," complete Section 1.K. of Schedule D.*

YES NO

L. Are you registered with a *foreign financial regulatory authority*?

Answer "no" if you are not registered with a foreign financial regulatory authority, even if you have an affiliate that is registered with a foreign financial regulatory authority. If "yes", complete Section 1.L. of Schedule D.

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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### Item 2 SEC Registration

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2 only if you are applying for SEC registration or submitting an *annual updating amendment* to your SEC registration.

A. To register (or remain registered) with the SEC, you must check at least one of the Items 2.A(1) through 2.A(11), below. If you are submitting an *annual updating amendment* to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A(12). You:

- (1) have *assets under management* of \$25 million (in U.S. dollars) or more;

*See Part 1A Instruction 2.a. to determine whether you should check this box.*

- (2) have your *principal office and place of business* in Wyoming;
- (3) have your *principal office and place of business* outside the United States;

- (4) are an investment adviser (or sub-adviser) to an investment company registered under the Investment Company Act of 1940;

*See Part 1A Instruction 2.b. to determine whether you should check this box.*

- (5) have been designated as a nationally recognized statistical rating organization;

*See Part 1A Instruction 2.c. to determine whether you should check this box.*

- (6) are a pension consultant that qualifies for the exemption in rule 203A-2(b);

*See Part 1A Instruction 2.d. to determine whether you should check this box.*

- (7) are relying on rule 203A-2(c) because you are an investment adviser that *controls*, is *controlled by*, or is under common *control* with, an investment adviser that is registered with the SEC, and your *principal office and place of business* is the same as the registered adviser;

*See Part 1A Instruction 2.e. to determine whether you should check this box. If you check this box, complete Section 2.A(7) of Schedule D.*

- (8) are a newly formed adviser relying on rule 203A-2(d) because you expect to be eligible for SEC registration within 120 days;

*See Part 1A Instruction 2.f. to determine whether you should check this box. If you check this box, complete Section 2.A(8) of Schedule D.*

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

Attachment: SEC-014(0).1  
CRD Number: 111128

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**Item 2 SEC Registration (Continued)**

(9) are a multi-state adviser relying on rule 203A-2(e);

*See Part 1A Instruction 2.g. to determine whether you should check this box. If you check this box, complete Section 2.A(9) of Schedule D.*

(10) are an Internet investment adviser relying on rule 203A-2(f);

*See Part 1A Instructions 2.h. to determine whether you should check this box.*

(11) have received an SEC order exempting you from the prohibition against registration with the SEC;

*If you checked this box, complete Section 2.A(11) of Schedule D.*

(12) are no longer eligible to remain registered with the SEC.

*See Part 1A Instructions 2.i. to determine whether you should check this box.*

B. Under state laws, SEC-registered advisers may be required to provide to *state securities authorities* a copy of the Form ADV and any amendments they file with the SEC. These are called *notice filings*. If this is an initial application, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings you submit to the SEC. If this is an amendment to direct your *notice filings* to additional state(s), check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings you submit to the SEC. If this is an amendment to your registration to stop your *notice filings* from going to state(s) that currently receive them, uncheck the box(es) next to those state(s).

<input type="checkbox"/> AL	<input type="checkbox"/> ID	<input type="checkbox"/> MO	<input type="checkbox"/> PA
<input type="checkbox"/> AK	<input type="checkbox"/> IL	<input type="checkbox"/> MT	<input type="checkbox"/> PR
<input type="checkbox"/> AZ	<input type="checkbox"/> IN	<input type="checkbox"/> NE	<input type="checkbox"/> RI
<input type="checkbox"/> AR	<input type="checkbox"/> IA	<input type="checkbox"/> NV	<input type="checkbox"/> SC
<input type="checkbox"/> CA	<input type="checkbox"/> KS	<input type="checkbox"/> NH	<input type="checkbox"/> SD
<input checked="" type="checkbox"/> CO	<input type="checkbox"/> KY	<input type="checkbox"/> NJ	<input type="checkbox"/> TN
<input type="checkbox"/> CT	<input type="checkbox"/> LA	<input type="checkbox"/> NM	<input type="checkbox"/> TX
<input type="checkbox"/> DE	<input type="checkbox"/> ME	<input type="checkbox"/> NY	<input type="checkbox"/> UT
<input type="checkbox"/> DC	<input type="checkbox"/> MD	<input checked="" type="checkbox"/> NC	<input type="checkbox"/> VT
<input type="checkbox"/> FL	<input type="checkbox"/> MA	<input type="checkbox"/> ND	<input type="checkbox"/> VI
<input type="checkbox"/> GA	<input type="checkbox"/> MI	<input type="checkbox"/> OH	<input type="checkbox"/> VA
<input type="checkbox"/> GU	<input type="checkbox"/> MN	<input type="checkbox"/> OK	<input type="checkbox"/> WA
<input type="checkbox"/> HI	<input type="checkbox"/> MS	<input type="checkbox"/> OR	<input type="checkbox"/> WV
			<input type="checkbox"/> WI

*If you are amending your registration to stop your notice filings from going to a state that currently receives them and you do not want to pay that state's notice filing fee for the coming year, your amendment must be filed before the end of the year (December 31).*

**Item 3 Form Of Organization**

Attachment PSC-014(c) 1

A. How are you organized?

- Corporation   
  Sole Proprietorship   
  Limited Liability Partnership (LLP)  
 Partnership   
  Limited Liability Company (LLC)   
  Other (specify):

*If you are changing your response to this Item, see Part 1A Instruction 4.*

**FORM ADV  
UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

**Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.**

**CRD Number: 111128**

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**Item 3 Form Of Organization (Continued)**

B. In what month does your fiscal year end each year?

December

C. Under the laws of what state or country are you organized?

State:      Country:  
Delaware    UNITED STATES

**Item 4 Successions**

**YES NO**

A. Are you, at the time of this filing, succeeding to the business of a registered investment adviser?     

*If "yes," complete Item 4.B. and Section 4 of Schedule D.*

B. Date of Succession: (MM/DD/YYYY)

*If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.*

**Item 5 Information About Your Advisory Business**

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly-formed advisers for completing this Item 5.

Employees

A. Approximately how many *employees* do you have? Include full and part-time *employees* but do not include any clerical workers.

- 1- 5                     
  6-10                     
  11-50                     
  51-250                     
  251-500  
 501-1,000             
  More than 1,000     
 If more than 1,000, how many?  
 (round to the nearest 1,000)

B.

(1) Approximately how many of these *employees* perform investment advisory functions (including research)?

- 0                     
  1-5                     
  6-10                     
  11-50                     
  51-250  
 251-500             
  501-1,000             
  More than 1,000     
 If more than 1,000, how many?  
 (round to the nearest 1,000)

(2) Approximately how many of these *employees* are registered representatives of a broker-dealer?

- 0                     
  1-5                     
  6-10                     
  11-50                     
  51-250  
 251-500             
  501-1,000             
  More than 1,000     
 If more than 1,000, how many?  
 (round to the nearest 1,000)

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Items 5.A (1) and 5.B(2). If an employee performs more than one function, you should count that employee in each of your responses to Item 5.B(1) and 5.B(2).

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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### Item 5 Information About Your Advisory Business (Continued)

- (3) Approximately how many firms or other *persons* solicit advisory *clients* on your behalf?
- 0                       1-5                       6-10                       11-50                       51-250  
 251-500                       501-1,000                       More than 1,000                      If more than 1,000, how many?  
(round to the nearest 1,000)

In your response to Item 5.B(3), do not count any of your employees and count a firm only once -- do not count each of the firm's employees that solicit on your behalf.

Clients

- C. To approximately how many *clients* did you provide investment advisory services during your most-recently completed fiscal year?
- 0                       1-10                       11-25                       26-100                       101-250  
 251-500                       More than 500                      If more than 500, how many?  
(round to the nearest 500)

D. What types of *clients* do you have? Indicate the approximate percentage that each type of *client* comprises of your total number of *clients*.

	None	Up to 10%	11- 25%	26- 50%	51- 75%	More Than 75%
(1) Individuals (other than <i>high net worth individuals</i> )	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
(2) <i>High net worth individuals</i>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
(3) Banking or thrift institutions	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
(4) Investment companies (including mutual funds)	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
(5) Pension and profit sharing plans (other than plan participants)	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
(6) Other pooled investment vehicles (e.g., hedge funds)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
(7) Charitable organizations	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
(8) Corporations or other businesses not listed above	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
(9) State or municipal <i>government entities</i>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
(10) Other:	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

The category "individuals" includes trusts, estates, 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, check "None" in response to Item 5.D(4).

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

Attachment PSC-014(c):1

CRD Number: 111128

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**Item 5 Information About Your Advisory Business (Continued)**Compensation Arrangements

E. You are compensated for your investment advisory services by (check all that apply):

- (1) A percentage of assets under your management
- (2) Hourly charges
- (3) Subscription fees (for a newsletter or periodical)
- (4) Fixed fees (other than subscription fees)
- (5) Commissions
- (6) *Performance-based fees*
- (7) Other (specify):

Assets Under Management

F. (1) Do you provide continuous and regular supervisory or management services to securities portfolios?  YES  NO

(2) If yes, what is the amount of your assets under management and total number of accounts?

	U.S. Dollar Amount	Total Number of Accounts
Discretionary:	(a) \$ 81940000000 .00	(d) 313
Non-Discretionary:	(b) \$ 0 .00	(e) 0
Total:	(c) \$ 81940000000 .00	(f) 313

*Part 1A Instruction 5.b. explains how to calculate your assets under management. You must follow these instructions carefully when completing this Item.*

Advisory Activities

G. What type(s) of advisory services do you provide? Check all that apply.

- (1) Financial planning services
- (2) Portfolio management for individuals and/or small businesses
- (3) Portfolio management for investment companies
- (4) Portfolio management for businesses or institutional *clients* (other than investment companies)
- (5) Pension consulting services
- (6) Selection of other advisers
- (7) Publication of periodicals or newsletters
- (8) Security ratings or pricing services
- (9) Market timing services
- (10) Other (specify):

*Do not check Item 5.G(3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940.*

**FORM ADV**  
**UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**



A. You have a *related person* that is a (check all that apply):

Attachment PSC-014(c).1

- (1) broker-dealer, municipal securities dealer, or government securities broker or dealer
- (2) investment company (including mutual funds)
- (3) other investment adviser (including financial planners)
- (4) futures commission merchant, commodity pool operator, or commodity trading advisor
- (5) banking or thrift institution
- (6) accountant or accounting firm
- (7) lawyer or law firm
- (8) insurance company or agency
- (9) pension consultant
- (10) real estate broker or dealer
- (11) sponsor or syndicator of limited partnerships

*If you checked Item 7.A(3), you must list on Section 7.A. of Schedule D all your related persons that are investment advisers. If you checked Item 7.A(1), you may elect to list on Section 7.A. of Schedule D all your related persons that are broker-dealers. If you choose to list a related broker-dealer, the IARD will accept a single Form U-4 to register an investment adviser representative who also is a broker-dealer agent ("registered rep") of that related broker-dealer.*

YES NO

- B. Are you or any *related person* a general partner in an *investment-related* limited partnership or manager of an *investment-related* limited liability company, or do you advise any other "private fund" as defined under SEC rule 203(b)(3)-1?

*If "yes," for each limited partnership or limited liability company, or (if applicable) private fund, complete Section 7.B. of Schedule D. If, however, you are an SEC-registered adviser and you have related persons that are SEC-registered advisers who are the general partners of limited partnerships or the managers of limited liability companies, you do not have to complete Section 7.B. of Schedule D with respect to those related advisers' limited partnerships or limited liability companies.*

*To use this alternative procedure, you must state in the Miscellaneous Section of Schedule D: (1) that you have related SEC-registered investment advisers that manage limited partnerships or limited liability companies that are not listed in Section 7.B. of your Schedule D; (2) that complete and accurate information about those limited partnerships or limited liability companies is available in Section 7.B. of Schedule D of the Form ADVs of your related SEC-registered advisers; and (3) whether your clients are solicited to invest in any of those limited partnerships or limited liability companies.*

**Item 8 Participation or Interest in Client Transactions**

In this Item, we request information about your participation and interest in your *clients'* transactions. Like Item 7, this information identifies areas in which conflicts of interest may occur between you and your *clients*.

Like Item 7, Item 8 requires you to provide information about you and your *related persons*.

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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**Item 8 Participation or Interest in Client Transactions (Continued)**Proprietary Interest in Client Transactions

- A. Do you or any
- related person*
- :

Yes No

- (1) buy securities for yourself from advisory *clients*, or sell securities you own to advisory *clients* (principal transactions)?  Yes  No
- (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory *clients*?  Yes  No
- (3) recommend securities (or other investment products) to advisory *clients* in which you or any *related person* has some other proprietary (ownership) interest (other than those mentioned in Items 8.A(1) or (2))?  Yes  No

Sales Interest in *Client* Transactions

- B. Do you or any *related person*:
- (1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory *client* securities are sold to or bought from the brokerage customer (agency cross transactions)?  Yes  No
  - (2) recommend purchase of securities to advisory *clients* for which you or any *related person* serves as underwriter, general or managing partner, or purchaser representative?  Yes  No
  - (3) recommend purchase or sale of securities to advisory *clients* for which you or any *related person* has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?  Yes  No

Investment or Brokerage Discretion

- C. Do you or any *related person* have *discretionary authority* to determine the:
- (1) securities to be bought or sold for a *client's* account?  Yes  No
  - (2) amount of securities to be bought or sold for a *client's* account?  Yes  No
  - (3) broker or dealer to be used for a purchase or sale of securities for a *client's* account?  Yes  No
  - (4) commission rates to be paid to a broker or dealer for a *client's* securities transactions?  Yes  No

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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**Item 8 Participation or Interest in *Client* Transactions (Continued)**

- D. Do you or any *related person* recommend brokers or dealers to *clients*?  Yes  No
- E. Do you or any *related person* receive research or other products or services other than execution from a broker-dealer or a third party in connection with *client* securities transactions?  Yes  No
- F. Do you or any *related person*, directly or indirectly, compensate any *person* for *client* referrals?  Yes  No

*In responding to this Item 8.F., consider in your response all cash and non-cash compensation that you or a related person gave any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.*

**Item 9 Custody**

In this Item, we ask you whether you or a *related person* has *custody* of *client* assets. If you are registering or registered with the SEC and you deduct your advisory fees directly from your *clients'* accounts but you do not otherwise have *custody* of your *clients'* funds or securities, you may answer "no" to Item 9A.(1) and 9A.(2).

- A. Do you have *custody* of any advisory *clients'*:
  - (1) cash or bank accounts?  Yes  No
  - (2) securities?  Yes  No
- B. Do any of your *related persons* have *custody* of any of your advisory *clients'*:
  - (1) cash or bank accounts?  Yes  No

(2) securities?

Attachment PSC-014(c).1

C. If you answered "yes" to either Item 9.B(1) or 9.B(2), is that *related person* a broker-dealer registered under Section 15 of the Securities Exchange Act of 1934?

 **Item 10 Control Persons**

In this Item, we ask you to identify every *person* that, directly or indirectly, *controls* you.

If you are submitting an initial application, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule B (or both) that you filed with your initial application, you must complete Schedule C.

YES NO

Does any *person* not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, *control* your management or policies?

*If yes, complete Section 10 of Schedule D.*

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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**Item 11 Disclosure Information**

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your *advisory affiliates*. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below.

Your *advisory affiliates* are: (1) all of your current *employees* (other than *employees* performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any *person* performing similar functions); and (3) all *persons* directly or indirectly *controlling* you or *controlled* by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your *advisory affiliates* are.

*If you are registered or registering with the SEC, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A(1), 11.A(2), 11.B(1), 11.B(2), 11.D(4), and 11.H(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.*

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.

For "yes" answers to the following questions, complete a Criminal Action DRP:

A. In the past ten years, have you or any *advisory affiliate*:

YES NO

(1) been convicted of or plead guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any *felony*?

(2) been *charged* with any *felony*?

*If you are registered or registering with the SEC, you may limit your response to Item 11.A(2) to charges that are currently pending.*

Attachment PSC-014(c).1

B. In the past ten years, have you or any *advisory affiliate*:

- (1) been convicted of or plead guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a *misdemeanor* involving: investments or an *investment-related* business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?
- (2) been *charged* with a *misdemeanor* listed in 11.B(1)?

If you are registered or registering with the SEC, you may limit your response to Item 11.B(2) to charges that are currently pending.

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

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**Item 11 Disclosure Information (Continued)**

For "yes" answers to the following questions, complete a Regulatory Action DRP:

- |   | YES                   | NO                               |
|---|-----------------------|----------------------------------|
| C. Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:   |                       |                                  |
| (1) <i>found</i> you or any <i>advisory affiliate</i> to have made a false statement or omission?   | <input type="radio"/> | <input checked="" type="radio"/> |
| (2) <i>found</i> you or any <i>advisory affiliate</i> to have been <i>involved</i> in a violation of SEC or CFTC regulations or statutes?   | <input type="radio"/> | <input checked="" type="radio"/> |
| (3) <i>found</i> you or any <i>advisory affiliate</i> to have been a cause of an <i>investment-related</i> business having its authorization to do business denied, suspended, revoked, or restricted?  | <input type="radio"/> | <input checked="" type="radio"/> |
| (4) entered an <i>order</i> against you or any <i>advisory affiliate</i> in connection with <i>investment-related</i> activity?   | <input type="radio"/> | <input checked="" type="radio"/> |
| (5) imposed a civil money penalty on you or any <i>advisory affiliate</i> , or <i>ordered</i> you or any <i>advisory affiliate</i> to cease and desist from any activity?   | <input type="radio"/> | <input checked="" type="radio"/> |
| D. Has any other federal regulatory agency, any state regulatory agency, or any <i>foreign financial regulatory authority</i> :   |                       |                                  |
| (1) ever <i>found</i> you or any <i>advisory affiliate</i> to have made a false statement or omission, or been dishonest, unfair, or unethical?   | <input type="radio"/> | <input checked="" type="radio"/> |
| (2) ever <i>found</i> you or any <i>advisory affiliate</i> to have been <i>involved</i> in a violation of <i>investment-related</i> regulations or statutes?  | <input type="radio"/> | <input checked="" type="radio"/> |
| (3) ever <i>found</i> you or any <i>advisory affiliate</i> to have been a cause of an <i>investment-related</i> business having its authorization to do business denied, suspended, revoked, or restricted?   | <input type="radio"/> | <input checked="" type="radio"/> |
| (4) in the past ten years, entered an <i>order</i> against you or any <i>advisory affiliate</i> in connection with an <i>investment-related</i> activity?   | <input type="radio"/> | <input checked="" type="radio"/> |
| (5) ever denied, suspended, or revoked your or any <i>advisory affiliate's</i> registration or license, or otherwise prevented you or any <i>advisory affiliate</i> , by <i>order</i> , from associating with an <i>investment-related</i> business or restricted your or any <i>advisory affiliate's</i> activity? | <input type="radio"/> | <input checked="" type="radio"/> |
| E. Has any <i>self-regulatory organization</i> or commodities exchange ever:  |                       |                                  |
| (1) <i>found</i> you or any <i>advisory affiliate</i> to have made a false statement or omission?   | <input type="radio"/> | <input checked="" type="radio"/> |
| (2) <i>found</i> you or any <i>advisory affiliate</i> to have been <i>involved</i> in a violation of its rules (other than a violation designated as a " <i>minor rule violation</i> " under a plan approved by the SEC)?   | <input type="radio"/> | <input checked="" type="radio"/> |
| (3) <i>found</i> you or any <i>advisory affiliate</i> to have been the cause of an <i>investment-related</i> business having  | <input type="radio"/> | <input checked="" type="radio"/> |

its authorization to do business denied, suspended, revoked, or restricted? Attachment PSC-014(c).1

- (4) disciplined you or any *advisory affiliate* by expelling or suspending you or the *advisory affiliate* from membership, barring or suspending you or the *advisory affiliate* from association with other members, or otherwise restricting your or the *advisory affiliate's* activities?

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

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### Item 11 Disclosure Information (Continued)

F. Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any *advisory affiliate* ever been revoked or suspended?

G. Are you or any *advisory affiliate* now the subject of any regulatory *proceeding* that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?

For "yes" answers to the following questions, complete a Civil Judicial Action DRP:

H. (1) Has any domestic or foreign court: YES NO

(a) in the past ten years, *enjoined* you or any *advisory affiliate* in connection with any *investment-related* activity?

(b) ever *found* that you or any *advisory affiliate* were *involved* in a violation of *investment-related* statutes or regulations?

(c) ever dismissed, pursuant to a settlement agreement, an *investment-related* civil action brought against you or any *advisory affiliate* by a state or *foreign financial regulatory authority*?

(2) Are you or any *advisory affiliate* now the subject of any civil *proceeding* that could result in a "yes" answer to any part of Item 11.H(1)?

### Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F(2)(c) that you have assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

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### Item 12 Small Businesses (Continued)

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of *clients*. In determining your or another *person's* total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a *person*, whether through ownership of securities, by contract, or otherwise. Any *person* that directly or indirectly has the right to

vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits of another person is presumed to control the other person.

Attachment PSC-014(c).1

YES NO

A. Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?  YES  NO

If "yes," you do not need to answer Items 12.B. and 12.C.

B. Do you:

(1) control another investment adviser that had assets under management of \$25 million or more on the last day of its most recent fiscal year?  YES  NO

(2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?  YES  NO

C. Are you:

(1) controlled by or under common control with another investment adviser that had assets under management of \$25 million or more on the last day of its most recent fiscal year?  YES  NO

(2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?  YES  NO

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

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**You must complete this Part 1B only if you are applying for registration, or are registered, as an investment adviser with any of the state securities authorities.**

### Part 1B Item 1 - State Registration

Complete this Item 1 if you are submitting an initial application for state registration or requesting additional state registration(s). Check the boxes next to the states to which you are submitting this application. If you are already registered with at least one state and are applying for registration with an additional state or states, check the boxes next to the states in which you are applying for registration. Do not check the boxes next to the states in which you are currently registered or where you have an application for registration pending.

<input type="checkbox"/> AL <input type="checkbox"/> AK <input type="checkbox"/> AZ <input type="checkbox"/> AR <input type="checkbox"/> CA <input type="checkbox"/> CO <input type="checkbox"/> CT <input type="checkbox"/> DE <input type="checkbox"/> DC <input type="checkbox"/> FL <input type="checkbox"/> GA <input type="checkbox"/> GU <input type="checkbox"/> HI	<input type="checkbox"/> ID <input type="checkbox"/> IL <input type="checkbox"/> IN <input type="checkbox"/> IA <input type="checkbox"/> KS <input type="checkbox"/> KY <input type="checkbox"/> LA <input type="checkbox"/> ME <input type="checkbox"/> MD <input type="checkbox"/> MA <input type="checkbox"/> MI <input type="checkbox"/> MN <input type="checkbox"/> MS	<input type="checkbox"/> MO <input type="checkbox"/> MT <input type="checkbox"/> NE <input type="checkbox"/> NV <input type="checkbox"/> NH <input type="checkbox"/> NJ <input type="checkbox"/> NM <input type="checkbox"/> NY <input type="checkbox"/> NC <input type="checkbox"/> ND <input type="checkbox"/> OH <input type="checkbox"/> OK <input type="checkbox"/> OR	<input type="checkbox"/> PA <input type="checkbox"/> PR <input type="checkbox"/> RI <input type="checkbox"/> SC <input type="checkbox"/> SD <input type="checkbox"/> TN <input type="checkbox"/> TX <input type="checkbox"/> UT <input type="checkbox"/> VT <input type="checkbox"/> VI <input type="checkbox"/> VA <input type="checkbox"/> WA <input type="checkbox"/> WV
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**Part 1B Item 2 - Additional Information**

A. Person responsible for supervision and compliance:

Name:

Title:

Telephone:

Fax:

Number and Street 1:

Number and Street 2:

City:

State:

Country:

ZIP+4/Postal Code:

Email address, if available:

If this address is a private residence, check this box:

B. Bond/Capital Information, if required by your *home state*.

(1) Name of Issuing Insurance Company:

(2) Amount of Bond:

\$ .00

(3) Bond Policy Number:

Yes No

(4) If required by your home state, are you in compliance with your home state's minimum capital requirements?

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UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

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**Part 1B Item 2 - Additional Information (Continued)**

Yes No

For "yes" answers to the following question, complete a Bond DRP.

C. Has a bonding company ever denied, paid out on, or revoked a bond for you?

For "yes" answers to the following question, complete a Judgment/Lien DRP:

D. Do you have any unsatisfied judgments or liens against you?

For "yes" answers to the following questions, complete an Arbitration DRP:

E. Are you, any *advisory affiliate*, or any *management person* currently the subject of, or have you, any *advisory affiliate*, or any *management person* been the subject of, an arbitration claim alleging damages in excess of \$2,500, involving any of the following:

(1) any investment or an *investment-related* business of activity?

(2) fraud, false statement, or omission?

(3) theft, embezzlement, or other wrongful taking of property?

(4) bribery, forgery, counterfeiting, or extortion?

(5) dishonest, unfair, or unethical practices?

Attachment PSC-014(c).1

For "yes" answers to the following questions, complete a Civil Judicial Action DRP:

F. Are you, any *advisory affiliate*, or any *management person* currently subject to, or have you, any *advisory affiliate*, or any *management person* been found liable in, a civil, *self-regulatory organization*, or administrative *proceeding* involving any of the following:

- (1) an investment or *investment-related* business or activity?
- (2) fraud, false statement, or omission?
- (3) theft, embezzlement, or other wrongful taking of property?
- (4) bribery, forgery, counterfeiting, or extortion?
- (5) dishonest, unfair, or unethical practices?

G. Other Business Activities

(1) You are actively engaged in business as a(n) (check all that apply):

- Attorney
- Certified Public Accountant
- Tax Preparer

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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### Part 1B Item 2 - Additional Information (Continued)

(2) If you are actively engaged in any business other than those listed in Item 6.A of Part 1A or Item 2.G(1) of Part 1B, describe the business and the approximate amount of time spent on that business:

H. If you provide financial planning services, the investments made based on those services at the end of your last fiscal year totaled:

	Securities Investments	Non-Securities Investments
Under \$100,000	<input type="radio"/>	<input type="radio"/>
\$100,001 to \$500,000	<input type="radio"/>	<input type="radio"/>
\$500,001 to \$1,000,000	<input type="radio"/>	<input type="radio"/>
\$1,000,001 to \$2,500,000	<input type="radio"/>	<input type="radio"/>
\$2,500,001 to \$5,000,000	<input type="radio"/>	<input type="radio"/>
More than \$5,000,000	<input type="radio"/>	<input type="radio"/>

If securities investments are over \$5,000,000, how much? (round to the nearest \$1,000,000)

If non-securities investments are over \$5,000,000, how much? (round to the nearest \$1,000,000)

**Yes No**

I. *Custody*

(1) Do you withdraw advisory fees directly from your *clients'* accounts? If you answered "yes", respond to the following:

(a) Do you send a copy of your invoice to the custodian or trustee at the same time that you send a copy to the *client*?

- (b) Does the custodian send quarterly statements to your *clients* showing all disbursements for the custodian account, including the amount of the advisory fees?  Yes  No
- (c) Do your *clients* provide written authorization permitting you to be paid directly for their accounts held by the custodian or trustee?  Yes  No
- (2) Do you act as a general partner for any partnership or trustee for any trust in which your advisory *clients* are either partners of the partnership or beneficiaries of the trust? If you answered "yes", respond to the following:
  - (a) As the general partner of a partnership, have you engaged an attorney or an independent certified public accountant to provide authority permitting each direct payment or any transfer of funds or securities from the partnership account?  Yes  No
- (3) Do you require the prepayment of fees of more than \$500 per *client* and for six months or more in advance?  Yes  No

**FORM ADV**  
**UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.  
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**Part 1B Item 2 - Additional Information (Continued)**

	Yes	No
J. If you are organized as a sole proprietorship, please answer the following:		
(1) (a) Have you passed, on or after January 1, 2000, the Series 65 examination?	<input type="radio"/>	<input type="radio"/>
(b) Have you passed, on or after January 1, 2000, the Series 66 examination and also passed, at any time, the Series 7 examination?	<input type="radio"/>	<input type="radio"/>
(2) (a) Do you have any investment advisory professional designations? <i>If "no", you do not need to answer Item 2.J(2)(b).</i>	<input type="radio"/>	<input type="radio"/>
(b) I have earned and I am in good standing with the organization that issued the following credential: <ul style="list-style-type: none"> <li><input type="checkbox"/> Certified Financial Planner ("CFP")</li> <li><input type="checkbox"/> Chartered Financial Analyst ("CFA")</li> <li><input type="checkbox"/> Chartered Financial Consultant ("ChFC")</li> <li><input type="checkbox"/> Chartered Investment Counselor ("CIC")</li> <li><input type="checkbox"/> Personal Financial Specialist ("PFS")</li> <li><input type="checkbox"/> None of the above</li> </ul>		
(3) Your Social Security Number:		

**FORM ADV**  
**UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.  
ADV- Annual Amendment, Part 2

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Amend, retire or file new brochures:

**FORM ADV**  
**UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

Attachment PSC-014(C) CRD Number: 111128

ADV - Annual Amendment, SCHEDULE A

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**Form ADV, Schedule A**

**Direct Owners and Executive Officers**

1. Complete Schedule A only if you are submitting an initial application. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
2. Direct Owners and Executive Officers. List below the names of:
  - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required and cannot be more than one individual), director, and any other individuals with similar status or functions;
  - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
  - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
  - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
3. Do you have any indirect owners to be reported on Schedule B?  Yes  No
  4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
  5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
  6. Ownership codes are: NA - less than 5% B - 10% but less than 25% D - 50% but less than 75%  
A - 5% but less than 10% C - 25% but less than 50% E - 75% or more
  7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.  
(b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

(c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No., or Employer ID No.
TC GROUP, L.L.C.	DE	MEMBER	12/2000	E	Y	N	54-1686957
CONWAY, WILLIAM, ELIAS	I	MANAGING DIRECTOR	07/1996	NA	Y	N	1776820
DANIELLO, DANIEL, ANTHONY	I	MANAGING DIRECTOR	07/1996	NA	Y	N	1723797

RUBENSTEIN, DAVID, MARK	I	MANAGING DIRECTOR	07/1996	NA	Y	Attachment	N	1733794(c).1
FERGUSON, JEFFREY, WILLIAM	I	MANAGING DIRECTOR/LEGAL	04/1997	NA	N		N	4650762
NACHTWEY, PETER, HAMILTON	I	MANAGING DIRECTOR/CFO	07/2007	NA	N		N	5512176
ZIOBRO, CATHERINE, LABOURE	I	CHIEF COMPLIANCE OFFICER	01/2009	NA	N		N	5642930

**FORM ADV  
UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

**Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.**

**CRD Number: 111128**

**ADV - Annual Amendment, SCHEDULE B**

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**Form ADV, Schedule B**

**Indirect Owners**

- Complete Schedule B only if you are submitting an initial application. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
  - in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;
 

For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
  - in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
  - in the case of an owner that is a trust, the trust and each trustee; and
  - in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- Ownership codes are: C - 25% but less than 50% E - 75% or more  
D - 50% but less than 75% F - Other (general partner, trustee, or elected manager)
- In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
  - In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
  - Complete each column.

FULL LEGAL NAME	DE/FE/I	Entity in	Status	Date Status	Ownership	Control	PR	CRD No. If None:
-----------------	---------	-----------	--------	-------------	-----------	---------	----	------------------

(Individuals: Last Name, First Name, Middle Name)		Which Interest is Owned		Acquired MM/YYYY	Code	Person Attachment	SS. No. and Date of Birth, IRS Tax No. or Employer ID No.
CONWAY, WILLIAM, ELIAS	I	TCG HOLDINGS	MANAGING MEMBER	12/2000	C	Y	N 1776820
DANIELLO, DANIEL, ANTHONY	I	TCG HOLDINGS	MANAGING MEMBER	12/2000	C	Y	N 1723797
RUBENSTEIN, DAVID, MARK	I	TCG HOLDINGS	MANAGING MEMBER	12/2000	C	Y	N 1723794
TCG HOLDINGS, L.L.C.	DE	TC GROUP, L.L.C.	MEMBER	12/2000	E	Y	N 54-1686011

**FORM ADV**  
**UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

ADV - Annual Amendment, SCHEDULE C

Rev. 02/2005

**Form ADV, Schedule C****Amendments to Schedules A and B**

- Use Schedule C only to amend information requested on either Schedule A or Schedule B. Refer to Schedule A and Schedule B for specific instructions for completing this Schedule C. Complete each column.
- In the Type of Amendment column, indicate "A" (addition), "D" (deletion), or "C" (change in information about the same *person*).
- Ownership codes are:

NA - less than 5%	C - 25% but less than 50%	G - Other (general partner, trustee, or elected member)
A - 5% but less than 10%	D - 50% but less than 75%	
B - 10% but less than 25%	E - 75% or more	

- List below all changes to Schedule A (Direct Owners and Executive Officers):

No Changes to Direct Owner / Executive Officer Information Filed

- List below all changes to Schedule B (Indirect Owners):

No Changes to Indirect Owner Information Filed

**FORM ADV**  
**UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

ADV - Annual Amendment, SCHEDULE D Page 1

Rev. 02/2005

**Form ADV, Schedule D Page 1**

Certain items in Part 1A of Form ADV require additional information on Schedule D. Use this Schedule D Page 1 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

**Section 1.B. Other Business Names**

List your other business names and the jurisdictions in which you use them. You must complete a separate Schedule D for each business name.

No Information Filed

**Section 1.F. Other Offices**

Attachment PSC-014(c).1

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Page 1 for each location. If you are applying for registration, or are registered, only with the SEC, list only the largest five (in terms of numbers of employees).

Number and Street 1: 520 MADISON AVENUE	Number and Street 2: 41ST FLOOR		
City: NEW YORK	State: NY	Country: UNITED STATES	ZIP+4/Postal Code: 10022-4319
If this address is a private residence, check this box: <input type="checkbox"/>		Facsimile number at this location: 212-381-4950	
Telephone Number at this location: 212-813-4900			
Number and Street 1: 128 SOUTH TRYON STREET	Number and Street 2: SUITE 1550		
City: CHARLOTTE	State: NC	Country: UNITED STATES	ZIP+4/Postal Code: 28202
If this address is a private residence, check this box: <input type="checkbox"/>		Facsimile number at this location: (704) 632-0299	
Telephone Number at this location: (704) 632-0200			
Number and Street 1: 1050 17TH STREET	Number and Street 2: SUITE 900		
City: DENVER	State: CO	Country: UNITED STATES	ZIP+4/Postal Code: 80265
If this address is a private residence, check this box: <input type="checkbox"/>		Facsimile number at this location: (303) 405-8310	
Telephone Number at this location: (303) 405-8300			
Number and Street 1: 11100 SANTA MONICA BOULEVARD	Number and Street 2:		
City: LOS ANGELES	State: CA	Country: UNITED STATES	ZIP+4/Postal Code: 90025
If this address is a private residence, check this box: <input type="checkbox"/>		Facsimile number at this location: 310-575-1740	
Telephone Number at this location: 310-575-1700			

**Section 1.I. World Wide Web Site Addresses**

List your World Wide Web site addresses. You must complete a separate Schedule D for each World Wide Web site address.

World Wide Web Site Address: WWW.CARLYLE.COM

**Section 1.K. Locations of Books and Records**

Complete the following information for each location at which you keep your books and records, other than your *principal office and place of business*. You must complete a separate Schedule D Page 1 for each location.

Name of entity where books and records are kept: THE CARLYLE GROUP			
Number and Street 1: 520 MADISON AVENUE, 41ST FLOOR	Number and Street 2:		
City: NEW YORK	State: NY	Country: UNITED STATES	ZIP+4/Postal Code: 10022-4319
If this address is a private residence, check this box: <input type="checkbox"/>		Facsimile number: (212) 381-4950	
Telephone Number: (212) 813-4900			
This is (check one):			

- one of your branch offices or affiliates.  
 a third-party unaffiliated recordkeeper.  
 other.

Attachment PSC-014(c).1

Briefly describe the books and records kept at this location.

RECORDS MAINTAINED IN NEW YORK RELATE TO ADVICE RENDERED TO CERTAIN U.S. LEVERAGED FINANCE FUNDS.

Name of entity where books and records are kept:

RIVERSTONE HOLDINGS LLC

Number and Street 1:

712 FIFTH AVENUE

Number and Street 2:

City:

NEW YORK

State:

NY

Country:

UNITED STATES

ZIP+4/Postal Code:

10019

If this address is a private residence, check this box: 

Telephone Number:

212-993-0076

Facsimile number:

212-993-0077

This is (check one):

- one of your branch offices or affiliates.  
 a third-party unaffiliated recordkeeper.  
 other.

Briefly describe the books and records kept at this location.

RECORDS MAINTAINED AT RIVERSTONE HOLDINGS LLC RELATE TO ADVICE RENDERED TO CERTAIN ENERGY-RELATED INVESTMENT VEHICLES THAT ARE CO-MANAGED BY THE REGISTRANT AND RIVERSTONE INVESTMENT SERVICES LLC, AN INVESTMENT ADVISER REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION.

Name of entity where books and records are kept:

THE CARLYLE GROUP

Number and Street 1:

128 SOUTH TRYON STREET

Number and Street 2:

SUITE 1550

City:

CHARLOTTE

State:

NC

Country:

UNITED STATES

ZIP+4/Postal Code:

28202

If this address is a private residence, check this box: 

Telephone Number:

704-632-0200

Facsimile number:

704-632-0299

This is (check one):

- one of your branch offices or affiliates.  
 a third-party unaffiliated recordkeeper.  
 other.

Briefly describe the books and records kept at this location.

BOOKS AND RECORDS PERTAINING TO ADVICE RENDERED IN NORTH CAROLINA OFFICE.

Name of entity where books and records are kept:

THE CARLYLE GROUP

Number and Street 1:

1050 17TH STREET

Number and Street 2:

SUITE 900

City:

DENVER

State:

CO

Country:

UNITED STATES

ZIP+4/Postal Code:

80265

If this address is a private residence, check this box: 

Telephone Number:

303-405-8300

Facsimile number:

303-405-8310

This is (check one):

- one of your branch offices or affiliates.  
 a third-party unaffiliated recordkeeper.  
 other.

Briefly describe the books and records kept at this location.

BOOKS AND RECORDS PERTAINING TO ADVICE RENDERED IN COLORADO OFFICE.

Attachment PSC-014(c).1

Name of entity where books and records are kept:

THE CARLYLE GROUP

Number and Street 1:

11100 SANTA MONICA BOULEVARD

Number and Street 2:

City:	State:	Country:	ZIP+4/Postal Code:
LOS ANGELES	CA	UNITED STATES	90025

If this address is a private residence, check this box: 

Telephone Number:

310-575-1700

Facsimile number:

310-575-1740

This is (check one):

- one of your branch offices or affiliates.
- a third-party unaffiliated recordkeeper.
- other.

Briefly describe the books and records kept at this location.

BOOKS AND RECORDS PERTAINING TO ADVICE RENDERED IN CALIFORNIA OFFICE.

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

ADV - Annual Amendment, SCHEDULE D, Page 2

Rev. 02/2005

**Form ADV, Schedule D Page 2**

Use this Schedule D Page 2 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

**Section 1.L. Registration with Foreign Financial Regulatory Authorities**

List the name, in English, of each *foreign financial regulatory authority* and country with which you are registered. You must complete a separate Schedule D Page 2 for each *foreign financial regulatory authority* with whom you are registered.

No Information Filed

**Section 2.A(7) Affiliated Adviser**

No Information Filed

**Section 2.A(8) Newly Formed Adviser**

If you are relying on rule 203A-2(d), the newly formed adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:

- I am not registered or required to be registered with the SEC or a *state securities authority* and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
- I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.

**Section 2.A(9) Multi-State Adviser**

If you are relying on rule 203A-2(e), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.

If you are applying for registration as an investment adviser with the SEC, you must make both of these

representations:

Attachment PSC-014(c).1

- I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 30 or more states to register as an investment adviser with the securities authorities in those states.
- I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 25 states to register as an investment adviser with the securities authorities of those states.

If you are submitting your *annual updating amendment*, you must make this representation:

- Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 25 states to register as an investment adviser with the securities authorities in those states.

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

**Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.**

**CRD Number: 111128**

**ADV - Annual Amendment, SCHEDULE D, Page 3**

**Rev. 02/2005**

#### Form ADV, Schedule D Page 3

Use this Schedule D Page 3 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

#### Section 2.A(11) SEC Exemptive Order

No Information Filed

#### Section 4 Successions

Complete the following information if you are succeeding to the business of a currently-registered investment adviser. If you acquired more than one firm in the succession you are reporting on this Form ADV, you must complete a separate Schedule D Page 3 for each acquired firm. See Part 1A Instruction 4.

No Information Filed

#### Section 5.I(2) Wrap Fee Programs

If you are a portfolio manager for one or more *wrap fee programs*, list the name of each program and its *sponsor*. You must complete a separate Schedule D Page 3 for each *wrap fee program* for which you are a portfolio manager.

No Information Filed

#### Section 6.B. Description of Primary Business

No Information Filed

#### Section 7.A. Affiliated Investment Advisers and Broker-Dealers

You **MUST** complete the following information for each investment adviser with whom you are affiliated. You **MAY** complete the following information for each broker-dealer with whom you are affiliated. You must complete a separate Schedule D Page 3 for each listed affiliate.

Legal Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS SWEDEN AB

Primary Business Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS SWEDEN AB

Affiliate is (check only one box):

- Investment Adviser

- Broker - Dealer
- Dual (Investment Adviser and Broker-Dealer)

Attachment PSC-014(c).1

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE LEBANON INVESTMENT ADVISORS SAL

Primary Business Name of Affiliate:

CARLYLE LEBANON INVESTMENT ADVISORS SAL

Affiliate is (check only one box):

- Investment Adviser
- Broker - Dealer
- Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE EGYPT INVESTMENT ADVISORS L.L.C.

Primary Business Name of Affiliate:

CARLYLE EGYPT INVESTMENT ADVISORS L.L.C.

Affiliate is (check only one box):

- Investment Adviser
- Broker - Dealer
- Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE AUSTRALIA INVESTMENT ADVISORS, LTD.

Primary Business Name of Affiliate:

CARLYLE AUSTRALIA INVESTMENT ADVISORS, LTD.

Affiliate is (check only one box):

- Investment Adviser
- Broker - Dealer

Dual (Investment Adviser and Broker-Dealer)

Attachment PSC-014(c).1

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CRP ASSET MANAGEMENT GROUP, L.L.C.

Primary Business Name of Affiliate:

CRP ASSET MANAGEMENT GROUP, L.L.C.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE MEXICO HOLDINGS S.C.

Primary Business Name of Affiliate:

CARLYLE MEXICO HOLDINGS S.C.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE MENA INVESTMENT ADVISORS, L.L.C.

Primary Business Name of Affiliate:

CARLYLE MENA INVESTMENT ADVISORS, L.L.C.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Attachment PSC-014(c).1

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS SARL

Primary Business Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS SARL

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE BRASIL CONSULTORIA EN INVESTIMENTOS LTD.

Primary Business Name of Affiliate:

CARLYLE BRASIL CONSULTORIA EN INVESTIMENTOS LTD.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CIM GLOBAL, L.L.C.

Primary Business Name of Affiliate:

CIM GLOBAL, L.L.C.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

Attachment PSC-014(c).1

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS UK, LIMITED

Primary Business Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS UK, LIMITED

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE INDIA ADVISORS PRIVATE, LTD.

Primary Business Name of Affiliate:

CARLYLE INDIA ADVISORS PRIVATE, LTD.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE JAPAN LLC

Primary Business Name of Affiliate:

CARLYLE JAPAN LLC

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801- Attachment PSC-014(c).1

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

THE CARLYLE GROUP ESPANA S.L.

Primary Business Name of Affiliate:

THE CARLYLE GROUP ESPANA S.L.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CREA GERMANY GMBH

Primary Business Name of Affiliate:

CREA GERMANY GMBH

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS ITALY SRL

Primary Business Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS ITALY SRL

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Attachment PSC-014(c).1

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CELf INVESTMENT ADVISORS, LTD

Primary Business Name of Affiliate:

CELf INVESTMENT ADVISORS, LTD

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE MEXICO ADVISORS S.DE R.L. DE CV

Primary Business Name of Affiliate:

CARLYLE MEXICO ADVISORS, S.DE R.L. DE CV

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CECP INVESTMENT ADVISORS, LTD.

Primary Business Name of Affiliate:

CECP INVESTMENT ADVISORS, LTD.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Attachment PSC-014(c).1

Legal Name of Affiliate:

CECP INVESTMENT ADVISORS FRANCE SARL

Primary Business Name of Affiliate:

CECP INVESTMENT ADVISORS FRANCE SARL

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CEP ADVISORS, SRL

Primary Business Name of Affiliate:

CEP ADVISORS, SRL

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE ASIA INVESTMENT ADVISORS, LTD.

Primary Business Name of Affiliate:

CARLYLE ASIA INVESTMENT ADVISORS, LTD.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Attachment PSC-014(c).1

Legal Name of Affiliate:

CARLYLE SINGAPORE INVESTMENT ADVISORS PTE, LTD.

Primary Business Name of Affiliate:

CARLYLE SINGAPORE INVESTMENT ADVISORS PTE, LTD.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE KOREA LTD.

Primary Business Name of Affiliate:

CARLYLE KOREA LTD.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE JAPAN ASSET MANAGEMENT YK

Primary Business Name of Affiliate:

CARLYLE JAPAN ASSET MANAGEMENT YK

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Attachment PSC-014(c).1

Legal Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS SPAIN SL

Primary Business Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS SPAIN SL

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CEREP MANAGEMENT, SARL

Primary Business Name of Affiliate:

CEREP MANAGEMENT, SARL

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE MAURITIUS INVESTMENT ADVISORS LIMITED

Primary Business Name of Affiliate:

CARLYLE MAURITIUS INVESTMENT ADVISORS LIMITED

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE INVESTMENT CONSULTING (SHANGHAI) CO., LTD.

Attachment PSC-014(c).1

Primary Business Name of Affiliate:

CARLYLE INVESTMENT CONSULTING (SHANGHAI) CO., LTD.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE MANAGEMENT HONG KONG LIMITED

Primary Business Name of Affiliate:

CARLYLE MANAGEMENT HONG KONG LIMITED

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CIM GLOBAL ASIA, L.L.C.

Primary Business Name of Affiliate:

CIM GLOBAL ASIA, L.L.C.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

**FORM ADV**  
**UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

ADV - Annual Amendment, SCHEDULE D, Page 4

Rev. 02/2005

**Form ADV, Schedule D Page 4**

Use this Schedule D Page 4 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

**Section 7.B. Limited Partnership Participation or Other Private Fund Participation**

You must complete a separate Schedule D Page 4 for each limited partnership in which you or a *related person* is a general partner, each limited liability company for which you or a *related person* is a manager, and each other private fund that you advise.

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP V-A AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No
Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes
 No
Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 38845113

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP V-B AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No
Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes
 No
Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund: Attachment SEC 14(c).1  
\$ 25662851

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE STRATEGIC PARTNERS II, L.P.

Name of General Partner or Manager:  
CSP II GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 870953362

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
SYNTHETIC CLO PARTNERS I, L.P.

Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 1000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 474000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CIP ECI, L.P.

Name of General Partner or Manager:  
CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 43609183

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CIP US DIRECT, LP

Name of General Partner or Manager:  
CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 105947246

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CIP COINVESTMENT, L.P.

Name of General Partner or Manager:  
CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 10896251

Attachment PSC-014(c).1

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CIP COINVEST (AIV)

Name of General Partner or Manager:

CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE GREY PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 119172000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS V-A, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 188899186

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE SWM INTERNATIONAL PARTNERS, LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE SWM PARTNERS, LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

CARLYLE PARTNERS III HAWAII, LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III (VIDEOTRON), LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III FM (CAYMAN), LP

Name of General Partner or Manager:

TC GROUP III (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III LOEWS, LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 57603525

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III TELECOMMUNICATIONS LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 275841660

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

CARLYLE PIEDMONT DOMESTIC PARTNERS LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PIEDMONT TRANSNATIONAL PARTNERS LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE STRATEGIC PARTNERS, L.P.

Name of General Partner or Manager:

CSP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 93610550

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY MELLON COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY MASTER COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

CARLYLE REALTY CHASE COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY BST-REIT COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CVP II COINVESTMENT, L.P.

Name of General Partner or Manager:

TCG VENTURES II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 14368930

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE FIS ACQUISITION COMPANY, LLC

Name of General Partner or Manager:

CAMMACK HOLDINGS, STUPAR HOLDINGS, ORANGE CRIMSON AND ALLAN HOLT

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1519521

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE NITRIDE PARTNERS, L.P.

Name of General Partner or Manager:

CJP GP, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

CARLYLE HIGH YIELD PARTNERS, L.P.

Name of General Partner or Manager:

TCG HIGH YIELD, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III, L.P.

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

1 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 211514101

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE U.S. VENTURE PARTNERS, L.P.

Name of General Partner or Manager:

TCG VENTURES, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 123178

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE VENTURE PARTNERS, L.P.

Name of General Partner or Manager:

TCG VENTURES, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 928756

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 185671000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

CARLYLE ASIA PARTNERS PV, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 34126000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA PARTNERS PV II, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 25496000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA COINVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7118765

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA VENTURE PARTNERS I, L.P.

Name of General Partner or Manager:

CAVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 40827303

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS II, L.P.

Name of General Partner or Manager:

TC GROUP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 35901879

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

CARLYLE VENTURE PARTNERS II, L.P.

Name of General Partner or Manager:

TCG VENTURES II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 304588701

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/S VENTURE INVESTORS, L.P.

Name of General Partner or Manager:

TCG VENTURES, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 194022

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE SBC PARTNERS II, L.P.

Name of General Partner or Manager:

TC GROUP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1633487

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE INTERNATIONAL PARTNERS II LP

Name of General Partner or Manager:

TC GROUP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 30139381

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE INTERNATIONAL PARTNERS III LP

Name of General Partner or Manager:

TC GROUP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1616700

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/S INTERNATIONAL PARTNERS

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Name of General Partner or Manager:  
TC GROUP II, LLC (AND SOROS CAPITAL OFFSHORE PARTNERS LDC)

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 6807090

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE EUROPE VENTURE PARTNERS, L.P.

Name of General Partner or Manager:  
CEVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 7364500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CEVP CO-INVESTMENT, L.P.

Name of General Partner or Manager:  
CEVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 14729

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/D EUROPE PARTNERS, L.P.

Name of General Partner or Manager:

CEP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1321288

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/M EUROPE PARTNERS, L.P.

Name of General Partner or Manager:

CEP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4081774

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE EUROPE PARTNERS, L.P.

Name of General Partner or Manager:

CEP GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 58531722

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R CDM HOLDINGS II, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 66105263

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R CDM INVESTMENT PARTNERSHIP III, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 12394737

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R COBALT INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 133267727

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III PERMIAN PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8878062

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R FORESIGHT PARTNERS, L.P.

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Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 200000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R FRONTIER PARTNERS II, LP

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 12042121

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R II NISKA CANADA INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 94386214

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R II NISKA US INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 37339205

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R LNG II HOLDINGS, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 161130444

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R OREGON GEOTHERMAL INVESTMENT PARTNERSHIP, L.P.

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Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2896386

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R STALLION INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 130032016

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CAGP IV CO-INVESTMENT, L.P.

Name of General Partner or Manager:  
CAGP IV GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 5574651

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CAP III CO-INVESTMENT, L.P.

Name of General Partner or Manager:

CAP III GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 18359104

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CAREP JAPAN II, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 54932612

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE ASIA GROWTH PARTNERS IV, L.P.

Name of General Partner or Manager:

CAGP IV GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 62633698

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA PARTNERS III, L.P.

Name of General Partner or Manager:

CAP III GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 343162808

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA REAL ESTATE COINVESTMENT II, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4207224

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA REAL ESTATE PARTNERS II, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 49865521

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE BA PARTNERS, L.P.

Name of General Partner or Manager:

TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8594275

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE ENERGY COINVESTMENT IV, L.P.

Name of General Partner or Manager:

CARLYLE ENERGY COINVESTMENT GP IV, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 11158584

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE GUAYMAS REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:

GUAYMAS GP. L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HDS OPPORTUNITY INVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE PQ/HDS OPPORTUNITY GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 30818872

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS 2008-1, L.P.

Name of General Partner or Manager:

CHYP GP 2008-1, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 150500000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS 2008-1, LTD.

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 100000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 405000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE LATIN AMERICA REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:

CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1028576

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MULTI-STRATEGY MASTER FUND LIQUIDATING TRUST

Name of General Partner or Manager:

CIM IS THE INVESTMENT MANAGER AND WILMINGTON TRUST COMPANY IS THE RESIDENT TRUSTEE

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 22008050

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE NUMERICABLE PARTNERS I, L.P.

Name of General Partner or Manager:

CEP III GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 19921591

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE NUMERICABLE PARTNERS II, L.P.

Name of General Partner or Manager:

CEP III GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 234915612

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 94110250

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE PARTNERS V MC CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 114338060

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V US, L.P.

Name of General Partner or Manager:

TC GROUP V - US, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 360342123

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V-A CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 5699654

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V-A MC CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2301199

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V-A US, L.P.

Name of General Partner or Manager:

TC GROUP V - US, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7249865

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE PQ OPPORTUNITY INVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE PQ/HDS OPPORTUNITY GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3154194

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PQ/HDS OPPORTUNITY INVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE PQ/HDS OPPORTUNITY GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7882353

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY DISTRESSED RMBS PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE REALTY DISTRESSED RMBS, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 65114448

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY MASTER COINVESTMENT V, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 56324167

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP V-C AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 40034050

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

CRQP III AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 10045217

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRQP III-A AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 13477826

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRQP IV AIV, L.P.

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 44601712

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRQP IV-A AIV, L.P.

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 23731704

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CVP III COINVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:

TCG VENTURES III (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1970601

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

LA REAL ESTATE PARTNERS C, L.P.

Name of General Partner or Manager:

CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 720003

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

LAREP B, L.P.

Name of General Partner or Manager:

CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1100577

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

LATIN AMERICA RB PARTNERS, L.P.

Name of General Partner or Manager:

RIO BRANCO 2 GP LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7550519

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

LATIN AMERICA RE PARTNERS E, L.P.

Name of General Partner or Manager:

CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2057153

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE VENTURE PARTNERS III (CAYMAN), L.P.

Name of General Partner or Manager:

TCG VENTURES III (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 35804525

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE/RIVERSTONE GLOBAL ENERGY AND POWER FUND I (CAYMAN), L.P.

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Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 79810951

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE/RIVERSTONE PARTICIPATIONS - S.A.R.L, LUXEMBOURG

Name of General Partner or Manager:  
C/R ENERGY GP II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 88116653

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE/RIVERSTONE PARTICIPATIONS II INTERMEDIATE B.V., NETHERLANDS

Name of General Partner or Manager:  
C/R ENERGY GP II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 46373347

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEREP COINVESTMENT III, LLC

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 19298614

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CGFSP COINVESTMENT, L.P.

Name of General Partner or Manager:

TCG FINANCIAL SERVICES, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 17501002

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CHYP 2008-1 STRUCTURED PRODUCTS, L.P.

Name of General Partner or Manager:

CHYP GP 2008-1, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 100000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CLARE PARTNERS D, L.P.

Name of General Partner or Manager:

CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3034300

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRFI V AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 82110219

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP III AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 5011863

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP III ALTERNATIVE AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 9638049

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

CRP IV (NR) AIV, L.P.

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 50380844

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP IV AIV, L.P.

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 20426565

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP IV-A AIV, L.P.

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 17354749

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP V (CANADIAN) AIV, LP

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 50802

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP V AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 180164126

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II - D, L.P.

Attachment PSC-014(c).1

Name of General Partner or Manager:  
RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 313252031

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE/RIVERSTONE GLOBAL ENERGY AND POWER FUND III, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1267685118

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE/RIVERSTONE GLOBAL ENERGY AND POWER FUND III (DIRECT), L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 332930495

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R GLOBAL ENERGY AND POWER FUND III (CAYMAN), LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 140571298

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE/RIVERSTONE KNIGHT INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 297947516

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R III NISKA TEF INVESTMENT PARTNERSHIP, LP

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Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 174619539

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY MORENO PARTNERSHIP, L.P

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 64741786

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III VANTAGE PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 35794500

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III TITAN PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 24570204

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III DOMINO PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 69823156

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III FORESIGHT PARTNERSHIP, L.P.

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Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 116389728

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III TURBINE PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R NGS PARTNERS III - CANADA, LP

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 22212115

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LEASECO PARTNERS II, LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 346657

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HALLEY COINVESTMENT IV-A LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 46165386

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE REALTY MASTER COINVESTMENT IV LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 40562146

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HAWAII PARTNERS, L.P.

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 500000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE-LIPOSONIX COINVESTMENT

Name of General Partner or Manager:

CARLYLE VENTURE CO-INVESTMENT

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LEASECO QUALIFIED PARTNERS II LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 756926

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LEASECO FOREIGN INVESTORS II LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 855006

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

CARLYLE HALLEY COINVESTMENT IV LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 149687965

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III 48TH STREET, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III 51ST STREET, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III QUINCY COURT, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4292870

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

C/R NGS PARTNERS, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 264858885

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY FOREIGN INVESTORS III, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3380744

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY QUALIFIED PARTNERS III, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8938525

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY QUALIFIED PARTNERS III-A, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 11780368

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:

CEREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 7364500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 233506778

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE JAPAN PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 4454500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 284307196

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CJP CO-INVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 15954712

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA PARTNERS (DEUTSCHLAND), L.P.

Name of General Partner or Manager:

CAP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3401000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CIPA CO-INVESTMENT, L.P.

Name of General Partner or Manager:

CAVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2478683

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA VENTURE PARTNERS II, L.P.

Name of General Partner or Manager:

CIPA GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 64329832

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE REALTY CO-INVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE/MPMA INVESTMENT PARTNERSHIP LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY COINVESTMENT III, L.L.C.

Name of General Partner or Manager:

CARLYLE REALTY COINVESTMENT II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2434471

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MEZZANINE PARTNERS, L.P.

Name of General Partner or Manager:

CMP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 372657757

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS BRIGHTON, L.P.

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE REALTY PARTNERS FR, L.P.

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III ALTERNATIVE, LP

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 9700052

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LEASECO PARTNERS LP

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LEASECO QUALIFIED PARTNERS LP

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LEASECO FOREIGN INVESTORS LP

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

CARLYLE REALTY PARTNERS III RETAIL, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III GOLF, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1150203

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE USIS PARTNERS II LP (DE)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE USIS PARTNERS LP (DE)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CP III COINVESTMENT, L.P.

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1778259

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE VENTURE COINVESTMENT, L.L.C.

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Name of General Partner or Manager:  
TCG VENTURES, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 144872

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE HIGH YIELD PARTNERS IV LTD.

Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 500000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 267000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE AEROSTRUCTURES INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3067092

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CP III COINVESTMENT (CAYMAN) LP

Name of General Partner or Manager:

TC GROUP III (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE AEROSTRUCTURES MANAGEMENT LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 808131

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

CARLYLE AEROSTRUCTURES PARTNERS II LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 6346333

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE AEROSTRUCTURES PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7725897

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE CONTOUR INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1120885

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE CONTOUR PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4869206

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III JEFFERSON PARK, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE GEMINI INTERNATIONAL PARTNERS LP (CAYMAN)

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Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE GEMINI PARTNERS LP (DE)

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE HIT INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE INTELISTAF PARTNERS II, LP

Name of General Partner or Manager:

TC GROUP III, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LIGHTYEAR MEDPOINTE PARTNERS II LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

CARLYLE MEDPOINTE PARTNERS II, LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CAVP II COINVESTMENT, L.P.

Name of General Partner or Manager:

CIPA GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4411540

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE PARTNERS II, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 142018800

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE CO-INVESTMENT, L.P.

Name of General Partner or Manager:

CEP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1868639

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS IV, L.P.

Name of General Partner or Manager:

TC GROUP IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

1 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4359755865

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE HIGH YIELD PARTNERS VI, LTD.

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Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 200000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 363000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE CREDIT PARTNERS

Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

100 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 1000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 512000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE AVIO PARTNERS II

Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE REAL ESTATE MASTER COINVESTMENT LP

Name of General Partner or Manager:

CEREP GP, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 822294

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEVP CASEMA LP

Name of General Partner or Manager:

CEVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE-DDI POCKET PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 141073519

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE COMPOSITE PARTNERS, LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE COMPOSITE INTERNATIONAL PARTNERS, LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIT INTERNATIONAL PARTNERS II LP (CAYMAN)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE IT INTERNATIONAL PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

CARLYLE IT PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE KUHLMAN PARTNERS II, LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R COLLINGWOOD ETHANOL COINVESTMENT ULC

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2784303

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R COLLINGWOOD ETHANOL INVESTMENT PARTNERSHIP, L.P. (ONTARIO)

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 60115696

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY CO-INVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:

C/R ENERGY GP LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8225655

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY FRONTIER PARTNERSHIP, L.P.

Attachment PSC-014(c).1

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 60565102

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III JADE PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 120463932

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III LNG III PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 772842802

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R III NISKA PARTNERSHIP - CANADA, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 75234776

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R III NISKA PARTNERSHIP - U.S, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 29778777

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III PHOENIX PARTNERSHIP, L.P.

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Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 42607457

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III RTA PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 25150221

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE KUHLMAN INTERNATIONAL PARTNERS, LP

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III TARGE PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 14985177

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R NGS PARTNERS II - CANADA, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 22080683

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R NGS PARTNERS II - US, LP

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Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 31307972

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE LOAN PARTNERS

Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 1000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 116000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE HIGH YIELD PARTNERS X, LTD.

Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 100000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 364000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R III KNIGHT CORP HOLDINGS (CAYMAN), L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3529400

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R FRONTIER PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 12452804

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R JADE PARTNERS, L.P.

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Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 98844213

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R GREEN EARTH INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 129024144

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R BRAZIL ETHANOL INVESTMENT PARTNERSHIP A, LP

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 71815922

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R BRAZIL ETHANOL INVESTMENT PARTNERSHIP B, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 73168985

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R UK ETHANOL INVESTMENT PARTNERSHIP, L.P. (CAYMAN)

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 53820375

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R BRAZIL ETHANOL COINVESTMENT PARTNERSHIP A, LP

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Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 43265528

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R BRAZIL ETHANOL COINVESTMENT PARTNERSHIP B, LP

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 48734472

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIVERSTONE RENEWABLE ENERGY COINVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7297064

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CIP NON-US DIRECT, LP

Name of General Partner or Manager:

CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 50219643

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MEZZANINE PARTNERS II, L.P.

Name of General Partner or Manager:

CMP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 243111103

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III FLORIDIAN, L.P.

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Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III 22ND STREET, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS V SCOPEL, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8698590

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III WAYNE, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III HIGH POINT, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

Attachment PSC-014(c).1

CARLYLE REALTY PARTNERS III CQ BOSTON, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III CLARENDON, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III PARK TERRACE, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2744610

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III 1010 MASS, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1225520

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III 3883 CONNECTICUT, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE REALTY PARTNERS III 910 M STREET, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III M/M, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4358869

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III NEW RIVER, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 22143

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III RENAISSANCE, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III TIMES SQUARE, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III PARK PLACE, L.P.

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Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 6444563

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE SUNNYVALE COINVESTMENT LP

Name of General Partner or Manager:  
CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE SUNNYVALE COINVESTMENT II LP

Name of General Partner or Manager:  
CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE SUNNYVALE COINVESTMENT QUALIFIED LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MIDTOWN COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE MIDTOWN COINVESTMENT II, LP

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Name of General Partner or Manager:  
CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE FR COINVESTORS LP

Name of General Partner or Manager:  
CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE FR COINVESTORS II LP

Name of General Partner or Manager:  
CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CAREP - JAPAN, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 159075738

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE COM HEM &amp; UPC PARTNERS I, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 25617620

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE COM HEM & UPC PARTNERS II, L.P.

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Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 21400590

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE COM HEM PARTNERS II, L.P.

Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 43445874

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE COM HEM PARTNERS, L.P.

Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 40751361

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE PARTNERS III, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

1 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1089742831

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE REAL ESTATE MASTER COINVESTMENT II-B, L.P.

Name of General Partner or Manager:

CEREP GP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 52936705

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE EUROPE REAL ESTATE PARTNERS II PV, L.P.

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Name of General Partner or Manager:  
CEREP GP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 6601500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 487684837

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE IBEROSTAR PARTNERS II, L.P.

Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 9156487

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE IBEROSTAR PARTNERS, L.P.

Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 699386

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE IMO PARTNERS II, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE IMO PARTNERS, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE INFRASTRUCTURE PARTNERS, L.P.

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Name of General Partner or Manager:  
CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 1000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 92001310

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE MASTER COINVESTMENT III, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE MASTER COINVESTMENT III-A, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE NG COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS V, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 867324666

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
MONTROUGE CAMPUS SARL

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Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 15248549

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY COINVESTMENT V, L.L.C.

Name of General Partner or Manager:  
CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 84080458

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY FOREIGN INVESTORS V, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 255571336

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS V (CANADIAN), L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 14242733

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS V-B, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 124795415

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE REALTY PARTNERS V-C, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 194680852

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA REAL ESTATE COINVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 11840770

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CAGP III CO-INVESTMENT, L.P.

Name of General Partner or Manager:

CAGP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 23762910

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III (CANADIAN), L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 834278

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CATBC LP

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 140000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE HIT PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE TOWER INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 172150

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE TOWER PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 480542

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE USIS INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R COASTAL CAROLINA INVESTMENT PARTNERSHIP LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 34406439

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CA HOME COINVESTMENT, L.P.

Name of General Partner or Manager:

CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 236745000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CA HIRE COINVESTMENT, L.P.

Name of General Partner or Manager:

CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 116798000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEP II AZ PARTNERS I, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1492914

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEP II AZ PARTNERS II, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 83250251

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ENSUS PARTNERS, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2222526

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE EUROPE REAL ESTATE MASTER COINVESTMENT II-F, L.P.

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Name of General Partner or Manager:  
CEREP GP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 35861166

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE EUROPE REAL ESTATE PARTNERS III, L.P.

Name of General Partner or Manager:  
CEREP GP III, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 7364500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1348334268

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE SCOPEL REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:  
CARLYLE SCOPEL REAL ESTATE GP, L.L.C

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 15568641

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CSC INVESTMENTS, L.P.

Name of General Partner or Manager:

CARLYLE SCOPEL REAL ESTATE GP, L.L.C

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3537635

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEVP P&amp;I, LP

Name of General Partner or Manager:

CEVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE EUROPE PARTNERS TECHNOLOGY II, L.P.

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Name of General Partner or Manager:  
CETP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 7364500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 134376953

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CETP II CO-INVESTMENT, LP

Name of General Partner or Manager:  
CETP II GP (CAYMAN) LIMITED

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 36823

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 6277172

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE MENA COINVESTMENT, L.P.

Name of General Partner or Manager:  
CARLYLE MENA GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7004561

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MENA PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE MENA GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 140396577

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS IV KNIGHT, L.P.

Name of General Partner or Manager:

TC GROUP IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 808093528

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PARTNERS V, L.P.

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Name of General Partner or Manager:  
TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

1 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 1000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1982672429

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PARTNERS V - A, L.P.

Name of General Partner or Manager:  
TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 39889581

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PARTNERS V MC, L.P.

Name of General Partner or Manager:  
TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 939772227

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V-A MC, L.P.

Name of General Partner or Manager:

TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 18988469

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CP V COINVESTMENT A, L.P.

Name of General Partner or Manager:

TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 50000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 125564802

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CP V COINVESTMENT B, L.P.

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Name of General Partner or Manager:  
TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 50000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 15737349

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2709270

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS SUNRISE, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3678428

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY QUALIFIED PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2214298

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS II, L.P.

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3057480

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE REALTY FOREIGN INVESTORS II, L.P.

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8659180

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY QUALIFIED PARTNERS II, L.P.

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4004606

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY QUALIFIED PARTNERS II-A, L.P.

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1978978

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE-CPL PARTNERS I, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 449638000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CPL INVESTMENT PARTNERS

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 74061000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE-SK PARTNERS, L.P.

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Name of General Partner or Manager:  
CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 36000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CAP II CO-INVESTMENT, LP

Name of General Partner or Manager:  
CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 42196000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE ASIA PARTNERS II, L.P.

Name of General Partner or Manager:  
CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1502901000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS IX, LTD.

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

1 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 250000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 470000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS VIII, LTD.

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 100000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 474000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE JAPAN INTERNATIONAL PARTNERS II, L.P.

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Name of General Partner or Manager:  
CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 4454500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 400704151

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE JAPAN PARTNERS II, L.P.

Name of General Partner or Manager:  
CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 4454500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 381415692

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE MEXICO COINVESTMENT, L.P.

Name of General Partner or Manager:  
CARLYLE MEXICO GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4308339

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS IV CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP IV CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1397671246

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE VENTURE PARTNERS III, L.P.

Name of General Partner or Manager:

TCG VENTURES III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 308895170

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CEREP COINVESTMENT II, LLC

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Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 36823

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 5055078

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CEREP COINVESTMENT, LLC

Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 36823

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1808919

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CETP LP COINVESTMENT, L.P.

Name of General Partner or Manager:  
CETP GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 35500645

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CJIP II CO-INVEST, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 4454500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CJP CO-INVESTMENT II A, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 26727

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8355335

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CJP CO-INVESTMENT II B, L.P.

Attachment PSC-014(c).1

Name of General Partner or Manager:  
CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 26727

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 25236396

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CJP II CO-INVEST, L.P.

Name of General Partner or Manager:  
CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 4454500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CP IV COINVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:  
TC GROUP IV (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 56447283

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CVP III COINVESTMENT, L.P.

Name of General Partner or Manager:

TCG VENTURES, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 17244989

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIPLEY CABLE HOLDINGS I, L.P.

Name of General Partner or Manager:

CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 221996000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIPLEY CABLE HOLDINGS II, L.P.

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Name of General Partner or Manager:  
CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R CALIFORNIA GEOTHERMAL INVESTMENT PARTNERSHIP L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 34406439

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA GROWTH PARTNERS III, L.P.

Name of General Partner or Manager:

CAGP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 546527498

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE BRITAX PARTNERS, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 9161527

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEP II U.S. INVESTMENTS, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 33259062

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE EUROPE REAL ESTATE PARTNERS II, L.P.

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Name of General Partner or Manager:  
CEREP GP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 6601500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 744083243

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE EUROPE REAL ESTATE MASTER COINVESTMENT II, L.P.

Name of General Partner or Manager:  
CEREP GP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 83788812

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE ASIA REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:  
CARLYLE ASIA REAL ESTATE, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 209190054

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

TCG CASEMA, L.P.

Name of General Partner or Manager:

CEVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE TECHNOLOGY PARTNERS, L.P.

Name of General Partner or Manager:

CETP GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 7364500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 134376953

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CETP CO-INVESTMENT L.P.

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Name of General Partner or Manager:  
CETP GP (CAYMAN) LIMITED

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 14729

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 10023794

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY COINVESTMENT II, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 36895343

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III COBALT PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 63598953

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE KUHLMAN PARTNERS, LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS IV, TELECOMMUNICATIONS, L.P.

Name of General Partner or Manager:

TC GROUP IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 499539971

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CP IV COINVESTMENT, L.P.

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Name of General Partner or Manager:  
TC GROUP IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 228886968

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE HIGH YIELD PARTNERS VII, LTD.

Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 250000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 364000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE VENTURE PARTNERS II (CAYMAN), L.P.

Name of General Partner or Manager:  
CVP II GP (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MEXICO PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE MEXICO GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 42487211

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE FIS ACQUISITION II COMPANY, LLC

Name of General Partner or Manager:

CAMMACK HOLDINGS, STUPAR HOLDINGS, ORANGE CRIMSON AND ALLAN HOLT

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1488358

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE REALTY PARTNERS IV, LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 92463162

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS IV-A, LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 78852838

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY QUALIFIED PARTNERS IV LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 201894854

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY QUALIFIED PARTNERS IV-A LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 107827089

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY FOREIGN INVESTORS IV-LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 20692801

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE REALTY COINVESTMENT IV LLC

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 25425784

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS IV (CANADIAN) LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 19241504

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS IV (NR) LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 207362008

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY FOREIGN INVESTORS V ALTERNATIVE, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 143720954

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CVP II COINVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:

TCG VENTURES II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE ASA PARTNERS, L.P.

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Name of General Partner or Manager:  
CARLYLE MEXICO GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 21437296

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE GLOBAL FINANCIAL SERVICES PARTNERS, L.P.

Name of General Partner or Manager:  
TCG FINANCIAL SERVICES, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 158132198

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II - C, L.P.

Name of General Partner or Manager:  
RIVERSTONE RENEWABLE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 56662672

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R KNIGHT PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 437645608

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III KNIGHT NON-US PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 128370598

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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R/C ENERGY DIRECT PARTNERSHIP, LP

Name of General Partner or Manager:

RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 52378002

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C ENERGY IV DYNAMIC PARTNERSHIP, LP

Name of General Partner or Manager:

RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 53890736

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C ENERGY IV TGP PARTNERSHIP, LP

Name of General Partner or Manager:

RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 78840224

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II-JPM (CAYMAN), L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 30272618

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II-JPM, L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2850269

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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RB2 REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:

RIO BRANCO 2 GP LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7046456

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

REAL ESTATE INVESTMENT PARTNERS F, LP

Name of General Partner or Manager:

GUAYMAS GP. L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIO BRANCO REAL ESTATE, L.P.

Name of General Partner or Manager:

RIO BRANCO 2 GP LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7428778

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE ENERGY COINVESTMENT III (CAYMAN), L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7009466

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE ENERGY COINVESTMENT III, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 105298098

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIVERSTONE ENERGY COINVESTMENT IV, L.P.

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Name of General Partner or Manager:  
RIVERSTONE ENERGY COINVESTMENT GP IV, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 37365777

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIVERSTONE RENEWABLE ENERGY COINVESTMENT II (CAYMAN), L.P.

Name of General Partner or Manager:  
RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 17671006

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIVERSTONE RENEWABLE ENERGY COINVESTMENT, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 10172244

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE/CARLYLE GLOBAL ENERGY AND POWER FUND IV (CAYMAN), L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE ENERGY PARTNERS IV, (CAYMAN) L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1092771824

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE/CARLYLE GLOBAL ENERGY AND POWER FUND IV (FT), L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 323305207

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIVERSTONE/CARLYLE GLOBAL ENERGY AND POWER FUND IV, L.P.

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Name of General Partner or Manager:  
RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 114674655

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
BRAZIL BUYOUT COINVESTMENT, L. P.

Name of General Partner or Manager:  
CSABF GENERAL PARTNER

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2346346

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III LOGGING PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R FRONTIER PARTNERS III, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY GP III LTD

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2520013

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R JADE PARTNERS II, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 89975490

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE BRAZILIAN TOURISM COINVESTMENT, L.P.

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Name of General Partner or Manager:  
CSABF GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 17641316

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PARTNERS V SA1, L.P.

Name of General Partner or Manager:  
TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 63391987

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PARTNERS V SA2, L.P.

Name of General Partner or Manager:  
TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

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Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 62963310

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V SA3, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 61620166

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V SN CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4205089

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

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CARLYLE PARTNERS V-A SN CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 1000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 84619

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE QUALICAPS PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN LTD

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 31062534

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY DISTRESSED RMBS PARTNERS II, L.P.

Name of General Partner or Manager:

CARLYLE REALTY DISTRESSED RMBS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 38783942

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY DISTRESSED RMBS PARTNERS III, L.P.

Name of General Partner or Manager:

CARLYLE REALTY DISTRESSED RMBS III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8695513

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE RENEWABLE ENERGY COINVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2664148

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE RENEWABLE ENERGY COINVESTMENT (CAYMAN), L.P.

Attachment PSC-014(c).1

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 1910762

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE RENEWABLE ENERGY COINVESTMENT II (CAYMAN), L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY COINVESTMENT II (CAYMAN) GP, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 6169462

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CMC HERTZ, L.P.

Name of General Partner or Manager:  
CMC HERTZ GENERAL PARTNER, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 193627450

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

FRONTIER PARTNERS IV, L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 13680921

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

GW-COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
R/C BRAZIL ETHANOL INVESTMENT PARTNERSHIP II-A, L.P.

Attachment PSC-014(c).1

Name of General Partner or Manager:  
RIVERSTONE/ CARLYLE RENEWABLE ENERGY PARTNERS II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 144280163

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
R/C BRAZIL ETHANOL INVESTMENT PARTNERSHIP II-B, L.P.

Name of General Partner or Manager:  
RIVERSTONE/ CARLYLE RENEWABLE ENERGY PARTNERS II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 144280163

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
R/C ENERGY IV EAGLE PARTNERSHIP, LP

Name of General Partner or Manager:  
RIVERSTONE/ CARLYLE PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 10674692

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C ENERGY IV LEGEND PARTNERSHIP, LP

Name of General Partner or Manager:

RIVERSTONE/ CARLYLE PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1215085

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C ENERGY IV PATRIOT PARTNERSHIP, LP

Name of General Partner or Manager:

RIVERSTONE/ CARLYLE PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3049912

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II - B, L.P.

Attachment PSC-014(c).1

Name of General Partner or Manager:  
RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II, L.P.

Name of General Partner or Manager:  
RIVERSTONE/ CARLYLE RENEWABLE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIERSTONE/CARLYLE RENEWABLE AND ALTERNATIVE ENERGY FUND II - JPM WIND, L.P.

Name of General Partner or Manager:  
RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II WIND, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Attachment PSC-014(c).1

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7809727

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE/CARLYLE RENEWABLE AND ALTERNATIVE ENERGY FUND II-WIND, LP

Name of General Partner or Manager:

RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II WIND, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 155255500

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

SA PARTNERS, L.P.

Name of General Partner or Manager:

CSABF GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1686769

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE SOUTH AMERICA BUYOUT FUND, L.P.

Attachment PSC-014(c).1

Name of General Partner or Manager:  
CSABF GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 9922173

#### Section 10 Control Persons

You must complete a separate Schedule D Page 4 for each *control person* not named in Item 1.A. or Schedules A, B, or C that directly or indirectly *controls* your management or policies.

No Information Filed

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

ADV - Annual Amendment, SCHEDULE D, Page 5

Rev. 02/2005

#### Form ADV, Schedule D Page 5

Use this Schedule D Page 5 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

#### Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

THE ASSETS DISCLOSED IN SECTION 5(F) ARE AS OF DECEMBER 31, 2009, AND ARE COMPRISED OF THE FOLLOWING: APPROXIMATELY \$42.9 BILLION IN SECURITIES AND SECURITIES-RELATED INVESTMENTS; APPROXIMATELY \$5.5 BILLION IN REAL ESTATE INVESTMENTS; AND APPROXIMATELY \$33.6 BILLION IN UNCALLED CAPITAL COMMITMENTS. THE REGISTRANT CO-MANAGES VARIOUS ENERGY-RELATED INVESTMENT VEHICLES WITH RIVERSTONE INVESTMENT SERVICES LLC ("RIS"), AN INVESTMENT ADVISER REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION. AS OF DECEMBER 31, 2009, APPROXIMATELY \$16.8 BILLION OF THE REGISTRANT'S TOTAL ASSETS UNDER MANAGEMENT ARE JOINTLY MANAGED BY THE REGISTRANT AND RIS. RIS AND THE REGISTRANT SEPARATELY FILE UPDATED FORM ADVS, INCLUDING SCHEDULE DS THERETO, FOR THE ENERGY-RELATED INVESTMENT VEHICLES THAT ARE CO-ADVISED. SCHEDULE D, SECTION 7(A): THE INVESTMENT ADVISERS DISCLOSED IN ITEM 7(A) ABOVE ARE NOT REGISTERED IN THE UNITED STATES WITH THE SECURITIES AND EXCHANGE COMMISSION BECAUSE THEIR ADVISORY SERVICES ARE PROVIDED OFFSHORE TO NON-U.S. PERSON CLIENTS. CECP INVESTMENT ADVISORS LTD. AND CELF INVESTMENT ADVISORS, LTD. ARE REGISTERED UNDER THE UNITED KINGDOM'S FINANCIAL SERVICES ACT OF 1986 WITH FINANCIAL SERVICES AUTHORITY. CARLYLE MAURITIUS INVESTMENT ADVISORS, LTD. IS LICENSED AS A FINANCIAL ADVISOR (RESTRICTED LICENCE) BY THE MAURITIUS FINANCIAL SERVICES COMMISSION UNDER THE

SECURITIES ACT 2005. A BRANCH OF CELF INVESTMENT ADVISORS, LTD. IS REGISTERED IN THE DUBAI INTERNATIONAL FINANCIAL CENTER WITH THE DUBAI FINANCIAL SERVICES AUTHORITY. THE OTHER FOREIGN ADVISERS ARE NOT REQUIRED TO BE REGISTERED UNDER THE LAWS OF THE COUNTRIES WHERE THEY HAVE THEIR PRINCIPAL PLACES OF BUSINESS. SCHEDULE D, SECTION 7(B): IN SOME, BUT NOT ALL, CASES, THE MINIMUM INVESTMENT IN EACH INVESTMENT-RELATED PARTNERSHIP OR LIMITED LIABILITY COMPANY CAN BE WAIVED OR REDUCED AT THE DISCRETION OF THE GENERAL PARTNER OR MEMBER MANAGER. FOR PRIVATE INVESTMENT VEHICLES ESTABLISHED UNDER CAYMAN ISLANDS LAW, A MINIMUM INVESTMENT OF AT LEAST \$50,000 IS REQUIRED. THIS MINIMUM CANNOT BE WAIVED. SCHEDULE D, SECTION 7(B): THE REGISTRANT PROVIDES INVESTMENT MANAGEMENT SERVICES ON BEHALF OF FUNDS AFFILIATED GENERAL PARTNERS, MEMBER MANAGERS AND/OR OTHER SIMILAR ENTITIES FOR PURPOSES OF MANAGING THE PORTFOLIOS OF THE INVESTMENT VEHICLES SPONSORED BY THE CARLYLE GROUP. TO A LESSER EXTENT, THE REGISTRANT PROVIDES INVESTMENT MANAGEMENT SERVICES ON A SEPARATE ACCOUNT BASIS (I.E., NON-FUND BASIS) TO INSTITUTIONAL CLIENTS, SUCH AS GOVERNMENTAL RETIREMENT BENEFIT PLANS. THE REGISTRANT RELIES ON RULE 203(B)(3)-1 UNDER THE INVESTMENT ADVISERS ACT OF 1940 TO TREAT EACH CARLYLE-SPONSORED FUND AS A CLIENT BECAUSE THE FUNDS ARE MANAGED ON A COLLECTIVE BASIS. ADDITIONALLY, SEPARATE ACCOUNT CLIENTS ARE EACH TREATED AS A SEPARATE CLIENT BECAUSE THEIR ASSETS ARE MANAGED ON AN INDIVIDUALIZED BASIS. HENCE, THE REGISTRANT DOES NOT TAKE INTO ACCOUNT ANY INTERESTS OF A GENERAL PARTNER AND/OR MEMBER MANAGER OR VARIOUS INVESTORS IN ANSWERING THE QUESTION WHETHER A "CLIENT" IS SOLICITED TO INVEST IN A CARLYLE-SPONSORED FUND BASED ON RULE 203(B)(3)-1.

**FORM ADV**  
**UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

**Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.**

**CRD Number: 111128**

**ADV - Annual Amendment, DRP Pages**

**Rev. 02/2005**

**CRIMINAL DISCLOSURE REPORTING PAGE (ADV)**

No Information Filed

**REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)**

No Information Filed

**CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)**

No Information Filed

**Bond DRPs**

No Information Filed

**Judgment/Lien DRPs**

No Information Filed

**Arbitration DRPs**

No Information Filed

**FORM ADV**  
**UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

**Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.**

**CRD Number: 111128**

**ADV - Annual Amendment, Execution Pages**

**Rev. 02/2005**

**DOMESTIC INVESTMENT ADVISER EXECUTION PAGE**

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial application for SEC registration and all amendments to registration.

**Appointment of Agent for Service of Process**

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state

in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

## Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:	Date: MM/DD/YYYY
JEFFREY W. FERGUSON	03/31/2010
Printed Name:	Title:
JEFFREY W. FERGUSON	MANAGING DIRECTOR/LEGAL
Adviser CRD Number:	
111128	

### **NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE**

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial application for SEC registration and all amendments to registration.

## 1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

## 2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

## 3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

## Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:	Date: MM/DD/YYYY
Printed Name:	Title:
Adviser CRD Number: 111128	

### State Registered Investment Adviser Execution Page

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial application for state registration and all amendments to registration.

## 1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the legally designated officers and their successors, of the state in which you maintain your *principal office and place of business* and any other state in which you are applying for registration or amending your registration, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are applying for registration or amending your registration.

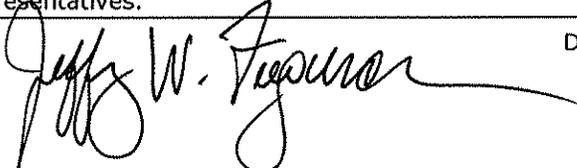
## 2. State-Registered Investment Adviser Affidavit

If you are subject to state regulation, by signing this Form ADV, you represent that, you are in compliance with the registration requirements of the state in which you maintain your principal place of business and are in compliance with the bonding, capital, and recordkeeping requirements of that state.

## Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature		Date MM/DD/YYYY	03/31/2010
CRD Number	111128		
Printed Name	Jeffrey W. Ferguson	Title	Managing Director/General Counsel

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## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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#### ADV Part 1A, Page 1

**WARNING:** Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must keep this form updated by filing periodic amendments. See Form ADV General Instruction 3.

#### Item 1 Identifying Information

Responses to this Item tell us who you are, where you are doing business, and how we can contact you.

- A. Your full legal name (if you are a sole proprietor, your last, first, and middle names):  
CARLYLE INVESTMENT MANAGEMENT L.L.C.
- B. Name under which you primarily conduct your advisory business, if different from Item 1.A.  
CARLYLE INVESTMENT MANAGEMENT L.L.C.  
*List on Section 1.B. of Schedule D any additional names under which you conduct your advisory business.*
- C. If this filing is reporting a change in your legal name (Item 1.A.) or primary business name (Item 1.B.), enter the new name and specify whether the name change is of  
 your legal name or  your primary business name:
- D. If you are registered with the SEC as an investment adviser, your SEC file number: 801-52462
- E. If you have a number ("CRD Number") assigned by FINRA's CRD system or by the IARD system, your CRD number: 111128  
*If your firm does not have a CRD number, skip this Item 1.E. Do not provide the CRD number of one of your officers, employees, or affiliates.*

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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#### Item 1 Identifying Information (Continued)

F. *Principal Office and Place of Business*

(1) Address (do not use a P.O. Box):

Number and Street 1:

1001 PENNSYLVANIA AVENUE, N.W.

City:

WASHINGTON

State:

DC

Number and Street 2:

SUITE 220 SOUTH

Country:

UNITED STATES

ZIP+4/Postal Code:

20004-2505

If this address is a private residence, check this box:

*List on Section 1.F. of Schedule D any office, other than your principal office and place of business, at which you conduct investment advisory business. If you are applying for registration, or are registered, with one or more state securities authorities, you must list all of your offices in the state or states to which you are applying for registration or with whom you are registered. If you are applying for registration, or are registered only, with the SEC, list the largest five offices in terms of numbers of employees.*

(2) Days of week that you normally conduct business at your *principal office and place of business*:

Monday-Friday  Other:

Normal business hours at this location:

9:00 A.M. TO 6:00 P.M.

(3) Telephone number at this location:

202-729-5626

(4) Facsimile number at this location:

202-729-5266

G. Mailing address, if different from your *principal office and place of business* address:

Number and Street 1:

Number and Street 2:

City:

State:

Country:

ZIP+4/Postal Code:

If this address is a private residence, check this box:

H. If you are a sole proprietor, state your full residence address, if different from your *principal office and place of business* address in Item 1.F.:

Number and Street 1:

Number and Street 2:

City:

State:

Country:

ZIP+4/Postal Code:

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

**Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.**

**CRD Number: 111128**

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### Item 1 Identifying Information (Continued)

I. Do you have World Wide Web site addresses?

YES NO

*If "yes," list these addresses on Section 1.I. of Schedule D. If a web address serves as a portal through which to access other information you have published on the World Wide Web, you may list the portal without listing addresses for all of the other information. Some advisers may need to list more than one portal address. Do not provide individual electronic mail addresses in response to this Item.*

J. Contact *Employee*:

Name:

Title:

CATHERINE ZIOBRO

CHIEF COMPLIANCE OFFICER

Telephone Number:

Facsimile Number:

202-729-5597

202-729-5266

Number and Street 1:

Number and Street 2:

1001 PENNSYLVANIA AVENUE, NW

SUITE 220 SOUTH

City:

State:

Country:

ZIP+4/Postal Code:

WASHINGTON

DC

UNITED STATES

20004-2505

Electronic mail (e-mail) address, if contact *employee* has one:

CATHERINE.ZIOBRO@CARLYLE.COM

*The contact employee should be an employee whom you have authorized to receive information and respond to questions about this Form ADV.*

YES NO

- K. Do you maintain some or all of the books and records you are required to keep under Section 204 of the Advisers Act, or similar state law, somewhere other than your *principal office and place of business*?

*If "yes," complete Section 1.K. of Schedule D.*

YES NO

- L. Are you registered with a *foreign financial regulatory authority*?

*Answer "no" if you are not registered with a foreign financial regulatory authority, even if you have an affiliate that is registered with a foreign financial regulatory authority. If "yes", complete Section 1.L. of Schedule D.*

**FORM ADV****UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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**Item 2 SEC Registration**

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2 only if you are applying for SEC registration or submitting an *annual updating amendment* to your SEC registration.

- A. To register (or remain registered) with the SEC, you must check at least one of the Items 2.A(1) through 2.A(11), below. If you are submitting an *annual updating amendment* to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A(12). You:

(1) have *assets under management* of \$25 million (in U.S. dollars) or more;

*See Part 1A Instruction 2.a. to determine whether you should check this box.*

(2) have your *principal office and place of business* in Wyoming;

(3) have your *principal office and place of business* outside the United States;

(4) are an investment adviser (or sub-adviser) to an investment company registered under the Investment Company Act of 1940;

*See Part 1A Instruction 2.b. to determine whether you should check this box.*

- (5) have been designated as a nationally recognized statistical rating organization;

*See Part 1A Instruction 2.c. to determine whether you should check this box.*

- (6) are a pension consultant that qualifies for the exemption in rule 203A-2(b);

*See Part 1A Instruction 2.d. to determine whether you should check this box.*

- (7) are relying on rule 203A-2(c) because you are an investment adviser that *controls*, is *controlled* by, or is under common *control* with, an investment adviser that is registered with the SEC, and your *principal office and place of business* is the same as the registered adviser;

*See Part 1A Instruction 2.e. to determine whether you should check this box. If you check this box, complete Section 2.A(7) of Schedule D.*

- (8) are a newly formed adviser relying on rule 203A-2(d) because you expect to be eligible for SEC registration within 120 days;

*See Part 1A Instruction 2.f. to determine whether you should check this box. If you check this box, complete Section 2.A(8) of Schedule D.*

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

**Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.**

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### Item 2 SEC Registration (Continued)

- (9) are a multi-state adviser relying on rule 203A-2(e);

*See Part 1A Instruction 2.g. to determine whether you should check this box. If you check this box, complete Section 2.A(9) of Schedule D.*

- (10) are an Internet investment adviser relying on rule 203A-2(f);

*See Part 1A Instructions 2.h. to determine whether you should check this box.*

- (11) have received an SEC *order* exempting you from the prohibition against registration with the SEC;

*If you checked this box, complete Section 2.A(11) of Schedule D.*

- (12) are no longer eligible to remain registered with the SEC.

See Part 1A Instructions 2.i. to determine whether you should check this box.

- B. Under state laws, SEC-registered advisers may be required to provide to *state securities authorities* a copy of the Form ADV and any amendments they file with the SEC. These are called *notice filings*. If this is an initial application, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings you submit to the SEC. If this is an amendment to direct your *notice filings* to additional state(s), check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings you submit to the SEC. If this is an amendment to your registration to stop your *notice filings* from going to state(s) that currently receive them, uncheck the box(es) next to those state(s).

<input type="checkbox"/> AL	<input type="checkbox"/> ID	<input type="checkbox"/> MO	<input type="checkbox"/> PA
<input type="checkbox"/> AK	<input type="checkbox"/> IL	<input type="checkbox"/> MT	<input type="checkbox"/> PR
<input type="checkbox"/> AZ	<input type="checkbox"/> IN	<input type="checkbox"/> NE	<input type="checkbox"/> RI
<input type="checkbox"/> AR	<input type="checkbox"/> IA	<input type="checkbox"/> NV	<input type="checkbox"/> SC
<input type="checkbox"/> CA	<input type="checkbox"/> KS	<input type="checkbox"/> NH	<input type="checkbox"/> SD
<input checked="" type="checkbox"/> CO	<input type="checkbox"/> KY	<input type="checkbox"/> NJ	<input type="checkbox"/> TN
<input type="checkbox"/> CT	<input type="checkbox"/> LA	<input type="checkbox"/> NM	<input type="checkbox"/> TX
<input type="checkbox"/> DE	<input type="checkbox"/> ME	<input type="checkbox"/> NY	<input type="checkbox"/> UT
<input type="checkbox"/> DC	<input type="checkbox"/> MD	<input checked="" type="checkbox"/> NC	<input type="checkbox"/> VT
<input type="checkbox"/> FL	<input type="checkbox"/> MA	<input type="checkbox"/> ND	<input type="checkbox"/> VI
<input type="checkbox"/> GA	<input type="checkbox"/> MI	<input type="checkbox"/> OH	<input type="checkbox"/> VA
<input type="checkbox"/> GU	<input type="checkbox"/> MN	<input type="checkbox"/> OK	<input type="checkbox"/> WA
<input type="checkbox"/> HI	<input type="checkbox"/> MS	<input type="checkbox"/> OR	<input type="checkbox"/> WV
			<input type="checkbox"/> WI

If you are amending your registration to stop your notice filings from going to a state that currently receives them and you do not want to pay that state's notice filing fee for the coming year, your amendment must be filed before the end of the year (December 31).

### Item 3 Form Of Organization

A. How are you organized?

- Corporation   
 Sole Proprietorship   
 Limited Liability Partnership (LLP)  
 Partnership   
 Limited Liability Company (LLC)   
 Other (specify):

If you are changing your response to this Item, see Part 1A Instruction 4.

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

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**Item 3 Form Of Organization (Continued)**

- B. In what month does your fiscal year end each year?  
December
- C. Under the laws of what state or country are you organized?  
State: Country:  
Delaware UNITED STATES

**Item 4 Successions**

- |  | YES                   | NO                               |
|--|-----------------------|----------------------------------|
| A. Are you, at the time of this filing, succeeding to the business of a registered investment adviser?<br><i>If "yes," complete Item 4.B. and Section 4 of Schedule D.</i> | <input type="radio"/> | <input checked="" type="radio"/> |
| B. Date of Succession: (MM/DD/YYYY)  |                       |                                  |
| <i>If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.</i>     |                       |                                  |

**Item 5 Information About Your Advisory Business**

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly-formed advisers for completing this Item 5.

Employees

- A. Approximately how many *employees* do you have? Include full and part-time *employees* but do not include any clerical workers.
- 1-5     
 6-10     
 11-50     
 51-250     
 251-500  
 501-1,000     
 More than 1,000     
 If more than 1,000, how many?  
 (round to the nearest 1,000)
- B.
- (1) Approximately how many of these *employees* perform investment advisory functions (including research)?
- 0     
 1-5     
 6-10     
 11-50     
 51-250  
 251-500     
 501-1,000     
 More than 1,000     
 If more than 1,000, how many?  
 (round to the nearest 1,000)
- (2) Approximately how many of these *employees* are registered representatives of a broker-dealer?
- 0     
 1-5     
 6-10     
 11-50     
 51-250  
 251-500     
 501-1,000     
 More than 1,000     
 If more than 1,000, how many?  
 (round to the nearest 1,000)

*If you are organized as a sole proprietorship, include yourself as an employee in your responses to Items 5.A(1) and 5.B(2). If an employee performs more than one function, you*



The category "individuals" includes trusts, estates, 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, check "None" in response to Item 5.D(4).

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

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### Item 5 Information About Your Advisory Business (Continued)

#### Compensation Arrangements

E. You are compensated for your investment advisory services by (check all that apply):

- (1) A percentage of assets under your management
- (2) Hourly charges
- (3) Subscription fees (for a newsletter or periodical)
- (4) Fixed fees (other than subscription fees)
- (5) Commissions
- (6) *Performance-based fees*
- (7) Other (specify):

#### Assets Under Management

	YES	NO
F. (1) Do you provide continuous and regular supervisory or management services to securities portfolios?	<input checked="" type="radio"/>	<input type="radio"/>
(2) If yes, what is the amount of your assets under management and total number of accounts?		
U.S. Dollar Amount	Total Number of Accounts	
Discretionary:	(a) \$ 81940000000 .00	(d) 313
Non-Discretionary:	(b) \$ 0 .00	(e) 0
Total:	(c) \$ 81940000000 .00	(f) 313

*Part 1A Instruction 5.b. explains how to calculate your assets under management. You must follow these instructions carefully when completing this Item.*

#### Advisory Activities

G. What type(s) of advisory services do you provide? Check all that apply.

- (1) Financial planning services
- (2) Portfolio management for individuals and/or small businesses
- (3) Portfolio management for investment companies
- (4) Portfolio management for businesses or institutional *clients* (other than investment

companies)

- (5) Pension consulting services
- (6) Selection of other advisers
- (7) Publication of periodicals or newsletters
- (8) Security ratings or pricing services
- (9) Market timing services
- (10) Other (specify):

*Do not check Item 5.G(3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940.*

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

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#### Item 5 Information About Your Advisory Business (Continued)

H. If you provide financial planning services, to how many *clients* did you provide these services during your last fiscal year?

- 0                       1-10                       11-25                       26-50                       51-100
- 101-250                       251-500                       More than 500      If more than 500, how many?  
(round to the nearest 500)

I. If you participate in a *wrap fee program*, do you (check all that apply):

- (1) *sponsor the wrap fee program* ?
- (2) *act as a portfolio manager for the wrap fee program?*

*If you are a portfolio manager for a wrap fee program, list the names of the programs and their sponsors in Section 5.I(2) of Schedule D.*

*If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee program, do not check either Item 5.I(1) or 5.I(2).*

#### Item 6 Other Business Activities

In this Item, we request information about your other business activities.

A. You are actively engaged in business as a (check all that apply):

- (1) Broker-dealer
- (2) Registered representative of a broker-dealer
- (3) Futures commission merchant, commodity pool operator, or commodity trading advisor
- (4) Real estate broker, dealer, or agent

- (5) Insurance broker or agent
- (6) Bank (including a separately identifiable department or division of a bank)
- (7) Other financial product salesperson (specify):

YES NO

B. (1) Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?  YES  NO

(2) If yes, is this other business your primary business?  YES  NO

*If "yes," describe this other business on Section 6.B. of Schedule D.*

YES NO

(3) Do you sell products or provide services other than investment advice to your advisory clients?  YES  NO

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

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#### Item 7 Financial Industry Affiliations

In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your *clients*.

Item 7 requires you to provide information about you and your *related persons*. Your *related persons* are all of your *advisory affiliates* and any *related person* that is under common *control* with you.

A. You have a *related person* that is a (check all that apply):

- (1) broker-dealer, municipal securities dealer, or government securities broker or dealer
- (2) investment company (including mutual funds)
- (3) other investment adviser (including financial planners)
- (4) futures commission merchant, commodity pool operator, or commodity trading advisor
- (5) banking or thrift institution
- (6) accountant or accounting firm
- (7) lawyer or law firm
- (8) insurance company or agency
- (9) pension consultant
- (10) real estate broker or dealer
- (11) sponsor or syndicator of limited partnerships

*If you checked Items 7.A.(1) or (3), you must list on Section 7.A. of Schedule D all your related persons that are investment advisers, broker-dealers, municipal securities dealers, or government securities broker or dealers.*

Yes No

B. Are you or any *related person* a general partner in an *investment-related* limited partnership or manager of an *investment-related* limited liability company, or do you advise any other "private fund" as defined under SEC rule 203(b)(3)-1?  YES  NO

If "yes," for each limited partnership or limited liability company, or (if applicable) private fund, complete Section 7.B. of Schedule D . If, however, you are an SEC-registered adviser and you have related persons that are SEC-registered advisers who are the general partners of limited partnerships or the managers of limited liability companies, you do not have to complete Section 7.B. of Schedule D with respect to those related advisers' limited partnerships or limited liability companies.

To use this alternative procedure, you must state in the Miscellaneous Section of Schedule D : (1) that you have related SEC-registered investment advisers that manage limited partnerships or limited liability companies that are not listed in Section 7.B. of Schedule D ; (2) that complete and accurate information about those limited partnerships or limited liability companies is available in Section 7.B. of Schedule D of the Form ADVs of your related SEC-registered advisers; and (3) whether your clients are solicited to invest in any of those limited partnerships or limited liability companies.

#### Item 8 Participation or Interest in *Client* Transactions

In this Item, we request information about your participation and interest in your *clients'* transactions. Like Item 7, this information identifies areas in which conflicts of interest may occur between you and your *clients*.

Like Item 7, Item 8 requires you to provide information about you and your *related persons*.

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

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#### Item 8 Participation or Interest in *Client* Transactions (Continued)

##### Proprietary Interest in *Client* Transactions

- | A. Do you or any <i>related person</i> :  | Yes                              | No                               |
|---|----------------------------------|----------------------------------|
| (1) buy securities for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)?  | <input checked="" type="radio"/> | <input type="radio"/>            |
| (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory <i>clients</i> ?  | <input checked="" type="radio"/> | <input type="radio"/>            |
| (3) recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A(1) or (2))? | <input type="radio"/>            | <input checked="" type="radio"/> |

##### Sales Interest in *Client* Transactions

- | B. Do you or any <i>related person</i> :  | Yes                              | No                               |
|---|----------------------------------|----------------------------------|
| (1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory <i>client</i> securities are sold to or bought from the brokerage customer (agency cross transactions)? | <input type="radio"/>            | <input checked="" type="radio"/> |
| (2) recommend purchase of securities to advisory <i>clients</i> for which you or any <i>related person</i> serves as underwriter, general or managing partner, or purchaser representative?   | <input checked="" type="radio"/> | <input type="radio"/>            |

- (3) recommend purchase or sale of securities to advisory *clients* for which you or any *related person* has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?

Investment or Brokerage Discretion

- C. Do you or any *related person* have *discretionary authority* to determine the: **Yes No**
- (1) securities to be bought or sold for a *client's* account?
- (2) amount of securities to be bought or sold for a *client's* account?
- (3) broker or dealer to be used for a purchase or sale of securities for a *client's* account?
- (4) commission rates to be paid to a broker or dealer for a *client's* securities transactions?

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

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**Item 8 Participation or Interest in *Client* Transactions (Continued)**

- D. Do you or any *related person* recommend brokers or dealers to *clients*?
- E. Do you or any *related person* receive research or other products or services other than execution from a broker-dealer or a third party in connection with *client* securities transactions?
- F. Do you or any *related person*, directly or indirectly, compensate any *person* for *client* referrals?

*In responding to this Item 8.F., consider in your response all cash and non-cash compensation that you or a related person gave any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.*

**Item 9 Custody**

In this Item, we ask you whether you or a *related person* has *custody* of *client* assets and about your custodial practices.

- A. (1) Do you have *custody* of any advisory *clients*': **Yes No**
- (a) cash or bank accounts?
- (b) securities?

*If you are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisory fees directly from your clients' accounts, or (ii) a related person maintains client funds or securities as a qualified custodian but you have overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the related person.*

- (2) If you checked "yes" to Item 9.A(1)(a) or (b), what is the amount of *client* funds and securities and total number of *clients* for which you have *custody*:

U.S. Dollar Amount	Total Number of Clients
(a)\$	(b)

*If your related person serves as qualified custodian of client assets, do not include the amount of those assets and the number of those clients in your response to Item 9.A.(2). Instead, include that information in your response to Item 9.B.(2).*

- B. (1) Do any of your *related persons* have *custody* of any of your advisory *clients*': **Yes No**
- |                            |                                  |                       |
|----------------------------|----------------------------------|-----------------------|
| (a) cash or bank accounts? | <input checked="" type="radio"/> | <input type="radio"/> |
| (b) securities?            | <input checked="" type="radio"/> | <input type="radio"/> |

*You are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).*

- (2) If you checked "yes" to Item 9.B.(1)(a) or (b), what is the amount of *client* funds and securities and total number of *clients* for which your related persons have *custody*:

U.S. Dollar Amount	Total Number of Clients
(a)\$	(b)

- C. If you or your *related persons* have *custody* of *client* funds or securities, check all the following that apply:

- |  |                          |
|--|--------------------------|
| (1) A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage.  | <input type="checkbox"/> |
| (2) An independent public accountant audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the investors in the pools.                            | <input type="checkbox"/> |
| (3) An independent public accountant conducts an annual surprise examination of <i>client</i> funds and securities.  | <input type="checkbox"/> |
| (4) An independent public accountant prepares an internal control report with respect to custodial services when you or your <i>related persons</i> are qualified custodians for <i>client</i> funds and securities. | <input type="checkbox"/> |

*If you checked Item 9.C.(2), C.(3) or C.(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or prepare an internal control report.*

- D. Do you or your *related persons* act as qualified custodians for your *clients* in connection with advisory services you provide to *clients*? **Yes No**
- |   |                       |                       |
|---|-----------------------|-----------------------|
| (1) you act as a qualified custodian                        | <input type="radio"/> | <input type="radio"/> |
| (2) your <i>related persons</i> act as qualified custodians | <input type="radio"/> | <input type="radio"/> |

*If you checked "yes" to Item 9.D.(2), list in Section 9.D. of Schedule D all your related persons that act as qualified custodians for your clients in connection with advisory services you provide to clients (you do not have to list broker-dealers already identified as qualified custodians in Section 7.A. of Schedule D).*

- E. If you are filing your annual updating amendment and you were subject to a surprise examination by an independent public accountant during your last fiscal year, provide the date (MM/YYYY) the examination commenced:

**Item 10 Control Persons**

In this Item, we ask you to identify every *person* that, directly or indirectly, *controls* you.

If you are submitting an initial application, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule B (or both) that you filed with your initial application, you must complete Schedule C.

Does any *person* not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, *control* your management or policies?

YES NO

If yes, complete Section 10 of Schedule D.

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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**Item 11 Disclosure Information**

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your *advisory affiliates*. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below.

Your *advisory affiliates* are: (1) all of your current *employees* (other than *employees* performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any *person* performing similar functions); and (3) all *persons* directly or indirectly *controlling* you or *controlled* by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your *advisory affiliates* are.

If you are registered or registering with the SEC, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A(1), 11.A(2), 11.B(1), 11.B(2), 11.D(4), and 11.H(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.

For "yes" answers to the following questions, complete a Criminal Action DRP:

- | A. In the past ten years, have you or any <i>advisory affiliate</i> :  | YES                   | NO                               |
|--|-----------------------|----------------------------------|
| (1) been convicted of or plead guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any <i>felony</i> ? | <input type="radio"/> | <input checked="" type="radio"/> |
| (2) been <i>charged</i> with any <i>felony</i> ?   | <input type="radio"/> | <input checked="" type="radio"/> |

If you are registered or registering with the SEC, you may limit your response to Item 11.A(2) to charges that are currently pending.

B. In the past ten years, have you or any *advisory affiliate*:

- (1) been convicted of or plead guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a *misdemeanor* involving: investments or an *investment-related* business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?
- (2) been *charged* with a *misdemeanor* listed in 11.B(1)?

If you are registered or registering with the SEC, you may limit your response to Item 11.B(2) to charges that are currently pending.

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

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#### Item 11 Disclosure Information (Continued)

For "yes" answers to the following questions, complete a Regulatory Action DRP:

- |  | YES                   | NO                               |
|--|-----------------------|----------------------------------|
| C. Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:  |                       |                                  |
| (1) <i>found</i> you or any <i>advisory affiliate</i> to have made a false statement or omission?  | <input type="radio"/> | <input checked="" type="radio"/> |
| (2) <i>found</i> you or any <i>advisory affiliate</i> to have been <i>involved</i> in a violation of SEC or CFTC regulations or statutes?  | <input type="radio"/> | <input checked="" type="radio"/> |
| (3) <i>found</i> you or any <i>advisory affiliate</i> to have been a cause of an <i>investment-related</i> business having its authorization to do business denied, suspended, revoked, or restricted? | <input type="radio"/> | <input checked="" type="radio"/> |
| (4) entered an <i>order</i> against you or any <i>advisory affiliate</i> in connection with <i>investment-related</i> activity?  | <input type="radio"/> | <input checked="" type="radio"/> |
| (5) imposed a civil money penalty on you or any <i>advisory affiliate</i> , or <i>ordered</i> you or any <i>advisory affiliate</i> to cease and desist from any activity?                              | <input type="radio"/> | <input checked="" type="radio"/> |
| D. Has any other federal regulatory agency, any state regulatory agency, or any <i>foreign financial regulatory authority</i> :  |                       |                                  |
| (1) ever <i>found</i> you or any <i>advisory affiliate</i> to have made a false statement or omission, or been dishonest, unfair, or unethical?  | <input type="radio"/> | <input checked="" type="radio"/> |
| (2) ever <i>found</i> you or any <i>advisory affiliate</i> to have been <i>involved</i> in a violation of <i>investment-related</i> regulations or statutes?   | <input type="radio"/> | <input checked="" type="radio"/> |
| (3) ever <i>found</i> you or any <i>advisory affiliate</i> to have been a cause of an <i>investment-</i>   | <input type="radio"/> | <input checked="" type="radio"/> |

*related* business having its authorization to do business denied, suspended, revoked, or restricted?

- (4) in the past ten years, entered an *order* against you or any *advisory affiliate* in connection with an *investment-related* activity?
- (5) ever denied, suspended, or revoked your or any *advisory affiliate's* registration or license, or otherwise prevented you or any *advisory affiliate*, by *order*, from associating with an *investment-related* business or restricted your or any *advisory affiliate's* activity?

E. Has any *self-regulatory organization* or commodities exchange ever:

- (1) *found* you or any *advisory affiliate* to have made a false statement or omission?
- (2) *found* you or any *advisory affiliate* to have been *involved* in a violation of its rules (other than a violation designated as a "*minor rule violation*" under a plan approved by the SEC)?
- (3) *found* you or any *advisory affiliate* to have been the cause of an *investment-related* business having its authorization to do business denied, suspended, revoked, or restricted?
- (4) disciplined you or any *advisory affiliate* by expelling or suspending you or the *advisory affiliate* from membership, barring or suspending you or the *advisory affiliate* from association with other members, or otherwise restricting your or the *advisory affiliate's* activities?

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

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### Item 11 Disclosure Information (Continued)

F. Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any *advisory affiliate* ever been revoked or suspended?

G. Are you or any *advisory affiliate* now the subject of any regulatory *proceeding* that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?

For "yes" answers to the following questions, complete a Civil Judicial Action DRP:

- H. (1) Has any domestic or foreign court: YES NO
- (a) in the past ten years, *enjoined* you or any *advisory affiliate* in connection with any *investment-related* activity?
- (b) ever *found* that you or any *advisory affiliate* were *involved* in a violation of *investment-related* statutes or regulations?
- (c) ever dismissed, pursuant to a settlement agreement, an *investment-related* civil action brought against you or any *advisory affiliate* by a state or *foreign financial regulatory authority*?

- (2) Are you or any *advisory affiliate* now the subject of any civil *proceeding* that could result in a "yes" answer to any part of Item 11.H(1)?

### Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F(2)(c) that you have assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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### Item 12 Small Businesses (Continued)

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of *clients*. In determining your or another *person's* total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a *person*, whether through ownership of securities, by contract, or otherwise. Any *person* that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another *person* is presumed to control the other *person*.

- |   | YES                   | NO                    |
|---|-----------------------|-----------------------|
| A. Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?  | <input type="radio"/> | <input type="radio"/> |
| <i>If "yes," you do not need to answer Items 12.B. and 12.C.</i>  |                       |                       |
| B. Do you:  |                       |                       |
| (1) <i>control</i> another investment adviser that had assets under management of \$25 million or more on the last day of its most recent fiscal year?  | <input type="radio"/> | <input type="radio"/> |
| (2) <i>control</i> another <i>person</i> (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?   | <input type="radio"/> | <input type="radio"/> |
| C. Are you:   |                       |                       |
| (1) <i>controlled by</i> or under common <i>control</i> with another investment adviser that had assets under management of \$25 million or more on the last day of its most recent fiscal year?              | <input type="radio"/> | <input type="radio"/> |
| (2) <i>controlled by</i> or under common <i>control</i> with another <i>person</i> (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year? | <input type="radio"/> | <input type="radio"/> |

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

**Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.**
**CRD Number: 111128**
**ADV - Amendment, Part 1B, Page 1**
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**You must complete this Part 1B only if you are applying for registration, or are registered, as an investment adviser with any of the *state securities authorities*.**

#### Part 1B Item 1 - State Registration

Complete this Item 1 if you are submitting an initial application for state registration or requesting additional state registration(s). Check the boxes next to the states to which you are submitting this application. If you are already registered with at least one state and are applying for registration with an additional state or states, check the boxes next to the states in which you are applying for registration. Do not check the boxes next to the states in which you are currently registered or where you have an application for registration pending.

<input type="checkbox"/> AL	<input type="checkbox"/> ID	<input type="checkbox"/> MO	<input type="checkbox"/> PA
<input type="checkbox"/> AK	<input type="checkbox"/> IL	<input type="checkbox"/> MT	<input type="checkbox"/> PR
<input type="checkbox"/> AZ	<input type="checkbox"/> IN	<input type="checkbox"/> NE	<input type="checkbox"/> RI
<input type="checkbox"/> AR	<input type="checkbox"/> IA	<input type="checkbox"/> NV	<input type="checkbox"/> SC
<input type="checkbox"/> CA	<input type="checkbox"/> KS	<input type="checkbox"/> NH	<input type="checkbox"/> SD
<input type="checkbox"/> CO	<input type="checkbox"/> KY	<input type="checkbox"/> NJ	<input type="checkbox"/> TN
<input type="checkbox"/> CT	<input type="checkbox"/> LA	<input type="checkbox"/> NM	<input type="checkbox"/> TX
<input type="checkbox"/> DE	<input type="checkbox"/> ME	<input type="checkbox"/> NY	<input type="checkbox"/> UT
<input type="checkbox"/> DC	<input type="checkbox"/> MD	<input type="checkbox"/> NC	<input type="checkbox"/> VT
<input type="checkbox"/> FL	<input type="checkbox"/> MA	<input type="checkbox"/> ND	<input type="checkbox"/> VI
<input type="checkbox"/> GA	<input type="checkbox"/> MI	<input type="checkbox"/> OH	<input type="checkbox"/> VA
<input type="checkbox"/> GU	<input type="checkbox"/> MN	<input type="checkbox"/> OK	<input type="checkbox"/> WA
<input type="checkbox"/> HI	<input type="checkbox"/> MS	<input type="checkbox"/> OR	<input type="checkbox"/> WV
			<input type="checkbox"/> WI

#### Part 1B Item 2 - Additional Information

A. Person responsible for supervision and compliance:

Name:

Title:

Telephone:

Fax:

Number and Street 1:

Number and Street 2:

City:                      State:                      Country:                      ZIP+4/Postal Code:

Email address, if available:

If this address is a private residence, check this box:

**B. Bond/Capital Information, if required by your *home state*.**

(1) Name of Issuing Insurance Company:

(2) Amount of Bond:

\$ .00

(3) Bond Policy Number:

Yes No

(4) If required by your home state, are you in compliance with your home state's minimum capital requirements?           

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

**Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.**

**CRD Number: 111128**

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### Part 1B Item 2 - Additional Information (Continued)

	Yes	No
For "yes" answers to the following question, complete a Bond DRP.		
C. Has a bonding company ever denied, paid out on, or revoked a bond for you?	<input type="radio"/>	<input type="radio"/>
For "yes" answers to the following question, complete a Judgment/Lien DRP:		
D. Do you have any unsatisfied judgments or liens against you?	<input type="radio"/>	<input type="radio"/>
For "yes" answers to the following questions, complete an Arbitration DRP:		
E. Are you, any <i>advisory affiliate</i> , or any <i>management person</i> currently the subject of, or have you, any <i>advisory affiliate</i> , or any <i>management person</i> been the subject of, an arbitration claim alleging damages in excess of \$2,500, involving any of the following:		
(1) any investment or an <i>investment-related</i> business of activity?	<input type="radio"/>	<input type="radio"/>
(2) fraud, false statement, or omission?	<input type="radio"/>	<input type="radio"/>
(3) theft, embezzlement, or other wrongful taking of property?	<input type="radio"/>	<input type="radio"/>
(4) bribery, forgery, counterfeiting, or extortion?	<input type="radio"/>	<input type="radio"/>
(5) dishonest, unfair, or unethical practices?	<input type="radio"/>	<input type="radio"/>
For "yes" answers to the following questions, complete a Civil Judicial Action DRP:		
F. Are you, any <i>advisory affiliate</i> , or any <i>management person</i> currently subject to, or have you, any <i>advisory affiliate</i> , or any <i>management person</i> been <i>found</i> liable in, a civil, <i>self-regulatory organization</i> , or administrative <i>proceeding</i> involving any of the		

following:

- (1) an investment or *investment-related* business or activity?
- (2) fraud, false statement, or omission?
- (3) theft, embezzlement, or other wrongful taking of property?
- (4) bribery, forgery, counterfeiting, or extortion?
- (5) dishonest, unfair, or unethical practices?

G. Other Business Activities

(1) You are actively engaged in business as a(n) (check all that apply):

- Attorney
- Certified Public Accountant
- Tax Preparer

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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#### Part 1B Item 2 - Additional Information (Continued)

(2) If you are actively engaged in any business other than those listed in Item 6.A of Part 1A or Item 2.G(1) of Part 1B, describe the business and the approximate amount of time spent on that business:

H. If you provide financial planning services, the investments made based on those services at the end of your last fiscal year totaled:

	Securities Investments	Non-Securities Investments
Under \$100,000	<input type="radio"/>	<input type="radio"/>
\$100,001 to \$500,000	<input type="radio"/>	<input type="radio"/>
\$500,001 to \$1,000,000	<input type="radio"/>	<input type="radio"/>
\$1,000,001 to \$2,500,000	<input type="radio"/>	<input type="radio"/>
\$2,500,001 to \$5,000,000	<input type="radio"/>	<input type="radio"/>
More than \$5,000,000	<input type="radio"/>	<input type="radio"/>

If securities investments are over \$5,000,000, how much? (round to the nearest \$1,000,000)

If non-securities investments are over \$5,000,000, how much? (round to the nearest \$1,000,000)

**Yes No**

I. Custody

(1) Do you withdraw advisory fees directly from your *clients'* accounts? If you answered

"yes", respond to the following:

- (a) Do you send a copy of your invoice to the custodian or trustee at the same time that you send a copy to the *client*?
- (b) Does the custodian send quarterly statements to your *clients* showing all disbursements for the custodian account, including the amount of the advisory fees?
- (c) Do your *clients* provide written authorization permitting you to be paid directly for their accounts held by the custodian or trustee?
- (2) Do you act as a general partner for any partnership or trustee for any trust in which your advisory *clients* are either partners of the partnership or beneficiaries of the trust? If you answered "yes", respond to the following:
- (a) As the general partner of a partnership, have you engaged an attorney or an independent certified public accountant to provide authority permitting each direct payment or any transfer of funds or securities from the partnership account?
- (3) Do you require the prepayment of fees of more than \$500 per *client* and for six months or more in advance?

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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### Part 1B Item 2 - Additional Information (Continued)

	Yes	No
J. If you are organized as a sole proprietorship, please answer the following:		
(1) (a) Have you passed, on or after January 1, 2000, the Series 65 examination?	<input type="radio"/>	<input type="radio"/>
(b) Have you passed, on or after January 1, 2000, the Series 66 examination and also passed, at any time, the Series 7 examination?	<input type="radio"/>	<input type="radio"/>
(2) (a) Do you have any investment advisory professional designations? <i>If "no", you do not need to answer Item 2.J(2)(b).</i>	<input type="radio"/>	<input type="radio"/>
(b) I have earned and I am in good standing with the organization that issued the following credential:		
<input type="checkbox"/> Certified Financial Planner ("CFP")		
<input type="checkbox"/> Chartered Financial Analyst ("CFA")		
<input type="checkbox"/> Chartered Financial Consultant ("ChFC")		
<input type="checkbox"/> Chartered Investment Counselor ("CIC")		
<input type="checkbox"/> Personal Financial Specialist ("PFS")		
<input type="checkbox"/> None of the above		
(3) Your Social Security Number:		

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

**Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.**  
**ADV- Amendment, Part 2**  
**12/21/2010 12:38:04 PM**

**CRD Number: 111128**  
**Rev. 11/2010**

Amend, retire or file new brochures:

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

**Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.**  
**ADV - Amendment, SCHEDULE A**  
**12/21/2010 12:38:04 PM**

**CRD Number: 111128**  
**Rev. 11/2010**

### Form ADV, Schedule A

#### Direct Owners and Executive Officers

1. Complete Schedule A only if you are submitting an initial application. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
2. Direct Owners and Executive Officers. List below the names of:
  - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required and cannot be more than one individual), director, and any other individuals with similar status or functions;
  - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
  - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
  - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
3. Do you have any indirect owners to be reported on Schedule B?  Yes  No
  4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an



**Form ADV, Schedule B****Indirect Owners**

1. Complete Schedule B only if you are submitting an initial application. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
  - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
  - (c) in the case of an owner that is a trust, the trust and each trustee; and
  - (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
6. Ownership codes are:
 

C - 25% but less than 50%	E - 75% or more
D - 50% but less than 75%	F - Other (general partner, trustee, or elected manager)
7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
  - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle	DE/FE/I	Entity in Which Interest is Owned	Status	Date Status Acquired MM/YYYY	Ownership Code	<i>Control Person</i>	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or
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Name)								Employer ID No.
CONWAY, WILLIAM, ELIAS	I	TCG HOLDINGS	MANAGING MEMBER	12/2000	C	Y	N	1776820
DANIELLO, DANIEL, ANTHONY	I	TCG HOLDINGS	MANAGING MEMBER	12/2000	C	Y	N	1723797
RUBENSTEIN, DAVID, MARK	I	TCG HOLDINGS	MANAGING MEMBER	12/2000	C	Y	N	1723794
TCG HOLDINGS, L.L.C.	DE	TC GROUP, L.L.C.	MEMBER	12/2000	E	Y	N	54-1686011

**FORM ADV**  
**UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

**Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.**

**CRD Number: 111128**

**ADV - Amendment, SCHEDULE C**

**Rev. 11/2010**

**12/21/2010 12:38:04 PM**

**Form ADV, Schedule C**

**Amendments to Schedules A and B**

- Use Schedule C only to amend information requested on either Schedule A or Schedule B. Refer to Schedule A and Schedule B for specific instructions for completing this Schedule C. Complete each column.
- In the Type of Amendment column, indicate "A" (addition), "D" (deletion), or "C" (change in information about the same *person*).
- Ownership codes are:
 

NA - less than 5%	C - 25% but less than 50%	G - Other (general partner, trustee, or elected member)
A - 5% but less than 10%	D - 50% but less than 75%	
B - 10% but less than 25%	E - 75% or more	
- List below all changes to Schedule A (Direct Owners and Executive Officers):

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Type of Amendment	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
NACHTWEY, PETER, HAMILTON	I	D	MANAGING DIRECTOR/CFO	07/2007	NA	N	N	5512176
YOUNGKIN, GLENN, ALLEN	I	A	MANAGING DIRECTOR/CFO	12/2010	NA	Y	N	5873993

5. List below all changes to Schedule B (Indirect Owners):

No Changes to Indirect Owner Information Filed

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

**Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.**

**CRD Number: 111128**

**ADV - Amendment, SCHEDULE D Page 1**

**Rev. 11/2010**

**12/21/2010 12:38:04 PM**

#### Form ADV, Schedule D Page 1

Certain items in Part 1A of Form ADV require additional information on Schedule D. Use this Schedule D Page 1 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

#### Section 1.B. Other Business Names

List your other business names and the jurisdictions in which you use them. You must complete a separate Schedule D for each business name.

No Information Filed

#### Section 1.F. Other Offices

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Page 1 for each location. If you are applying for registration, or are registered, only with the SEC, list only the largest five (in terms of numbers of *employees*).

Number and Street 1:		Number and Street 2:	
520 MADISON AVENUE		41ST FLOOR	
City:	State:	Country:	ZIP+4/Postal Code:
NEW YORK	NY	UNITED STATES	10022-4319

If this address is a private residence, check this box:

Telephone Number at this location:	Facsimile number at this location:
212-813-4900	212-381-4950

Number and Street 1:		Number and Street 2:	
128 SOUTH TRYON STREET		SUITE 1550	
City:	State:	Country:	ZIP+4/Postal Code:
CHARLOTTE	NC	UNITED STATES	28202

If this address is a private residence, check this box:

Telephone Number at this location:	Facsimile number at this location:
(704) 632-0200	(704) 632-0299

Number and Street 1:		Number and Street 2:	
1050 17TH STREET		SUITE 900	
City:	State:	Country:	ZIP+4/Postal Code:
DENVER	CO	UNITED STATES	80265

If this address is a private residence, check this box:

Telephone Number at this location:	Facsimile number at this location:
(303) 405-8300	(303) 405-8310

Number and Street 1:	Number and Street 2:
----------------------	----------------------

11100 SANTA MONICA BOULEVARD

City:	State:	Country:	ZIP+4/Postal Code:
LOS ANGELES	CA	UNITED STATES	90025

If this address is a private residence, check this box: 

Telephone Number at this location:	Facsimile number at this location:
310-575-1700	310-575-1740

**Section 1.I. World Wide Web Site Addresses**

List your World Wide Web site addresses. You must complete a separate Schedule D for each World Wide Web site address.

World Wide Web Site Address: WWW.CARLYLE.COM

**Section 1.K. Locations of Books and Records**Complete the following information for each location at which you keep your books and records, other than your *principal office and place of business*. You must complete a separate Schedule D Page 1 for each location.

Name of entity where books and records are kept:

THE CARLYLE GROUP

Number and Street 1:

520 MADISON AVENUE, 41ST FLOOR

Number and Street 2:

City:	State:	Country:	ZIP+4/Postal Code:
NEW YORK	NY	UNITED STATES	10022-4319

If this address is a private residence, check this box: 

Telephone Number:	Facsimile number:
(212) 813-4900	(212) 381-4950

This is (check one):

- one of your branch offices or affiliates.
- a third-party unaffiliated recordkeeper.
- other.

Briefly describe the books and records kept at this location.

RECORDS MAINTAINED IN NEW YORK RELATE TO ADVICE RENDERED TO CERTAIN U.S. LEVERAGED FINANCE FUNDS.

Name of entity where books and records are kept:

RIVERSTONE HOLDINGS LLC

Number and Street 1:

712 FIFTH AVENUE

Number and Street 2:

City:	State:	Country:	ZIP+4/Postal Code:
NEW YORK	NY	UNITED STATES	10019

If this address is a private residence, check this box: 

Telephone Number:	Facsimile number:
212-993-0076	212-993-0077

This is (check one):

- one of your branch offices or affiliates.
- a third-party unaffiliated recordkeeper.
- other.

Briefly describe the books and records kept at this location.

RECORDS MAINTAINED AT RIVERSTONE HOLDINGS LLC RELATE TO ADVICE RENDERED TO CERTAIN ENERGY-RELATED INVESTMENT VEHICLES THAT ARE CO-MANAGED BY THE REGISTRANT AND RIVERSTONE INVESTMENT SERVICES LLC, AN INVESTMENT ADVISER REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION.

Name of entity where books and records are kept:

THE CARLYLE GROUP

Number and Street 1:

128 SOUTH TRYON STREET

Number and Street 2:

SUITE 1550

City:

CHARLOTTE

State:

NC

Country:

UNITED STATES

ZIP+4/Postal Code:

28202

If this address is a private residence, check this box:

Telephone Number:

704-632-0200

Facsimile number:

704-632-0299

This is (check one):

- one of your branch offices or affiliates.  
 a third-party unaffiliated recordkeeper.  
 other.

Briefly describe the books and records kept at this location.

BOOKS AND RECORDS PERTAINING TO ADVICE RENDERED IN NORTH CAROLINA OFFICE.

Name of entity where books and records are kept:

THE CARLYLE GROUP

Number and Street 1:

1050 17TH STREET

Number and Street 2:

SUITE 900

City:

DENVER

State:

CO

Country:

UNITED STATES

ZIP+4/Postal Code:

80265

If this address is a private residence, check this box:

Telephone Number:

303-405-8300

Facsimile number:

303-405-8310

This is (check one):

- one of your branch offices or affiliates.  
 a third-party unaffiliated recordkeeper.  
 other.

Briefly describe the books and records kept at this location.

BOOKS AND RECORDS PERTAINING TO ADVICE RENDERED IN COLORADO OFFICE.

Name of entity where books and records are kept:

THE CARLYLE GROUP

Number and Street 1:

11100 SANTA MONICA BOULEVARD

Number and Street 2:

City:

LOS ANGELES

State:

CA

Country:

UNITED STATES

ZIP+4/Postal Code:

90025

If this address is a private residence, check this box:

Telephone Number:

310-575-1700

Facsimile number:

310-575-1740

This is (check one):

- one of your branch offices or affiliates.  
 a third-party unaffiliated recordkeeper.

other.

Briefly describe the books and records kept at this location.

BOOKS AND RECORDS PERTAINING TO ADVICE RENDERED IN CALIFORNIA OFFICE.

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

**Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.**

**CRD Number: 111128**

**ADV - Amendment, SCHEDULE D, Page 2**

**Rev. 11/2010**

**12/21/2010 12:38:04 PM**

#### Form ADV, Schedule D Page 2

Use this Schedule D Page 2 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

#### Section 1.L. Registration with *Foreign Financial Regulatory Authorities*

List the name, in English, of each *foreign financial regulatory authority* and country with which you are registered. You must complete a separate Schedule D Page 2 for each *foreign financial regulatory authority* with whom you are registered.

No Information Filed

#### Section 2.A(7) Affiliated Adviser

No Information Filed

#### Section 2.A(8) Newly Formed Adviser

If you are relying on rule 203A-2(d), the newly formed adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:

- I am not registered or required to be registered with the SEC or a *state securities authority* and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
- I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.

#### Section 2.A(9) Multi-State Adviser

If you are relying on rule 203A-2(e), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.

If you are applying for registration as an investment adviser with the SEC, you must make both of these representations:

- I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 30 or more states to register as an investment adviser with the securities authorities in those states.

- I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 25 states to register as an investment adviser with the securities authorities of those states.

If you are submitting your *annual updating amendment*, you must make this representation:

- Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 25 states to register as an investment adviser with the securities authorities in those states.

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

**Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.**

**CRD Number: 111128**

**ADV - Amendment, SCHEDULE D, Page 3**

**Rev. 11/2010**

**12/21/2010 12:38:04 PM**

### Form ADV, Schedule D Page 3

Use this Schedule D Page 3 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

#### Section 2.A(11) SEC Exemptive Order

No Information Filed

#### Section 4 Successions

Complete the following information if you are succeeding to the business of a currently-registered investment adviser. If you acquired more than one firm in the succession you are reporting on this Form ADV, you must complete a separate Schedule D Page 3 for each acquired firm. See Part 1A Instruction 4.

No Information Filed

#### Section 5.1(2) Wrap Fee Programs

If you are a portfolio manager for one or more *wrap fee programs*, list the name of each program and its *sponsor*. You must complete a separate Schedule D Page 3 for each *wrap fee program* for which you are a portfolio manager.

No Information Filed

#### Section 6.B. Description of Primary Business

No Information Filed

#### Section 7.A. Affiliated Investment Advisers and Broker-Dealers

You must complete the following information for each *related person* investment adviser and broker-dealer. You must complete a separate Schedule D Page 3 for each listed *related person*.

(1) Legal Name of *Related Person*:

CARLYLE REAL ESTATE ADVISORS SWEDEN AB

(2) Primary Business Name of *Related Person*:

CARLYLE REAL ESTATE ADVISORS SWEDEN AB

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)  
801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:

CARLYLE LEBANON INVESTMENT ADVISORS SAL

(2) Primary Business Name of *Related Person*:

CARLYLE LEBANON INVESTMENT ADVISORS SAL

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)  
801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:

CARLYLE EGYPT INVESTMENT ADVISORS L.L.C.

(2) Primary Business Name of *Related Person*:

CARLYLE EGYPT INVESTMENT ADVISORS L.L.C.

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)

801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:

CARLYLE AUSTRALIA INVESTMENT ADVISORS, LTD.

(2) Primary Business Name of *Related Person*:

CARLYLE AUSTRALIA INVESTMENT ADVISORS, LTD.

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person Adviser's SEC File Number (if any)*

801-

*Related Person's CRD Number (if any):*

(1) Legal Name of *Related Person*:

CRP ASSET MANAGEMENT GROUP, L.L.C.

(2) Primary Business Name of *Related Person*:

CRP ASSET MANAGEMENT GROUP, L.L.C.

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person Adviser's SEC File Number (if any)*

801-

*Related Person's CRD Number (if any):*

(1) Legal Name of *Related Person*:

CARLYLE MEXICO HOLDINGS S.C.

(2) Primary Business Name of *Related Person*:

CARLYLE MEXICO HOLDINGS S.C.

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)

801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:

CARLYLE MENA INVESTMENT ADVISORS, L.L.C.

(2) Primary Business Name of *Related Person*:

CARLYLE MENA INVESTMENT ADVISORS, L.L.C.

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)

801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:

CARLYLE REAL ESTATE ADVISORS SARL

(2) Primary Business Name of *Related Person*:

CARLYLE REAL ESTATE ADVISORS SARL

(3) *Related Person* is (check only one box):

- Investment Adviser

- Broker-Dealer
- Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)  
801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:  
CARLYLE BRASIL CONSULTORIA EN INVESTIMENTOS LTD.

(2) Primary Business Name of *Related Person*:  
CARLYLE BRASIL CONSULTORIA EN INVESTIMENTOS LTD.

(3) *Related Person* is (check only one box):

- Investment Adviser
- Broker-Dealer
- Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)  
801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:  
CIM GLOBAL, L.L.C.

(2) Primary Business Name of *Related Person*:

CIM GLOBAL, L.L.C.

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

Yes No

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)

801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:

CARLYLE REAL ESTATE ADVISORS UK, LIMITED

(2) Primary Business Name of *Related Person*:

CARLYLE REAL ESTATE ADVISORS UK, LIMITED

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

Yes No

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)

801-

*Related Person's CRD Number (if any):*

(1) Legal Name of *Related Person*:

CARLYLE INDIA ADVISORS PRIVATE, LTD.

(2) Primary Business Name of *Related Person*:

CARLYLE INDIA ADVISORS PRIVATE, LTD.

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

**Yes No**

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person Adviser's SEC File Number (if any)*

801-

*Related Person's CRD Number (if any):*

(1) Legal Name of *Related Person*:

CARLYLE JAPAN LLC

(2) Primary Business Name of *Related Person*:

CARLYLE JAPAN LLC

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

**Yes No**

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers

Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)

801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:

THE CARLYLE GROUP ESPANA S.L.

(2) Primary Business Name of *Related Person*:

THE CARLYLE GROUP ESPANA S.L.

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)

801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:

CREA GERMANY GMBH

(2) Primary Business Name of *Related Person*:

CREA GERMANY GMBH

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

	<b>Yes</b>	<b>No</b>
(4) If the <i>related person</i> is a broker-dealer, is it a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	<input type="radio"/>	<input type="radio"/>

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the <i>related person</i> broker-dealer, and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	<input type="radio"/>	<input type="radio"/>
---	-----------------------	-----------------------

*Related Person* Adviser's SEC File Number (if any)  
801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:  
CARLYLE REAL ESTATE ADVISORS ITALY SRL

(2) Primary Business Name of *Related Person*:  
CARLYLE REAL ESTATE ADVISORS ITALY SRL

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

	<b>Yes</b>	<b>No</b>
(4) If the <i>related person</i> is a broker-dealer, is it a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	<input type="radio"/>	<input type="radio"/>

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the <i>related person</i> broker-dealer, and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	<input type="radio"/>	<input type="radio"/>
---	-----------------------	-----------------------

*Related Person* Adviser's SEC File Number (if any)  
801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:  
CELf INVESTMENT ADVISORS, LTD

(2) Primary Business Name of *Related Person*:  
CELf INVESTMENT ADVISORS, LTD

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)  
801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:

CARLYLE MEXICO ADVISORS S.DE R.L. DE CV

(2) Primary Business Name of *Related Person*:

CARLYLE MEXICO ADVISORS, S.DE R.L. DE CV

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)  
801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:  
CECP INVESTMENT ADVISORS, LTD.

(2) Primary Business Name of *Related Person*:  
CECP INVESTMENT ADVISORS, LTD.

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*? Yes No

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ? Yes No

*Related Person* Adviser's SEC File Number (if any)  
801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:  
CECP INVESTMENT ADVISORS FRANCE SARL

(2) Primary Business Name of *Related Person*:  
CECP INVESTMENT ADVISORS FRANCE SARL

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*? Yes No

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ? Yes No

*Related Person Adviser's SEC File Number (if any)*

801-

*Related Person's CRD Number (if any):*

(1) Legal Name of *Related Person*:

CEP ADVISORS, SRL

(2) Primary Business Name of *Related Person*:

CEP ADVISORS, SRL

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person Adviser's SEC File Number (if any)*

801-

*Related Person's CRD Number (if any):*

(1) Legal Name of *Related Person*:

CARLYLE ASIA INVESTMENT ADVISORS, LTD.

(2) Primary Business Name of *Related Person*:

CARLYLE ASIA INVESTMENT ADVISORS, LTD.

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)

801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:

CARLYLE SINGAPORE INVESTMENT ADVISORS PTE, LTD.

(2) Primary Business Name of *Related Person*:

CARLYLE SINGAPORE INVESTMENT ADVISORS PTE, LTD.

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)

801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:

CARLYLE KOREA LTD.

(2) Primary Business Name of *Related Person*:

CARLYLE KOREA LTD.

(3) *Related Person* is (check only one box):

- Investment Adviser

- Broker-Dealer
- Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)  
801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:  
CARLYLE JAPAN ASSET MANAGEMENT YK

(2) Primary Business Name of *Related Person*:  
CARLYLE JAPAN ASSET MANAGEMENT YK

(3) *Related Person* is (check only one box):

- Investment Adviser
- Broker-Dealer
- Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)  
801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:  
CARLYLE REAL ESTATE ADVISORS SPAIN SL

(2) Primary Business Name of *Related Person*:  
CARLYLE REAL ESTATE ADVISORS SPAIN SL

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

Yes No

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)  
801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:  
CEREP MANAGEMENT, SARL

(2) Primary Business Name of *Related Person*:  
CEREP MANAGEMENT, SARL

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

Yes No

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person* Adviser's SEC File Number (if any)  
801-

*Related Person's CRD Number (if any):*

(1) Legal Name of *Related Person*:

CARLYLE MAURITIUS INVESTMENT ADVISORS LIMITED

(2) Primary Business Name of *Related Person*:

CARLYLE MAURITIUS INVESTMENT ADVISORS LIMITED

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person Adviser's SEC File Number (if any)*

801-

*Related Person's CRD Number (if any):*

(1) Legal Name of *Related Person*:

CARLYLE INVESTMENT CONSULTING (SHANGHAI) CO., LTD.

(2) Primary Business Name of *Related Person*:

CARLYLE INVESTMENT CONSULTING (SHANGHAI) CO., LTD.

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

**Yes No**

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers

Act rule 206(4)(2)-(d)(5) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person Adviser's* SEC File Number (if any)  
801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:  
CARLYLE MANAGEMENT HONG KONG LIMITED

(2) Primary Business Name of *Related Person*:  
CARLYLE MANAGEMENT HONG KONG LIMITED

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

(4) If the *related person* is a broker-dealer, is it a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

**Yes No**

(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5) from the *related person* broker-dealer, and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person* ?

*Related Person Adviser's* SEC File Number (if any)  
801-

*Related Person's* CRD Number (if any):

(1) Legal Name of *Related Person*:  
CIM GLOBAL ASIA, L.L.C.

(2) Primary Business Name of *Related Person*:  
CIM GLOBAL ASIA, L.L.C.

(3) *Related Person* is (check only one box):

- Investment Adviser  
 Broker-Dealer  
 Dual (Investment Adviser and Broker-Dealer)

	Yes	No
(4) If the <i>related person</i> is a broker-dealer, is it a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	<input type="radio"/>	<input type="radio"/>
(5) If you are registering or registered with the SEC and you have answered "yes," have you overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)(2)-(d)(5)) from the <i>related person</i> broker-dealer, and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	<input type="radio"/>	<input type="radio"/>
<p><i>Related Person</i> Adviser's SEC File Number (if any)</p> <p>801-</p> <p><i>Related Person's</i> CRD Number (if any):</p>		

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

**Primary Business Name:** CARLYLE INVESTMENT MANAGEMENT L.L.C.

**CRD Number:** 111128

**ADV - Amendment, SCHEDULE D, Page 4**

**Rev. 11/2010**

**12/21/2010 12:38:04 PM**

#### Form ADV, Schedule D Page 4

Use this Schedule D Page 4 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

#### Section 7.B. Limited Partnership Participation or Other Private Fund Participation

You must complete a separate Schedule D Page 4 for each limited partnership in which you or a *related person* is a general partner, each limited liability company for which you or a *related person* is a manager, and each other private fund that you advise.

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III M/M, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4358869

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS IV (NR) LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 207362008

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY FOREIGN INVESTORS V ALTERNATIVE, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 143720954

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III NEW RIVER, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 22143

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III RENAISSANCE, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III TIMES SQUARE, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III PARK PLACE, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 6444563

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE SUNNYVALE COINVESTMENT LP

Name of General Partner or Manager:  
CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE SUNNYVALE COINVESTMENT II LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE SUNNYVALE COINVESTMENT QUALIFIED LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MIDTOWN COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MIDTOWN COINVESTMENT II, LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE FR COINVESTORS LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE FR COINVESTORS II LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CAREP - JAPAN, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 159075738

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE COM HEM & UPC PARTNERS I, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 25617620

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE COM HEM & UPC PARTNERS II, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 21400590

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE COM HEM PARTNERS II, L.P.

Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 43445874

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE COM HEM PARTNERS, L.P.

Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 40751361

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE PARTNERS III, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

1 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1089742831

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE REAL ESTATE MASTER COINVESTMENT II-B, L.P.

Name of General Partner or Manager:

CEREP GP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 52936705

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE EUROPE REAL ESTATE PARTNERS II PV, L.P.

Name of General Partner or Manager:  
CEREP GP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 6601500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 487684837

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE IBEROSTAR PARTNERS II, L.P.

Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 9156487

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE IBEROSTAR PARTNERS, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 699386

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE IMO PARTNERS II, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE IMO PARTNERS, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE INFRASTRUCTURE PARTNERS, L.P.

Name of General Partner or Manager:  
CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 92001310

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE MASTER COINVESTMENT III, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE MASTER COINVESTMENT III-A, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE NG COINVESTMENT, LP

Name of General Partner or Manager:  
CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS V, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 867324666

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

MONTRouGE CAMPUS SARL

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 15248549

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY COINVESTMENT V, L.L.C.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 84080458

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY FOREIGN INVESTORS V, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 255571336

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS V (CANADIAN), L.P.

Name of General Partner or Manager:  
CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 14242733

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS V-B, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 124795415

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS V-C, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 194680852

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA REAL ESTATE COINVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 11840770

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CAGP III CO-INVESTMENT, L.P.

Name of General Partner or Manager:

CAGP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 23762910

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III (CANADIAN), L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 834278

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CATBC LP

Name of General Partner or Manager:  
CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited

liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 140000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIT PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE TOWER INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 172150

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE TOWER PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 480542

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE USIS INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R COASTAL CAROLINA INVESTMENT PARTNERSHIP LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 34406439

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CA HOME COINVESTMENT, L.P.

Name of General Partner or Manager:

CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 236745000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CA HIRE COINVESTMENT, L.P.

Name of General Partner or Manager:

CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 116798000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CEP II AZ PARTNERS I, L.P.

Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 14992914

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CEP II AZ PARTNERS II, L.P.

Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 83250251

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ENSUS PARTNERS, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 22222526

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE REAL ESTATE MASTER COINVESTMENT II-F, L.P.

Name of General Partner or Manager:

CEREP GP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 35861166

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE EUROPE REAL ESTATE PARTNERS III, L.P.

Name of General Partner or Manager:  
CEREP GP III, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 7364500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 1348334268

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE SCOPEL REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:  
CARLYLE SCOPEL REAL ESTATE GP, L.L.C

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 15568641

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CSC INVESTMENTS, L.P.

Name of General Partner or Manager:

CARLYLE SCOPEL REAL ESTATE GP, L.L.C

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3537635

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEVP P&I, LP

Name of General Partner or Manager:

CEVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE PARTNERS TECHNOLOGY II, L.P.

Name of General Partner or Manager:

CETP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 7364500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 134376953

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CETP II CO-INVESTMENT, LP

Name of General Partner or Manager:

CETP II GP (CAYMAN) LIMITED

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 36823

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 6277172

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MENA COINVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE MENA GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 7004561

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE MENA PARTNERS, L.P.

Name of General Partner or Manager:  
CARLYLE MENA GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 140396577

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PARTNERS IV KNIGHT, L.P.

Name of General Partner or Manager:  
TC GROUP IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 808093528

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V, L.P.

Name of General Partner or Manager:

TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

1 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1982672429

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V - A, L.P.

Name of General Partner or Manager:

TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 39889581

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PARTNERS V MC, L.P.

Name of General Partner or Manager:  
TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 939772227

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PARTNERS V-A MC, L.P.

Name of General Partner or Manager:  
TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 18988469

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CP V COINVESTMENT A, L.P.

Name of General Partner or Manager:  
TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 50000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 125564802

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CP V COINVESTMENT B, L.P.

Name of General Partner or Manager:  
TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 50000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 15737349

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2709270

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS SUNRISE, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 3678428

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY QUALIFIED PARTNERS, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2214298

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS II, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3057480

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY FOREIGN INVESTORS II, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8659180

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY QUALIFIED PARTNERS II, L.P.

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4004606

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY QUALIFIED PARTNERS II-A, L.P.

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1978978

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE-CPL PARTNERS I, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 449638000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CPL INVESTMENT PARTNERS

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 74061000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE-SK PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 36000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CAP II CO-INVESTMENT, LP

Name of General Partner or Manager:

CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 42196000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA PARTNERS II, L.P.

Name of General Partner or Manager:

CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1502901000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS IX, LTD.

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

1 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 250000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 470000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS VIII, LTD.

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 100000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 474000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE JAPAN INTERNATIONAL PARTNERS II, L.P.

Name of General Partner or Manager:  
CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 4454500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 400704151

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE JAPAN PARTNERS II, L.P.

Name of General Partner or Manager:  
CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited

liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 4454500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 381415692

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MEXICO COINVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE MEXICO GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4308339

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS IV CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP IV CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1397671246

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE VENTURE PARTNERS III, L.P.

Name of General Partner or Manager:

TCG VENTURES III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 308895170

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEREP COINVESTMENT II, LLC

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 36823

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 5055078

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEREP COINVESTMENT, LLC

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 36823

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1808919

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CETP LP COINVESTMENT, L.P.

Name of General Partner or Manager:

CETP GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 35500645

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CJIP II CO-INVEST, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 4454500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CJP CO-INVESTMENT II A, L.P.

Name of General Partner or Manager:  
CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 26727

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 8355335

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CJP CO-INVESTMENT II B, L.P.

Name of General Partner or Manager:  
CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 26727

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 25236396

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CJP II CO-INVEST, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 4454500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CP IV COINVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:

TC GROUP IV (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 56447283

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CVP III COINVESTMENT, L.P.

Name of General Partner or Manager:  
TCG VENTURES, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 17244989

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIPLEY CABLE HOLDINGS I, L.P.

Name of General Partner or Manager:  
CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 221996000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIPLEY CABLE HOLDINGS II, L.P.

Name of General Partner or Manager:

CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R CALIFORNIA GEOTHERMAL INVESTMENT PARTNERSHIP L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 34406439

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA GROWTH PARTNERS III, L.P.

Name of General Partner or Manager:

CAGP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 546527498

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE BRITAX PARTNERS, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 9161527

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEP II U.S. INVESTMENTS, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 33259062

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE EUROPE REAL ESTATE PARTNERS II, L.P.

Name of General Partner or Manager:  
CEREP GP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 6601500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 744083243

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE EUROPE REAL ESTATE MASTER COINVESTMENT II, L.P.

Name of General Partner or Manager:  
CEREP GP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 83788812

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 209190054

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

TCG CASEMA, L.P.

Name of General Partner or Manager:

CEVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE EUROPE TECHNOLOGY PARTNERS, L.P.

Name of General Partner or Manager:  
CETP GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 7364500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 134376953

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CETP CO-INVESTMENT L.P.

Name of General Partner or Manager:  
CETP GP (CAYMAN) LIMITED

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 14729

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 10023794

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY COINVESTMENT II, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 36895343

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III COBALT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 63598953

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE KUHLMAN PARTNERS, LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PARTNERS IV, TELECOMMUNICATIONS, L.P.

Name of General Partner or Manager:  
TC GROUP IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 499539971

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CP IV COINVESTMENT, L.P.

Name of General Partner or Manager:  
TC GROUP IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 228886968

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE HIGH YIELD PARTNERS VII, LTD.

Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 250000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 364000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE VENTURE PARTNERS II (CAYMAN), L.P.

Name of General Partner or Manager:  
CVP II GP (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MEXICO PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE MEXICO GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 42487211

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE FIS ACQUISITION II COMPANY, LLC

Name of General Partner or Manager:

CAMMACK HOLDINGS, STUPAR HOLDINGS, ORANGE CRIMSON AND ALLAN HOLT

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1488358

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS IV, LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 92463162

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS IV-A, LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 78852838

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY QUALIFIED PARTNERS IV LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 201894854

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY QUALIFIED PARTNERS IV-A LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 107827089

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY FOREIGN INVESTORS IV-LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 20692801

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY COINVESTMENT IV LLC

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 25425784

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS IV (CANADIAN) LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 19241504

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 4292870

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R NGS PARTNERS, LP

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited

liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 264858885

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY FOREIGN INVESTORS III, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3380744

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY QUALIFIED PARTNERS III, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8938525

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY QUALIFIED PARTNERS III-A, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 11780368

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:

CEREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 7364500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 233506778

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE JAPAN PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 4454500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 284307196

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CJP CO-INVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 15954712

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA PARTNERS (DEUTSCHLAND), L.P.

Name of General Partner or Manager:

CAP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 3401000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CIPA CO-INVESTMENT, L.P.

Name of General Partner or Manager:  
CAVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2478683

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE ASIA VENTURE PARTNERS II, L.P.

Name of General Partner or Manager:  
CIPA GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 64329832

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY CO-INVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE/MPMA INVESTMENT PARTNERSHIP LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY COINVESTMENT III, L.L.C.

Name of General Partner or Manager:  
CARLYLE REALTY COINVESTMENT II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2434471

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE MEZZANINE PARTNERS, L.P.

Name of General Partner or Manager:  
CMP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 372657757

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS BRIGHTON, L.P.

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS FR, L.P.

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III ALTERNATIVE, LP

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 9700052

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LEASECO PARTNERS LP

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LEASECO QUALIFIED PARTNERS LP

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE LEASECO FOREIGN INVESTORS LP

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III RETAIL, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III GOLF, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1150203

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE USIS PARTNERS II LP (DE)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE USIS PARTNERS LP (DE)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CP III COINVESTMENT, L.P.

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1778259

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE VENTURE COINVESTMENT, L.L.C.

Name of General Partner or Manager:

TCG VENTURES, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 144872

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS IV LTD.

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 500000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 267000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE AEROSTRUCTURES INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 3067092

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CP III COINVESTMENT (CAYMAN) LP

Name of General Partner or Manager:  
TC GROUP III (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE AEROSTRUCTURES MANAGEMENT LP

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 808131

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE AEROSTRUCTURES PARTNERS II LP

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 6346333

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE AEROSTRUCTURES PARTNERS LP

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7725897

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE CONTOUR INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1120885

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE CONTOUR PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4869206

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III JEFFERSON PARK, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE GEMINI INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE GEMINI PARTNERS LP (DE)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIT INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE INTELISTAF PARTNERS II, LP

Name of General Partner or Manager:

TC GROUP III, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LIGHTYEAR MEDPOINTE PARTNERS II LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MEDPOINTE PARTNERS II, LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CAVP II COINVESTMENT, L.P.

Name of General Partner or Manager:

CIPA GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4411540

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE PARTNERS II, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited

liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1420118800

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE CO-INVESTMENT, L.P.

Name of General Partner or Manager:

CEP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1868639

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS IV, L.P.

Name of General Partner or Manager:

TC GROUP IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

1 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4359755865

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS VI, LTD.

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 200000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 363000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE CREDIT PARTNERS

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

100 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 1000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 512000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

## CARLYLE AVIO PARTNERS II

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE REAL ESTATE MASTER COINVESTMENT LP

Name of General Partner or Manager:

CEREP GP, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 822294

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEVP CASEMA LP

Name of General Partner or Manager:

CEVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE-DDI POCKET PARTNERS, L.P.

Name of General Partner or Manager:  
CARLYLE JAPAN LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 141073519

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE COMPOSITE PARTNERS, LP

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE COMPOSITE INTERNATIONAL PARTNERS, LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIT INTERNATIONAL PARTNERS II LP (CAYMAN)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE IT INTERNATIONAL PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE IT PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE KUHLMAN PARTNERS II, LP

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R COLLINGWOOD ETHANOL COINVESTMENT ULC

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2784303

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R COLLINGWOOD ETHANOL INVESTMENT PARTNERSHIP, L.P. (ONTARIO)

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 60115696

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY CO-INVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:

C/R ENERGY GP LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8225655

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY FRONTIER PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 60565102

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III JADE PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 120463932

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III LNG III PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 772842802

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R III NISKA PARTNERSHIP - CANADA, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 75234776

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R III NISKA PARTNERSHIP - U.S, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 29778777

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III PHOENIX PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 42607457

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III RTA PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 25150221

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE KUHLMAN INTERNATIONAL PARTNERS, LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III TARGE PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 14985177

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R NGS PARTNERS II - CANADA, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 22080683

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R NGS PARTNERS II - US, LP

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 31307972

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE LOAN PARTNERS

Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 1000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 116000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE HIGH YIELD PARTNERS X, LTD.

Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 100000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 364000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R III KNIGHT CORP HOLDINGS (CAYMAN), L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3529400

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R FRONTIER PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 12452804

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R JADE PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 98844213

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R GREEN EARTH INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 129024144

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R BRAZIL ETHANOL INVESTMENT PARTNERSHIP A, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 71815922

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R BRAZIL ETHANOL INVESTMENT PARTNERSHIP B, LP

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 73168985

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R UK ETHANOL INVESTMENT PARTNERSHIP, L.P. (CAYMAN)

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 53820375

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R BRAZIL ETHANOL COINVESTMENT PARTNERSHIP A, LP

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 43265528

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R BRAZIL ETHANOL COINVESTMENT PARTNERSHIP B, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 48734472

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE RENEWABLE ENERGY COINVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7297064

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CIP NON-US DIRECT, LP

Name of General Partner or Manager:

CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 50219643

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MEZZANINE PARTNERS II, L.P.

Name of General Partner or Manager:

CMP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited

liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 243111103

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III FLORIDIAN, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III 22ND STREET, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS V SCOPEL, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8698590

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III WAYNE, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III HIGH POINT, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III CQ BOSTON, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III CLARENDON, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III PARK TERRACE, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2744610

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III 1010 MASS, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1225520

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III 3883 CONNECTICUT, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III 910 M STREET, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE/CARLYLE GLOBAL ENERGY AND POWER FUND IV (FT), L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 323305207

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE/CARLYLE GLOBAL ENERGY AND POWER FUND IV, L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 114674655

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

BRAZIL BUYOUT COINVESTMENT, L. P.

Name of General Partner or Manager:

CSABF GENERAL PARTNER

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2346346

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III LOGGING PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R FRONTIER PARTNERS III, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY GP III LTD

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2520013

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R JADE PARTNERS II, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 89975490

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE BRAZILIAN TOURISM COINVESTMENT, L.P.

Name of General Partner or Manager:

CSABF GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 17641316

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PARTNERS V SA1, L.P.

Name of General Partner or Manager:  
TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 63391987

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PARTNERS V SA2, L.P.

Name of General Partner or Manager:  
TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 62963310

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V SA3, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 61620166

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V SN CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 4205089

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PARTNERS V-A SN CAYMAN, L.P.

Name of General Partner or Manager:  
TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 84619

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE QUALICAPS PARTNERS, L.P.

Name of General Partner or Manager:  
CARLYLE JAPAN LTD

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 31062534

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY DISTRESSED RMBS PARTNERS II, L.P.

Name of General Partner or Manager:

CARLYLE REALTY DISTRESSED RMBS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 38783942

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY DISTRESSED RMBS PARTNERS III, L.P.

Name of General Partner or Manager:

CARLYLE REALTY DISTRESSED RMBS III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8695513

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE RENEWABLE ENERGY COINVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2664148

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE RENEWABLE ENERGY COINVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 1910762

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE RENEWABLE ENERGY COINVESTMENT II (CAYMAN), L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY COINVESTMENT II (CAYMAN) GP, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 6169462

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CMC HERTZ, L.P.

Name of General Partner or Manager:  
CMC HERTZ GENERAL PARTNER, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 193627450

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
FRONTIER PARTNERS IV, L.P.

Name of General Partner or Manager:  
RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 13680921

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

GW-COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C BRAZIL ETHANOL INVESTMENT PARTNERSHIP II-A, L.P.

Name of General Partner or Manager:

RIVERSTONE/ CARLYLE RENEWABLE ENERGY PARTNERS II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 144280163

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C BRAZIL ETHANOL INVESTMENT PARTNERSHIP II-B, L.P.

Name of General Partner or Manager:

RIVERSTONE/ CARLYLE RENEWABLE ENERGY PARTNERS II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 144280163

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C ENERGY IV EAGLE PARTNERSHIP, LP

Name of General Partner or Manager:

RIVERSTONE/ CARLYLE PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 10674692

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C ENERGY IV LEGEND PARTNERSHIP, LP

Name of General Partner or Manager:

RIVERSTONE/ CARLYLE PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1215085

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C ENERGY IV PATRIOT PARTNERSHIP, LP

Name of General Partner or Manager:

RIVERSTONE/ CARLYLE PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3049912

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II - B, L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II, L.P.

Name of General Partner or Manager:

RIVERSTONE/ CARLYLE RENEWABLE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE/CARLYLE RENEWABLE AND ALTERNATIVE ENERGY FUND II - JPM WIND, L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II WIND, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7809727

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIVERSTONE/CARLYLE RENEWABLE AND ALTERNATIVE ENERGY FUND II-WIND, LP

Name of General Partner or Manager:  
RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II WIND, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 155255500

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
SA PARTNERS, L.P.

Name of General Partner or Manager:  
CSABF GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited

liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1686769

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE SOUTH AMERICA BUYOUT FUND, L.P.

Name of General Partner or Manager:

CSABF GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 9922173

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP V-A AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 38845113

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP V-B AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 25662851

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE STRATEGIC PARTNERS II, L.P.

Name of General Partner or Manager:

CSP II GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 870953362

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

SYNTHETIC CLO PARTNERS I, L.P.

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 1000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 474000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CIP ECI, L.P.

Name of General Partner or Manager:

CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 43609183

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CIP US DIRECT, LP

Name of General Partner or Manager:

CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 105947246

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CIP COINVESTMENT, L.P.

Name of General Partner or Manager:  
CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 10896251

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CIP COINVEST (AIV)

Name of General Partner or Manager:  
CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE GREY PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 119172000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS V-A, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 188899186

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE SWM INTERNATIONAL PARTNERS, LP

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE SWM PARTNERS, LP

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III HAWAII, LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III (VIDEOTRON), LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III FM (CAYMAN), LP

Name of General Partner or Manager:

TC GROUP III (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III LOEWS, LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 57603525

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III TELECOMMUNICATIONS LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 275841660

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PIEDMONT DOMESTIC PARTNERS LP

Name of General Partner or Manager:  
TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PIEDMONT TRANSNATIONAL PARTNERS LP

Name of General Partner or Manager:  
TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE STRATEGIC PARTNERS, L.P.

Name of General Partner or Manager:

CSP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 93610550

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY MELLON COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY MASTER COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY CHASE COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY BST-REIT COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CVP II COINVESTMENT, L.P.

Name of General Partner or Manager:

TCG VENTURES II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 14368930

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE FIS ACQUISITION COMPANY, LLC

Name of General Partner or Manager:

CAMMACK HOLDINGS, STUPAR HOLDINGS, ORANGE CRIMSON AND ALLAN HOLT

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 1519521

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE NITRIDE PARTNERS, L.P.

Name of General Partner or Manager:  
CJP GP, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE HIGH YIELD PARTNERS, L.P.

Name of General Partner or Manager:  
TCG HIGH YIELD, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PARTNERS III, L.P.

Name of General Partner or Manager:  
TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

1 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 211514101

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE U.S. VENTURE PARTNERS, L.P.

Name of General Partner or Manager:  
TCG VENTURES, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 123178

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE VENTURE PARTNERS, L.P.

Name of General Partner or Manager:

TCG VENTURES, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 928756

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 185671000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA PARTNERS PV, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 34126000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA PARTNERS PV II, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 25496000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA COINVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7118765

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA VENTURE PARTNERS I, L.P.

Name of General Partner or Manager:

CAVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 40827303

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS II, L.P.

Name of General Partner or Manager:

TC GROUP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 35901879

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE VENTURE PARTNERS II, L.P.

Name of General Partner or Manager:

TCG VENTURES II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 304588701

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/S VENTURE INVESTORS, L.P.

Name of General Partner or Manager:

TCG VENTURES, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 194022

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE SBC PARTNERS II, L.P.

Name of General Partner or Manager:  
TC GROUP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 1633487

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE INTERNATIONAL PARTNERS II LP

Name of General Partner or Manager:  
TC GROUP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited

liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 30139381

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE INTERNATIONAL PARTNERS III LP

Name of General Partner or Manager:

TC GROUP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1616700

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/S INTERNATIONAL PARTNERS

Name of General Partner or Manager:

TC GROUP II, LLC (AND SOROS CAPITAL OFFSHORE PARTNERS LDC)

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 6807090

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE VENTURE PARTNERS, L.P.

Name of General Partner or Manager:

CEVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 7364500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEVP CO-INVESTMENT, L.P.

Name of General Partner or Manager:

CEVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 14729

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/D EUROPE PARTNERS, L.P.

Name of General Partner or Manager:

CEP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1321288

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/M EUROPE PARTNERS, L.P.

Name of General Partner or Manager:

CEP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4081774

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE PARTNERS, L.P.

Name of General Partner or Manager:

CEP GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 58531722

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R CDM HOLDINGS II, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 66105263

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R CDM INVESTMENT PARTNERSHIP III, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 12394737

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R COBALT INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 133267727

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III PERMIAN PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8878062

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R FORESIGHT PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 200000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R FRONTIER PARTNERS II, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 12042121

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R II NISKA CANADA INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 94386214

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R II NISKA US INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 37339205

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R LNG II HOLDINGS, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 161130444

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R OREGON GEOTHERMAL INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2896386

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R STALLION INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 130032016

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CAGP IV CO-INVESTMENT, L.P.

Name of General Partner or Manager:  
CAGP IV GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 5574651

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CAP III CO-INVESTMENT, L.P.

Name of General Partner or Manager:  
CAP III GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 18359104

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CAREP JAPAN II, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 54932612

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA GROWTH PARTNERS IV, L.P.

Name of General Partner or Manager:

CAGP IV GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 62633698

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE ASIA PARTNERS III, L.P.

Name of General Partner or Manager:  
CAP III GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 343162808

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE ASIA REAL ESTATE COINVESTMENT II, L.P.

Name of General Partner or Manager:  
CARLYLE ASIA REAL ESTATE II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4207224

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA REAL ESTATE PARTNERS II, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 49865521

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE BA PARTNERS, L.P.

Name of General Partner or Manager:

TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8594275

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ENERGY COINVESTMENT IV, L.P.

Name of General Partner or Manager:

CARLYLE ENERGY COINVESTMENT GP IV, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 11158584

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE GUAYMAS REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:  
GUAYMAS GP. L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE HDS OPPORTUNITY INVESTMENT, L.P.

Name of General Partner or Manager:  
CARLYLE PQ/HDS OPPORTUNITY GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 30818872

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE HIGH YIELD PARTNERS 2008-1, L.P.

Name of General Partner or Manager:  
CHYP GP 2008-1, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 150500000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE HIGH YIELD PARTNERS 2008-1, LTD.

Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 100000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 405000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LATIN AMERICA REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:

CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1028576

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MULTI-STRATEGY MASTER FUND LIQUIDATING TRUST

Name of General Partner or Manager:

CIM IS THE INVESTMENT MANAGER AND WILMINGTON TRUST COMPANY IS THE RESIDENT TRUSTEE

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 22008050

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE NUMERICABLE PARTNERS I, L.P.

Name of General Partner or Manager:

CEP III GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 19921591

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE NUMERICABLE PARTNERS II, L.P.

Name of General Partner or Manager:

CEP III GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 234915612

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 94110250

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V MC CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 114338060

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V US, L.P.

Name of General Partner or Manager:

TC GROUP V - US, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 360342123

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V-A CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 5699654

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V-A MC CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2301199

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V-A US, L.P.

Name of General Partner or Manager:

TC GROUP V - US, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7249865

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PQ OPPORTUNITY INVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE PQ/HDS OPPORTUNITY GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited

liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3154194

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PQ/HDS OPPORTUNITY INVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE PQ/HDS OPPORTUNITY GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7882353

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY DISTRESSED RMBS PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE REALTY DISTRESSED RMBS, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 65114448

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY MASTER COINVESTMENT V, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 56324167

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP V-C AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 40034050

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRQP III AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 10045217

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRQP III-A AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 13477826

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRQP IV AIV, L.P.

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 44601712

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CRQP IV-A AIV, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 23731704

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CVP III COINVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:  
TCG VENTURES III (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1970601

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

LA REAL ESTATE PARTNERS C, L.P.

Name of General Partner or Manager:

CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 720003

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

LAREP B, L.P.

Name of General Partner or Manager:

CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1100577

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

LATIN AMERICA RB PARTNERS, L.P.

Name of General Partner or Manager:

RIO BRANCO 2 GP LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7550519

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

LATIN AMERICA RE PARTNERS E, L.P.

Name of General Partner or Manager:

CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2057153

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE VENTURE PARTNERS III (CAYMAN), L.P.

Name of General Partner or Manager:  
TCG VENTURES III (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 35804525

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE/RIVERSTONE GLOBAL ENERGY AND POWER FUND I (CAYMAN), L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 79810951

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE/RIVERSTONE PARTICIPATIONS - S.A.R.L, LUXEMBOURG

Name of General Partner or Manager:

C/R ENERGY GP II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 88116653

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE/RIVERSTONE PARTICIPATIONS II INTERMEDIATE B.V., NETHERLANDS

Name of General Partner or Manager:

C/R ENERGY GP II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 46373347

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEREP COINVESTMENT III, LLC

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 19298614

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CGFSP COINVESTMENT, L.P.

Name of General Partner or Manager:  
TCG FINANCIAL SERVICES, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 17501002

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CHYP 2008-1 STRUCTURED PRODUCTS, L.P.

Name of General Partner or Manager:  
CHYP GP 2008-1, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 100000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CLARE PARTNERS D, L.P.

Name of General Partner or Manager:

CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3034300

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRFI V AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 82110219

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CRP III AIV, L.P.

Name of General Partner or Manager:  
CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 5011863

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CRP III ALTERNATIVE AIV, L.P.

Name of General Partner or Manager:  
CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 9638049

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP IV (NR) AIV, L.P.

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 50380844

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP IV AIV, L.P.

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 20426565

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP IV-A AIV, L.P.

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 17354749

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CRP V (CANADIAN) AIV, LP

Name of General Partner or Manager:  
CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 50802

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CRP V AIV, L.P.

Name of General Partner or Manager:  
CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 180164126

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II - D, L.P.

Name of General Partner or Manager:  
RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 313252031

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE/RIVERSTONE GLOBAL ENERGY AND POWER FUND III, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1267685118

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE/RIVERSTONE GLOBAL ENERGY AND POWER FUND III (DIRECT), L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 332930495

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R GLOBAL ENERGY AND POWER FUND III (CAYMAN), LP

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 140571298

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE/RIVERSTONE KNIGHT INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 297947516

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R III NISKA TEF INVESTMENT PARTNERSHIP, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 174619539

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY MORENO PARTNERSHIP, L.P

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 64741786

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III VANTAGE PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 35794500

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III TITAN PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 24570204

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III DOMINO PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 69823156

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III FORESIGHT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 116389728

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III TURBINE PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R NGS PARTNERS III - CANADA, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited

liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 22212115

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LEASECO PARTNERS II, LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 346657

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HALLEY COINVESTMENT IV-A LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 46165386

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY MASTER COINVESTMENT IV LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 40562146

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HAWAII PARTNERS, L.P.

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 500000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

## CARLYLE-LIPOSONIX COINVESTMENT

Name of General Partner or Manager:  
CARLYLE VENTURE CO-INVESTMENT

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE LEASECO QUALIFIED PARTNERS II LP

Name of General Partner or Manager:  
CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 756926

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE LEASECO FOREIGN INVESTORS II LP

Name of General Partner or Manager:  
CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 855006

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE HALLEY COINVESTMENT IV LP

Name of General Partner or Manager:  
CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 149687965

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III 48TH STREET, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III 51ST STREET, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III QUINCY COURT, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CVP II COINVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:

TCG VENTURES II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASA PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE MEXICO GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 21437296

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE GLOBAL FINANCIAL SERVICES PARTNERS, L.P.

Name of General Partner or Manager:  
TCG FINANCIAL SERVICES, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 158132198

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II - C, L.P.

Name of General Partner or Manager:  
RIVERSTONE RENEWABLE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 56662672

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R KNIGHT PARTNERS, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 437645608

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III KNIGHT NON-US PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 128370598

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
R/C ENERGY DIRECT PARTNERSHIP, LP

Name of General Partner or Manager:  
RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 52378002

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
R/C ENERGY IV DYNAMIC PARTNERSHIP, LP

Name of General Partner or Manager:  
RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 53890736

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
R/C ENERGY IV TGP PARTNERSHIP, LP

Name of General Partner or Manager:  
RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 78840224

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II-JPM (CAYMAN), L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 30272618

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II-JPM, L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203

(b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private

fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2850269

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RB2 REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:  
RIO BRANCO 2 GP LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 7046456

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
REAL ESTATE INVESTMENT PARTNERS F, LP

Name of General Partner or Manager:  
GUAYMAS GP. L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIO BRANCO REAL ESTATE, L.P.

Name of General Partner or Manager:

RIO BRANCO 2 GP LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7428778

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE ENERGY COINVESTMENT III (CAYMAN), L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7009466

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE ENERGY COINVESTMENT III, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 105298098

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIVERSTONE ENERGY COINVESTMENT IV, L.P.

Name of General Partner or Manager:  
RIVERSTONE ENERGY COINVESTMENT GP IV, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 37365777

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIVERSTONE RENEWABLE ENERGY COINVESTMENT II (CAYMAN), L.P.

Name of General Partner or Manager:  
RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 17671006

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIVERSTONE RENEWABLE ENERGY COINVESTMENT, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 10172244

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIVERSTONE/CARLYLE GLOBAL ENERGY AND POWER FUND IV (CAYMAN), L.P.

Name of General Partner or Manager:  
RIVERSTONE/CARLYLE ENERGY PARTNERS IV, (CAYMAN) L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203 (b)(3)-1?  Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1092771824

**Section 9.C. Independent Public Accountant**

No Information Filed

**Section 9.D. Related Person Qualified Custodian**

No Information Filed

**Section 10 Control Persons**

You must complete a separate Schedule D Page 4 for each *control person* not named in Item 1.A. or Schedules A, B, or C that directly or indirectly *controls* your management or policies.

No Information Filed

**FORM ADV**

**UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

**Primary Business Name:** CARLYLE INVESTMENT MANAGEMENT L.L.C.

**CRD Number:** 111128

**ADV - Amendment, SCHEDULE D, Page 5**

**Rev. 11/2010**

**12/21/2010 12:38:04 PM**

**Form ADV, Schedule D Page 5**

Use this Schedule D Page 5 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

**Schedule D - Miscellaneous**

You may use the space below to explain a response to an Item or to provide any other information.

THE ASSETS DISCLOSED IN SECTION 5(F) ARE AS OF DECEMBER 31, 2009, AND ARE COMPRISED OF THE FOLLOWING: APPROXIMATELY \$42.9 BILLION IN SECURITIES AND SECURITIES-RELATED INVESTMENTS; APPROXIMATELY \$5.5 BILLION IN REAL ESTATE INVESTMENTS; AND APPROXIMATELY \$33.6 BILLION IN UNCALLED CAPITAL COMMITMENTS. THE REGISTRANT CO-MANAGES VARIOUS ENERGY-RELATED INVESTMENT VEHICLES WITH RIVERSTONE INVESTMENT SERVICES LLC ("RIS"), AN INVESTMENT ADVISER REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION. AS OF DECEMBER 31, 2009, APPROXIMATELY \$16.8 BILLION OF THE REGISTRANT'S TOTAL ASSETS UNDER MANAGEMENT ARE JOINTLY MANAGED BY THE REGISTRANT AND RIS. RIS AND THE REGISTRANT SEPARATELY FILE UPDATED FORM ADVS, INCLUDING SCHEDULE DS THERETO, FOR THE ENERGY-RELATED INVESTMENT VEHICLES THAT ARE CO-ADVISED. SCHEDULE D, SECTION 7(A): THE INVESTMENT ADVISERS DISCLOSED IN ITEM 7(A) ABOVE ARE NOT REGISTERED IN THE UNITED STATES WITH THE SECURITIES AND EXCHANGE COMMISSION BECAUSE THEIR ADVISORY SERVICES ARE PROVIDED OFFSHORE TO NON-U.S. PERSON CLIENTS. CECP INVESTMENT ADVISORS LTD. AND CELF INVESTMENT ADVISORS, LTD. ARE REGISTERED UNDER THE UNITED KINGDOM'S FINANCIAL SERVICES ACT OF 1986 WITH FINANCIAL SERVICES AUTHORITY. CARLYLE MAURITIUS INVESTMENT

ADVISORS, LTD. IS LICENSED AS A FINANCIAL ADVISOR (RESTRICTED LICENCE) BY THE MAURITIUS FINANCIAL SERVICES COMMISSION UNDER THE SECURITIES ACT 2005. A BRANCH OF CELF INVESTMENT ADVISORS, LTD. IS REGISTERED IN THE DUBAI INTERNATIONAL FINANCIAL CENTER WITH THE DUBAI FINANCIAL SERVICES AUTHORITY. THE OTHER FOREIGN ADVISERS ARE NOT REQUIRED TO BE REGISTERED UNDER THE LAWS OF THE COUNTRIES WHERE THEY HAVE THEIR PRINCIPAL PLACES OF BUSINESS. SCHEDULE D, SECTION 7(B): IN SOME, BUT NOT ALL, CASES, THE MINIMUM INVESTMENT IN EACH INVESTMENT-RELATED PARTNERSHIP OR LIMITED LIABILITY COMPANY CAN BE WAIVED OR REDUCED AT THE DISCRETION OF THE GENERAL PARTNER OR MEMBER MANAGER. FOR PRIVATE INVESTMENT VEHICLES ESTABLISHED UNDER CAYMAN ISLANDS LAW, A MINIMUM INVESTMENT OF AT LEAST \$50,000 IS REQUIRED. THIS MINIMUM CANNOT BE WAIVED. SCHEDULE D, SECTION 7(B): THE REGISTRANT PROVIDES INVESTMENT MANAGEMENT SERVICES ON BEHALF OF FUNDS AFFILIATED GENERAL PARTNERS, MEMBER MANAGERS AND/OR OTHER SIMILAR ENTITIES FOR PURPOSES OF MANAGING THE PORTFOLIOS OF THE INVESTMENT VEHICLES SPONSORED BY THE CARLYLE GROUP. TO A LESSER EXTENT, THE REGISTRANT PROVIDES INVESTMENT MANAGEMENT SERVICES ON A SEPARATE ACCOUNT BASIS (I.E., NON-FUND BASIS) TO INSTITUTIONAL CLIENTS, SUCH AS GOVERNMENTAL RETIREMENT BENEFIT PLANS. THE REGISTRANT RELIES ON RULE 203(B)(3)-1 UNDER THE INVESTMENT ADVISERS ACT OF 1940 TO TREAT EACH CARLYLE-SPONSORED FUND AS A CLIENT BECAUSE THE FUNDS ARE MANAGED ON A COLLECTIVE BASIS. ADDITIONALLY, SEPARATE ACCOUNT CLIENTS ARE EACH TREATED AS A SEPARATE CLIENT BECAUSE THEIR ASSETS ARE MANAGED ON AN INDIVIDUALIZED BASIS. HENCE, THE REGISTRANT DOES NOT TAKE INTO ACCOUNT ANY INTERESTS OF A GENERAL PARTNER AND/OR MEMBER MANAGER OR VARIOUS INVESTORS IN ANSWERING THE QUESTION WHETHER A "CLIENT" IS SOLICITED TO INVEST IN A CARLYLE-SPONSORED FUND BASED ON RULE 203(B)(3)-1.

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

ADV - Amendment, DRP Pages

Rev. 11/2010

12/21/2010 12:38:04 PM

<b>CRIMINAL DISCLOSURE REPORTING PAGE (ADV)</b>
No Information Filed
<b>REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)</b>
No Information Filed
<b>CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)</b>
No Information Filed
<b>Bond DRPs</b>
No Information Filed
<b>Judgment/Lien DRPs</b>
No Information Filed
<b>Arbitration DRPs</b>
No Information Filed

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

ADV - Amendment, Execution Pages

Rev. 11/2010

12/21/2010 12:38:04 PM

**DOMESTIC INVESTMENT ADVISER EXECUTION PAGE**

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial application for SEC registration and all amendments to registration.

**Appointment of Agent for Service of Process**

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order instituting proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

**Signature**

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:	Date: MM/DD/YYYY
JEFFREY W. FERGUSON	12/21/2010
Printed Name:	Title:
JEFFREY W. FERGUSON	MANAGING DIRECTOR/GENERAL COUNSEL
Adviser CRD Number:	
111128	

**NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE**

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial application for SEC registration and all amendments to registration.

**1. Appointment of Agent for Service of Process**

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order instituting proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

## 2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

## 3. *Non-Resident* Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

## Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

Date: MM/DD/YYYY

Printed Name:

Title:

Adviser CRD Number:

111128

**State Registered Investment Adviser Execution Page**

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial application for state registration and all amendments to registration.

## 1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the legally designated officers and their successors, of the state in which you maintain your *principal office and place of business* and any other state in which you are applying for registration or amending your registration, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order instituting proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are applying for registration or amending your registration.

## 2. State-Registered Investment Adviser Affidavit

If you are subject to state regulation, by signing this Form ADV, you represent that, you are in compliance with the registration requirements of the state in which you maintain your principal place of business and are in compliance with the bonding, capital, and recordkeeping requirements of that state.

### Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature	Date MM/DD/YYYY
CRD Number 111128	
Printed Name	Title

**Form ADV Part 2A – Firm Brochure**

March 31, 2011

Carlyle Investment Management L.L.C.  
1001 Pennsylvania Ave NW, Suite 220 South  
Washington, DC 20004  
[www.carlyle.com](http://www.carlyle.com)

This Brochure provides information about the qualifications and business practices of Carlyle Investment Management L.L.C. (the “Company” or “CIM”). CIM is the principal investment adviser to private funds sponsored by The Carlyle Group (“Carlyle” or the “Firm”). If you have any questions about the content of this Brochure, please contact Chris Ullman at (202) 729-5626. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission (“SEC”) or by any state securities authority.

Additional information about CIM also is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) (click on the link “Investment Adviser Search” and then select “Investment Adviser Firm” and type in our Firm name “Carlyle Investment Management”).

CIM is an investment adviser registered with the SEC (a “registered investment adviser”). This registration does not imply a certain level of skill or training.

## **Item 2. Material Changes**

This Brochure format of the annual amendment to Part 2A of the Form ADV is a new requirement for investment advisers currently registered with the SEC. The content below reflects CIM's initial Brochure filing in compliance with this new requirement. As such, this Brochure is materially different in structure and includes certain new information not included in our previous brochure.

The Brochure is intended to provide potential and existing clients with an overview of the Firm. It also contains important disclosures such as certain practices of the Firm, potential material conflicts that may arise and key potential investment risks.

The following is a discussion of only the material changes to CIM's Brochure since the last Form ADV Part II update, which was dated January 26, 2011.

On March 28, 2011, Adena T. Friedman joined Carlyle as Managing Director and Chief Financial Officer of Carlyle. She replaced Glenn Youngkin, who had been serving as the Firm's interim Chief Financial Officer. She will also serve as a member of the Firm's Operating and Management Committees.

On January 26, 2011, The Carlyle Group and existing management of AlpInvest Partners N.V. (together with its successors, "AlpInvest") agreed to jointly acquire 100% of the equity of AlpInvest. AlpInvest invests globally across the primary fund, secondaries, mezzanine and co-investment channels, covering the entire private equity spectrum. The transaction, which is subject to regulatory approval, is expected to close in April 2011. AlpInvest is expected to separately register under the Investment Advisers Act of 1940, as amended (the "Advisers Act"), as an investment adviser in connection with its business. AlpInvest has an existence independent of the Company and carries out its investment operations independently of the Company. For the purposes of this Brochure, references to the "Company" and "CIM" do not include references to AlpInvest or its subsidiaries.

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#### **Item 4. Advisory Business**

##### **Carlyle Investment Management L.L.C.**

CIM, a Delaware limited liability company formed in 1996, is registered with the SEC as an investment adviser. It provides investment advisory services, either directly or through sub-advisory arrangements, to investment vehicles sponsored by Carlyle and other separately managed accounts (each, an “Advisory Client”<sup>1</sup>). In the context of Carlyle’s structured credit investment activities, CIM generally provides advisory services directly to the investment vehicle as collateral/investment manager.

The principal owners of CIM are William E. Conway, Daniel A. D’Aniello, David M. Rubenstein, TC Group, L.L.C., a Delaware limited liability company, and TCG Holdings, L.L.C., a Delaware limited liability company. Messrs. Conway, D’Aniello and Rubenstein are the co-founders of Carlyle. Together with Glenn Youngkin and Adena Friedman, they comprise the Firm’s Management Committee, which sets strategic direction and makes key executive decisions affecting the operations and policies of the Firm in areas including Firm vision and strategy, corporate mergers and acquisitions, new business initiatives and the incurrence of corporate debt.

The Firm has also established an Operating Committee, chaired by Mr. Youngkin and comprising senior management. The Operating Committee reports to and works closely with the Management Committee, and is responsible for implementing the Management Committee’s directives, policies and procedures, ensuring that the Firm has sufficient resources and personnel to meet its business and risk management needs and overseeing firm-wide budgets, balance sheet management and new product development, among other critical functions.

As of December 31, 2010, CIM managed approximately \$98 billion of assets in respect of which CIM or an affiliate of CIM has full investment discretion (subject to the Advisory Client’s established investment guidelines). As of December 31, 2010, CIM also managed approximately \$4.9 billion of assets in respect of which neither CIM nor any of its affiliates has full investment discretion.

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<sup>1</sup> “Advisory Client” means any account or fund for which CIM provides investment advice and/or places trades on a discretionary or nondiscretionary basis. The investors and other persons who invest in CIM’s Advisory Clients are generally referred to herein as “investors.” Unless otherwise expressly stated herein, the term “Advisory Clients” does not include “investors.”

CIM also acts as co-investment adviser with unaffiliated investment advisers for certain investment vehicles that are joint ventures between Carlyle and unaffiliated entities, including without limitation, its current joint ventures with Riverstone Holdings, LLC (“Riverstone”) with respect to certain power and energy and renewables funds.

On December 31, 2010, Carlyle acquired a 55 percent equity interest in Claren Road Asset Management, LLC (“Claren Road”), an investment adviser to long/short corporate credit hedge funds. Claren Road is expected to separately register under the Advisers Act as an investment adviser. Claren Road has an existence independent of the Company and functions independently of the Company. For the purposes of this Brochure, references to the “Company” and “CIM” do not include references to Claren Road or its subsidiaries.

In providing its services to each Advisory Client, CIM and its related persons direct and manage the investment and reinvestment of each Advisory Client’s assets, and provides reports to investors. CIM manages the assets of each Advisory Client in accordance with the terms of the governing documents (or investment management agreement in the case of a separately managed account) applicable to such Advisory Client.

Interests in Carlyle-sponsored investment vehicles are privately offered only to qualified investors pursuant to exemptions available under the Securities Act of 1933, as amended (the “Securities Act”), and the regulations promulgated there under. Such investment vehicles, including parallel and co-investment vehicles, are not registered with the SEC as investment companies based on specific exclusions from the Investment Company Act of 1940, as amended (“1940 Act”). Typically, interests in such investment vehicles are offered to institutional investors and high net worth individuals. Additionally, Carlyle, its affiliates and equity owners, and certain of their respective professionals typically invest in or alongside Advisory Clients. Other qualified individuals who may not be employees of Carlyle, but who have pre-existing business relationships with Carlyle or industry expertise in the sector in which a particular Advisory Client may be investing, also may invest in or alongside Advisory Clients. Some of these outside investors and industry experts are current and/or former executives of portfolio companies in which an investment vehicle will invest.

### **The Carlyle Group**

Carlyle, founded in 1987, has evolved into one of the largest and most diversified global alternative asset management firms in the world. Carlyle operates its business

across three segments: (i) corporate private equity, (ii) real assets, and (iii) global market strategies. With the acquisition of AlpInvest, Carlyle intends to launch a fund-of-funds solutions business line.

### Corporate Private Equity

Carlyle established its private equity business in 1990 with its first U.S. buyout fund, and expanded it in 1997 to include growth capital and equity opportunities funds. Carlyle also sponsors private equity funds in Asia, Europe, Japan, the Middle East and North Africa (“MENA”) and South America. Carlyle’s team of corporate private equity investment professionals closely analyzes investment opportunities in a wide range of companies, from small-cap growth companies to market-leading, large-cap companies across its core industries (including, aerospace and defense, automotive and transportation, consumer and retail, financial services, healthcare, industrial, technology and business services, and telecommunications and media) on six continents.

- *Buyout.* Carlyle’s buyout teams advise a diverse group of Advisory Clients that invest in buyout transactions that focus either on a particular geography (e.g., United States, Europe, Asia, Japan, Mexico, South America or MENA) or a particular industry (e.g., financial services).
- *Growth Capital and Equity Opportunities.* Carlyle’s growth capital and equity opportunities Advisory Clients are advised by three regionally-focused teams in the United States, Europe and Asia, with each team seeking investment opportunities consistent with specific regional investment criteria. Their investment mandate is to seek out leading companies with unrealized growth potential around the world.

### Real Assets

Carlyle’s real assets investment program focuses on investments in the real estate, infrastructure, energy and renewables industries. The real assets investment professionals seek opportunities in tangible assets, such as hotels, office and condominium buildings, retail outlets, senior-living centers, pipelines, wind farms, refineries, airports, roads, or similar assets, and in companies providing services thereto.

- *Real Estate.* Carlyle’s real estate investment team focuses on real estate opportunities in Asia, Europe and North America. Carlyle’s real estate investment professionals generally focus on identifying single-property

- *Infrastructure.* Carlyle's infrastructure investment team focuses on investments in infrastructure companies, assets and related businesses that can generate stable and predictable cash flows.
- *Energy & Renewables.* In 2000, Carlyle formed a joint venture with Riverstone and conducts management buyouts, leveraged buildups, growth capital investments and strategic joint ventures in the midstream, upstream, power and oilfield services sectors, as well as in the renewables and alternative sectors of the energy industry. The Company jointly advises four energy and power funds and two renewables funds with Riverstone Investment Group, L.L.C.

### Global Market Strategies

Carlyle's global market strategies team advises a diverse group of Advisory Clients that invest across various types of credit and other alternative investments, including bank loans, high yield debt, synthetic products, distressed assets, mezzanine debt, derivatives and other credit-related investment opportunities. This team includes investment professionals located in New York, Washington, DC, Los Angeles and London.

- *Structured Credit:* Carlyle's structured credit investment team focuses on investments primarily in performing senior secured bank loans through structured vehicles and managed accounts. Carlyle's European structured credit funds are independently advised by CELF Advisors, LLP, an affiliated investment adviser registered with and subject to the oversight of the U.K. Financial Services Authority.
- *Distressed and Corporate Opportunities:* Carlyle's distressed and corporate opportunities investment team focuses on investments in the debt and equity of operationally sound, financially distressed companies in Carlyle's core industries and seeks to exert influence or obtain control where appropriate.
- *Corporate Mezzanine:* Carlyle's corporate mezzanine investment team seeks to invest in junior debt and equity securities of middle market and large-cap leveraged buyouts, recapitalizations, acquisitions and growth-oriented financings.

- *Energy Mezzanine Opportunities*: Carlyle’s energy mezzanine investment team seeks to invest primarily in mezzanine debt investments in North American energy and power projects and companies.
- *Long/Short Corporate Credit*: Claren Road, an affiliated investment adviser that is expected to separately register under the Advisers Act, advises two long-short corporate credit hedge funds.

## **Item 5. Fees and Compensation**

The Company and/or its affiliated general partners, member managers, or other affiliates generally receive management fees and/or carried interest or similar profit allocations from Advisory Clients. Advisory Clients may also indirectly incur or generate other fees payable to the Company and its affiliates, depending on the nature of their portfolio activities. The Company or its affiliates may, for example, earn fees and other compensation from prospective and actual portfolio companies, purchasers, sellers and other parties as compensation for services (collectively, “Transaction Fees”). These Transaction Fees can include project, structuring, topping, break-up, directors’, organizational, set-up, closing, commitment, advisory, consulting, underwriting, and syndication fees in connection with the purchase, monitoring, or disposition of underlying investments or from unconsummated transactions. The specific legal and/or organizational documents of the relevant Advisory Client or the investment management agreement between the Company (or an affiliate) and such Advisory Client set forth the fee structure relevant to the investors in such Advisory Client. To the extent provided in such organizational documents or investment management agreement, the Company’s management fees from Advisory Clients in many cases are reduced by a specified portion of the Transaction Fees that are borne by such Advisory Client.

Advisory Clients may also bear certain out-of-pocket expenses incurred by the Company and/or its affiliates in connection with the services provided to such Advisory Clients. The following sections discuss the most common fees and expenses in more detail.

### **Common Types of Fees**

#### **Management Fees**

For most Advisory Clients that are pooled investment funds, the annual management fee is typically in the range of 1-2 percent of third-party investors’ committed capital

during the relevant Advisory Client's investment period, and afterward, the fee percentage is typically applied only to the amount of third-party capital remaining in investments that have not yet been exited and also may be scaled down. For services provided to certain separately managed accounts, the Advisory Client pays a flat rate management fee to the Company or one of its affiliates. In some situations, an Advisory Client pays management fees based on net asset value of the investments held by such Advisory Client.

Management fees are generally paid by or on behalf of an Advisory Client by (i) requiring investors in such Advisory Client to make capital contributions in respect of such fees, or (ii) withholding the amount of such fees from investment proceeds that would otherwise be distributable to the investors of such Advisory Client. In addition, Carlyle often has the ability to cause such Advisory Client to borrow money for the payment of such fees.

Management fees are negotiable and, depending on the Advisory Client, may be paid in advance or in arrears. If management fees with respect to an Advisory Client are assessed in advance, they are generally required to be returned to the investors in such Advisory Client should CIM's management services to the Advisory Client be terminated prior to the end of the period in respect of which the fees have been paid (including, for example, situations where the final distribution by an Advisory Client occurs prior to the end of a period for which management fees have already been paid). In general, the amount of such fees to be returned is calculated based on the number days remaining in the applicable period.

#### Performance-Based Arrangements<sup>2</sup>

Distributions to investors in most Advisory Clients are subject to some form of carried interest or similar profit allocation for the benefit of an affiliate of the Company. Generally, these profit allocations represent a share of distributions made by an Advisory Client in excess of the relevant investors' invested capital, and allocable fees and expenses. Performance-based profit allocations may be applied each time an investment is realized or on an annual (or more frequent) basis with respect to certain Advisory Clients.

Performance fees or carried interest profit allocations are subject to regulation under Rule 205-3 under the Advisers Act. Therefore, the Company seeks to ensure that any Advisory Client or investors in an Advisory Client that are directly or indirectly

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<sup>2</sup> See also Item 6 – “Performance-Based Fees and Side-By-Side Management”.

assessed performance fees or are subject to carried interest profit allocations satisfy the qualifications of Rule 205-3 under the Advisers Act and have been advised of such fees or allocations and their risks.

Performance fees or carried interest allocations generally do not exceed 20% of profits, and may be subject to certain preferred return hurdles and high water marks. The manner of calculation and application of performance fees or carried interest profit allocations are disclosed in the offering documents for each Advisory Client.

Management fees and carried interest or similar profit allocations payable by third-party investors are subject to modification (*e.g.*, higher hurdle rates), waiver or reduction. Furthermore, Carlyle, its affiliates and equity owners, and certain of their respective professionals typically invest in or alongside Advisory Clients. Other qualified individuals who may not be employees of Carlyle, but who have pre-existing business relationships with Carlyle or industry expertise in the sector in which a particular Advisory Client may be investing, also may invest in or alongside Advisory Clients. Fees assessed or profit allocations on such investments may be substantially reduced or, as is more typical, waived altogether for these investors.

#### Other Fees

To the extent the Company is entitled to receive fees from portfolio companies of an Advisory Client, a portion of such fees paid to the Company (*e.g.* 80%; 100% in the case of directors' fees) typically reduces the management fees otherwise payable to the Company. The governing agreement (or investment management agreement in the case of a separately managed account) of each Advisory Client sets forth the basis on which such fees reduce management fees. Such fees are described below.

Acquisition and/or disposition fees are one-time fees paid by Advisory Clients to the Company or one of its affiliates in connection with an investment or disposition by an Advisory Client. Such fees are generally paid by portfolio companies, but in limited circumstances are paid directly by an Advisory Client. Such fees are common to some but not all Advisory Clients.

The Company or its affiliates may receive a fee in connection with consulting, monitoring or other ongoing services provided to a portfolio company.

In the context of real estate pooled investment funds, the Company or an affiliate may charge project fees for providing bona fide asset management, development, disposition or other similar services.

The Company may have a conflict of interest to the extent that it has an opportunity to earn a fee from an acquisition or disposition by an Advisory Client. However, the Company believes that the management fee offset provisions described above and the substantial equity commitment by the Company and its affiliates in Advisory Clients substantially mitigates this potential conflict. Any fees paid to the Company by a portfolio company or an Advisory Client are required to be on an arm's-length basis and on terms that are no less favorable to the Advisory Client or portfolio company than would be obtained in a transaction with an unaffiliated party.

### **Common Types of Expenses**

#### **Brokerage Expenses**

Expenses paid to third parties in connection with the acquisition or disposition of investments are borne by the Advisory Clients. These expenses include brokerage commissions (direct or in the form of a spread), account fees, custodial expenses, other bank service fees and other investment costs, fees, and expenses incurred in connection with completed investments. These fees and expenses are also discussed in more detail in Item 12 – “Brokerage Practices”.

#### **Organizational/Offering Expenses**

Typically, legal, accounting, filing and other expenses incurred in connection with organizing and establishing an Advisory Client are borne by the investors in such Advisory Client. Often, these expenses are capped in the governing documents for the Advisory Client. With respect to certain Advisory Clients, such expenses, up to the amount of any applicable cap, are borne solely by the third-party investors in such Advisory Clients that are not affiliated with Carlyle and any excess is borne by Carlyle.

#### **Broken Deal Expenses**

Investors in Advisory Clients generally are required to bear out-of-pocket costs and expenses occurred in connection with deals that are not ultimately completed. Typically, these expenses include (i) legal, accounting, advisory, consulting or other third-party expenses in connection with making an investment that is not ultimately consummated and any related travel and accommodation expenses, although the Company and its affiliates may be required to bear travel and accommodation expenses incurred in connection with the preliminary investigation of investment opportunities, (ii) all fees (including commitment fees), costs and expenses of lenders, investment banks and other financing sources in connection with arranging

financing for a proposed investment that is not ultimately made, and (iii) any deposits or down payments of cash or other property which are forfeited in connection with a proposed investment that is not ultimately made (in each case, to the extent such investment is not ultimately made by another Advisory Client).

### Other Expenses

There are additional general categories of expenses that may be borne by Advisory Clients, depending on their structure. In the case of Advisory Clients that are Carlyle-sponsored investment vehicles, the investors in such Advisory Client generally are required to pay all costs and expenses related to the operation of the vehicle. These costs and expenses can include fees, costs and expenses related to developing, negotiating, structuring, trading, settling, monitoring, holding and disposing of portfolio investments; fees and expenses of administrators, custodians, attorneys, accountants and other professionals (including the audit and certification fees and the costs of printing and distributing reports); any insurance, indemnity or litigation expense; interest on, and fees and expenses arising out of, borrowings made by the Advisory Client; the out-of-pocket and legal and other advisory expenses of an investor advisory committee; and certain taxes and any fees or other governmental charges levied against the Advisory Client. In the case of Advisory Clients that are separately managed accounts, specific additional expense categories generally will be included in the investment management agreement relating to such Advisory Client.

### **Item 6. Performance-Based Fees and Side-By-Side Management**

The Company currently acts as investment adviser or collateral manager to Advisory Clients, and related persons typically act as a general partner (or similar managing fiduciary) of such Advisory Clients. The relationship of the Company, the manner of calculation and application of management fees and carried interest profit allocations or other performance-based fees, as applicable, with respect to the Company, the affiliated general partner (or collateral manager or similar managing fiduciary) or other affiliates and known or reasonably anticipated conflicts of interest involving the Company or its affiliates, are disclosed in the offering documents of the applicable Advisory Client provided to potential investors prior to their investment.

Each Advisory Client typically has a specified investment objective that is focused on a particular geography and investment strategy. Investment opportunities that satisfy the investment parameters of a particular Advisory Client typically will be allocated exclusively to that particular Advisory Client. Generally, co-investment vehicles are only allocated investment opportunities if there is excess capacity in a

particular investment opportunity. In certain cases, however, an investment opportunity may be appropriate for more than one Advisory Client. As discussed in detail in Item 11, these investment opportunities are allocated in accordance with the Company's written policies and procedures, taking into account the applicable provisions of the Advisory Client's governing agreement (or investment management agreement in the case of a separately managed account).

In allocating investment opportunities, there could be incentives to favor Advisory Clients with higher potential performance fees or carried interest allocations over Advisory Clients with lower potential performance fees or carried interest allocations.<sup>3</sup> As a control, CIM has adopted a policy pursuant to which it seeks to allocate investment opportunities among Advisory Clients in a fair and equitable manner, bearing in mind, among other things, the size, investment objectives, risk tolerance, return targets, diversification considerations, permissible and preferred asset classes, and liquidity needs of each Advisory Client. CIM's policies prohibit the allocation of investment opportunities based on anticipated compensation or profits to Carlyle, CIM, any affiliates or their professionals. Each Advisory Client has its own investment guidelines, charter and organizational documents, and geographical and industry focus that must be taken into account when making investment allocation determinations. Final allocation decisions are under the purview of the Chief Investment Officer of the Firm, who is charged with allocating investment opportunities in compliance with CIM's fair allocation policies.

## **Item 7. Types of Clients**

The vast majority of CIM's Advisory Clients are pooled investment vehicles. The Company also provides advisory services on a separately managed account basis to, among others, government entities and instrumentalities and life insurance company trusts and other insurance companies.

The Company and its affiliates require that each third-party investor in an Advisory Client be an "accredited investor" as defined in Regulation D under the Securities Act and a "qualified purchaser" as defined in the 1940 Act. Typically, a minimum investment amount is imposed on third parties investing in the investment vehicles

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<sup>3</sup> For example, if one Advisory Client is in a net loss position and another Advisory Client is in a net gain position, the Advisory Client in the net loss position will either (i) not generate a carried interest from such investment, or (ii) generate less carried interest from such investment to the extent profits are required to make up for previous losses.

for which the Company acts as investment adviser or collateral manager. This minimum often is set at \$5-10 million, but can be subject to a reduction upon prior agreement by the Company or an affiliate (subject to applicable legal requirements). A minimum investment amount can also be established pursuant to the laws of the jurisdiction in which the investment vehicle was established.

## **Item 8. Methods of Analysis, Investment Strategies and Risk of Loss**

### **Methods of Analysis and Investment Strategies**

Carlyle uses a range of methods to identify, analyze and assess potential and existing investment opportunities. This may include arrangements with affiliated or unaffiliated advisors for purposes of obtaining analyses that would assist the investment committees in their investment decision-making process. More specific descriptions are provided below regarding the investment strategies and investment processes, as they pertain to each investment group within the Firm. As a general matter, analytical methods used by the investment teams can include gain/loss forecast models, cash-flow models, other financial modeling and simulation, risk sensitivity analyses, charting, and fundamental, technical and cyclical analysis.

### **Corporate Private Equity**

Carlyle corporate private equity Advisory Clients seek to make privately-negotiated equity or equity-related investments, focusing on leveraged buyout transactions in a specified geographic region. In its leveraged buyout transactions, the Advisory Clients seek to (i) acquire portfolio companies primarily in Carlyle's core industries; (ii) finance acquisitions using leverage from debt incurred by such companies; (iii) motivate and incentivize management of such portfolio companies in an effort to increase shareholder value; and (iv) sell its interest in each portfolio company when the value of the business has significantly increased.

In considering potential investment opportunities in the corporate private equity setting, a number of analytical methods are utilized in an effort to achieve a thorough and in-depth assessment of the potential investment. Typically, these analyses focus on the (i) reputation of shareholders and management; (ii) company size and sensitivity of cash flow generation; (iii) operational, marketing, legal, tax, labor, environmental and accounting factors; (iv) business sector and competitive risks; (v) industry competition, both domestically and abroad; (vi) portfolio fit; (vii) exit alternatives; and (viii) other key factors highlighted by the investment team. Where appropriate, third-party consultants may be engaged to assess business and market

conditions, competition, physical and environmental concerns and other factors deemed to be relevant to the evaluation of the investment.

### Real Assets

Carlyle's real assets investment focus is on opportunities in tangible assets, such as hotels, office and condominium buildings, retail outlets, senior-living centers, pipelines, wind farms, refineries, airports, roads, or similar assets, and in companies providing services thereto. The principal features of the real assets investment strategy are to seek to acquire high-quality, well-located assets that are unappreciated, under-managed and/or undervalued at prices that represent a discount to replacement costs; seek to improve the valuation and enhance the current yield through new management, operational strategy and/or improve the physical attributes or capital structure of such assets; seek to capitalize on secular and cyclical trends that contribute to changes in the relevant market; and seek joint venture partners with significant operational expertise and/or deal sourcing capability.

Investments are pursued after completing analyses that typically include: (i) reputation of the target's management team; (ii) industry and/or market dynamics; (iii) physical and/or environmental concerns; (iv) competitors and competing technologies; (v) the quality of the target's underlying assets, products and services; (vi) the target's competitive position and strategy; (vii) the target's financial statements, off-balance sheet and contingent liabilities, debt capacity and financing needs; (viii) equity and debt market perspectives; (ix) environmental, political and regulatory risks; and (x) economic risk, exit alternatives and return potential. Where appropriate, third-party consultants, industry experts and/or other advisors may be engaged to assist with aspects of the diligence process, or to assist with other areas relevant to the potential transaction and/or evaluation of the potential investment.

### Global Market Strategies

Carlyle's Global Market Strategies investments focus on credit opportunities and other market strategies throughout the entire business cycle. These investment vehicles include structured credit, credit opportunities, corporate mezzanine, energy mezzanine and distressed, and generally invest in loans and bonds, mezzanine, distressed, and synthetic products. Global Market Strategies investment goals include generating high current income, risk-adjusted returns, and capital appreciation, while avoiding defaults, maximizing recoveries, and preserving principal. Each Global Market Strategies team uses its specialized expertise to identify investment opportunities by using fundamental and technical analysis subject to eligibility criteria, Advisory Client objectives and investment guidelines.

The structured credit Advisory Clients primarily invest in loans and some bonds. The investment decisions for these Advisory Clients are overseen by a credit committee comprising senior investment professionals of the Firm. The credit committee reviews credit, liquidity, interest rate risk and compliance with the conditions of the funds' underlying indentures (such as concentration limitations, collateral quality and collateral obligations). The credit committee also reviews general economic and market conditions, political events, industry trends and changes in interest rates. The structured credit team closely monitors investments through regular meetings and communication with management and equity sponsors. The structured credit team also conducts internal ongoing reviews of individual credits, market activity and the current trading environment.

The credit investment committee for the energy mezzanine opportunities fund reviews mezzanine debt opportunities primarily in North American energy and power projects based on investment targets and criteria which include collateralization by hard assets, measured leverage, current cash pay and proven technology, experienced management teams and strong sponsorship. The methods of analysis utilized for such investments include fundamental credit, valuation, technological/operations, structural protections, and market analysis.

The corporate mezzanine investment committee reviews investments typically in privately negotiated debt and equity securities primarily in connection with leveraged buyouts, recapitalizations, acquisitions and growth-oriented financings. The team considers the following key investment tenets: focus on principal preservation, invest in market-leading, value-added companies, focus on diversification and the generation of significant current income, invest with proven equity sponsors and management teams, and structure transactions to mitigate risk. The diligence process for such investments typically includes intensive credit analysis, multiple meetings with management, company facility visits, discussions with industry analysts and in-depth examinations of financial results and projections.

The distressed and corporate opportunities investment committee is responsible for reviewing and approving the purchase and sale of all direct equity investments or the acquisition of distressed companies or assets of distressed companies when the value and/or the prospect of exerting influence or obtaining control is compelling. With respect to traded debt and equity investments, the co-heads of the fund are authorized to grant final approval of an investment in or disposition of traded secured/unsecured debt and traded equity investments within prescribed limits. The investment committee reviews such secondary market investing on a quarterly basis. The diligence process for such investments includes sourcing investments that are

available for purchase at discounts to what Carlyle believes to be fundamental value and where Carlyle may have an opportunity to exert influence or obtain control in a restructuring, utilizing traditional private equity disciplines and the restructuring and distressed investing experience of the distressed and corporate opportunities team, and undergoing a bottoms-up review of each potential investment's competitive strengths and weaknesses.

### **Investment Risks**

An investment in any Advisory Client involves a high degree of risk, and is suitable only for those investors who have the financial sophistication and expertise to evaluate the merits and risks of an investment in such Advisory Client and for which such Advisory Client does not represent a complete investment program. There can be no assurance that the investment objective of any Advisory Client will be achieved, that any Advisory Client will otherwise be able to successfully carry out its investment program, or that an investor will receive a return of its capital contributed to any Advisory Client. The discussion below enumerates certain risk factors that apply generally to an investment in any Advisory Client. Prior to making any investment in an Advisory Client, investors should carefully review the applicable offering documents for a more complete description of the risk factors and conflicts of interest relating to such Advisory Client.

### **No Assurance of Investment Return**

There can be no assurance that any Advisory Client will be able to generate returns for its investors or that the returns will be commensurate with the risks of investing in the type of investments in which such Advisory Client participates. Accordingly, an investment in an Advisory Client should only be considered by persons who can afford a loss of their entire investment. **There can be no assurance that projected or targeted returns for any Advisory Client will be achieved.**

### **Role of Carlyle and its Professionals**

The success of each Advisory Client will depend in part upon the skill and expertise of Carlyle's investment professionals and, where applicable, the management of portfolio companies or other investments. There can be no assurance that such professionals will continue to be associated with Carlyle throughout the life of any Advisory Client and a loss of the services of key personnel could impair Carlyle's ability to provide services to an Advisory Client. In addition, members of the investment team of a particular Advisory Client will work on other projects for Carlyle.

### **Reliance on the General Partner (or Similar Managing Fiduciary) and Investment Adviser or Collateral Manager of the Advisory Client**

The general partner (or similar managing fiduciary) and investment adviser or collateral manager of an Advisory Client will have exclusive responsibility for an Advisory Client's activities, and, other than as may be set forth in Advisory Client's governing documents, investors will not be able to make investment or any other decisions concerning the management of an Advisory Client.

### **Lack of Operating History**

Each Carlyle-sponsored investment vehicle will initially be a newly-formed entity which has not commenced operations and therefore will have no operating history upon which an investor may evaluate its performance. A prospective investor should draw no conclusions from the prior experience of the investment team or the performance of any other Advisory Client and should not expect to achieve similar returns.

### **Uncertainty in the U.S. and Global Financial Markets**

The upheavals in the United States and global financial markets that began in 2008 illustrated the possibility of extraordinary and unprecedented uncertainty and instability in such markets. There can be no assurances that conditions in the global financial markets will not adversely affect one or more of an Advisory Client's portfolio companies or other investments, its access to capital or leverage or its overall performance.

### **Market Conditions and Financial Market Fluctuations**

A lack of liquidity in the capital markets may make it significantly more difficult for sponsors like Carlyle to obtain favorable financing for investments, and the financing that is available may be on much less favorable terms than had been prevailing in the past. General fluctuations in the market prices of securities may affect the value of the investments held by an Advisory Client. Instability in the securities markets may also increase the risks inherent in an Advisory Client's investments.

### **Highly Competitive Market for Investment Opportunities**

The activity of identifying, completing and realizing attractive investments is highly competitive, and involves a high degree of uncertainty. There can be no assurance

that an Advisory Client will be able to locate, consummate and exit investments that satisfy its rate of return objectives or realize upon their values or that it will be able to invest fully its committed capital.

### **Illiquid and Long-Term Investments**

Investment in an Advisory Client may require a long-term commitment with no certainty of return. Many of an Advisory Client's investments will be highly illiquid, and there can be no assurance that an Advisory Client will be able to realize on such investments in a timely manner. Although investments may occasionally generate some current income, the return of capital and the realization of gains, if any, from an investment generally will occur only upon the partial or complete disposition or refinancing of such investment.

### **Investments Longer than Term**

A Carlyle-sponsored investment vehicle may make investments which may not be advantageously disposed of prior to the date such Carlyle-sponsored investment vehicle will be dissolved, either by expiration of its term or otherwise. In addition, there can be no assurances with respect to the time frame in which the winding up and the final distribution of proceeds to investors will occur.

### **Risk of Limited Number of Investments**

An Advisory Client may participate in a limited number of investments and, as a consequence, the aggregate return of such Advisory Client may be substantially adversely affected by the unfavorable performance of even a single investment. In addition, other than as set forth in the applicable Advisory Client's governing documents (or investment management agreement in the case of a separately managed account), investors have no assurance as to the degree of diversification of an Advisory Client's investments, either by geographic region, industry or transaction type.

### **Material, Non-Public Information**

By reason of their responsibilities in connection with other activities of Carlyle, certain employees of the general partner (or similar managing entity) of an Advisory Client and its affiliates may acquire confidential or material, non-public information concerning an entity in which Advisory Clients have invested, or proposes to invest, and the possession of such information may limit the ability of CIM to buy or sell securities of such entity on behalf of Advisory Clients, thereby limiting the

investment opportunities or exit strategies available to the Advisory Clients. In addition, holdings in the securities of an issuer by Carlyle or its affiliates may affect the ability of Advisory Clients to make certain acquisitions of or enter into certain transactions with such issuer.

### **Currency and Exchange Rate Risks**

A portion of an Advisory Client's investments, and the income received by an Advisory Client with respect to such investments, may be denominated in foreign currencies. However, unless otherwise provided in an Advisory Client's governing documents, the books of an Advisory Client generally will be maintained, and capital contributions to and distributions from such Advisory Client generally will be made, in U.S. dollars. Accordingly, changes in currency exchange rates may adversely affect the dollar value of investments, interest and dividends received by an Advisory Client, gains and losses realized on the sale of investments and the amount of distributions, if any, to be made by an Advisory Client.

Interests in Advisory Clients may be denominated in different currencies. For example, a US-dollar denominated Advisory Client and a Euro-denominated Advisory Client may invest in the same European transaction. Because currency-exchange rates can be volatile and fluctuate sharply, one Advisory Client may benefit from an exchange rate fluctuation, while another may not, creating the potential that one Advisory Client may benefit more from the same investment relative to another Advisory Client denominated in a different currency.

### **Hedging Policies/Risks**

In connection with certain investments, an Advisory Client may employ hedging techniques designed to reduce the risk of adverse movements in interest rates, securities prices and currency exchange rates. While an Advisory Client may benefit from the use of these hedging mechanisms, unanticipated changes in interest rates, securities prices or currency exchange rates or the transactional fees associated with such mechanisms may result in a poorer overall performance for such Advisory Client than if it had not entered into such hedging transactions.

### **Legal, Tax and Regulatory Risks**

Legal, tax and regulatory changes could occur during the term of a Carlyle-sponsored investment vehicle that may adversely affect such Advisory Client (or term of the applicable investment management agreement in the case of a separately managed account). There is a material risk that regulatory agencies in the United

States, Europe, or elsewhere may adopt burdensome laws (including tax laws) or regulations, or changes in law or regulation, or in the interpretation or enforcement thereof, which are specifically targeted at the private equity industry, or other changes that could adversely affect private equity firms and the funds they sponsor, including an Advisory Client.

### **ERISA Considerations**

Operating a Carlyle-sponsored investment vehicle as a “venture capital operating company” (“VCOC”) within the meaning of the regulations promulgated under Title I of the U.S. Employee Retirement Income Security Act of 1974, as amended (“ERISA”) would require that such Carlyle-sponsored investment vehicle obtain rights to substantially participate in or influence the conduct of the management of a number of its portfolio investments. The designation of directors and other measures contemplated could expose the assets of such Carlyle-sponsored investment vehicle to claims by a portfolio company, its security holders and its creditors.

In the event a Carlyle-sponsored investment vehicle is operated to qualify as a VCOC or a “real estate operating company” (“REOC”) within the meaning of the regulations promulgated under ERISA in order to avoid holding “plan assets” within the meaning of ERISA, such Carlyle-sponsored investment vehicle may be restricted or precluded from making certain investments. In addition, it could be necessary to liquidate investments at a disadvantageous time in order to avoid holding ERISA “plan assets,” resulting in lower proceeds to the Carlyle-sponsored investment vehicle than might have been the case without the need to qualify as a VCOC or REOC.

### **Taxation in Other Jurisdictions**

If an Advisory Client makes investments in a jurisdiction outside the United States, such Advisory Client or its investors (as applicable) may be subject to income or other tax in that jurisdiction. Additionally, withholding tax or branch tax may be imposed on earnings from investments in such jurisdictions. In addition, local tax incurred in non-United States jurisdictions by an Advisory Client or vehicles through which it invests may not be creditable to or deductible by investors. Income or gains of an Advisory Client may be subject to withholding, income, net wealth or other tax in the jurisdictions where its investments are located.

## **Proposed Tax Legislation Adversely Affecting Carlyle Employees and Other Service Providers**

The United States Congress has considered proposed legislation that would subject carried interest and gain on the sale of investment services partnership interests to higher rates of U.S. federal income tax than under current law. Enactment of any such legislation could cause Carlyle's investment professionals to incur a material increase in their tax liability with respect to their entitlement to carried interest. This might make it more difficult for Carlyle to incentivize, attract and retain these professionals, which may have an adverse effect on Carlyle's ability to achieve the investment objectives of the Carlyle-sponsored investment vehicles.

### **Phantom Income**

Each U.S. investor will be, and non-U.S. investors may be, required to take into account its distributive share of all items of partnership income, gain, loss, deduction and credit, whether or not distributed. Because of the nature of a Carlyle-sponsored investment vehicle's investment activities, a Carlyle-sponsored investment vehicle may generate taxable income in excess of cash distributions to investors and no assurance can be given that a Carlyle-sponsored investment vehicle will be able to make cash distributions to cover such tax liabilities as they arise.

### **No Internal Revenue Service Rulings**

The Carlyle-sponsored investment vehicles generally will not seek rulings from the U.S. Internal Revenue Service (the "IRS") with respect to any U.S. federal income tax considerations. Thus, positions to be taken by the IRS as to tax consequences could differ from positions taken by the Carlyle-sponsored investment vehicles.

### **Absence of Regulatory Oversight**

Notwithstanding that CIM is registered as an investment adviser under the Advisers Act, and that the Carlyle-sponsored investment vehicles may be considered similar in some ways to an investment company, the Carlyle-sponsored investment vehicles are not required and do not intend to register as such under the 1940 Act and, accordingly, investors are not afforded the protections of the 1940 Act.

### **Litigation**

In the ordinary course of business, Carlyle is a party to litigation, disputes and other potential claims.

## **Indemnification**

Each Carlyle-sponsored investment vehicle generally will be required to indemnify its general partner (or similar managing fiduciary), its investment adviser, their affiliates and each of their respective members, officers, directors, employees, consultants, advisors, senior advisors, stockholders, shareholders, partners and other persons who serve at the request of its general partner on behalf of the Carlyle-sponsored investment vehicle for liabilities incurred in connection with the affairs of such Carlyle-sponsored investment vehicle. Where applicable, members of an investment committee of investors unaffiliated with Carlyle (the "Investor Advisory Committee") of such Carlyle-sponsored investment vehicle will also be entitled to the benefit of certain indemnification and exculpation provisions as set forth in the applicable Carlyle-sponsored investment vehicle's governing documents.

## **Recycling; Reinvestment**

Under certain circumstances, proceeds distributable (or previously distributed) to the investors in a Carlyle-sponsored investment vehicle may be retained and reinvested (or recalled for reinvestment) by its general partner or used (or recalled for use) by its general partner. Accordingly, due to the recycling of capital commitments, an investor may, in certain circumstances, be required to fund an aggregate amount in excess of its capital commitment during the term of a Carlyle-sponsored investment vehicle.

## **Failure to Make Capital Contributions**

If an investor fails to pay when due installments of its commitment to a Carlyle-sponsored investment vehicle, and the capital contributions made by non-defaulting investors and borrowings by the Carlyle-sponsored investment vehicle are inadequate to cover the defaulted capital contribution, a Carlyle-sponsored investment vehicle may be unable to pay its obligations when due. As a result, the Carlyle-sponsored investment vehicle may be subjected to significant penalties that could materially adversely affect the returns to the investors (including non-defaulting investors).

## **Dilution from Subsequent Closings**

Where applicable, investors subscribing for interests at subsequent closings of a Carlyle-sponsored investment vehicle generally will participate in existing investments, diluting the interest of existing investors therein. Although such

investors generally will contribute their pro rata share of previously made draws (plus an additional amount thereon), there can be no assurance that this payment will reflect the fair value of the Carlyle-sponsored investment vehicle's existing investments at the time such additional investors subscribe for interests.

### **Diverse Investor Group**

Investors may have conflicting investment, tax and other interests with respect to their investments in a Carlyle-sponsored investment vehicle. As a consequence, conflicts of interest may arise in connection with decisions made by the general partner (or similar managing fiduciary) or investment adviser or collateral manager of a Carlyle-sponsored investment vehicle, including with respect to the nature or structuring of investments, that may be more beneficial for one investor than for another investor, especially with respect to limited partners' individual tax situations.

### **Public Disclosure**

Some of the interests in the Carlyle-sponsored investment vehicle will be held by investors, such as public pension plans and listed investment vehicles, which are subject to public disclosure requirements. To the extent that disclosure of confidential information relating to a Carlyle-sponsored investment vehicle or its portfolio companies results from interests being held by public investors, a Carlyle-sponsored investment vehicle may be adversely affected.

### **Limited Access to Information**

Investors' rights to information regarding a Carlyle-sponsored investment vehicle will be specified, and strictly limited, in the Carlyle-sponsored investment vehicle's governing documents.

### **No Market for Interests; Restrictions on Transfers**

Interests in the Carlyle-sponsored investment vehicles have not been registered under the Securities Act, or applicable securities laws of any U.S. state or the securities laws of any other jurisdiction and, therefore, cannot be resold unless they are subsequently registered under the Securities Act and any other applicable securities laws or an exemption from such registration is available. There is no public market for the interests in the Carlyle-sponsored investment vehicles and one is not expected to develop. An investor will not be permitted to directly or indirectly assign, sell, pledge, exchange or transfer any of its interests or any of its rights or obligations with respect to its interests without the prior written consent of the general partner

(or other similar managing fiduciary) of the applicable Carlyle-sponsored investment vehicle, which consent may be given or withheld in accordance with the governing documents of the applicable Carlyle-sponsored investment vehicle.

### **Recently Enacted Legislation Applicable to Non-U.S. Investment Funds**

A bill was recently enacted that requires all entities in a broadly defined class of foreign financial institutions (“FFIs”) to comply with a complicated and expansive reporting regime or otherwise be subject to a 30% withholding tax on certain payments made to the FFIs. These requirements will generally apply to non-U.S. investment funds, such as any non-U.S. Carlyle-sponsored investment vehicle, and will be effective for payments made after December 31, 2012. The reporting requirements imposed under the bill require FFIs to enter into agreements with the U.S. Secretary of the Treasury to obtain and disclose information about certain of their U.S. investors to the U.S. Secretary of the Treasury, and in the event that they are unable to do so, certain payments made to FFIs may be subject to a withholding tax, which would reduce the cash available to investors. These reporting requirements may apply to investors who are FFIs and the general partner (or similar managing fiduciary) will have no control over whether such investors comply with the reporting regime. Prospective investors in any non-U.S. Carlyle-sponsored investment vehicle should consult their own tax advisors regarding all aspects of this recently enacted legislation as it affects their particular circumstances.

In addition to the generally-applicable material risks described above, the Company’s significant investment strategies involve additional material risks. The following is a list of material risks that are generally applicable to these investment strategies:

#### Corporate Private Equity: Buyout

### **Reliance on Portfolio Company Management**

Each portfolio company’s day-to-day operations will be the responsibility of such company’s management team. Although CIM (and any relevant CIM sub-adviser) and the relevant general partner (or similar managing fiduciary) of the applicable Advisory Client will be responsible for monitoring the performance of each investment, there can be no assurance that the existing management team, or any successor, will be able to successfully operate a portfolio company in accordance with the applicable Advisory Client’s plans.

## **Risks in Effecting Operating Improvements**

In some cases, the success of an Advisory Client's investment strategy will depend, in part, on the ability to restructure and effect improvements in the operations of a portfolio company. There can be no assurance that Carlyle will be able to successfully identify and implement such restructuring programs and improvements.

## **Investments in Highly Leveraged Companies; Use of Leverage**

While investments in leveraged companies offer the opportunity for capital appreciation, such investments also involve a higher degree of risk. Investments may involve varying degrees of leverage, which could magnify the impact of circumstances such as unfavorable market or economic conditions, operating problems and other changes that affect the relevant portfolio company or its industry, resulting in a more pronounced effect of such circumstances on the profitability or prospects of such companies.

### Corporate Private Equity: Growth Capital & Equity Opportunities

## **Risk of Investments in Less Established Companies**

An Advisory Client may invest a portion of its assets in less established companies. Investments in such early-stage companies may involve greater risks than are generally associated with investments in more established companies. To the extent there is any public market for the securities held by the Advisory Client, such securities may be subject to more abrupt and erratic market price movements than those of larger, more established companies. Less established companies tend to have lower capitalizations and fewer resources, and therefore, are often more vulnerable to financial failure. Such companies also may have shorter operating histories on which to judge future performance and in many cases, if operating, will have negative cash flow.

### Global Market Strategies: Structured Credit

## **Below Investment-Grade Assets Involve Particular Risks**

An Advisory Client may invest in non-investment grade loans or interests in non-investment grade loans and high-yield debt securities, which are subject to liquidity, market value, credit, interest rate, reinvestment and certain other risks and generally will be subject to greater risks than investment grade corporate obligations and overall greater risk of timely payment of principal and interest.

## **Lender Liability Considerations and Equitable Subordination**

A number of judicial decisions have upheld judgments of borrowers against lending institutions on the basis of various evolving legal theories, collectively termed “lender liability.” Because of the nature of the assets in which an Advisory Client may invest, it may be subject to allegations of lender liability. In addition, under common law principles that in some cases form the basis for lender liability claims, if a lender or bondholder (a) intentionally takes an action that results in the undercapitalization of a borrower to the detriment of other creditors of such borrower, (b) engages in other inequitable conduct to the detriment of such other creditors, (c) engages in fraud with respect to, or makes misrepresentations to, such other creditors or (d) uses its influence as a stockholder to dominate or control a borrower to the detriment of other creditors of such borrower, a court may elect to subordinate the claim of the offending lender or bondholder to the claims of the disadvantaged creditor or creditors, a remedy called “equitable subordination.”

## **Investing in Loans Involves Particular Risks**

An Advisory Client may acquire interests in loans either directly (by way of assignment from the selling institution) or indirectly (by purchasing a participation interest from the selling institution or through the acquisition of synthetic securities). Holders of participation interests and synthetic securities are subject to additional risks not applicable to a holder of a direct interest in a loan. Such risks might include risk that a counterparty other than the borrower is not creditworthy.

## **Interest Rate Fluctuations**

General interest rate fluctuations may have a substantial negative impact on an Advisory Client’s investment and investment opportunities and accordingly may have a material adverse effect on an Advisory Client’s investment objectives and the rate of return on invested capital. The securities in which an Advisory Client will invest have valuations which are based on numerous factors, including specific company characteristics. However, such securities are also susceptible to fluctuations in interest rates and, like treasury bonds, the prices of securities can increase when interest rates fall and decline when interest rates rise.

### **Investing in Structured Finance Obligations Involves Particular Risks**

An Advisory Client that invests in structured finance obligations may be subject to prepayment risk, credit risk, liquidity risk, market risk, structural risk, legal risk and interest rate risk (which may be exacerbated if the interest rate payable on a structured finance obligation changes based on multiples of changes in interest rates or inversely to changes in interest rates).

### **Investing in Synthetic Securities Involves Particular Risks**

A portion of the investments of an Advisory Client may consist of synthetic securities, the reference obligations of which may be leveraged loans, high-yield debt securities or similar securities. Investments in such types of assets through the purchase of synthetic securities present risks in addition to those resulting from direct purchases of such collateral obligations. With respect to each synthetic security, the Advisory Client will usually have a contractual relationship only with the counterparty of such synthetic security, and not the reference obligor on the reference obligation. As such, the Advisory Client may not have the rights or the ability to enforce rights of a typical lender.

### **Global Market Strategies: Distressed and Corporate Opportunities**

#### **Distressed Investments**

An Advisory Client's investment program may include making distressed investments (*e.g.*, investments in defaulted, out-of-favor or distressed bank loans and securities), including in companies that are experiencing financial or operational difficulties or are otherwise out-of-favor. Such investments may be premised on a turnaround strategy. If turnarounds are not achieved, these companies could experience failures or substantial declines in value, and the Advisory Client may not be able to divest itself of such unprofitable investments in a timely fashion or at all. Additionally, turnarounds may not be achieved within the contemplated investment horizons.

In certain circumstances the execution of a distressed investing strategy involves the ability to identify and exploit the relationships between movements in different securities and instruments within an issuer's or borrower's capital structure (*e.g.*, senior bank debt, second liens, debt securities and other obligations, convertible and non-convertible senior and subordinated debt, preferred equity and common stock). In the event that the perceived pricing inefficiencies underlying an issuer's securities

or instruments were to fail to materialize as expected, an Advisory Client could incur a loss.

### **Bankruptcy Risks**

Bankruptcy proceedings are inherently litigious, time consuming, highly complex and driven extensively by facts and circumstances, which can result in challenges in predicting outcomes. The equitable power of bankruptcy judges also can result in uncertainty as to the ultimate resolution of claims. Security interests held by creditors are closely scrutinized and frequently challenged in bankruptcy proceedings and may be invalidated for a variety of reasons. Serving on an official or unofficial committee increases the possibility that an Advisory Client will be deemed an “insider” or a “fiduciary” of the company it has so assisted and may restrict the Advisory Client’s trading of its investments in such company. Should such assistance be provided before a company enters bankruptcy proceedings, the Bankruptcy court, under certain conditions such as a finding of fraud or inequitable conduct, may invoke the doctrine of “equitable subordination” with respect to any claim or equity interest held by the Advisory Client in such company and subordinate any such claim or equity interest in whole or in part to other claims or equity interests in such company. If a security interest is invalidated, the secured creditor loses the value of the collateral and because loss of the secured status causes the claim to be treated as an unsecured claim, the holder of such claim will almost certainly experience a significant loss of its investment.

### Global Market Strategies: Corporate Mezzanine and Energy Mezzanine

#### **Nature of Investments**

The debt securities in which an Advisory Client will invest typically will be unsecured and subordinated to substantial amounts of senior indebtedness, all or a significant portion of which may be secured. The ability to influence a company’s affairs, especially during periods of financial distress or following an insolvency is likely to be substantially less than that of senior creditors. In addition, the debt securities may not be protected by financial covenants or limitations upon additional indebtedness, may have limited liquidity and may not be rated by a credit rating agency.

#### **Energy Industry Risks**

Investments in the energy industry are subject to certain special risks, including the volatility of commodity prices, regulatory risk, regulatory approvals, political and

social changes, documentation and other legal risk, sovereign risk, change of law, renewable energy policy risk, uncertainty of estimates, land title risk, construction risk, environmental matters, catastrophe risk, terrorist activities, climate change risk and new technology risk.

### Real Assets: Real Estate

#### **Real Estate Risks Generally**

An Advisory Client that invests in real estate will be subject to the risks inherent in the ownership and operation of real estate and real estate-related businesses and assets. These risks include, but are not limited to, the burdens of ownership of real property, general and local economic conditions, the supply and demand for properties, energy and supply shortages, fluctuations in the average occupancy and room rates for hotel properties, the financial resources of tenants, changes in availability of debt financing which may render the sale or refinancing of properties difficult or impracticable, changes in building, environmental and other laws and/or regulations, zoning laws, changes in real property tax rates, changes in interest rates and the availability of mortgage funds which may render the sale or refinancing of properties difficult or impracticable, negative developments in the economy that depress travel or leasing activity, environmental liabilities, contingent liabilities on disposition of assets, uninsured or uninsurable casualties, acts of God, terrorist attacks and war and other factors which are beyond the control of the general partner or the investment adviser of such Advisory Client. There is no assurance that there will be a ready market for resale of investments because investments will generally not be liquid. Illiquidity may result from the absence of an established market for the investments, as well as legal or contractual restrictions on their resale by the Advisory Client.

### Real Assets: Infrastructure

#### **Operational Risks/Force Majeure**

The operation and maintenance of infrastructure facilities involve various operational risks, including labor issues, failure of technology (*e.g.*, electronic tolling) to perform as anticipated, structural failures and accidents. Events outside the control of a portfolio company, such as demographic changes, economic growth, increasing fuel prices, government macroeconomic policies, toll rates, social stability, competition from untolled or other forms of transportation, or force majeure events, could significantly reduce the revenues generated or significantly increase the expense of constructing, operating, maintaining or restoring infrastructure facilities.

## **Risks in Effecting Capital Improvements or Expansion**

In connection with any expansion of a facility or acquisition of a facility in late-stage development, a portfolio company may also face construction risks typical for infrastructure businesses, including, without limitation, (i) labor disputes, shortages of material and skilled labor or work stoppages, (ii) slower than projected construction progress and the unavailability or late delivery of necessary equipment, (iii) less than optimal coordination with public utilities in the relocation of their facilities, (iv) adverse weather conditions and unexpected construction conditions, (v) accidents or the breakdown or failure of construction equipment or processes, and (vi) catastrophic events such as explosions, fires and terrorist activities and other similar events beyond an Advisory Client's control.

## **Operating Pursuant to Complex Government Licenses, Leases, Concessions or Contracts; Regulatory Approvals**

A portfolio company may be subject to substantial regulation by government agencies. In addition, a portfolio company's operations may rely on government licenses, concessions, leases or contracts that are generally very complex and may result in a dispute over interpretation or enforceability. Where a portfolio company holds a concession or lease from the government, the concession or lease may restrict the portfolio company's ability to operate the business in a way that maximizes cash flows and profitability. Moreover, additional regulatory approvals, including, without limitation, renewals, extensions, transfers, assignments, reissuances or similar actions, may become applicable in the future due to a change in laws and regulations, a change in the portfolio companies' customer(s) or for other reasons.

### Real Assets: Energy & Renewables

#### **Volatility of Oil and Natural Gas Prices**

The performance of certain investments will be substantially dependent upon prevailing prices of oil and natural gas. Historically, the markets for oil and natural gas have been volatile, and such markets are likely to continue to be volatile in the future.

#### **Environmental Matters**

Environmental laws, regulations and regulatory initiatives play a significant role in the energy and power industry and can have a substantial impact on investments in

this industry. There can be no guarantee that all costs and risks regarding compliance with environmental laws and regulations can be identified.

### **Regulatory Approvals**

A portfolio company could be materially and adversely affected as a result of statutory or regulatory changes or judicial or administrative interpretations of existing laws and regulations that impose more comprehensive or stringent requirements on such company. There can be no assurance that a portfolio company will be able (i) to obtain all required regulatory approvals that it does not yet have or that it may require in the future; (ii) to obtain any necessary modifications to existing regulatory approvals; or (iii) to maintain required regulatory approvals.

In addition to the material risks discussed above, investors in a particular Advisory Client should review such vehicle's offering documents to understand the other risks and potential conflicts of interest with respect to such investment.

For example, for an Advisory Client that invests in a non-U.S. country, investments involve certain factors not typically associated with investing in the United States, including risks relating to (i) differences between the U.S. and non-U.S. securities markets, including potential price volatility in and relative illiquidity of some non-U.S. securities markets; (ii) certain economic and political risks, including potential exchange-control regulations and restrictions on non-U.S. investments and repatriation of capital, the risks associated with political, economic or social instability and the possibility of expropriation or confiscatory taxation; (iii) the possible imposition of non-U.S. taxes on income and gains recognized with respect to such securities; (iv) the absence of uniform accounting, auditing and financial reporting standards, practices and disclosure requirements, and differences in government supervision and regulation and (v) moreover, less developed laws regarding corporate governance, fiduciary duties and the protection of investors.

Similarly, for an Advisory Client that invests in a particular industry, investments involve certain additional material risks. Financial services institutions have asset and liability structures that are essentially monetary in nature and are directly affected by many factors, including domestic and international economic and political conditions, broad trends in business and finance, legislation and regulation affecting the national and international business and financial communities, monetary and fiscal policies, interest rates, inflation, currency values, market conditions, the availability and cost of short-term or long-term funding and capital, the credit capacity or perceived creditworthiness of customers and counterparties, and the level and volatility of trading markets. The profitability of the financial

services industry may be adversely affected by a worsening of general economic conditions in domestic and international markets and by monetary, fiscal or other policies that are adopted by various governmental authorities and international bodies. Monetary policies have had, and will continue to have, significant effects on the operations and results of financial services institutions. In addition, financial services institutions operate in a highly regulated environment and are subject to extensive legal and regulatory restrictions and limitations and to supervision, examination and enforcement by regulatory authorities.

### **Potential Conflicts of Interest**

Investors should be aware that there will be occasions when Carlyle and its affiliates may encounter potential conflicts of interest in connection with an Advisory Client. There can be no assurance that Carlyle will resolve all conflicts of interest in a manner that is favorable to a particular Advisory Client. In addition to the conflicts of interest discussed elsewhere in this Brochure, the following discussion enumerates certain potential conflicts of interest:

#### **Carried Interest**

As described in Items 5 and 6, carried interest may create an incentive for the general partner (or similar managing fiduciary) of a Carlyle-sponsored investment vehicle to make riskier or more speculative investments on behalf of such Carlyle-sponsored investment vehicle than would be the case in the absence of this arrangement.

#### **Valuations of Investments**

There may be situations in which CIM is incented to influence or manipulate the valuation of investments. For example, CIM could be motivated to: (i) overstate valuation in order to increase fees due to the adviser, such as a management fee that is calculated as a percentage of the value of the client assets, or (ii) minimize losses from writedowns that must be returned prior to an affiliate receiving carried interest.

CIM values securities and instruments at their fair value in accordance with the Financial Accounting Standard Board's Accounting Standards Codification ("ASC") Topic 820-10, "Fair Value Measurements." Generally, CIM values securities at their market price if market quotations are readily available, with a discount in the case of restricted securities. Otherwise, securities are valued based on management's judgment and estimation in accordance with the valuation policies and procedures of CIM.

The valuation procedures may differ based on the type of security and/or instrument and the observability of market inputs, and may include reliance on analyses of similar companies, recent comparable transactions, and discounted cash flow modeling systems. For instance, a real asset will be subject to valuation methodologies and procedures that are different from those methodologies and procedures used to value a portfolio company or derivative. CIM may alter its valuation procedures based on market events, such as trading suspensions, unreliability of pricing sources, or macro-economic events. Investors typically receive disclosure of CIM's valuation policies in the offering documents for the relevant Advisory Client.

### **Other Fees**

As described in Items 5 and 6, Carlyle and its affiliates may be entitled to receive cash and non-cash fees in connection with the purchase, monitoring or disposition of investments or from unconsummated transactions. Investors will receive the benefit of certain such fees only as set forth in the governing documents of the applicable Carlyle-sponsored investment vehicle.

### **Other Activities of Management**

Carlyle personnel will devote such time as shall be reasonably necessary to conduct the business affairs of each Advisory Client in an appropriate manner. However, Carlyle personnel will work on other projects, including Carlyle's existing corporate investments and other Advisory Clients, and, therefore, conflicts may arise in the allocation of management resources.

### **Allocation of Investment Opportunities with Other Advisory Clients and Conflicting Fiduciary Duties**

Carlyle may, from time to time, be presented with investment opportunities that fall within the investment objectives of multiple Advisory Clients, and in such circumstances, except as otherwise provided in the governing documents of the applicable Advisory Client (or investment management agreement in the case of a separately managed account), Carlyle will allocate such opportunities among the Advisory Clients on a basis that Carlyle determines in good faith to be fair and reasonable taking into account all facts and circumstances Carlyle deems relevant, including the requirements of the governing documents of the applicable Advisory Clients (or investment management agreement in the case of a separately managed account), the sourcing of the transaction, the nature of the investment focus of each Advisory Client, the relative amounts of capital available for investment, the nature

and extent of involvement in the transaction on the part of the respective teams of investment professionals for each such Advisory Client and other considerations deemed relevant by Carlyle in good faith.

### **Investments in Which Another Advisory Client Has a Different Principal Investment**

An Advisory Client may make investments in portfolio companies in which other Advisory Clients have or are concurrently making a different principal investment at the time of such Advisory Client's investment (*e.g.*, in different parts of the capital structure). In such situations, the Advisory Clients may have conflicting interests (*e.g.*, over the terms of their respective investments).

### **Carlyle Policies and Procedures**

Policies and procedures implemented by Carlyle from time to time (including as may be implemented in the future) to mitigate potential conflicts of interest and address certain regulatory requirements and contractual restrictions may reduce the synergies across Carlyle's areas of operation or expertise that an Advisory Client expects to draw on for purposes of pursuing attractive investment opportunities.

### **Service Providers**

The service providers or their affiliates (including any administrators, lenders, brokers, attorneys, consultants and investment banking firms) of the Carlyle-sponsored investment vehicles, Carlyle or any of their affiliates may be investors in a Carlyle-sponsored investment vehicle and/or sources of investment opportunities and co-investors or counterparties therewith. This may influence, or have the appearance of influencing, Carlyle's decision whether to select such service provider (especially for work related to Advisory Clients).

### **Side Letters**

The general partner (or similar managing fiduciary) of a Carlyle-sponsored investment vehicle may enter into side letters or other similar agreements with investors in connection with their admission to such Carlyle-sponsored investment vehicle without the approval of any other investor. The side letters or other similar agreements have the effect of establishing rights under, altering or supplementing the terms of the governing documents of the applicable Carlyle-sponsored investment vehicle with respect to one or more such investors in a manner more favorable to such investors than those applicable to other investors.

## **Item 9. Disciplinary Information**

Neither the Company, its affiliates nor any of their professionals have been the subject of any legal or disciplinary event of an investment-related nature that would be material to the business of the firm. However, a complaint has been filed against CIM and certain of its related persons that is disclosed in Item 11 of Part 1A of Form ADV.

## **Item 10. Other Financial Industry Activities and Affiliations**

The following discussion enumerates certain potential conflicts of interest arising from certain of the financial industry activities and affiliations of CIM and its affiliates.

### **Affiliated Broker-Dealer**

An affiliate of CIM, TCG Securities, has submitted an application to the Financial Industry Regulatory Authority (“FINRA”) and the SEC to register as a limited-purpose broker-dealer. TCG Securities anticipates acting as placement agent with respect to the offer and sale of interests in affiliated, private investment vehicles (including Advisory Clients). TCG Securities does not currently intend to offer investment products sponsored or issued by unaffiliated third-parties. TCG Securities does not intend to act as a broker-dealer or agent for transactions effected on behalf of affiliated, private investment vehicles and does not intend to hold funds or securities for, or owe money or securities to, clients generally.

Certain registered representatives of TCG Securities may also be providing investment advisory services to Advisory Clients. These individuals will be subject to the policies and procedures of TCG Securities when engaging in securities-related transactional activities in addition to CIM’s policies and procedures.

### **Affiliated Advisers**

CIM is under common control with several advisers that are generally located outside of the U.S., as listed below. Certain of these advisers act as CIM sub-advisers around the globe and provide investment advice on certain investment opportunities to CIM on behalf of Advisory Clients.

CECP Advisors LLP (registered with the United Kingdom’s Financial Services Authority)

CECP Investment Advisors France S.A.R.L.  
CEP Advisors, S.r.l.  
CEREP Management Sarl  
Carlyle Asia Investment Advisors Limited  
Carlyle Australia Investment Advisors Limited  
Carlyle Singapore Investment Advisors Pte Ltd  
Carlyle Korea Ltd.  
Carlyle India Advisors Private Limited  
Carlyle Investment Consulting (Shanghai) Co., Ltd.  
Carlyle Japan, LLC  
Carlyle Mauritius Investment Advisors, Ltd (registered with the Mauritius Financial Services Commission)  
The Carlyle Group España, SL  
Carlyle Real Estate Advisors LLP  
Carlyle Real Estate Advisors S.a.r.l.  
Carlyle Real Estate Advisors Spain, S.L.  
Carlyle Real Estate Advisors Sweden AB  
Carlyle Real Estate Advisors Italy S.r.l.  
Carlyle Management Hong Kong Limited  
Carlyle Japan Asset Management YK  
CELF Advisors LLP (registered with the United Kingdom's FSA and Dubai Financial Services Authority)  
Carlyle Real Estate Advisors UK Limited  
CREA Germany GmbH  
Carlyle MENA Investment Advisors Limited  
Carlyle MENA Investment Advisors, LLC  
Carlyle Lebanon Investment Advisors SAL  
Carlyle Egypt Investment Advisors LLC  
Carlyle Brasil Consultoria em Investimentos Ltda.  
CIM Global, L.L.C.  
CIM Global Asia, L.L.C.  
Chengdu Carlyle Investment Consulting Co., Ltd.

Each of the above advisers (“Participating Affiliates”) is involved in identifying and monitoring investments recommended to Advisory Clients in the relevant jurisdictions or regions. The extent of such participation varies from investment to investment. The Participating Affiliates conduct no other investment advisory activities. The Participating Affiliates and their employees are subject to the Company’s regulatory oversight and its Code of Ethics (see Item 11 below) together with its other compliance policies and procedures as adopted pursuant to the

requirements of the Advisers Act, as applicable (in addition to applicable local laws and regulations).

The Company is also affiliated with both Claren Road and will be affiliated with AlpInvest upon the closing of that acquisition. As discussed in Item 4, Claren Road has (and AlpInvest will have) an existence independent of the Company and functions independently of the Company. Each of Claren Road and AlpInvest is expected to separately register under the Advisers Act as an investment adviser. For the purposes of this Brochure, references to “the Company” and “CIM” include references to the Participating Affiliates but do not include references to Claren Road, AlpInvest or their respective subsidiaries.

### **Other Activities and Relationships**

The employees of Carlyle and its affiliates may serve on the boards of directors of portfolio companies of Advisory Clients. Serving in such capacity may give rise to conflicts to the extent that an employee’s fiduciary duties to a portfolio company as a director may conflict with the interests of an Advisory Client.

### **Other Advisory Clients**

CIM currently acts as investment adviser or collateral manager to a number of Advisory Clients, and related persons typically act as a general partner (or similar managing fiduciary) of such Advisory Clients. CIM may face a number of potential conflicts of interest including, (i) allocation of investment opportunities among its Advisory Clients, (ii) Advisory Clients making investments in portfolio companies in which other Advisory Clients have a different principal investment and (iii) allocation of time of Carlyle personnel to the business affairs of its Advisory Clients. Such conflicts of interest are discussed in more detail in Items 6, 8 and 11.

## **Item 11. Code of Ethics, Participation or Interest in Client Transactions and Personal Trading**

### **Codes of Conduct**

CIM has established and approved a Code of Conduct that sets forth standards of ethical conduct for employees and is designed to address and avoid potential conflicts of interest as required under Rule 204A-1 of the Advisers Act. Among other things, the Code of Conduct prescribes standards for dealing with clients ethically, addresses conflicts of interest issues, and supplements personal trading and operating procedures. The Code of Conduct provides guidance in specific areas,

including but not limited to, confidentiality of Firm information, personal investments, gifts and entertainment and personal political activities. This Code of Conduct is available to clients, investors or prospective clients by writing to Carlyle Investment Management L.L.C., 1001 Pennsylvania Avenue, NW, Suite 220 South, Washington, DC, 20004, Attn: Investor Relations.

In addition to the Code of Conduct referred to in the paragraph above, Carlyle has adopted the New York Attorney General's Public Pension Fund Reform Code of Conduct. Such code of conduct governs Carlyle's interactions with public pension funds in the United States and, among other matters, (a) bans the use of outside placement agents and lobbyists in connection with obtaining investments from such public pension funds, (b) bans certain campaign contributions in the United States and (c) provides for (i) increased disclosure, (ii) strengthened employment, confidentiality and gift policies, and (iii) conflicts of interest procedures as they relate to public pension funds in the United States. This code of conduct is available to clients, investors or prospective clients by writing to the address noted above. The policies and procedures adopted pursuant to the code of conduct have been revised to account for the pay-to-play regulations recently promulgated by the SEC.

In 2008, the Firm developed and integrated into its investment process a set of responsible investment guidelines that consider the environmental, social and governance implications of its control-oriented U.S. corporate buyout investments. Those guidelines are available to clients, investors or prospective clients or investors by writing to the address noted above or by visiting Carlyle's website ([www.carlyle.com](http://www.carlyle.com)).

### **Principal Transactions**

CIM, as investment manager, or an affiliate may engage in principal transactions (*i.e.*, transactions in which CIM of an affiliate is deemed to be acting for its own account by buying a security from, or selling a security to, an Advisory Client). These transactions introduce a potential conflict of interest between its own interests and those of the Advisory Client.

CIM has established policies and procedures to comply with the Advisers Act when engaging in principal transactions with clients. Additionally, investment guidelines and a fund's charter documents may limit principal transactions on a more restrictive basis than the Advisers Act.

### Fund Notice and Consent

In certain cases, a principal transaction may occur prior to the initial closing of an Advisory Client (*e.g.*, where an affiliate warehouses loans prior to selling them to an Advisory Client). Details of the principal transaction typically are disclosed in the offering documents of an Advisory Client. In other cases, principal transactions may occur after an Advisory Client has held an initial closing. In those cases (other than certain Global Market Strategies Advisory Clients), either the Advisory Client or an independent representative of the Advisory Client must receive notice of the transaction and consent to the transaction prior to CIM or an affiliate settling the principal transaction. An Investor Advisory Committee is typically established for each Advisory Client to, among other things, receive notice of, advise on and provide consent to certain conflicts of interest matters, such as principal transactions.

Certain of the Global Market Strategies Advisory Clients may follow a different procedure because of the absence of a separate Investor Advisory Committee. In the case of a principal transaction, investors may approve of a qualified independent agent to approve of such transactions, where the independent agent determines, in its sole judgment, that the monetary or business consideration arising therefrom would be substantially as advantageous to the Advisory Client as the monetary or business consideration which the Advisory Client would obtain in a comparable arm's-length transaction with a person who is not an affiliate of the Advisory Client. In the case of the Global Market Strategies Advisory Clients, principal transactions generally require that the price reflect the average of the midpoints of the then-prevailing related bid and ask quotations of at least two independent brokers and/or pricing services as a condition to the engaging in the transaction. If two market or pricing service quotations are not available, the instrument will be fair valued in accordance with CIM's valuation policies and procedures.

### Separate Account Notice and Consent

In the case of an Advisory Client that is a separately managed account, CIM will notify the Advisory Client itself or a duly appointed, independent representative of the Advisory Client to obtain consent for any principal transaction.

### Other Notice and Consent Considerations

In general, CIM will not engage in principal transactions with accounts of a retirement plan subject to ERISA unless approved by the Firm's General Counsel, Chief Compliance Officer, and, if necessary, competent ERISA counsel.

### *Cross Transactions*

CIM may allow Advisory Clients to engage in cross transactions, which occur when a transaction is effected directly between two or more of CIM's Advisory Clients.

Cross transactions may benefit clients because they can avoid transaction fees. They also create conflicts of interest because, by not exposing buy and sell transactions to market forces, clients may not receive the benefits of best price, or, an adviser might seek to prop up the performance of one Advisory Client by selling under-performing assets to another Advisory Client in order, for example, to earn higher fees.

CIM has established policies and procedures that address permissible cross transactions. Subject to the terms of the Advisory Client's (other than certain Advisory Clients managed by the Global Market Strategies Group) organization documents: (i) notice must be provided to each Advisory Client or an independent representative of each such Advisory Client prior to proceeding with the cross transaction; (ii) if an Investor Advisory Committee of a particular Advisory Client has been established under the Advisory Client's charter and organizational documents, it must provide consent (generally by majority of the Committee's members) prior to engaging in such cross transaction; and (iii) records of such notices and consents must be maintained as part of CIM's books and records.

Typically, the charter and organizational documents for each of the Advisory Clients address permissible cross transactions. In the case of a separately managed account, the investment management agreement or similar documentation addresses cross transactions.

The Global Market Strategies Group follows separate procedures when a cross transaction involves Structured Credit Advisory Clients. CIM has established the following procedures in such context: (i) unless otherwise preapproved by the Firm's Chief Compliance Officer or General Counsel, no consideration should be paid (aside from customary fees for advice and management) other than the current market price of the instrument (including brokerage commissions); (ii) generally, the execution price reflects the average of the midpoints of the then-prevailing related bid and ask quotations of at least two independent brokers and/or pricing services (and if two market or pricing service quotations are not available, the instrument will be fair valued in accordance with CIM's valuation policies and procedures); (iii) settled cross transactions must be reviewed by the Global Market Strategies Brokerage Committee, a committee comprising senior personnel from Carlyle's compliance department and Global Market Strategies Group, to determine compliance with CIM's procedures; (iv) internal documentation of the cross

transaction must be established and maintained, including (among other things) internal transaction reports that contain material transaction information, such as independent pricing of the investment crossed between Advisory Clients; (v) Advisory Clients will receive notification of cross transactions in periodic reports; and (vi) the Firm's Chief Compliance Officer or designee must pre-approve the cross transaction.

ERISA accounts generally will not participate in cross trades absent the written consent of the Firm's Chief Compliance Officer, General Counsel, and/or competent ERISA counsel.

### **Financial Interests in Advisory Client Recommendations**

As described in Item 5 – “Fees and Compensation”, in addition to management fees payable and carried interest allocable to CIM and its affiliates, CIM and its affiliates may receive acquisition, disposition and ongoing fees with respect to advisory and related services provided in connection with investments by Advisory Clients.

The Company may have a conflict of interest to the extent that it has an opportunity to earn a fee from an acquisition or disposition by an Advisory Client. However, the Company believes that the management fee offset provisions described in Item 5 and the substantial equity commitment by the Company and its affiliates in Advisory Clients substantially mitigates this incentive. Any fees paid to the Company by a portfolio company or an Advisory Client are required to be on an arm's-length basis and on terms that are no less favorable to the Advisory Client or portfolio company than would be obtained in a transaction with an unaffiliated party. CIM's policies prohibit the allocation of investment opportunities based on anticipated compensation or profits to Carlyle, CIM, any affiliates or their professionals.

Further, CIM may recommend the securities or loan instruments of portfolio companies for acquisition by an Advisory Client where Carlyle, its affiliates (including a portfolio company of a different Advisory Client), or a Carlyle professional renders services to, engages in transactions with, or has a business relationship with (*i.e.*, board seat), and receives fees from, the portfolio company.

In addition, CIM or its affiliates currently own equity interests in four collateralized loan obligation funds to which CIM provides advisory services pursuant to separate collateral management agreements. In the future, CIM (or its affiliates) may own similar interests in other such funds having similar collateral management arrangements. CIM's equity interests in these four funds give it voting rights on certain matters relevant to the funds. On matters involving retention of, and

payments to, the collateral manager (CIM in these cases), CIM does not, and would not be expected to, have any voting rights. On other matters, CIM's voting interest can be significant enough to affect the outcome depending on the governance matter, especially matters that may require a super majority to effectuate a particular outcome, such as an early wind up of a fund, which, if blocked by CIM, would continue the collateral management arrangement and fees to CIM or a Carlyle affiliate. CIM expects that, as an equity owner, its economic interests would in most, if not all, cases align with the economic interests of other equity owners in a fund; however, the possibility exists that CIM could take a position on governance matters that would be adverse to other equity holders and indirectly, any noteholders in these particular collateralized loan obligation funds. Should CIM's interests diverge from the interests of other equity owners, decisions on how to vote CIM's interest will be presented to Carlyle's Conflicts Committee, a committee comprising senior management to help manage conflicts of interest that may arise during the conduct of Carlyle's business, for review and resolution.

### **Allocation of Investments**

When allocating investment opportunities across Advisory Clients, there could be differences in the financial structure of the Advisory Clients potentially participating in the opportunity that could introduce an incentive for CIM to favor one Advisory Client over another.

### **Firm-wide Procedures**

CIM has established trade allocation policies and procedures addressing CIM's duties to allocate investment opportunities among Advisory Clients in a fair and equitable manner. Most investment opportunities that satisfy the investment parameters of a particular Advisory Client will be allocated exclusively to that particular Advisory Client. In certain cases, however, an investment opportunity may be appropriate for more than one Advisory Client. Any such allocation decisions are initially raised with the Investment Committee of the relevant Advisory Client that originated the investment opportunity. That particular Investment Committee, together with the Chief Investment Officer, will review the opportunity to determine if an allocation to any other Advisory Client may be appropriate in the first instance, taking into account, among other things, whether the investment satisfies each of the relevant Advisory Client's investment objectives and the Advisory Client's expected allocation based on its available capital commitments. If an investment opportunity will be allocated, the Chief Investment Officer, will, to the extent practicable, determine in good faith that the allocation is fair and reasonable taking into account the relevant facts and circumstances and parameters of the

Carlyle-sponsored investment vehicle's governing documents (or investment management agreement in the case of a separately managed account). In certain situations, participation of multiple Advisory Clients in a single transaction may require consent of the Investor Advisory Committee or the investors of the participating Advisory Clients (or duly appointed representative in the case of a separately managed account). Allocation decisions are periodically reviewed to determine the reasonableness and fairness of the allocation decisions. CIM's policies prohibit the allocation of investment opportunities based on anticipated compensation or profits to Carlyle, CIM, any affiliates or their professionals.

Parallel and successor Carlyle-sponsored investment vehicles are subject to specialized allocation procedures set forth in the governing agreements of the applicable Advisory Clients. For Carlyle-sponsored parallel investment vehicles, allocation decisions will be made on the basis of the investment vehicles' relative capital commitments, subject to the vehicle's governing documents. Carlyle generally does not introduce successor Carlyle-sponsored investment vehicles until the capital commitments of a predecessor Carlyle-sponsored investment vehicle have been substantially invested. Subject to legal, regulatory and tax considerations, a Carlyle-sponsored successor investment vehicle may only co-invest alongside a predecessor investment vehicle on materially the same terms and conditions, and, if so, investments must be allocated between the two investment vehicles on a basis that is in good faith believed to be fair and reasonable, as determined by the Chief Investment Officer. In making allocations between a Carlyle-sponsored successor and a predecessor investment vehicle, CIM may take into consideration, among other things, the relative capital of the investment vehicles and the investment limitations of the predecessor vehicle. In certain cases, the Investor Advisory Committee may be required to approve any co-investment by a successor investment vehicle in accordance with the terms of the vehicles' governing agreements. In certain cases, where the equity portion of a private equity investment may exceed that which is believed appropriate for one or more Carlyle-sponsored investment vehicles, co-investment opportunities may be offered.

In addition to Carlyle's obligation to invest in investments made by its Advisory Clients, the governing documents of many Advisory Clients permit Carlyle to elect, on an investment-by-investment basis, to invest an additional amount in any investment made by such an Advisory Client up to a specified percentage (generally 5%) of the investment opportunity available to Carlyle.

### Global Market Strategies: Structured Credit Group Allocation Procedures

A Credit Committee generally oversees the selection of investments appropriate for Advisory Clients within the Structured Credit Group. Because multiple Advisory Clients often seek similar investments (*e.g.*, loans), allocating investment opportunities among multiple Structured Credit Advisory Clients is more prevalent relative to the private equity or real assets contexts.

An allocation to an Advisory Client in the Structured Credit Group is prepared via an automated trade order system specifying the Advisory Client(s) that should receive a particular investment opportunity in accordance with the allocation guidelines established by CIM. Generally, initial allocations are prepared on a pro rata basis based upon the assets of the Advisory Client, and, depending on the circumstances, may be augmented, reduced, or excluded for reasons that CIM believes are fair and equitable to the Advisory Clients. CIM may employ other methods of allocation based on the facts and circumstances, including percentage allocation, pro rata by exposure, rotation, and fill rotation.

Allocation methods are documented in the automated trade order system. If an order may be filled in its entirety, the investment will be allocated in accordance with the allocation, unless reallocated, as described below, in a manner that CIM believes is fair and equitable to the Advisory Clients. If a partial fill, the investment is generally allocated on a pro rata basis in accordance with the initial allocation amounts unless reallocated, as described below, in a manner that CIM believes is fair and equitable to the Advisory Clients.

Exceptions, variations in pro rata allocations, and reallocations are documented. For example, orders may be reallocated, especially if a partial fill, but must be documented and the reallocation decision explained to and reviewed by the Firm's Chief Compliance Officer or designee.

Allocations of investment opportunities among Structured Credit Advisory Clients are periodically reviewed and monitored on an ongoing basis by the Global Market Strategies Brokerage Committee to determine the reasonableness and fairness of the allocations. From time to time, allocation issues may arise between Structured Credit Advisory Clients and other Advisory Clients outside of the Structured Credit Group. CIM seeks to allocate such investments in a fair and reasonable manner in accordance with policies established by the Company.

### Global Real Estate Allocation Procedures

Certain Carlyle-sponsored funds within the Firm's Global Real Estate Group invest in real estate mortgage-backed securities ("RMBS"). When RMBS investment opportunities are available to more than one Advisory Client, then such investments generally are allocated in a manner determined to be fair and reasonable, taking into consideration the relative amounts of capital available for investment, the diversification of each Advisory Client and such other considerations deemed relevant by Carlyle in good faith.

### Hedge Fund Competitive Activities

As noted in Item 4, Carlyle has acquired a 55% interest in Claren Road. Carlyle may in the future form or have a financial or operational interest in the management of one or more additional hedge funds or similar alternative investment vehicles. Claren Road and such other vehicles may be permitted to allocate a portion of their portfolios to long-dated, illiquid, restricted or other similar securities and investment opportunities (which may include mezzanine, distressed debt and equity, high-yield debt, bank loans and private-equity investments), and whose investment strategies may therefore overlap with those of the funds advised by CIM. It is therefore possible that Claren Road and such other vehicles may independently consider the same investment opportunities as the Advisory Clients, and thereby, on any given occasion, compete with Carlyle for the same investment opportunity.

### **Possession of Material, Non-Public Information and other Trading Restrictions**

Carlyle espouses a management philosophy of collaboration and information sharing among investment professionals to create a unified global network. The Firm, its affiliates, and their professionals may come into contact with material, non-public information in connection with their activities for Carlyle, CIM, or their affiliates. The Firm has established policies and procedures to prevent the abuse of material, non-public information, which includes procedures for, among other things, the use and maintenance of restricted trading lists. Under no circumstances may a professional trade on material, non-public information for his or her own account, the accounts of certain family members or the account of an Advisory Client.

Although the Firm has historically imposed information barriers only in limited circumstances to restrict the internal flow of material, non-public information across the enterprise, effective January 1, 2011, Carlyle erected an information barrier to segregate the flow of material, non-public information between the Global Market Strategies Group and the rest of the Firm. The purpose of this information barrier is,

among other things, to insulate material, non-public information, such that the investment activities of the Global Market Strategies Group, on the one hand, and the rest of the Firm, on the other hand, are not otherwise restricted because one business unit may have material, non-public information that would be imputed to another business unit in the absence of an information barrier. Carlyle also may from time to time erect information barriers on an interim basis for reasons of insulating material, non-public information. For example, effective December 31, 2010, Carlyle erected an information barrier between Claren Road and Carlyle, which is expected to be in place while the operations of Claren Road are integrated into the Global Market Strategies Group. Similarly, Carlyle may decide to remove information barriers. Carlyle has established policies and procedures regarding the implementation and operation of information barriers and trains its professionals on such policies and procedures.

The establishment and maintenance of the information barriers discussed above means that an Advisory Client within the Global Market Strategies Group will generally not be able to use, act on or otherwise be aware of confidential information otherwise known by or in the possession of the rest of the Firm (and vice-versa), and collaboration between personnel of the Global Market Strategies Group on the one hand, and personnel with the rest of the Firm, on the other, may be limited, reducing potential synergies. Likewise, where an information barrier is not in place, broad restrictions on trading, whether within a business unit or across the Firm, can have an adverse effect on Advisory Clients. That is, CIM or an affiliate may not be able to acquire a particular security for the benefit of an Advisory Client because the entire business unit or organization may be deemed to be in receipt of material, non-public information. Similarly, in such circumstances, CIM or an affiliate may not be able to dispose of a security owned by an Advisory Client, even in a declining market, until the information becomes publicly available or no longer material and the security is no longer restricted from trading.

Similarly, it is also anticipated that an information barrier will be erected between Carlyle and AlpInvest, restricting the flow of information between Carlyle and AlpInvest (which will carry out its investment operations independently of Carlyle).

## **Item 12. Brokerage Practices**

### **Broker Selection**

The Company has discretion to select brokers and dealers to execute securities transactions for Advisory Clients. The Company is obligated by law and under its investment management agreements to seek to obtain the best prices and executions

for orders executed for Advisory Clients, taking into account quantitative and qualitative factors affecting the execution quality of portfolio transactions. In particular, the Company reviews factors, such as the experience of the broker or the dealer, its ability to handle the order to the best advantage of the Advisory Client, the nature of the investments to be bought or sold, special circumstances affecting the instrument (*e.g.*, redemption features), and the overall price of the order. As a result, although CIM will seek competitive commissions and spreads, it may not necessarily obtain the most competitive price/commission/spread for portfolio transactions. From time to time, brokerage firms may provide services to Carlyle in addition to securities execution. In particular, certain large investment banks may provide estate planning services to certain partners of Carlyle in the absence of charging fees for these services.

Portfolio trades of certain investment vehicles, generally within Global Market Strategies, can be expected to generate commissions, mark-ups/mark-downs, and other transaction charges that each particular fund or separate account is responsible for paying. CIM has complete discretion in deciding the brokers and dealers to execute client transactions and the fees that will be paid to selected broker-dealers for their services. CIM seeks to obtain best execution of client transactions based on a number of factors that include net price for the order, experience of the broker-dealer, order handling ability (particularly block orders), and the nature of the investments to be bought or sold. Global Market Strategies maintains approved broker-dealer lists and the Global Market Strategies Brokerage Committee meets periodically to evaluate the execution capabilities of approved broker-dealers and maintain efforts to seek best execution for their respective client transactions.

In assessing the quality of execution for client transactions, the Global Market Strategies Brokerage Committee will consider the full range of services available from and the characteristics of each broker-dealer, including, but not limited to execution capabilities, responsiveness, trading experience, reputation and integrity, overall reliability, access to underwritten offerings and secondary market trades, and the value of any “research” services provided to CIM. Typically, trade allocations are made to full service broker-dealers that provide research reports (typically on an unsolicited basis), trade seminars, or access to certain professionals in connection with portfolio transactions. From time to time and under certain circumstances, brokerage firms may pay for seminars, travel to such seminars, and lodging and entertainment of Carlyle professionals. Because these benefits, while providing Carlyle employees opportunities for education and fostering of business relationships, can create potential conflicts of interest, the compliance department assesses the types of research or other services that are provided (whether solicited or unsolicited) to determine if they are appropriate under the circumstances and if the

provision of such research or services appears to have had any effect on the execution quality for client accounts.

From time to time, the Global Market Strategies Group will engage in transactions with broker-dealers that also have other dealings with Carlyle or its affiliates, including investor referrals and investments as Advisory Clients. Such business relationships could present a potential conflict of interest for the Company. However, the Global Market Strategies Group performs an analysis and review of each broker-dealer's trading and execution capabilities as part of its requirement to seek best execution. That analysis and review is presented to the Global Market Strategies Brokerage Committee for assessment. In the context of investment activity outside of these groups, the Company periodically reviews its relationships and levels of business allocated to key service providers, especially investment banks.

#### **Bunching or Aggregating Trades**

Structured Credit Advisory Client trades may be aggregated if aggregation is believed to benefit the client and to be consistent with CIM's obligation to seek best execution. CIM is not obligated to aggregate Advisory Client trades, however, and there may be reasons, such as Advisory Client specifications or logistics of the trade itself, where aggregation is not possible. In such situations, the inability to aggregate the trade could result in an increase in transaction costs for the Advisory Client.

CIM may trade the same instruments for multiple Advisory Clients with a particular broker throughout the day. Where possible, the price at which that particular broker handles these multiple orders generally will be averaged among the multiple Advisory Client accounts during a trading day. Trades with a particular broker that occur in the same securities for multiple Advisory Clients on the same day may be averaged across multiple Advisory Client accounts if determined by CIM to be fair, reasonable and appropriate under the circumstances. All exceptions to CIM's policy on the aggregation of trades must be approved by the Firm's Chief Compliance Officer or designee.

### **Item 13. Review of Accounts**

#### **Oversight and Monitoring**

The portfolio investments of certain Advisory Clients are regularly reviewed by a team of investment professionals. Depending on the Advisory Client, the team generally includes principal executive officers of CIM, the co-founders of Carlyle, Managing Directors and other investment professionals. These professionals

monitor operations, overall performance, financial performance, and strategic direction of each portfolio company owned by the Advisory Clients.

The specific parameters relating to the oversight and monitoring of the portfolio investments of the Advisory Clients for which there is shared oversight (*i.e.*, joint ventures) are set forth in the related offering documents.

The portfolio investments in leveraged bank loans, high yield debt, distressed debt and equity, and other mezzanine securities made by certain of the Advisory Clients are monitored by professionals at Carlyle under an organizational structure deemed appropriate to provide oversight. The portfolio assets are reviewed and monitored consistent with trading guidelines and events in the capital markets.

### **Reports to Clients**

Investors in Carlyle-sponsored and co-sponsored Advisory Clients (excluding certain Global Market Strategies investment vehicles) typically receive quarterly financial reports and audited annual reports. Investors have the ability to access these reports via a password-protected website. Each of the Global Market Strategies Advisory Clients is required to fulfill reporting obligations to investors based on the terms and conditions of the particular Advisory Client organizational documents (or investment management agreement in the case of a separately managed account). Certain of the Global Market Strategies Advisory Clients deliver annual audited financial statements to investors. Depending on the particular Advisory Client, investors may receive monthly reports or letters, quarterly financial and capital account statements, and semi-annual reports. Investors in Carlyle-sponsored investment vehicles also receive an annual report of Carlyle. Reports to separately managed account clients are based on the terms of the particular investment management agreement.

Certain investors may have the right to obtain information relating to an Advisory Client. Accordingly, such investors may possess information regarding the business and affairs of an Advisory Client that may not be known to other investors. As a result, certain investors may be able to take actions on the basis of such information which, in the absence of such information, other investors do not take.

For new Advisory Clients or investors in Carlyle-sponsored investment vehicles, a copy of this Brochure is delivered prior to or at the time of entering into an advisory contract.

#### **Item 14. Client Referrals and Other Compensation**

As described in Item 5 – “Fees and Compensation”, in addition to management fees payable and carried interest allocable to CIM and its affiliates, CIM and its affiliates may receive acquisition, disposition and ongoing fees with respect to advisory and related services provided in connection with investments by Advisory Clients.

CIM and its affiliates may enter into cash compensation arrangements with TCG Securities, unaffiliated placement agents or third parties for introducing investors to Carlyle in respect of an Advisory Client. Any sales charge associated therewith will ultimately be payable by CIM or its affiliates, either directly or through an offset of the management fee payable by the relevant Advisory Client.

In accordance with the Company’s policies, no investor may bear any portion of any fee paid to any third-party solicitor with respect to such investment (whether in the form of higher management fees or other types of fees) without the consent of the Firm’s General Counsel, Chief Financial Officer and Operating Committee.

#### **Item 15. Custody**

CIM uses unaffiliated, qualified, third-party custodians to hold the assets of its Advisory Clients in a manner that it believes complies with current SEC standards and guidance. For example, these qualified custodians maintain the client assets in a manner that segregates them from assets for other clients of the custodian.

CIM is deemed to have custody of the underlying assets of many of its Advisory Clients. CIM relies on an exception available to “pooled investment vehicles” from the reporting and surprise audit obligations imposed by the SEC’s custody rule. In addition to holding client assets with an unaffiliated, qualified, third-party custodian, these client assets (where CIM is deemed to have custody) are generally also subject to a year-end audit by a major accounting firm that is a member of, and examined by, the Public Company Accounting Oversight Board (“PCAOB”). The audited financial statements are then provided to the underlying investors of these Advisory Clients within 120 days of the end of the fiscal year.

#### **Item 16. Investment Discretion**

Typically, CIM provides investment advice to its Advisory Clients on a discretionary basis, either directly or indirectly through sub-advisory arrangements. An affiliate of CIM, typically the general partner of the applicable Advisory Client, accepts discretionary investment authority for each Advisory Client. Generally this

discretion is subject only to the investment guidelines set forth in the governing agreements (or investment management agreement in the case of a separately managed account) of an Advisory Client. Such governing agreements generally expressly provide that the applicable general partner has the authority to make all decisions concerning the investigation, evaluation, selection, negotiation, structuring, commitment to, monitoring of and disposition of investments.

### **Item 17. Voting Client Securities**

Because CIM has, or will accept, authority to vote public company securities and other debt instruments (*e.g.*, loans) held by an Advisory Client, it has adopted policies and procedures (the “Proxy Voting Policies and Procedures”) that it believes are reasonably designed to comply with the requirements of the Advisers Act. The Proxy Voting Policies and Procedures reflect CIM’s commitment to vote such instruments in a manner consistent with the best interests of the Advisory Clients.

Under the Proxy Voting Policies and Procedures, unless faced with a conflict of interest between or among Advisory Clients, CIM will vote proxies in a manner that serves the best interest of its Advisory Clients, as determined by the Firm in its discretion, taking into account relevant factors, including (i) the impact on the value of the securities owned by the Advisory Client and the returns on those securities; (ii) alignment of portfolio company management’s interest with the Advisory Client’s interest, including establishing appropriate incentives for management; (iii) the ongoing relationship between the Advisory Client and the portfolio companies in which it invests, including the continued or increase availability of portfolio information; (iv) industry business and practices; and (v) the requirements imposed on Carlyle in the Advisory Client operating agreements.

CIM reviews each proposal submitted for a vote on a case-by-case basis to determine whether it is in the best interest of the applicable Advisory Client. As a result, depending on the Advisory Client’s particular circumstances, CIM may vote one Advisory Client’s securities differently than it votes those of another Advisory Client, or may vote differently on various proposals, even though the securities or proposals are similar (or identical). In some instances, CIM may determine that it is in the Advisory Client’s best interest for CIM to “abstain” from voting or not to vote at all, and will do so accordingly.

At times, conflicts may arise between the interest of an Advisory Client, on the one hand, and the interest of either another Advisory Client or Carlyle or its affiliates on the other hand in consideration of a proxy vote. For example, a vote could arise in relation to a single company that (i) has issued stock to an Advisory Client with a

buyout investment mandate, and (ii) has issued bonds or other debt instruments that are owned, in part, by an Advisory Client that invests primarily in debt instruments. To address such potential conflicts, CIM follows the procedures outlined in the Proxy Voting Policies and Procedures, which include the potential involvement of the Firm's General Counsel, the Chief Compliance Officer and/or the Conflicts Committee, a committee comprising senior management to help manage conflicts of interest that may arise during the conduct of Carlyle's business. The Proxy Voting Policies and Procedures require that in all situations involving a potential conflict between two Advisory Clients, the vote will be made without regard to the Firm's actual or anticipated compensation.

Proxy voting reports, identifying how proxies were voted where Carlyle has been delegated proxy voting authority, and CIM's Proxy Voting Policies and Procedures are available upon written request to Carlyle Investment Management L.L.C., 1001 Pennsylvania Avenue, NW, Suite 220 South, Washington, DC, 20004, Attn: Investor Relations.

#### **Item 18. Financial Information**

At this time, CIM is not aware of any financial condition that could impair CIM's ability to meet its contractual obligations to its clients. CIM has not been the subject of any bankruptcy petitions, including in the past ten years.

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Attachment PSC-014(c).4

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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**ADV Part 1A, Page 1**

**WARNING:** Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must keep this form updated by filing periodic amendments. See Form ADV General Instruction 3.

**Item 1 Identifying Information**

Responses to this Item tell us who you are, where you are doing business, and how we can contact you.

- A. Your full legal name (if you are a sole proprietor, your last, first, and middle names):  
CARLYLE INVESTMENT MANAGEMENT L.L.C.
- B. Name under which you primarily conduct your advisory business, if different from Item 1.A.  
CARLYLE INVESTMENT MANAGEMENT L.L.C.  
*List on Section 1.B. of Schedule D any additional names under which you conduct your advisory business.*
- C. If this filing is reporting a change in your legal name (Item 1.A.) or primary business name (Item 1.B.), enter the new name and specify whether the name change is of  
 your legal name or  your primary business name:
- D. If you are registered with the SEC as an investment adviser, your SEC file number: 801- 52462
- E. If you have a number ("CRD Number") assigned by FINRA's CRD system or by the IARD system, your CRD number: 111128  
*If your firm does not have a CRD number, skip this Item 1.E. Do not provide the CRD number of one of your officers, employees, or affiliates.*

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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**Item 1 Identifying Information (Continued)**F. *Principal Office and Place of Business*

(1) Address (do not use a P.O. Box):

Number and Street 1:

Number and Street 2:

1001 PENNSYLVANIA AVENUE, N.W.

City:

State:

Country:

ZIP+4/Postal Code:

WASHINGTON

DC

UNITED STATES

20004-2505

If this address is a private residence, check this box: 

*List on Section 1.F. of Schedule D any office, other than your principal office and place of business, at which you conduct investment advisory business. If you are applying for registration, or are registered, with one or more state securities authorities, you must list all of your offices in the state or states to which you are applying for registration or with whom you are registered. If you are applying for registration, or are registered only, with the SEC, list the largest five offices in terms of numbers of employees.*

(2) Days of week that you normally conduct business at your *principal office and place of business*:

Monday-Friday  Other:

Attachment PSC-014(c).4

Normal business hours at this location:

9:00 A.M. TO 6:00 P.M.

(3) Telephone number at this location:

202-729-5626

(4) Facsimile number at this location:

202-729-5266

G. Mailing address, if different from your *principal office and place of business* address:

Number and Street 1:

Number and Street 2:

City:

State:

Country:

ZIP+4/Postal Code:

If this address is a private residence, check this box:

H. If you are a sole proprietor, state your full residence address, if different from your *principal office and place of business* address in Item 1.F.:

Number and Street 1:

Number and Street 2:

City:

State:

Country:

ZIP+4/Postal Code:

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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### Item 1 Identifying Information (Continued)

I. Do you have World Wide Web site addresses? YES NO

*If "yes," list these addresses on Section 1.I. of Schedule D. If a web address serves as a portal through which to access other information you have published on the World Wide Web, you may list the portal without listing addresses for all of the other information. Some advisers may need to list more than one portal address. Do not provide individual electronic mail addresses in response to this Item.*

J. Contact Employee:

Name:

CATHERINE ZIOBRO

Title:

CHIEF COMPLIANCE OFFICER

Telephone Number:

202-729-5597

Facsimile Number:

202-729-5266

Number and Street 1:

1001 PENNSYLVANIA AVENUE, NW

Number and Street 2:

SUITE 220 SOUTH

City:

WASHINGTON

State:

DC

Country:

UNITED STATES

ZIP+4/Postal Code:

20004-2505

Electronic mail (e-mail) address, if contact *employee* has one:

CATHERINE.ZIOBRO@CARLYLE.COM

*The contact employee should be an employee whom you have authorized to receive information and respond to questions about this Form ADV.*

YES NO

K. Do you maintain some or all of the books and records you are required to keep under Section 204 of the Advisers Act, or similar state law, somewhere other than your *principal office and place of business*?

If "yes," complete Section 1.K. of Schedule D.

Attachment PSC-014(c).4

YES NO

- L. Are you registered with a *foreign financial regulatory authority*?

Answer "no" if you are not registered with a foreign financial regulatory authority, even if you have an affiliate that is registered with a foreign financial regulatory authority. If "yes", complete Section 1.L. of Schedule D.

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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### Item 2 SEC Registration

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2 only if you are applying for SEC registration or submitting an *annual updating amendment* to your SEC registration.

- A. To register (or remain registered) with the SEC, you must check at least one of the Items 2.A(1) through 2.A(11), below. If you are submitting an *annual updating amendment* to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A(12). You:

- (1) have *assets under management* of \$25 million (in U.S. dollars) or more;

*See Part 1A Instruction 2.a. to determine whether you should check this box.*

- (2) have your *principal office and place of business* in Wyoming;

- (3) have your *principal office and place of business* outside the United States;

- (4) are an investment adviser (or sub-adviser) to an investment company registered under the Investment Company Act of 1940;

*See Part 1A Instruction 2.b. to determine whether you should check this box.*

- (5) have been designated as a nationally recognized statistical rating organization;

*See Part 1A Instruction 2.c. to determine whether you should check this box.*

- (6) are a pension consultant that qualifies for the exemption in rule 203A-2(b);

*See Part 1A Instruction 2.d. to determine whether you should check this box.*

- (7) are relying on rule 203A-2(c) because you are an investment adviser that *controls*, is *controlled* by, or is under common *control* with, an investment adviser that is registered with the SEC, and your *principal office and place of business* is the same as the registered adviser;

*See Part 1A Instruction 2.e. to determine whether you should check this box. If you check this box, complete Section 2.A(7) of Schedule D.*

- (8) are a newly formed adviser relying on rule 203A-2(d) because you expect to be eligible for SEC registration within 120 days;

*See Part 1A Instruction 2.f. to determine whether you should check this box. If you check this box, complete Section 2.A(8) of Schedule D.*

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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### Item 2 SEC Registration (Continued)

(9) are a multi-state adviser relying on rule 203A-2(e);

*See Part 1A Instruction 2.g. to determine whether you should check this box. If you check this box, complete Section 2.A(9) of Schedule D.*

(10) are an Internet investment adviser relying on rule 203A-2(f);

*See Part 1A Instructions 2.h. to determine whether you should check this box.*

(11) have received an SEC *order* exempting you from the prohibition against registration with the SEC;

*If you checked this box, complete Section 2.A(11) of Schedule D.*

(12) are no longer eligible to remain registered with the SEC.

*See Part 1A Instructions 2.i. to determine whether you should check this box.*

B. Under state laws, SEC-registered advisers may be required to provide to *state securities authorities* a copy of the Form ADV and any amendments they file with the SEC. These are called *notice filings*. If this is an initial application, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings you submit to the SEC. If this is an amendment to direct your *notice filings* to additional state(s), check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings you submit to the SEC. If this is an amendment to your registration to stop your *notice filings* from going to state(s) that currently receive them, uncheck the box(es) next to those state(s).

<input type="checkbox"/> AL	<input type="checkbox"/> ID	<input type="checkbox"/> MO	<input type="checkbox"/> PA
<input type="checkbox"/> AK	<input type="checkbox"/> IL	<input type="checkbox"/> MT	<input type="checkbox"/> PR
<input type="checkbox"/> AZ	<input type="checkbox"/> IN	<input type="checkbox"/> NE	<input type="checkbox"/> RI
<input type="checkbox"/> AR	<input type="checkbox"/> IA	<input type="checkbox"/> NV	<input type="checkbox"/> SC
<input type="checkbox"/> CA	<input type="checkbox"/> KS	<input type="checkbox"/> NH	<input type="checkbox"/> SD
<input checked="" type="checkbox"/> CO	<input type="checkbox"/> KY	<input type="checkbox"/> NJ	<input type="checkbox"/> TN
<input type="checkbox"/> CT	<input type="checkbox"/> LA	<input type="checkbox"/> NM	<input type="checkbox"/> TX
<input type="checkbox"/> DE	<input type="checkbox"/> ME	<input type="checkbox"/> NY	<input type="checkbox"/> UT
<input type="checkbox"/> DC	<input type="checkbox"/> MD	<input checked="" type="checkbox"/> NC	<input type="checkbox"/> VT
<input type="checkbox"/> FL	<input type="checkbox"/> MA	<input type="checkbox"/> ND	<input type="checkbox"/> VI
<input type="checkbox"/> GA	<input type="checkbox"/> MI	<input type="checkbox"/> OH	<input type="checkbox"/> VA
<input type="checkbox"/> GU	<input type="checkbox"/> MN	<input type="checkbox"/> OK	<input type="checkbox"/> WA
<input type="checkbox"/> HI	<input type="checkbox"/> MS	<input type="checkbox"/> OR	<input type="checkbox"/> WV

Attachment PSC-014(c).4  
WI

*If you are amending your registration to stop your notice filings from going to a state that currently receives them and you do not want to pay that state's notice filing fee for the coming year, your amendment must be filed before the end of the year (December 31).*

**Item 3 Form Of Organization**

A. How are you organized?

- Corporation     Sole Proprietorship     Limited Liability Partnership (LLP)  
 Partnership     Limited Liability Company (LLC)     Other (specify):

*If you are changing your response to this Item, see Part 1A Instruction 4.*

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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**Item 3 Form Of Organization (Continued)**

B. In what month does your fiscal year end each year?

December

C. Under the laws of what state or country are you organized?

DELAWARE

*If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.*

*If you are changing your response to this Item, see Part 1A Instruction 4.*

**Item 4 Successions**

A. Are you, at the time of this filing, succeeding to the business of a registered investment adviser?

YES NO

*If "yes," complete Item 4.B. and Section 4 of Schedule D.*

B. Date of Succession: (MM/DD/YYYY)

*If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.*

**Item 5 Information About Your Advisory Business**

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly-formed advisers for completing this Item 5.

EmployeesA. Approximately how many *employees* do you have? Include full and part-time *employees* but do not include any clerical workers.

- 1- 5     6-10     11-50     51-250     251-500  
 501-1,000     More than 1,000    If more than 1,000, how many?  
 (round to the nearest 1,000)



- (8) Corporations or other businesses not listed above   Attachment PSC-014(c)(4)
- (9) State or municipal *government entities*
- (10) Other:

*The category "individuals" includes trusts, estates, 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.*

*Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, check "None" in response to Item 5.D(4).*

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### Item 5 Information About Your Advisory Business (Continued)

#### Compensation Arrangements

E. You are compensated for your investment advisory services by (check all that apply):

- (1) A percentage of assets under your management
- (2) Hourly charges
- (3) Subscription fees (for a newsletter or periodical)
- (4) Fixed fees (other than subscription fees)
- (5) Commissions
- (6) *Performance-based fees*
- (7) Other (specify):

#### Assets Under Management

- |   | YES                              | NO                    |
|---|----------------------------------|-----------------------|
| F. (1) Do you provide continuous and regular supervisory or management services to securities portfolios? | <input checked="" type="radio"/> | <input type="radio"/> |
| (2) If yes, what is the amount of your assets under management and total number of accounts?              |                                  |                       |
| Discretionary:  | (a) \$ 77900000000 .00           | (d) 390               |
| Non-Discretionary:  | (b) \$ 0 .00                     | (e) 0                 |
| Total:  | (c) \$ 77900000000 .00           | (f) 390               |

*Part 1A Instruction 5.b. explains how to calculate your assets under management. You must follow these instructions carefully when completing this Item.*

#### Advisory Activities

G. What type(s) of advisory services do you provide? Check all that apply.

- (1) Financial planning services
- (2) Portfolio management for individuals and/or small businesses
- (3) Portfolio management for investment companies
- (4) Portfolio management for businesses or institutional *clients* (other than investment companies)
- (5) Pension consulting services
- (6) Selection of other advisers

- (7) Publication of periodicals or newsletters
- (8) Security ratings or pricing services
- (9) Market timing services
- (10) Other (specify):

Attachment PSC-014(c).4

*Do not check Item 5.G(3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940.*

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### Item 5 Information About Your Advisory Business (Continued)

H. If you provide financial planning services, to how many *clients* did you provide these services during your last fiscal year?

- |                               |                               |                                     |   |                              |
|-------------------------------|-------------------------------|-------------------------------------|---|------------------------------|
| <input type="radio"/> 0       | <input type="radio"/> 1-10    | <input type="radio"/> 11-25         | <input type="radio"/> 26-50                               | <input type="radio"/> 51-100 |
| <input type="radio"/> 101-250 | <input type="radio"/> 251-500 | <input type="radio"/> More than 500 | If more than 500, how many?<br>(round to the nearest 500) |                              |

I. If you participate in a *wrap fee program*, do you (check all that apply):

- (1) *sponsor* the *wrap fee program* ?
- (2) act as a portfolio manager for the *wrap fee program*?

*If you are a portfolio manager for a wrap fee program, list the names of the programs and their sponsors in Section 5.I(2) of Schedule D.*

*If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee program, do not check either Item 5.I(1) or 5.I(2).*

### Item 6 Other Business Activities

In this Item, we request information about your other business activities.

A. You are actively engaged in business as a (check all that apply):

- (1) Broker-dealer
- (2) Registered representative of a broker-dealer
- (3) Futures commission merchant, commodity pool operator, or commodity trading advisor
- (4) Real estate broker, dealer, or agent
- (5) Insurance broker or agent
- (6) Bank (including a separately identifiable department or division of a bank)
- (7) Other financial product salesperson (specify):

YES NO

B. (1) Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?  YES  NO

(2) If yes, is this other business your primary business?  YES  NO

*If "yes," describe this other business on Section 6.B. of Schedule D.*

Attachment PSC-014(c).4 YES NO

(3) Do you sell products or provide services other than investment advice to your advisory *clients*?  

## FORM ADV

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#### Item 7 Financial Industry Affiliations

In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your *clients*.

Item 7 requires you to provide information about you and your *related persons*. Your *related persons* are all of your *advisory affiliates* and any *person* that is under common *control* with you.

A. You have a *related person* that is a (check all that apply):

- (1) broker-dealer, municipal securities dealer, or government securities broker or dealer
- (2) investment company (including mutual funds)
- (3) other investment adviser (including financial planners)
- (4) futures commission merchant, commodity pool operator, or commodity trading advisor
- (5) banking or thrift institution
- (6) accountant or accounting firm
- (7) lawyer or law firm
- (8) insurance company or agency
- (9) pension consultant
- (10) real estate broker or dealer
- (11) sponsor or syndicator of limited partnerships

*If you checked Item 7.A(3), you must list on Section 7.A. of Schedule D all your related persons that are investment advisers. If you checked Item 7.A(1), you may elect to list on Section 7.A. of Schedule D all your related persons that are broker-dealers. If you choose to list a related broker-dealer, the IARD will accept a single Form U-4 to register an investment adviser representative who also is a broker-dealer agent ("registered rep") of that related broker-dealer.*

YES NO

- B. Are you or any *related person* a general partner in an *investment-related* limited partnership or manager of an *investment-related* limited liability company, or do you advise any other "private fund" as defined under SEC rule 203(b)(3)-1?

*If "yes," for each limited partnership or limited liability company, or (if applicable) private fund, complete Section 7.B. of Schedule D. If, however, you are an SEC-registered adviser and you have related persons that are SEC-registered advisers who are the general partners of limited partnerships or the managers of limited liability companies, you do not have to complete Section 7.B. of Schedule D with respect to those related advisers' limited partnerships or limited liability companies.*

*To use this alternative procedure, you must state in the Miscellaneous Section of Schedule D: (1) that you have related SEC-registered investment advisers that manage limited partnerships or limited liability companies that are not listed in Section 7.B. of your Schedule D; (2) that complete and accurate information about those limited partnerships or limited liability companies is available in Section 7.B. of*

Schedule D of the Form ADVs of your related SEC-registered advisers; and (3) whether your clients are solicited to invest in any of those limited partnerships or limited liability companies.

### Item 8 Participation or Interest in *Client* Transactions

In this Item, we request information about your participation and interest in your *clients'* transactions. Like Item 7, this information identifies areas in which conflicts of interest may occur between you and your *clients*.

Like Item 7, Item 8 requires you to provide information about you and your *related persons*.

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### Item 8 Participation or Interest in *Client* Transactions (Continued)

#### Proprietary Interest in *Client* Transactions

- | A. Do you or any <i>related person</i> :  | Yes                              | No                               |
|---|----------------------------------|----------------------------------|
| (1) buy securities for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)?  | <input checked="" type="radio"/> | <input type="radio"/>            |
| (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory <i>clients</i> ?  | <input checked="" type="radio"/> | <input type="radio"/>            |
| (3) recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A(1) or (2))? | <input type="radio"/>            | <input checked="" type="radio"/> |

#### Sales Interest in *Client* Transactions

- | B. Do you or any <i>related person</i> :   | Yes                              | No                               |
|--|----------------------------------|----------------------------------|
| (1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory <i>client</i> securities are sold to or bought from the brokerage customer (agency cross transactions)?        | <input type="radio"/>            | <input checked="" type="radio"/> |
| (2) recommend purchase of securities to advisory <i>clients</i> for which you or any <i>related person</i> serves as underwriter, general or managing partner, or purchaser representative?  | <input checked="" type="radio"/> | <input type="radio"/>            |
| (3) recommend purchase or sale of securities to advisory <i>clients</i> for which you or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)? | <input checked="" type="radio"/> | <input type="radio"/>            |

#### Investment or Brokerage Discretion

- | C. Do you or any <i>related person</i> have <i>discretionary authority</i> to determine the:         | Yes                              | No                    |
|--|----------------------------------|-----------------------|
| (1) securities to be bought or sold for a <i>client's</i> account?                                   | <input checked="" type="radio"/> | <input type="radio"/> |
| (2) amount of securities to be bought or sold for a <i>client's</i> account?                         | <input checked="" type="radio"/> | <input type="radio"/> |
| (3) broker or dealer to be used for a purchase or sale of securities for a <i>client's</i> account?  | <input checked="" type="radio"/> | <input type="radio"/> |
| (4) commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions? | <input checked="" type="radio"/> | <input type="radio"/> |

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### Item 8 Participation or Interest in *Client* Transactions (Continued)

- D. Do you or any *related person* recommend brokers or dealers to *clients*? Attachment PSC-014(c).4
- E. Do you or any *related person* receive research or other products or services other than execution from a broker-dealer or a third party in connection with *client* securities transactions?
- F. Do you or any *related person*, directly or indirectly, compensate any *person* for *client* referrals?

*In responding to this Item 8.F., consider in your response all cash and non-cash compensation that you or a related person gave any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.*

### Item 9 Custody

In this Item, we ask you whether you or a *related person* has *custody* of *client* assets. If you are registering or registered with the SEC and you deduct your advisory fees directly from your *clients'* accounts but you do not otherwise have *custody* of your *clients'* funds or securities, you may answer "no" to Item 9A.(1) and 9A.(2).

- |   | Yes                              | No                               |
|---|----------------------------------|----------------------------------|
| A. Do you have <i>custody</i> of any advisory <i>clients'</i> :   |                                  |                                  |
| (1) cash or bank accounts?  | <input checked="" type="radio"/> | <input type="radio"/>            |
| (2) securities?   | <input checked="" type="radio"/> | <input type="radio"/>            |
| B. Do any of your <i>related persons</i> have <i>custody</i> of any of your advisory <i>clients'</i> :  |                                  |                                  |
| (1) cash or bank accounts?  | <input checked="" type="radio"/> | <input type="radio"/>            |
| (2) securities?   | <input checked="" type="radio"/> | <input type="radio"/>            |
| C. If you answered "yes" to either Item 9.B(1) or 9.B(2), is that <i>related person</i> a broker-dealer registered under Section 15 of the Securities Exchange Act of 1934? | <input type="radio"/>            | <input checked="" type="radio"/> |

### Item 10 Control Persons

In this Item, we ask you to identify every *person* that, directly or indirectly, *controls* you.

If you are submitting an initial application, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule B (or both) that you filed with your initial application, you must complete Schedule C.

	YES	NO
Does any <i>person</i> not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, <i>control</i> your management or policies?	<input type="radio"/>	<input checked="" type="radio"/>

*If yes, complete Section 10 of Schedule D.*

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### Item 11 Disclosure Information

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your *advisory affiliates*. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below.

Your *advisory affiliates* are: (1) all of your current *employees* (other than *employees* performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any *person* performing similar functions); and (3) all *persons* directly or indirectly *controlling* you or *controlled* by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your *advisory affiliates* are.

Attachment PSC-014(c).4

If you are registered or registering with the SEC, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A(1), 11.A(2), 11.B(1), 11.B(2), 11.D(4), and 11.H(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.

For "yes" answers to the following questions, complete a Criminal Action DRP:

- |  | YES                   | NO                               |
|--|-----------------------|----------------------------------|
| A. In the past ten years, have you or any <i>advisory affiliate</i> :  |                       |                                  |
| (1) been convicted of or plead guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any <i>felony</i> ? | <input type="radio"/> | <input checked="" type="radio"/> |
| (2) been <i>charged</i> with any <i>felony</i> ?   | <input type="radio"/> | <input checked="" type="radio"/> |

If you are registered or registering with the SEC, you may limit your response to Item 11.A(2) to charges that are currently pending.

- |  |                       |                                  |
|--|-----------------------|----------------------------------|
| B. In the past ten years, have you or any <i>advisory affiliate</i> :  |                       |                                  |
| (1) been convicted of or plead guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses? | <input type="radio"/> | <input checked="" type="radio"/> |
| (2) been <i>charged</i> with a <i>misdemeanor</i> listed in 11.B(1)?   | <input type="radio"/> | <input checked="" type="radio"/> |

If you are registered or registering with the SEC, you may limit your response to Item 11.B(2) to charges that are currently pending.

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### Item 11 Disclosure Information (Continued)

For "yes" answers to the following questions, complete a Regulatory Action DRP:

- |  | YES                   | NO                               |
|--|-----------------------|----------------------------------|
| C. Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:  |                       |                                  |
| (1) <i>found</i> you or any <i>advisory affiliate</i> to have made a false statement or omission?  | <input type="radio"/> | <input checked="" type="radio"/> |
| (2) <i>found</i> you or any <i>advisory affiliate</i> to have been <i>involved</i> in a violation of SEC or CFTC regulations or statutes?  | <input type="radio"/> | <input checked="" type="radio"/> |
| (3) <i>found</i> you or any <i>advisory affiliate</i> to have been a cause of an <i>investment-related</i> business having its authorization to do business denied, suspended, revoked, or restricted? | <input type="radio"/> | <input checked="" type="radio"/> |
| (4) entered an <i>order</i> against you or any <i>advisory affiliate</i> in connection with <i>investment-related</i> activity?  | <input type="radio"/> | <input checked="" type="radio"/> |
| (5) imposed a civil money penalty on you or any <i>advisory affiliate</i> , or <i>ordered</i> you or any <i>advisory affiliate</i> to cease and desist from any activity?                              | <input type="radio"/> | <input checked="" type="radio"/> |

- D. Has any other federal regulatory agency, any state regulatory agency, or any *foreign financial regulatory authority*:
- (1) ever *found* you or any *advisory affiliate* to have made a false statement or omission, or been dishonest, unfair, or unethical?
  - (2) ever *found* you or any *advisory affiliate* to have been *involved* in a violation of *investment-related* regulations or statutes?
  - (3) ever *found* you or any *advisory affiliate* to have been a cause of an *investment-related* business having its authorization to do business denied, suspended, revoked, or restricted?
  - (4) in the past ten years, entered an *order* against you or any *advisory affiliate* in connection with an *investment-related* activity?
  - (5) ever denied, suspended, or revoked your or any *advisory affiliate's* registration or license, or otherwise prevented you or any *advisory affiliate*, by *order*, from associating with an *investment-related* business or restricted your or any *advisory affiliate's* activity?
- E. Has any *self-regulatory organization* or commodities exchange ever:
- (1) *found* you or any *advisory affiliate* to have made a false statement or omission?
  - (2) *found* you or any *advisory affiliate* to have been *involved* in a violation of its rules (other than a violation designated as a "*minor rule violation*" under a plan approved by the SEC)?
  - (3) *found* you or any *advisory affiliate* to have been the cause of an *investment-related* business having its authorization to do business denied, suspended, revoked, or restricted?
  - (4) disciplined you or any *advisory affiliate* by expelling or suspending you or the *advisory affiliate* from membership, barring or suspending you or the *advisory affiliate* from association with other members, or otherwise restricting your or the *advisory affiliate's* activities?

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### Item 11 Disclosure Information (Continued)

F. Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any *advisory affiliate* ever been revoked or suspended?

G. Are you or any *advisory affiliate* now the subject of any regulatory *proceeding* that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?

For "yes" answers to the following questions, complete a Civil Judicial Action DRP:

- H. (1) Has any domestic or foreign court:
- |  | YES                   | NO                               |
|--|-----------------------|----------------------------------|
| (a) in the past ten years, <i>enjoined</i> you or any <i>advisory affiliate</i> in connection with any <i>investment-related</i> activity?   | <input type="radio"/> | <input checked="" type="radio"/> |
| (b) ever <i>found</i> that you or any <i>advisory affiliate</i> were <i>involved</i> in a violation of <i>investment-related</i> statutes or regulations?  | <input type="radio"/> | <input checked="" type="radio"/> |
| (c) ever dismissed, pursuant to a settlement agreement, an <i>investment-related</i> civil action brought against you or any <i>advisory affiliate</i> by a state or <i>foreign financial regulatory authority</i> ? | <input type="radio"/> | <input checked="" type="radio"/> |
- (2) Are you or any *advisory affiliate* now the subject of any civil *proceeding* that could result in a "yes" answer to any part of Item 11.H(1)?

### Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F(2)(c) that you have assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

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### Item 12 Small Businesses (Continued)

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of *clients*. In determining your or another *person's* total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a *person*, whether through ownership of securities, by contract, or otherwise. Any *person* that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another *person* is presumed to control the other *person*.

- |   | YES                   | NO                    |
|---|-----------------------|-----------------------|
| A. Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?  | <input type="radio"/> | <input type="radio"/> |
| <i>If "yes," you do not need to answer Items 12.B. and 12.C.</i>  |                       |                       |
| B. Do you:  |                       |                       |
| (1) <i>control</i> another investment adviser that had assets under management of \$25 million or more on the last day of its most recent fiscal year?  | <input type="radio"/> | <input type="radio"/> |
| (2) <i>control</i> another <i>person</i> (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?   | <input type="radio"/> | <input type="radio"/> |
| C. Are you:   |                       |                       |
| (1) <i>controlled</i> by or under common <i>control</i> with another investment adviser that had assets under management of \$25 million or more on the last day of its most recent fiscal year?              | <input type="radio"/> | <input type="radio"/> |
| (2) <i>controlled</i> by or under common <i>control</i> with another <i>person</i> (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year? | <input type="radio"/> | <input type="radio"/> |

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**You must complete this Part 1B only if you are applying for registration, or are registered, as an investment adviser with any of the state securities authorities.**

### Part 1B Item 1 - State Registration

Complete this Item 1 if you are submitting an initial application for state registration or requesting additional state

registration(s). Check the boxes next to the states to which you are submitting this application. If you are already registered with at least one state and are applying for registration with an additional state or states, check the boxes next to the states in which you are applying for registration. Do not check the boxes next to the states in which you are currently registered or where you have an application for registration pending.

<input type="checkbox"/> AL	<input type="checkbox"/> ID	<input type="checkbox"/> MO	<input type="checkbox"/> PA
<input type="checkbox"/> AK	<input type="checkbox"/> IL	<input type="checkbox"/> MT	<input type="checkbox"/> PR
<input type="checkbox"/> AZ	<input type="checkbox"/> IN	<input type="checkbox"/> NE	<input type="checkbox"/> RI
<input type="checkbox"/> AR	<input type="checkbox"/> IA	<input type="checkbox"/> NV	<input type="checkbox"/> SC
<input type="checkbox"/> CA	<input type="checkbox"/> KS	<input type="checkbox"/> NH	<input type="checkbox"/> SD
<input type="checkbox"/> CO	<input type="checkbox"/> KY	<input type="checkbox"/> NJ	<input type="checkbox"/> TN
<input type="checkbox"/> CT	<input type="checkbox"/> LA	<input type="checkbox"/> NM	<input type="checkbox"/> TX
<input type="checkbox"/> DE	<input type="checkbox"/> ME	<input type="checkbox"/> NY	<input type="checkbox"/> UT
<input type="checkbox"/> DC	<input type="checkbox"/> MD	<input type="checkbox"/> NC	<input type="checkbox"/> VT
<input type="checkbox"/> FL	<input type="checkbox"/> MA	<input type="checkbox"/> ND	<input type="checkbox"/> VI
<input type="checkbox"/> GA	<input type="checkbox"/> MI	<input type="checkbox"/> OH	<input type="checkbox"/> VA
<input type="checkbox"/> GU	<input type="checkbox"/> MN	<input type="checkbox"/> OK	<input type="checkbox"/> WA
<input type="checkbox"/> HI	<input type="checkbox"/> MS	<input type="checkbox"/> OR	<input type="checkbox"/> WV
			<input type="checkbox"/> WI

**Part 1B Item 2 - Additional Information**

A. Person responsible for supervision and compliance:

Name:

Title:

Telephone:

Fax:

Number and Street 1:

Number and Street 2:

City:

State:

Country:

ZIP+4/Postal Code:

Email address, if available:

If this address is a private residence, check this box:

B. Bond/Capital Information, if required by your *home state*.

(1) Name of Issuing Insurance Company:

(2) Amount of Bond:

\$ .00

(3) Bond Policy Number:

Yes No

(4) If required by your home state, are you in compliance with your home state's minimum capital requirements?

**FORM ADV**

## UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Attachment PSC-014(c).4

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### Part 1B Item 2 - Additional Information (Continued)

	Yes	No
For "yes" answers to the following question, complete a Bond DRP.		
C. Has a bonding company ever denied, paid out on, or revoked a bond for you?	<input type="radio"/>	<input type="radio"/>
For "yes" answers to the following question, complete a Judgment/Lien DRP:		
D. Do you have any unsatisfied judgments or liens against you?	<input type="radio"/>	<input type="radio"/>
For "yes" answers to the following questions, complete an Arbitration DRP:		
E. Are you, any <i>advisory affiliate</i> , or any <i>management person</i> currently the subject of, or have you, any <i>advisory affiliate</i> , or any <i>management person</i> been the subject of, an arbitration claim alleging damages in excess of \$2,500, involving any of the following:		
(1) any investment or an <i>investment-related</i> business of activity?	<input type="radio"/>	<input type="radio"/>
(2) fraud, false statement, or omission?	<input type="radio"/>	<input type="radio"/>
(3) theft, embezzlement, or other wrongful taking of property?	<input type="radio"/>	<input type="radio"/>
(4) bribery, forgery, counterfeiting, or extortion?	<input type="radio"/>	<input type="radio"/>
(5) dishonest, unfair, or unethical practices?	<input type="radio"/>	<input type="radio"/>
For "yes" answers to the following questions, complete a Civil Judicial Action DRP:		
F. Are you, any <i>advisory affiliate</i> , or any <i>management person</i> currently subject to, or have you, any <i>advisory affiliate</i> , or any <i>management person</i> been found liable in, a civil, <i>self-regulatory organization</i> , or administrative <i>proceeding</i> involving any of the following:		
(1) an investment or <i>investment-related</i> business or activity?	<input type="radio"/>	<input type="radio"/>
(2) fraud, false statement, or omission?	<input type="radio"/>	<input type="radio"/>
(3) theft, embezzlement, or other wrongful taking of property?	<input type="radio"/>	<input type="radio"/>
(4) bribery, forgery, counterfeiting, or extortion?	<input type="radio"/>	<input type="radio"/>
(5) dishonest, unfair, or unethical practices?	<input type="radio"/>	<input type="radio"/>
G. Other Business Activities		
(1) You are actively engaged in business as a(n) (check all that apply):		
<input type="checkbox"/> Attorney		
<input type="checkbox"/> Certified Public Accountant		
<input type="checkbox"/> Tax Preparer		

### FORM ADV

## UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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### Part 1B Item 2 - Additional Information (Continued)

(2) If you are actively engaged in any business other than those listed in Item 6.A of Part 1A or Item 2.G(1) of Part

1B, describe the business and the approximate amount of time spent on that business. Attachment PSC-014(c).4

H. If you provide financial planning services, the investments made based on those services at the end of your last fiscal year totaled:

	Securities Investments	Non-Securities Investments
Under \$100,000	<input type="radio"/>	<input type="radio"/>
\$100,001 to \$500,000	<input type="radio"/>	<input type="radio"/>
\$500,001 to \$1,000,000	<input type="radio"/>	<input type="radio"/>
\$1,000,001 to \$2,500,000	<input type="radio"/>	<input type="radio"/>
\$2,500,001 to \$5,000,000	<input type="radio"/>	<input type="radio"/>
More than \$5,000,000	<input type="radio"/>	<input type="radio"/>

If securities investments are over \$5,000,000, how much? (round to the nearest \$1,000,000)

If non-securities investments are over \$5,000,000, how much? (round to the nearest \$1,000,000)

**Yes No**

I. *Custody*

- (1) Do you withdraw advisory fees directly from your *clients'* accounts? If you answered "yes", respond to the following:
  - (a) Do you send a copy of your invoice to the custodian or trustee at the same time that you send a copy to the *client*?  Yes  No
  - (b) Does the custodian send quarterly statements to your *clients* showing all disbursements for the custodian account, including the amount of the advisory fees?  Yes  No
  - (c) Do your *clients* provide written authorization permitting you to be paid directly for their accounts held by the custodian or trustee?  Yes  No
- (2) Do you act as a general partner for any partnership or trustee for any trust in which your advisory *clients* are either partners of the partnership or beneficiaries of the trust? If you answered "yes", respond to the following:
  - (a) As the general partner of a partnership, have you engaged an attorney or an independent certified public accountant to provide authority permitting each direct payment or any transfer of funds or securities from the partnership account?  Yes  No
- (3) Do you require the prepayment of fees of more than \$500 per *client* and for six months or more in advance?  Yes  No

**FORM ADV  
UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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**Part 1B Item 2 - Additional Information (Continued)**

- |   | Yes                   | No                    |
|---|-----------------------|-----------------------|
| J. If you are organized as a sole proprietorship, please answer the following:  |                       |                       |
| (1) (a) Have you passed, on or after January 1, 2000, the Series 65 examination?  | <input type="radio"/> | <input type="radio"/> |
| (b) Have you passed, on or after January 1, 2000, the Series 66 examination and also passed, at any time, the Series 7 examination? | <input type="radio"/> | <input type="radio"/> |

(2) (a) Do you have any investment advisory professional designations?

Attachment PSC-014(c).4

If "no", you do not need to answer Item 2.J(2)(b).

(b) I have earned and I am in good standing with the organization that issued the following credential:

- Certified Financial Planner ("CFP")
- Chartered Financial Analyst ("CFA")
- Chartered Financial Consultant ("ChFC")
- Chartered Investment Counselor ("CIC")
- Personal Financial Specialist ("PFS")
- None of the above

(3) Your Social Security Number:

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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Amend, retire or file new brochures:

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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### Form ADV, Schedule A

#### Direct Owners and Executive Officers

1. Complete Schedule A only if you are submitting an initial application. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
2. Direct Owners and Executive Officers. List below the names of:
  - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required and cannot be more than one individual), director, and any other individuals with similar status or functions;
  - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to

receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee, and  
 (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.

3. Do you have any indirect owners to be reported on Schedule B?  Yes  No
4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
6. Ownership codes are: NA - less than 5% B - 10% but less than 25% D - 50% but less than 75%  
 A - 5% but less than 10% C - 25% but less than 50% E - 75% or more
7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.  
 (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.  
 (c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No., or Employer ID No.
TC GROUP, L.L.C.	DE	MEMBER	12/2000	E	Y	N	54-1686957
CONWAY, WILLIAM, ELIAS	I	MANAGING DIRECTOR	07/1996	NA	Y	N	1776820
DANIELLO, DANIEL, ANTHONY	I	MANAGING DIRECTOR	07/1996	NA	Y	N	1723797
RUBENSTEIN, DAVID, MARK	I	MANAGING DIRECTOR	07/1996	NA	Y	N	1723794
FERGUSON, JEFFREY, WILLIAM	I	MANAGING DIRECTOR/LEGAL	04/1997	NA	N	N	4650762
NACHTWEY, PETER, HAMILTON	I	MANAGING DIRECTOR/CFO	07/2007	NA	N	N	5512176
ZIOBRO, CATHERINE, LABOURE	I	CHIEF COMPLIANCE OFFICER	01/2009	NA	N	N	5642930

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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### Form ADV, Schedule B

#### Indirect Owners

1. Complete Schedule B only if you are submitting an initial application. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
  - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that

corporation;

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For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

(b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;

(c) in the case of an owner that is a trust, the trust and each trustee; and

(d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.

3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.

4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.

5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).

6. Ownership codes are: C - 25% but less than 50% E - 75% or more  
D - 50% but less than 75% F - Other (general partner, trustee, or elected manager)

7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.

(b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

(c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned	Status	Date Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
CONWAY, WILLIAM, ELIAS	I	TCG HOLDINGS	MANAGING MEMBER	12/2000	C	Y	N	1776820
DANIELLO, DANIEL, ANTHONY	I	TCG HOLDINGS	MANAGING MEMBER	12/2000	C	Y	N	1723797
RUBENSTEIN, DAVID, MARK	I	TCG HOLDINGS	MANAGING MEMBER	12/2000	C	Y	N	1723794
TCG HOLDINGS, L.L.C.	DE	TC GROUP, L.L.C.	MEMBER	12/2000	E	Y	N	54-1686011

**FORM ADV  
UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION**

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

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**Form ADV, Schedule C**

**Amendments to Schedules A and B**

1. Use Schedule C only to amend information requested on either Schedule A or Schedule B. Refer to Schedule A and

Schedule B for specific instructions for completing this Schedule C. Complete each column. Attachment PSC-014(c).4

- In the Type of Amendment column, indicate "A" (addition), "D" (deletion), or "C" (change in information about the same *person*).
- Ownership codes are:
 

NA - less than 5%	C - 25% but less than 50%	G - Other (general partner, trustee, or elected member)
A - 5% but less than 10%	D - 50% but less than 75%	
B - 10% but less than 25%	E - 75% or more	

4. List below all changes to Schedule A (Direct Owners and Executive Officers):

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Type of Amendment	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
NACHTWEY, PETER, HAMILTON	I	C	MANAGING DIRECTOR/CFO	07/2007	NA	N	N	5512176

5. List below all changes to Schedule B (Indirect Owners):

No Changes to Indirect Owner Information Filed

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

**Primary Business Name:** CARLYLE INVESTMENT MANAGEMENT L.L.C.

**CRD Number:** 111128

**ADV - Annual Amendment, SCHEDULE D Page 1**

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### Form ADV, Schedule D Page 1

Certain items in Part 1A of Form ADV require additional information on Schedule D. Use this Schedule D Page 1 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

#### Section 1.B. Other Business Names

List your other business names and the jurisdictions in which you use them. You must complete a separate Schedule D for each business name.

No Information Filed

#### Section 1.F. Other Offices

Complete the following information for each office, other than your *principal office and place of business*, at which you conduct investment advisory business. You must complete a separate Schedule D Page 1 for each location. If you are applying for registration, or are registered, only with the SEC, list only the largest five (in terms of numbers of employees).

Number and Street 1: 520 MADISON AVENUE		Number and Street 2: 41ST FLOOR	
City: NEW YORK	State: NY	Country: UNITED STATES	ZIP+4/Postal Code: 10022-4319

If this address is a private residence, check this box:

Telephone Number at this location: 212-813-4900	Facsimile number at this location: 212-381-4950
--	--

Number and Street 1: 128 SOUTH TRYON STREET		Number and Street 2: SUITE 1550	
City:	State:	Country:	ZIP+4/Postal Code:

CHARLOTTE NC UNITED STATES 28202 Attachment PSC-014(c).4

If this address is a private residence, check this box:

Telephone Number at this location:

(704) 632-0200

Facsimile number at this location:

(704) 632-0299

Number and Street 1:

1050 17TH STREET

Number and Street 2:

SUITE 900

City: State: Country: ZIP+4/Postal Code:  
DENVER CO UNITED STATES 80265

If this address is a private residence, check this box:

Telephone Number at this location:

(303) 405-8300

Facsimile number at this location:

(303) 405-8310

### Section 1.I. World Wide Web Site Addresses

List your World Wide Web site addresses. You must complete a separate Schedule D for each World Wide Web site address.

World Wide Web Site Address: WWW.CARLYLE.COM

### Section 1.K. Locations of Books and Records

Complete the following information for each location at which you keep your books and records, other than your *principal office and place of business*. You must complete a separate Schedule D Page 1 for each location.

Name of entity where books and records are kept:

THE CARLYLE GROUP

Number and Street 1:

520 MADISON AVENUE, 41ST FLOOR

Number and Street 2:

City: State: Country: ZIP+4/Postal Code:  
NEW YORK NY UNITED STATES 10022-4319

If this address is a private residence, check this box:

Telephone Number:

(212) 813-4900

Facsimile number:

(212) 381-4950

This is (check one):

- one of your branch offices or affiliates.  
 a third-party unaffiliated recordkeeper.  
 other.

Briefly describe the books and records kept at this location.

RECORDS MAINTAINED IN NEW YORK RELATE TO ADVICE RENDERED TO CERTAIN U.S. LEVERAGED FINANCE FUNDS.

Name of entity where books and records are kept:

RIVERSTONE HOLDINGS LLC

Number and Street 1:

712 FIFTH AVENUE

Number and Street 2:

City: State: Country: ZIP+4/Postal Code:  
NEW YORK NY UNITED STATES 10019

If this address is a private residence, check this box:

Telephone Number:

212-993-0076

Facsimile number:

212-993-0077

This is (check one):

- one of your branch offices or affiliates.  
 a third-party unaffiliated recordkeeper.  
 other.

Briefly describe the books and records kept at this location.

RECORDS MAINTAINED AT RIVERSTONE HOLDINGS LLC RELATE TO ADVICE RENDERED TO CERTAIN ENERGY-RELATED

INVESTMENT VEHICLES THAT ARE CO-MANAGED BY THE REGISTRANT AND RIVERSTONE INVESTMENT SERVICES LLC, AN INVESTMENT ADVISER REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION.

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

ADV - Annual Amendment, SCHEDULE D, Page 2

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#### Form ADV, Schedule D Page 2

Use this Schedule D Page 2 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

#### Section 1.L. Registration with *Foreign Financial Regulatory Authorities*

List the name, in English, of each *foreign financial regulatory authority* and country with which you are registered. You must complete a separate Schedule D Page 2 for each *foreign financial regulatory authority* with whom you are registered.

No Information Filed

#### Section 2.A(7) Affiliated Adviser

No Information Filed

#### Section 2.A(8) Newly Formed Adviser

If you are relying on rule 203A-2(d), the newly formed adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:

- I am not registered or required to be registered with the SEC or a *state securities authority* and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
- I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.

#### Section 2.A(9) Multi-State Adviser

If you are relying on rule 203A-2(e), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.

If you are applying for registration as an investment adviser with the SEC, you must make both of these representations:

- I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 30 or more states to register as an investment adviser with the securities authorities in those states.
- I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 25 states to register as an investment adviser with the securities authorities of those states.

If you are submitting your *annual updating amendment*, you must make this representation:

- Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 25 states to register as an investment adviser with the securities authorities in those states.

## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

Attachment PSC-014(c):4

CRD Number: 111128

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**Form ADV, Schedule D Page 3**

Use this Schedule D Page 3 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

**Section 2.A(11) SEC Exemptive Order**

No Information Filed

**Section 4 Successions**

Complete the following information if you are succeeding to the business of a currently-registered investment adviser. If you acquired more than one firm in the succession you are reporting on this Form ADV, you must complete a separate Schedule D Page 3 for each acquired firm. See Part 1A Instruction 4.

No Information Filed

**Section 5.I(2) Wrap Fee Programs**

If you are a portfolio manager for one or more *wrap fee programs*, list the name of each program and its *sponsor*. You must complete a separate Schedule D Page 3 for each *wrap fee program* for which you are a portfolio manager.

No Information Filed

**Section 6.B. Description of Primary Business**

No Information Filed

**Section 7.A. Affiliated Investment Advisers and Broker-Dealers**

You MUST complete the following information for each investment adviser with whom you are affiliated. You MAY complete the following information for each broker-dealer with whom you are affiliated. You must complete a separate Schedule D Page 3 for each listed affiliate.

Legal Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS SWEDEN AB

Primary Business Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS SWEDEN AB

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE LEBANON INVESTMENT ADVISORS SAL

Primary Business Name of Affiliate:

CARLYLE LEBANON INVESTMENT ADVISORS SAL

Attachment PSC-014(c).4

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE EGYPT INVESTMENT ADVISORS L.L.C.

Primary Business Name of Affiliate:

CARLYLE EGYPT INVESTMENT ADVISORS L.L.C.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE AUSTRALIA INVESTMENT ADVISORS, LTD.

Primary Business Name of Affiliate:

CARLYLE AUSTRALIA INVESTMENT ADVISORS, LTD.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CRP ASSET MANAGEMENT GROUP, L.L.C.

Primary Business Name of Affiliate:

CRP ASSET MANAGEMENT GROUP, L.L.C.

Affiliate is (check only one box):

Attachment PSC-014(c).4

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE MEXICO HOLDINGS S.C.

Primary Business Name of Affiliate:

CARLYLE MEXICO HOLDINGS S.C.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE MENA INVESTMENT ADVISORS, L.L.C.

Primary Business Name of Affiliate:

CARLYLE MENA INVESTMENT ADVISORS, L.L.C.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS SARL

Primary Business Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS SARL

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Attachment PSC-014(c).4

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE BRASIL CONSULTORIA EN INVESTIMENTOS LTD.

Primary Business Name of Affiliate:

CARLYLE BRASIL CONSULTORIA EN INVESTIMENTOS LTD.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CIM GLOBAL, L.L.C.

Primary Business Name of Affiliate:

CIM GLOBAL, L.L.C.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS UK

Primary Business Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS UK

Affiliate is (check only one box):

- Investment Adviser

- Broker - Dealer
- Dual (Investment Adviser and Broker-Dealer)

Attachment PSC-014(c).4

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE INDIA ADVISORS PRIVATE, LTD.

Primary Business Name of Affiliate:

CARLYLE INDIA ADVISORS PRIVATE, LTD.

Affiliate is (check only one box):

- Investment Adviser
- Broker - Dealer
- Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE JAPAN LLC

Primary Business Name of Affiliate:

CARLYLE JAPAN LLC

Affiliate is (check only one box):

- Investment Adviser
- Broker - Dealer
- Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

THE CARLYLE GROUP ESPANA S.L.

Primary Business Name of Affiliate:

THE CARLYLE GROUP ESPANA S.L.

Affiliate is (check only one box):

- Investment Adviser
- Broker - Dealer

Dual (Investment Adviser and Broker-Dealer)

Attachment PSC-014(c).4

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CREA GERMANY GMBH

Primary Business Name of Affiliate:

CREA GERMANY GMBH

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS ITALY SRL

Primary Business Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS ITALY SRL

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CELf INVESTMENT ADVISORS, LTD

Primary Business Name of Affiliate:

CELf INVESTMENT ADVISORS, LTD

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Attachment PSC-014(c).4

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE MEXICO ADVISORS S.DE R.L. DE CV

Primary Business Name of Affiliate:

CARLYLE MEXICO ADVISORS, S.DE R.L. DE CV

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE RUSSIA ADVISORS L.L.C.

Primary Business Name of Affiliate:

CARLYLE RUSSIA ADVISORS L.L.C.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CECP INVESTMENT ADVISORS, LTD.

Primary Business Name of Affiliate:

CECP INVESTMENT ADVISORS, LTD.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

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801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CECP INVESTMENT ADVISORS FRANCE SARL

Primary Business Name of Affiliate:

CECP INVESTMENT ADVISORS FRANCE SARL

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CEP ADVISORS, SRL

Primary Business Name of Affiliate:

CEP ADVISORS, SRL

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE ASIA INVESTMENT ADVISORS, LTD.

Primary Business Name of Affiliate:

CARLYLE ASIA INVESTMENT ADVISORS, LTD.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801- Attachment PSC-014(c).4

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE SINGAPORE INVESTMENT ADVISORS PTE, LTD.

Primary Business Name of Affiliate:

CARLYLE SINGAPORE INVESTMENT ADVISORS PTE, LTD.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE KOREA LTD.

Primary Business Name of Affiliate:

CARLYLE KOREA LTD.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE JAPAN ASSET MANAGEMENT YK

Primary Business Name of Affiliate:

CARLYLE JAPAN ASSET MANAGEMENT YK

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Attachment PSC-014(c).4

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS SPAIN SL

Primary Business Name of Affiliate:

CARLYLE REAL ESTATE ADVISORS SPAIN SL

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CEREP MANAGEMENT, SARL

Primary Business Name of Affiliate:

CEREP MANAGEMENT, SARL

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Legal Name of Affiliate:

CARLYLE REAL ESTATE SOCIETA DI GESTIONE DEL RISPARMIO S.P.A.

Primary Business Name of Affiliate:

CARLYLE REAL ESTATE SOCIETA DI GESTIONE DEL RISPARMIO S.P.A.

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

Attachment PSC-014(c).4

Legal Name of Affiliate:

CARLYLE MAURITIUS INVESTMENT ADVISORS LIMITED

Primary Business Name of Affiliate:

CARLYLE MAURITIUS INVESTMENT ADVISORS LIMITED

Affiliate is (check only one box):

- Investment Adviser  
 Broker - Dealer  
 Dual (Investment Adviser and Broker-Dealer)

Affiliated Investment Adviser's SEC File Number (if any)

801-

Affiliate's CRD Number (if any):

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

ADV - Annual Amendment, SCHEDULE D, Page 4

Rev. 02/2005

3/31/2009 5:53:44 PM

**Form ADV, Schedule D Page 4**

Use this Schedule D Page 4 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

**Section 7.B. Limited Partnership Participation or Other Private Fund Participation**

You must complete a separate Schedule D Page 4 for each limited partnership in which you or a *related person* is a general partner, each limited liability company for which you or a *related person* is a manager, and each other private fund that you advise.

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R III KNIGHT CORP HOLDINGS (CAYMAN), L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

- Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

- No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3529400

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R FRONTIER PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 12452804

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R JADE PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 98844213

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R GREEN EARTH INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 129024144

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R BRAZIL ETHANOL INVESTMENT PARTNERSHIP A, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 64809493

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R BRAZIL ETHANOL INVESTMENT PARTNERSHIP B, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 66030548

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R UK ETHANOL INVESTMENT PARTNERSHIP, L.P. (CAYMAN)

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 19054499

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R BRAZIL ETHANOL COINVESTMENT PARTNERSHIP A, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 44020453

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R BRAZIL ETHANOL COINVESTMENT PARTNERSHIP B, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 49584822

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE RENEWABLE ENERGY COINVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 5505901

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CIP NON-US DIRECT, LP

Name of General Partner or Manager:

CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 47586988

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MEZZANINE PARTNERS II, L.P.

Name of General Partner or Manager:

CMP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 256672191

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III FLORIDIAN, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III 22ND STREET, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS V SCOPEL, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 6590581

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III WAYNE, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III HIGH POINT, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III CQ BOSTON LP

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III CLARENDON, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III PARK TERRACE, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 5130002

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III 1010 MASS, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1620782

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III 3883 CONNECTICUT, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III 910 M STREET, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III M/M, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 4438015

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III NEW RIVER, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III RENAISSANCE, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III TIMES SQUARE, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III PARK PLACE, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3922754

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE SUNNYVALE COINVESTMENT LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE SUNNYVALE COINVESTMENT II LP

Name of General Partner or Manager:  
CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE SUNNYVALE COINVESTMENT QUALIFIED LP

Name of General Partner or Manager:  
CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MIDTOWN COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MIDTOWN COINVESTMENT II, LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE FR COINVESTORS LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE FR COINVESTORS II LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CAREP - JAPAN, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 159075738

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE COM HEM &amp; UPC PARTNERS I, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 25617620

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE COM HEM &amp; UPC PARTNERS III, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 21400590

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE COM HEM PARTNERS II, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 43445874

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE COM HEM PARTNERS, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 40751361

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE PARTNERS III, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

1 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 1000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1521118892

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE REAL ESTATE MASTER COINVESTMENT II-B, L.P.

Name of General Partner or Manager:

CEREP GP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 48120954

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE REAL ESTATE PARTNERS II PV, L.P.

Name of General Partner or Manager:

CEREP GP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 6601500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 550217943

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE IBEROSTAR PARTNERS II, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 9156487

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE IBEROSTAR PARTNERS, L.P.

Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 699386

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE IMO PARTNERS II, L.P.

Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 32472720

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE IMO PARTNERS, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 51703394

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE INFRASTRUCTURE PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 92099332

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MASTER COINVESTMENT III, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE MASTER COINVESTMENT III-A, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE NG COINVESTMENT, LP

Name of General Partner or Manager:  
CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS V, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 769729672

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

MONTROUGE CAMPUS SARL

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 152076560

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY COINVESTMENT V, L.L.C.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 75153164

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY FOREIGN INVESTORS V, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 239033751

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS V (CANADIAN), L.P.

Name of General Partner or Manager:  
CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 12763243

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS V-B, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 110590336

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS V-C, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 172520929

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA REAL ESTATE COINVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 11840770

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CAGP III CO-INVESTMENT, L.P.

Name of General Partner or Manager:  
CAGP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 24261

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III (CANADIAN), L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 801945

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CATBC LP

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 107000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIT PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE TOWER INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 248561

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE TOWER PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 693281

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE USIS INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R COASTAL CAROLINA INVESTMENT PARTNERSHIP LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 33814483

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CA HOME COINVESTMENT, L.P.

Name of General Partner or Manager:

CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 298261

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CA HIRE COINVESTMENT, L.P.

Name of General Partner or Manager:

CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 123312

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEP II AZ PARTNERS I, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1492914

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEP II AZ PARTNERS II, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 83205521

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ENSUS PARTNERS, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 11750000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE REAL ESTATE MASTER COINVESTMENT II-F, L.P.

Name of General Partner or Manager:

CEREP GP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 35270694

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE REAL ESTATE PARTNERS III, L.P.

Name of General Partner or Manager:

CEREP GP III, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 7364500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 914877814

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE SCOPEL REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:  
CARLYLE SCOPEL REAL ESTATE GP, L.L.C

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 11916106

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CSC INVESTMENTS, L.P.

Name of General Partner or Manager:  
CARLYLE SCOPEL REAL ESTATE GP, L.L.C

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 11217345

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

BSCI, L.P.

Name of General Partner or Manager:

CARLYLE SCOPEL REAL ESTATE GP, L.L.C

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 15102114

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEVP P&amp;I, LP

Name of General Partner or Manager:

CEVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE PARTNERS TECHNOLOGY II, L.P.

Name of General Partner or Manager:

CETP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 7364500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 34655334

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CETP II CO-INVESTMENT, LP

Name of General Partner or Manager:  
CETP II GP (CAYMAN) LIMITED

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 36823

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2973746

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE MENA COINVESTMENT, L.P.

Name of General Partner or Manager:  
CARLYLE MENA GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1608549

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MENA PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE MENA GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 29462764

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS IV KNIGHT, L.P.

Name of General Partner or Manager:

TC GROUP IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 808093528

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V, L.P.

Name of General Partner or Manager:

TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

1 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1628192254

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V - A, L.P.

Name of General Partner or Manager:

TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 32758266

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V MC, L.P.

Name of General Partner or Manager:

TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 1000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 939772227

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V-A MC, L.P.

Name of General Partner or Manager:

TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 18988469

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CP V COINVESTMENT A, L.P.

Name of General Partner or Manager:

TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 50000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 184232939

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CP V COINVESTMENT B, L.P.

Name of General Partner or Manager:

TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 50000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 23715949

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2718764

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS SUNRISE, L.P.

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3691270

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY QUALIFIED PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2222053

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS II, L.P.

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 6795074

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY FOREIGN INVESTORS II, L.P.

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 19118161

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY QUALIFIED PARTNERS II, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 8679228

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY QUALIFIED PARTNERS II-A, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4304864

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE-CPL PARTNERS I, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 449458000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CPL INVESTMENT PARTNERS

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 74049000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE-SK PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 36000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CAP II CO-INVESTMENT, LP

Name of General Partner or Manager:  
CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 463221

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE ASIA PARTNERS II, L.P.

Name of General Partner or Manager:  
CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1502376

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE CAPITAL CORPORATION LIMITED

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 50000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS IX, LTD.

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

1 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 250000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 481641000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS VIII, LTD.

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 100000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 477573000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE JAPAN INTERNATIONAL PARTNERS II, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 4454500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 21037672334

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE JAPAN PARTNERS II, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 4454500

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 20326316682

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MEXICO COINVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE MEXICO GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3414288

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS IV CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP IV CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1397671245

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE VENTURE PARTNERS III, L.P.

Name of General Partner or Manager:

TCG VENTURES III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 233831855

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CEREP COINVESTMENT II, LLC

Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 36823

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 26617321

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CEREP COINVESTMENT, LLC

Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 36823

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 13191891

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CETP LP COINVESTMENT, L.P.

Name of General Partner or Manager:

CETP GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 43083640

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CJIP II CO-INVEST, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 4454500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4944226678

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CJP CO-INVESTMENT II A, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 26727

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 510907220

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CJP CO-INVESTMENT II B, L.P.

Name of General Partner or Manager:  
CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 26727

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 1879923900

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CJP II CO-INVEST, L.P.

Name of General Partner or Manager:  
CARLYLE JAPAN II LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 4454500

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4770076451

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CMP FORBA HOLDINGS, LLC

Name of General Partner or Manager:

CARLYLE MEZZANINE PARTNERS, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2500000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CMP/URT HOLDINGS, LLC

Name of General Partner or Manager:

CARLYLE MEZZANINE PARTNERS, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CP IV COINVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:

TC GROUP IV (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 64853487

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CVP III COINVESTMENT, L.P.

Name of General Partner or Manager:  
TCG VENTURES, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 18393839

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
FALCON AEROSPACE HOLDINGS, LLC

Name of General Partner or Manager:  
CARLYLE PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIPLEY CABLE HOLDINGS I, L.P.

Name of General Partner or Manager:

CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 227018

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIPLEY CABLE HOLDINGS II, L.P.

Name of General Partner or Manager:

CAP II GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 55869163

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R CALIFORNIA GEOTHERMAL INVESTMENT PARTNERSHIP L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 98674025

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE ASIA GROWTH PARTNERS III, L.P.

Name of General Partner or Manager:  
CAGP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 571822

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE BRITAX PARTNERS, L.P.

Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 14869953

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEP II U.S. INVESTMENTS, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 32552846

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE REAL ESTATE PARTNERS II, L.P.

Name of General Partner or Manager:

CEREP GP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 6601500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 805091399

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE REAL ESTATE MASTER COINVESTMENT II, L.P.

Name of General Partner or Manager:

CEREP GP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 81655164

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 209190054

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

TCG CASEMA, L.P.

Name of General Partner or Manager:

CEVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE TECHNOLOGY PARTNERS, L.P.

Name of General Partner or Manager:

CETP GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 7364500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 166036082

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CETP CO-INVESTMENT L.P.

Name of General Partner or Manager:

CETP GP (CAYMAN) LIMITED

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 14729

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 19456

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE QUALICAPS PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2789375810

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY COINVESTMENT II, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 33768355

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III COBALT PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 52221345

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE KUHLMAN PARTNERS, LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS IV, TELECOMMUNICATIONS, L.P.

Name of General Partner or Manager:

TC GROUP IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 499539971

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CP IV COINVESTMENT, L.P.

Name of General Partner or Manager:

TC GROUP IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 294672192

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE HIGH YIELD PARTNERS VII, LTD.

Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 250000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 378932000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE VENTURE PARTNERS II (CAYMAN), L.P.

Name of General Partner or Manager:  
CVP II GP (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 19611359

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MEXICO PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE MEXICO GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 31441254

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE FIS ACQUISITION II COMPANY, LLC

Name of General Partner or Manager:

CAMMACK HOLDINGS, STUPAR HOLDINGS, ORANGE CRIMSON AND ALLAN HOLT

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1488358

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS IV, LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 76983685

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS IV-A, LP

Name of General Partner or Manager:  
CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 65701216

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY QUALIFIED PARTNERS IV LP

Name of General Partner or Manager:  
CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 168095193

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY QUALIFIED PARTNERS IV-A LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 89842937

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY FOREIGN INVESTORS IV-LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 19394503

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY COINVESTMENT IV LLC

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 21743771

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS IV (CANADIAN) LP

Name of General Partner or Manager:  
CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 16361102

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS IV (NR) LP

Name of General Partner or Manager:  
CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 170481142

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY FOREIGN INVESTORS V ALTERNATIVE, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 114808325

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CVP II COINVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:

TCG VENTURES II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1059218

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASA PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE MEXICO GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 21437296

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE GLOBAL FINANCIAL SERVICES PARTNERS, L.P.

Name of General Partner or Manager:  
TCG FINANCIAL SERVICES, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 67052934

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II - C, L.P.

Name of General Partner or Manager:  
RIVERSTONE RENEWABLE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 15803361

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R KNIGHT PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 437645608

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III KNIGHT NON-US PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 127997739

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE/RIVERSTONE GLOBAL ENERGY AND POWER FUND III, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1201248377

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE/RIVERSTONE GLOBAL ENERGY AND POWER FUND III (DIRECT), L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 333347133

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R GLOBAL ENERGY AND POWER FUND III (CAYMAN), LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 134117222

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE/RIVERSTONE KNIGHT INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 298320375

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R III NISKA TEF INVESTMENT PARTNERSHIP, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 174802382

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY MORENO PARTNERSHIP, L.P

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 64553741

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III VANTAGE PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 32472318

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III TITAN PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 22674349

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III DOMINO PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 69620351

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III FORESIGHT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 116058456

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III TURBINE PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2901292

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R NGS PARTNERS III - CANADA, LP

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 22212115

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE LEASECO PARTNERS II, LP

Name of General Partner or Manager:  
CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 346657

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HALLEY COINVESTMENT IV-A LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 40942408

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY MASTER COINVESTMENT IV LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 39259310

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HAWAII PARTNERS, L.P.

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 500000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE-LIPOSONIX COINVESTMENT

Name of General Partner or Manager:  
CARLYLE VENTURE CO-INVESTMENT

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE LEASECO QUALIFIED PARTNERS II LP

Name of General Partner or Manager:  
CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 756926

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LEASECO FOREIGN INVESTORS II LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 855006

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HALLEY COINVESTMENT IV LP

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 132752834

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III 48TH STREET, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III 51ST STREET, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY PARTNERS III QUINCY COURT, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 5745456

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R NGS PARTNERS, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 239814740

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY FOREIGN INVESTORS III, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 3479814

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY QUALIFIED PARTNERS III, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 11949753

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY QUALIFIED PARTNERS III-A, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 15760449

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:

CEREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 7364500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 374472897

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE JAPAN PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 4454500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 25794255127

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CJP CO-INVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 1753222361

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE ASIA PARTNERS (DEUTSCHLAND), L.P.

Name of General Partner or Manager:  
CAP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 3388000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CIPA CO-INVESTMENT, L.P.

Name of General Partner or Manager:  
CAVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2625

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA VENTURE PARTNERS II, L.P.

Name of General Partner or Manager:

CIPA GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 72372

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY CO-INVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE/MPMA INVESTMENT PARTNERSHIP LP

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY COINVESTMENT III, L.L.C.

Name of General Partner or Manager:  
CARLYLE REALTY COINVESTMENT II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2405150

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE MEZZANINE PARTNERS, L.P.

Name of General Partner or Manager:  
CMP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 376863101

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS BRIGHTON, L.P.

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS FR, L.P.

Name of General Partner or Manager:

CARLYLE REALTY, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III ALTERNATIVE, LP

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 12965534

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE LEASECO PARTNERS LP

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE LEASECO QUALIFIED PARTNERS LP

Name of General Partner or Manager:  
CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LEASECO FOREIGN INVESTORS LP

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III RETAIL, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III GOLF, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 835527

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE USIS PARTNERS II LP (DE)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE USIS PARTNERS LP (DE)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CP III COINVESTMENT, L.P.

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 24290122

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE VENTURE COINVESTMENT, L.L.C.

Name of General Partner or Manager:

TCG VENTURES, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3370018

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS IV LTD.

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 500000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 332423000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE AEROSTRUCTURES INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 3067092

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CP III COINVESTMENT (CAYMAN) LP

Name of General Partner or Manager:  
TC GROUP III (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 6780583

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE AEROSTRUCTURES MANAGEMENT LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 808131

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE AEROSTRUCTURES PARTNERS II LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 5917949

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE AEROSTRUCTURES PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 7725897

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE CONTOUR INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 1120885

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE CONTOUR PARTNERS LP

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4869206

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS III JEFFERSON PARK, L.P.

Name of General Partner or Manager:

CARLYLE REALTY III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE GEMINI INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE GEMINI PARTNERS LP (DE)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIT INTERNATIONAL PARTNERS LP (CAYMAN)

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE INTELISTAF PARTNERS II, LP

Name of General Partner or Manager:

TC GROUP III, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LIGHTYEAR MEDPOINTE PARTNERS II LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 11695056

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MEDPOINTE PARTNERS II, LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3691245

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CAVP II COINVESTMENT, L.P.

Name of General Partner or Manager:

CIPA GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 4866

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE EUROPE PARTNERS II, L.P.

Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 1452843398

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE EUROPE CO-INVESTMENT, L.P.

Name of General Partner or Manager:  
CEP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 35326

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 6438249

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS IV, L.P.

Name of General Partner or Manager:

TC GROUP IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

1 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 1000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4009312707

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS VI, LTD.

Name of General Partner or Manager:

NONE

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 200000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 347844000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE CREDIT PARTNERS

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
100 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 1000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 804390000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE AVIO PARTNERS II

Name of General Partner or Manager:  
CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE EUROPE REAL ESTATE MASTER COINVESTMENT LP

Name of General Partner or Manager:  
CEREP GP, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 808755

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEVP CASEMA LP

Name of General Partner or Manager:

CEVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE-DDI POCKET PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE JAPAN LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 12668709107

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE COMPOSITE PARTNERS, LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE COMPOSITE INTERNATIONAL PARTNERS, LP

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE HIT INTERNATIONAL PARTNERS II LP (CAYMAN)

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE IT INTERNATIONAL PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE IT PARTNERS LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE KUHLMAN PARTNERS II, LP

Name of General Partner or Manager:

TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R COLLINGWOOD ETHANOL COINVESTMENT ULC

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2239223

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R COLLINGWOOD ETHANOL INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 48346913

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY CO-INVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:

C/R ENERGY GP LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8225655

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY FRONTIER PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 57842633

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III JADE PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 120872911

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III LNG PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 72632174

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R III NISKA PARTNERSHIP - CANADA, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 75051933

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R III NISKA PARTNERSHIP - U.S, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 22911733

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III PHOENIX PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 42504018

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III RTA PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 16373893

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE KUHLMAN INTERNATIONAL PARTNERS, LP

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R ENERGY III TARGE PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 1000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 14948800

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R NGS PARTNERS II - CANADA, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 22080683

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R NGS PARTNERS II - US, LP

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 24159423

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LOAN PARTNERS

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 1000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 139994257

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE HIGH YIELD PARTNERS X, LTD.

Name of General Partner or Manager:  
N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 100000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 375225000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE STRATEGIC PARTNERS II, L.P.

Name of General Partner or Manager:  
CSP II GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 580830596

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

SYNTHETIC CLO PARTNERS I, L.P.

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 496292000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS 2008-1, LTD. WAREHOUSE

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CIP ECI, L.P.

Name of General Partner or Manager:

CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 43650890

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CIP US DIRECT, LP

Name of General Partner or Manager:  
CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 100404136

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CIP COINVESTMENT, L.P.

Name of General Partner or Manager:  
CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 5354270

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CIP COINVEST (AIV)

Name of General Partner or Manager:

CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 5837077

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE GREY PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE INFRASTRUCTURE GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 119171799

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY PARTNERS V-A, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 167397371

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE SWM INTERNATIONAL PARTNERS, LP

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE SWM PARTNERS, LP

Name of General Partner or Manager:  
TC GROUP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III HAWAII, LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 376698592

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III (VIDEOTRON), LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III FM (CAYMAN), LP

Name of General Partner or Manager:

TC GROUP III (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 109322004

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III LOEWS, LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 57603525

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III TELECOMMUNICATIONS LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 275841660

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PIEDMONT DOMESTIC PARTNERS LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PIEDMONT TRANSNATIONAL PARTNERS LP

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE STRATEGIC PARTNERS, L.P.

Name of General Partner or Manager:

CSP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 94479547

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY MELLON COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY MASTER COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1705273

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY CHASE COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY BST-REIT COINVESTMENT, LP

Name of General Partner or Manager:

CARLYLE REALTY II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 0

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CVP II COINVESTMENT, L.P.

Name of General Partner or Manager:

TCG VENTURES II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 15054488

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE FIS ACQUISITION COMPANY, LLC

Name of General Partner or Manager:  
CAMMACK HOLDINGS, STUPAR HOLDINGS, ORANGE CRIMSON AND ALLAN HOLT

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 1519521

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE - MENAM INVESTORS, LP

Name of General Partner or Manager:  
CARLYLE MIDDLE EAST LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 721071

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE NITRIDE PARTNERS, L.P.

Name of General Partner or Manager:

CJP GP, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 324000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS, L.P.

Name of General Partner or Manager:

TCG HIGH YIELD, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 3000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 11598000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS III, L.P.

Name of General Partner or Manager:

TC GROUP III, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

1 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 288823846

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE U.S. VENTURE PARTNERS, L.P.

Name of General Partner or Manager:

TCG VENTURES, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1512604

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE VENTURE PARTNERS, L.P.

Name of General Partner or Manager:

TCG VENTURES, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 11393107

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 184456000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA PARTNERS PV, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes

No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 33937000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA PARTNERS PV II, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 25356000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA COINVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE ASIA LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 7118765

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA VENTURE PARTNERS I, L.P.

Name of General Partner or Manager:

CAVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 42142

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS II, L.P.

Name of General Partner or Manager:

TC GROUP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 35901879

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE VENTURE PARTNERS II, L.P.

Name of General Partner or Manager:

TCG VENTURES II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 319122875

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/S VENTURE INVESTORS, L.P.

Name of General Partner or Manager:

TCG VENTURES, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2357266

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE SBC PARTNERS II, L.P.

Name of General Partner or Manager:  
TC GROUP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 1633487

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE INTERNATIONAL PARTNERS II LP

Name of General Partner or Manager:  
TC GROUP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 30139381

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE INTERNATIONAL PARTNERS III LP

Name of General Partner or Manager:

TC GROUP II, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1616700

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/S INTERNATIONAL PARTNERS

Name of General Partner or Manager:

TC GROUP II, LLC (AND SOROS CAPITAL OFFSHORE PARTNERS LDC)

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 6807090

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE VENTURE PARTNERS, L.P.

Name of General Partner or Manager:

CEVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 7364500

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 36671962

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEVP CO-INVESTMENT, L.P.

Name of General Partner or Manager:

CEVP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 14729

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4202937

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/D EUROPE PARTNERS, L.P.

Name of General Partner or Manager:

CEP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 190917

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/M EUROPE PARTNERS, L.P.

Name of General Partner or Manager:

CEP GENERAL PARTNER, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 596583

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE EUROPE PARTNERS, L.P.

Name of General Partner or Manager:

CEP GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8458403

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R CDM HOLDINGS II, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 66105263

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R CDM INVESTMENT PARTNERSHIP III, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 12394737

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R COBALT INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 108313785

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III JADE PARTNERSHIP II, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 89975490

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R ENERGY III PERMIAN PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8852275

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R FORESIGHT PARTNERS, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 20000000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R FRONTIER PARTNERS II, LP

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 14433475

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R II NISKA CANADA INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 101882806

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R II NISKA US INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 21316951

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R LNG II HOLDINGS, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 151240500

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

C/R OREGON GEOTHERMAL INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2747005

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
C/R STALLION INVESTMENT PARTNERSHIP, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS II, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 130032014

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CAGP IV CO-INVESTMENT, L.P.

Name of General Partner or Manager:  
CAGP IV GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1897

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CAP III CO-INVESTMENT, L.P.

Name of General Partner or Manager:

CAP III GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8998

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CAREP JAPAN II, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 54932612

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA GROWTH PARTNERS IV, L.P.

Name of General Partner or Manager:

CAGP IV GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 36680

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA PARTNERS III, L.P.

Name of General Partner or Manager:

CAP III GENERAL PARTNER, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 162034

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA REAL ESTATE COINVESTMENT II, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4207224

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ASIA REAL ESTATE PARTNERS II, L.P.

Name of General Partner or Manager:

CARLYLE ASIA REAL ESTATE II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 49865521

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE BA PARTNERS, L.P.

Name of General Partner or Manager:

TC GROUP V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 8594275

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE ENERGY COINVESTMENT IV, L.P.

Name of General Partner or Manager:

CARLYLE ENERGY COINVESTMENT GP IV, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3225498

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE GUAYMAS REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:

GUAYMAS GP. L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2703461

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HDS OPPORTUNITY INVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE PQ/HDS OPPORTUNITY GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 30818872

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS 2008-1, L.P.

Name of General Partner or Manager:

CHYP GP 2008-1, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 50730000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE HIGH YIELD PARTNERS 2008-1, LTD.

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 464633000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE LATIN AMERICA REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:

CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 950301

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE MULTI-STRATEGY MASTER FUND LIQUIDATING TRUST

Name of General Partner or Manager:

CIM IS THE INVESTMENT MANAGER AND WILMINGTON TRUST COMPANY IS THE RESIDENT TRUSTEE

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 48798229

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE NUMERICABLE PARTNERS I, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 29096091

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE NUMERICABLE PARTNERS II, L.P.

Name of General Partner or Manager:

CEP II GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 343101474

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 94110250

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V MC CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 114989773

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V US, L.P.

Name of General Partner or Manager:

TC GROUP V - US, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 10000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 843813309

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V-A CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1901535

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V-A MC CAYMAN, L.P.

Name of General Partner or Manager:

TC GROUP V CAYMAN, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 2323414

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PARTNERS V-A US, L.P.

Name of General Partner or Manager:

TC GROUP V - US, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 16977011

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE PQ OPPORTUNITY INVESTMENT, L.P.

Name of General Partner or Manager:

CARLYLE PQ/HDS OPPORTUNITY GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 3154194

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE PQ/HDS OPPORTUNITY INVESTMENT, L.P.

Name of General Partner or Manager:  
CARLYLE PQ/HDS OPPORTUNITY GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 7882353

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE REALTY DISTRESSED RMBS PARTNERS, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 79584974

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE REALTY MASTER COINVESTMENT V, L.P.

Name of General Partner or Manager:

CARLYLE REALTY V, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 57477638

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE VENTURE PARTNERS III (CAYMAN), L.P.

Name of General Partner or Manager:

TCG VENTURES III (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 35804525

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CARLYLE/RIVERSTONE GLOBAL ENERGY AND POWER FUND I (CAYMAN), L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 79810951

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE/RIVERSTONE PARTICIPATIONS - S.A.R.L, LUXEMBOURG

Name of General Partner or Manager:  
C/R ENERGY GP II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 88116653

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CARLYLE/RIVERSTONE PARTICIPATIONS II INTERMEDIATE B.V., NETHERLANDS

Name of General Partner or Manager:  
C/R ENERGY GP II, LTD.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 46373347

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CEREP COINVESTMENT III, LLC

Name of General Partner or Manager:

N/A

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 35326

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 19328409

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CGFSP COINVESTMENT, L.P.

Name of General Partner or Manager:

TCG FINANCIAL SERVICES, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 9124574

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CHYP 2008-1 STRUCTURED PRODUCTS, L.P.

Name of General Partner or Manager:

CHYP GP 2008-1, L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 50730000

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CLARE PARTNERS D, L.P.

Name of General Partner or Manager:  
CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 2803388

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CLAREP CO-INVESTMENT, L.P.

Name of General Partner or Manager:  
CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 366864

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRFI V AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 76447228

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP III AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 3473812

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP III ALTERNATIVE AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 6114202

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CRP IV (NR) AIV, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 46750891

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CRP IV AIV, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 18954826

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP IV-A AIV, L.P.

Name of General Partner or Manager:

CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 16104333

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP V (CANADIAN) AIV, LP

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 12669

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP V AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 167738536

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CRP V-A AIV, L.P.

Name of General Partner or Manager:  
CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 36166036

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CRP V-B AIV, L.P.

Name of General Partner or Manager:  
CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 23892932

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRP V-C AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 37272974

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRQP III AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 6837408

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CRQP III-A AIV, L.P.

Name of General Partner or Manager:

CRP V AIV GP, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 9318828

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CRQP IV AIV, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 41388144

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
CRQP IV-A AIV, L.P.

Name of General Partner or Manager:  
CARLYLE REALTY IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 22021826

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

CVP III COINVESTMENT (CAYMAN), L.P.

Name of General Partner or Manager:

TCG VENTURES III (CAYMAN), L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 25000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1978476

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

LA REAL ESTATE PARTNERS C, L.P.

Name of General Partner or Manager:

CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 665211

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

LAREP B, L.P.

Name of General Partner or Manager:

CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

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Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 1016822

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
LATIN AMERICA RB PARTNERS, L.P.

Name of General Partner or Manager:  
RIO BRANCO 2 GP LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 5144119

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
LATIN AMERICA RE PARTNERS E, L.P.

Name of General Partner or Manager:  
CLAREP GP, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

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Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1900602

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II - D, L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 378379211

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C ENERGY DIRECT PARTNERSHIP, LP

Name of General Partner or Manager:

RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 52523970

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C ENERGY IV DYNAMIC PARTNERSHIP, LP

Name of General Partner or Manager:

RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 47894724

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
R/C ENERGY IV TGP PARTNERSHIP, LP

Name of General Partner or Manager:  
RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 55663094

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II-JPM (CAYMAN), L.P.

Name of General Partner or Manager:  
RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 23113317

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

R/C RENEWABLE AND ALTERNATIVE ENERGY FUND II-JPM, L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 965349

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RB2 REAL ESTATE PARTNERS, L.P.

Name of General Partner or Manager:

RIO BRANCO 2 GP LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 4800704

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

REAL ESTATE INVESTMENT PARTNERS F, LP

Name of General Partner or Manager:

GUAYMAS GP. L.L.C.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 8835272

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIO BRANCO REAL ESTATE, L.P.

Name of General Partner or Manager:  
RIO BRANCO 2 GP LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 5061178

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIVERSTONE ENERGY COINVESTMENT III (CAYMAN), L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 5490441

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE ENERGY COINVESTMENT III, L.P.

Name of General Partner or Manager:

CARLYLE/RIVERSTONE ENERGY PARTNERS III, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 82279921

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE ENERGY COINVESTMENT IV, L.P.

Name of General Partner or Manager:

RIVERSTONE ENERGY COINVESTMENT GP IV, LLC

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 10469548

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE RENEWABLE ENERGY COINVESTMENT II (CAYMAN), L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 8987449

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIVERSTONE RENEWABLE ENERGY COINVESTMENT II, L.P.

Name of General Partner or Manager:  
RIVERSTONE/CARLYLE RENEWABLE ENERGY PARTNERS II, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:  
\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:  
\$ 375369

Name of Limited Partnership, Limited Liability Company, or other Private Fund:  
RIVERSTONE RENEWABLE ENERGY COINVESTMENT, L.P.

Name of General Partner or Manager:  
CARLYLE/RIVERSTONE RENEWABLE ENERGY PARTNERS, LP

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?  
 Yes  No

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?  
0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Attachment PSC-014(c).4

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 9700211

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE/CARLYLE GLOBAL ENERGY AND POWER FUND IV (CAYMAN), L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE ENERGY PARTNERS IV, (CAYMAN) L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 1019680035

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE/CARLYLE GLOBAL ENERGY AND POWER FUND IV (FT), L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

 Yes  NoAre your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes NoApproximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 0

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 225955734

Name of Limited Partnership, Limited Liability Company, or other Private Fund:

RIVERSTONE/CARLYLE GLOBAL ENERGY AND POWER FUND IV, L.P.

Name of General Partner or Manager:

RIVERSTONE/CARLYLE ENERGY PARTNERS IV, L.P.

If you are registered or registering with the SEC, is this a "private fund" as defined under SEC rule 203(b)(3)-1?

Yes  No

Attachment PSC-014(c).4

Are your *clients* solicited to invest in the limited partnership, limited liability company, or other private fund?  Yes  
 No

Approximately what percentage of your *clients* have invested in this limited partnership, limited liability company, or other private fund?

0 %

Minimum investment commitment required of a limited partner, member, or other investor:

\$ 5000000

Current value of the total assets of the limited partnership, limited liability company, or other private fund:

\$ 114603543

### Section 10 Control Persons

You must complete a separate Schedule D Page 4 for each *control person* not named in Item 1.A. or Schedules A, B, or C that directly or indirectly *controls* your management or policies.

No Information Filed

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

ADV - Annual Amendment, SCHEDULE D, Page 5

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### Form ADV, Schedule D Page 5

Use this Schedule D Page 5 to report details for items listed below. Report only new information or changes/updates to previously submitted information. Do not repeat previously submitted information.

### Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

THE ASSETS DISCLOSED IN SECTION 5(F) ARE AS OF DECEMBER 31, 2008, AND ARE COMPRISED OF THE FOLLOWING: APPROXIMATELY \$35.5 BILLION IN SECURITIES AND SECURITIES-RELATED INVESTMENTS; APPROXIMATELY \$5.3 BILLION IN REAL ESTATE INVESTMENTS; AND APPROXIMATELY \$37.1 BILLION IN UNCALLED CAPITAL COMMITMENTS. THE REGISTRANT CO-MANAGES VARIOUS ENERGY-RELATED INVESTMENT VEHICLES WITH RIVERSTONE INVESTMENT SERVICES LLC ("RIS"), AN INVESTMENT ADVISER REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION. AS OF DECEMBER 31, 2008, APPROXIMATELY \$16 BILLION OF THE REGISTRANT'S TOTAL ASSETS UNDER MANAGEMENT ARE JOINTLY MANAGED BY THE REGISTRANT AND RIS. RIS AND THE REGISTRANT SEPARATELY FILE UPDATED FORM ADVS, INCLUDING SCHEDULE DS THERETO, FOR THE ENERGY-RELATED INVESTMENT VEHICLES THAT ARE CO-ADVISED. SCHEDULE D, SECTION 7(A): THE INVESTMENT ADVISERS DISCLOSED IN ITEM 7(A) ABOVE ARE NOT REGISTERED IN THE UNITED STATES WITH THE SECURITIES AND EXCHANGE COMMISSION BECAUSE THEIR ADVISORY SERVICES ARE PROVIDED OFFSHORE TO NON-U.S. PERSON CLIENTS. CECP INVESTMENT ADVISORS LTD. AND CELF INVESTMENT ADVISORS, LTD. ARE REGISTERED UNDER THE UNITED KINGDOM'S FINANCIAL SERVICES ACT OF 1986 WITH FINANCIAL SERVICES AUTHORITY. CARLYLE MAURITIUS INVESTMENT ADVISORS, LTD. IS LICENSED AS A FINANCIAL ADVISOR (RESTRICTED LICENCE) BY THE MAURITIUS FINANCIAL SERVICES COMMISSION UNDER THE SECURITIES ACT 2005. A BRANCH OF CELF INVESTMENT ADVISORS, LTD. IS REGISTERED IN THE DUBAI INTERNATIONAL FINANCIAL CENTER WITH THE DUBAI FINANCIAL SERVICES AUTHORITY. THE OTHER FOREIGN ADVISERS ARE NOT REQUIRED TO BE REGISTERED UNDER THE LAWS OF THE COUNTRIES WHERE THEY HAVE THEIR PRINCIPAL PLACES OF BUSINESS. SCHEDULE D, SECTION 7(B): IN SOME, BUT NOT ALL, CASES, THE MINIMUM INVESTMENT IN EACH INVESTMENT-RELATED PARTNERSHIP OR LIMITED LIABILITY COMPANY CAN BE WAIVED OR REDUCED AT THE DISCRETION OF THE GENERAL PARTNER OR MEMBER MANAGER. FOR PRIVATE INVESTMENT VEHICLES ESTABLISHED UNDER CAYMAN

ISLANDS LAW, A MINIMUM INVESTMENT OF AT LEAST \$50,000 IS REQUIRED. THIS MINIMUM CANNOT BE WAIVED. SCHEDULE D, SECTION 7(B): THE REGISTRANT PROVIDES INVESTMENT MANAGEMENT SERVICES ON BEHALF OF FUNDS AFFILIATED GENERAL PARTNERS, MEMBER MANAGERS AND/OR OTHER SIMILAR ENTITIES FOR PURPOSES OF MANAGING THE PORTFOLIOS OF THE INVESTMENT VEHICLES SPONSORED BY THE CARLYLE GROUP. TO A LESSER EXTENT, THE REGISTRANT PROVIDES INVESTMENT MANAGEMENT SERVICES ON A SEPARATE ACCOUNT BASIS (I.E., NON-FUND BASIS) TO INSTITUTIONAL CLIENTS, SUCH AS GOVERNMENTAL RETIREMENT BENEFIT PLANS. THE REGISTRANT RELIES ON RULE 203(B)(3)-1 UNDER THE INVESTMENT ADVISERS ACT OF 1940 TO TREAT EACH CARLYLE-SPONSORED FUND AS A CLIENT BECAUSE THE FUNDS ARE MANAGED ON A COLLECTIVE BASIS. ADDITIONALLY, SEPARATE ACCOUNT CLIENTS ARE EACH TREATED AS A SEPARATE CLIENT BECAUSE THEIR ASSETS ARE MANAGED ON AN INDIVIDUALIZED BASIS. HENCE, THE REGISTRANT DOES NOT TAKE INTO ACCOUNT ANY INTERESTS OF A GENERAL PARTNER AND/OR MEMBER MANAGER OR VARIOUS INVESTORS IN ANSWERING THE QUESTION WHETHER A "CLIENT" IS SOLICITED TO INVEST IN A CARLYLE-SPONSORED FUND BASED ON RULE 203(B)(3)-1. INASMUCH AS A SEPARATE MANAGED ACCOUNT IS A CLIENT, IT WILL BE REFLECTED IN ITEM 7.B, SCHEDULE D TO THE EXTENT THAT IT IS SOLICITED TO INVEST IN A CARLYLE-SPONSORED FUND.

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

ADV - Annual Amendment, DRP Pages

Rev. 02/2005

3/31/2009 5:53:44 PM

### CRIMINAL DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

### REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

### CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

### Bond DRPs

No Information Filed

### Judgment/Lien DRPs

No Information Filed

### Arbitration DRPs

No Information Filed

## FORM ADV UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION

Primary Business Name: CARLYLE INVESTMENT MANAGEMENT L.L.C.

CRD Number: 111128

ADV - Annual Amendment, Execution Pages

Rev. 02/2005

3/31/2009 5:53:44 PM

### DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial application for SEC registration and all amendments to registration.

#### Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other

process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

## Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: JEFFREY W. FERGUSON	Date: MM/DD/YYYY 03/31/2009
Printed Name: JEFFREY W. FERGUSON	Title: MANAGING DIRECTOR/LEGAL
Adviser CRD Number: 111128	

### **NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE**

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial application for SEC registration and all amendments to registration.

## 1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

## 2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

## 3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in

the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

## Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:	Date: MM/DD/YYYY
Printed Name:	Title:
Adviser CRD Number: 111128	

### State Registered Investment Adviser Execution Page

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial application for state registration and all amendments to registration.

## 1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the legally designated officers and their successors, of the state in which you maintain your *principal office and place of business* and any other state in which you are applying for registration or amending your registration, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are applying for registration or amending your registration.

## 2. State-Registered Investment Adviser Affidavit

If you are subject to state regulation, by signing this Form ADV, you represent that, you are in compliance with the registration requirements of the state in which you maintain your principal place of business and are in compliance with the bonding, capital, and recordkeeping requirements of that state.

## Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I

authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives. Attachment SC-014(c)4

Signature	Date MM/DD/YYYY
CRD Number 111128	
Printed Name	Title

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## ADV - Filing History

Attachment PSC-014(c).4

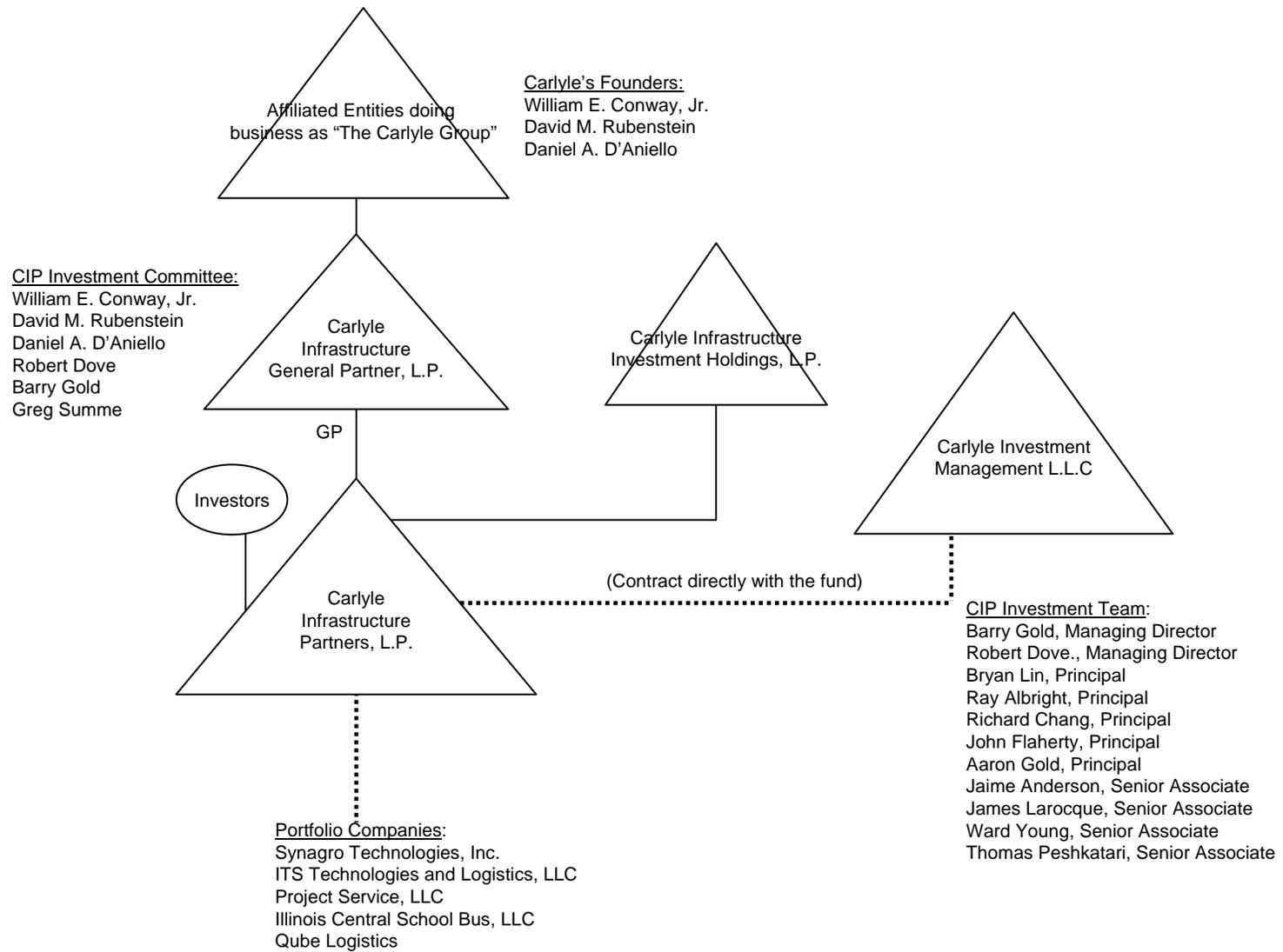
Filing Date	Filing Type	Corrections Filing	View Filing	View in Redline Mode
03/31/2009	Annual Amendment	No	<a href="#">View</a>	<a href="#">View</a>
02/18/2009	Amendment	No	<a href="#">View</a>	<a href="#">View</a>
05/13/2008	Amendment	No	<a href="#">View</a>	<a href="#">View</a>
03/31/2008	Annual Amendment	No	<a href="#">View</a>	<a href="#">View</a>
06/06/2007	Amendment	No	<a href="#">View</a>	<a href="#">View</a>
06/01/2007	Amendment	No	<a href="#">View</a>	<a href="#">View</a>
03/31/2007	Annual Amendment	No	<a href="#">View</a>	<a href="#">View</a>
04/11/2006	Amendment	No	<a href="#">View</a>	<a href="#">View</a>
03/31/2006	Annual Amendment	No	<a href="#">View</a>	<a href="#">View</a>
03/31/2005	Annual Amendment	No	<a href="#">View</a>	<a href="#">View</a>
04/22/2004	Amendment	No	<a href="#">View</a>	<a href="#">View</a>
03/30/2004	Annual Amendment	No	<a href="#">View</a>	<a href="#">View</a>
03/31/2003	Annual Amendment	No	<a href="#">View</a>	<a href="#">View</a>
12/06/2002	Amendment	No	<a href="#">View</a>	<a href="#">View</a>
06/11/2002	Amendment	No	<a href="#">View</a>	<a href="#">View</a>
04/03/2002	Amendment	No	<a href="#">View</a>	<a href="#">View</a>
04/01/2002	Annual Amendment	No	<a href="#">View</a>	<a href="#">View</a>
02/28/2001	Annual Amendment	No	<a href="#">View</a>	

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THE CARLYLE GROUP •

*Carlyle Infrastructure Partners*



Senior Executive Form

**FORM OF**  
**EMPLOYMENT AGREEMENT**

THIS EMPLOYMENT AGREEMENT (this "Agreement"), dated as of [\_\_\_\_], 2011, is entered into by and between Park Water Company, a California corporation (the "Company") and [\_\_\_\_] (the "Executive").

**RECITALS**

- A. The Company, Western Water Holdings, LLC, a Delaware limited liability company ("Buyer"), PWC Merger Sub, Inc., a California corporation ("Merger Sub") and certain other parties have entered into that certain Agreement and Plan of Merger, dated as of December 21, 2010 (the "Merger Agreement"), pursuant to which Merger Sub will merge with and into the Company, with the Company surviving the merger as a wholly-owned subsidiary of Buyer (the "Merger");
- B. The Executive is a long-time employee of the Company;
- C. The Company and the Executive desire that, immediately upon the closing of the transactions contemplated by the Merger Agreement (the "Closing"), the Company shall continue to employ the Executive, and the Executive shall continue such employment, on the terms and subject to the conditions set forth herein; and
- D. This Agreement will become effective only if the Closing occurs.

**AGREEMENT**

In consideration of the mutual agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

1. Employment Period. Subject to the provisions for earlier termination hereinafter provided, the Executive's employment hereunder shall be for a term commencing on the Effective Date and ending on the second (2<sup>nd</sup>) anniversary of the Effective Date (the "Employment Period"). For purposes of this Agreement, "Effective Date" shall mean the "Effective Time" as defined in the Merger Agreement. From the second anniversary of the Effective Date, the Employment Period shall continue for one additional year, subject to termination by notice given by either party to the other at least ninety (90) days prior to the commencement of such renewal year.

2. Terms of Employment.

(a) Position and Duties.

(i) Title; Reporting. During the Employment Period, the Executive shall serve as the Company's [\_\_\_\_], reporting to [\_\_\_\_], or his or her designee, and shall perform such duties as are usual and customary for such position, including those which the Executive is performing at the date of this Agreement. At the Company's request, the Executive shall serve the Company and/or its subsidiaries and affiliates in other capacities in addition to the foregoing consistent with the Executive's role as [\_\_\_\_] of the Company. If the Executive serves in any one or more of such additional capacities during the Employment Period, the Executive's compensation shall not be increased beyond that specified in Section 2(b) hereof.

(ii) Full Business Time. During the Employment Period, and excluding any periods of vacation and sick leave to which the Executive is entitled hereunder, the Executive agrees to devote the Executive's full business time and attention to the business and affairs of the Company.

(iii) Location. During the Employment Period, the Executive shall perform the services required by this Agreement at the Company's principal offices located in [\_\_\_\_], except for travel to other locations as may be necessary to fulfill the Executive's duties and responsibilities hereunder.

(b) Compensation, Benefits, Etc.

(i) Base Salary. During the Employment Period, the Executive shall receive a base salary of \$[\_\_\_\_] per annum (the "Base Salary"), prorated for any partial year of service. The Base Salary shall be reviewed annually by the Company and the Executive may receive merit increases from time to time in the Company's sole discretion. The Executive shall also be entitled to annual COLA increases at the levels awarded to other senior executives of the Company during the Employment Period. The Base Salary shall be paid in installments in accordance with the Company's applicable payroll practices, as in effect from time to time, but no less often than monthly.

(ii) Bonus. During the Employment Period, the Executive shall be eligible to receive annual bonuses. Bonuses payable (if any) shall be determined by the Company in its sole discretion.

(iii) Savings and Retirement Plans. During the Employment Period, the Executive shall be eligible to participate in such savings and retirement practices, policies and programs, including any pension plan, any post-retirement benefits plan and any 401(k) plan, as the Company may establish from time to time, in each case, to the extent available generally to similarly situated executives of the Company.

(iv) Welfare Benefit Plans. During the Employment Period, the Executive and the Executive's dependents shall be eligible to participate in the welfare benefit plans, practices, policies and programs (including, as applicable, medical, dental, disability, employee life, group life and accidental death insurance plans and programs) maintained by the Company for its similarly situated executives. Notwithstanding any other provisions of this Agreement to the contrary, while the Company has no present intention to terminate any benefit or retirement plan or program, nothing contained in this

Agreement shall, or shall be construed to, obligate the Company to adopt or maintain any incentive, savings, retirement, welfare, fringe benefit or other plan(s) or program(s) at any time.

(v) Expenses. During the Employment Period, the Executive shall be entitled to receive prompt reimbursement for all reasonable business expenses incurred by the Executive in accordance with the policies, practices and procedures of the Company provided to similarly situated executives of the Company.

(vi) Paid-Time-Off. During the Employment Period, the Executive shall be entitled to annual paid-time-off in accordance with the plans, policies, programs and practices of the Company applicable to its similarly situated executives, which shall include [\_\_\_] days of paid-time-off accrued as of the Effective Date, to be used in accordance with applicable Company policy as in effect from time to time.

### 3. Termination of Employment.

(a) Termination by the Company Without Cause or by the Executive For Good Reason. The Executive's employment may be terminated at any time by the Company, for Cause or without Cause, or by the Executive for any reason, including with or without Good Reason, in any case, in accordance with the terms of this Agreement. Subject to Section 3(e) hereof, if the Executive incurs a "separation from service" from the Company (within the meaning of Section 409A(a)(2)(A)(i) of the Internal Revenue Code of 1986, as amended (the "Code") and Treasury Regulation Section 1.409A-1(h)) (a "Separation from Service") during the Employment Period (such date, the "Date of Termination") by reason of (1) a termination of the Executive's employment by the Company without Cause or (2) a termination of the Executive's employment by the Executive for Good Reason:

(i) Accrued Obligations. The Executive shall be paid, in a single lump-sum payment on the date of the Executive's termination of employment, the aggregate amount of the Executive's earned but unpaid Base Salary, accrued but unpaid bonus(es) (if any), and accrued but unpaid vacation pay (if any) through the date of such termination (the "Accrued Obligations"), in each case, to the extent not previously paid, in accordance with California law.

(ii) Severance. In addition, subject to Section 3(e) hereof and the Executive's timely execution and non-revocation of a Release (as described below), the Executive (or the Executive's estate or beneficiaries, if applicable) shall be paid an amount equal to the portion of his Base Salary which would, absent the Executive's termination, be paid from the Date of Termination through the expiration of the initial two-year portion of the Employment Period (if any). For the avoidance of doubt, if the Executive's employment terminates (1) in connection with a non-renewal of this Agreement during the Initial Term or any Extension Term or (2) after the second (2<sup>nd</sup>) anniversary of the Effective Date, the Executive shall not be entitled to any payment under this Section 3(a)(ii). The Company shall pay any amounts payable under this Section 3(a)(ii) in substantially equal installments in accordance with the Company's normal payroll procedures during the period commencing on the Date of Termination and ending on the last day of the initial two-year Employment Period; provided, however,

that no payments under this Section 3(a)(ii) shall be made prior to the first payroll date occurring on or after the thirtieth (30<sup>th</sup>) day following the Date of Termination (such payroll date, the "First Payroll Date") (with amounts otherwise payable prior to the First Payroll Date paid on the First Payroll Date without interest thereon).

(iii) COBRA. In addition, subject to Section 3(e) hereof and conditioned upon the Executive's timely execution and non-revocation of a Release, during the period commencing on the Date of Termination and ending on the twelve (12)-month anniversary of the Date of Termination or, if earlier, the date on which the Executive becomes eligible for coverage under the group health plan of a subsequent employer (of which eligibility the Executive hereby agrees to give prompt notice to the company) (in any case, the "COBRA Period"), subject to the Executive's valid election to continue healthcare coverage under Section 4980B of the Code and the regulations thereunder, the Company shall continue to provide the Executive and the Executive's eligible dependants with coverage under its group health plans at the same levels and the same cost to the Executive as would have applied if the Executive's employment had not been terminated, based on the Executive's elections in effect on the Date of Termination), provided, however, that (1) if any plan pursuant to which such benefits are provided is not, or ceases prior to the expiration of the period of continuation coverage to be, exempt from the application of Section 409A of the Code under Treasury Regulation Section 1.409A-1(a)(5), or (2) the Company is otherwise unable to continue to cover the Executive under its group health plans, then, in either case, an amount equal to each remaining Company subsidy shall thereafter be paid to the Executive as currently taxable compensation in substantially equal monthly installments over the continuation coverage period (or the remaining portion thereof). For the avoidance of doubt, nothing herein shall limit the Executive's legal rights under COBRA; however, to the extent that COBRA entitles the Executive (and the Executive's dependents, if applicable) to healthcare continuation beyond the periods specified in this Section 3.5.3(b), such healthcare continuation shall be at the Executive's sole expense.

The payments and benefits described in the preceding Sections 3(a)(ii) and (iii) are referred to herein as the "Severance." Notwithstanding the foregoing, it shall be a condition to the Executive's right to receive the Severance that the Executive execute and deliver to the Company an effective release of claims in substantially the form attached hereto as Exhibit A (the "Release") within twenty-one (21) days (or, to the extent required by law, forty-five (45) days) following the Date of Termination and that the Executive (or the Executive's estate or beneficiaries, if applicable) not revoke such Release during any applicable revocation period.

(b) Cause. For purposes of this Agreement, "Cause" shall mean a termination of employment directly resulting from:

(i) the Board's good faith determination that the Executive has willfully or repeatedly failed to substantially perform his primary or regular duties or obligations under this Agreement or under written policies of the Company (other than any such willful failure resulting from the Executive's permanent disability), and that such failure has resulted or is reasonably expected to result in material and demonstrable harm to the Company or any of its affiliates (provided, that, to the extent such failure can be fully cured, the Company shall have provided the Executive with at least 30 days'

notice of such failure and the Executive shall not have remedied the failure within the 30-day period);

(ii) the Executive having engaged in misconduct that caused or would have caused, if the Company did not intervene, a violation by the Company or any of its affiliates of any applicable law;

(iii) the Executive having engaged in a theft of corporate funds or corporate assets or in a material act of fraud upon the Company;

(iv) an act of personal dishonesty taken by the Executive that was intended to result in personal enrichment of the Executive at the expense of the Company;

(v) the Executive's repeated failure to meet performance objectives as mutually agreed with the Board from time-to-time provided, however, that the Executive shall have received two written warnings by the Board, the first of which specifies each area of Executive's failure, a time-frame and plan for correction of such failures that has been determined by the Board in consultation with the Executive, and the second of which coming after Executive's failure to accomplish such remedial measures derived after the first notice;

(vi) the Executive's use of illegal drugs;

(vii) the Executive's commission (including without limitation, as evidenced by the entry of a plea of nolo contendere or equivalent plea in a court of competent jurisdiction) of a felony or other crime involving dishonesty; or

(viii) a material breach by the Executive of the provisions of this Agreement.

(c) Good Reason. For purposes of this Agreement, "Good Reason" shall mean the occurrence of any one or more of the following events, in any case, without the Executive's prior written consent:

(i) the material diminution of the Executive's authority, duties, responsibilities or title;

(ii) a reduction in the Executive's Base Salary other than as part of a Company-wide expense reduction; or

(iii) the Company's material breach of this Agreement.

Notwithstanding the foregoing, the Executive will not be deemed to have resigned for Good Reason unless (1) the Executive gives the Company written notice setting forth in reasonable detail the facts and circumstances claimed by the Executive to constitute Good Reason within sixty (60) days after the date of the occurrence of the event(s) that the Executive believes constitutes Good Reason; (2) the Company fails to cure such acts or omissions within sixty (60) days following its receipt of such notice, and (3) the effective date of the Executive's termination

for Good Reason occurs no later than thirty (30) days after the expiration of the Company's cure period.

(d) Other Terminations. If the Executive's employment is terminated for Cause, by the Executive voluntarily or for any other reason not described in Section 3(a) above, including without limitation, in connection with a non-renewal of the Employment Period, the Company shall pay to the Executive the Accrued Obligations in cash in a single lump-sum payment on the date of the Executive's termination of employment, in accordance with California law.

(e) Six-Month Delay. Notwithstanding anything to the contrary in this Agreement, no compensation or benefits, including without limitation any Severance payable under Section 3 hereof, shall be paid to the Executive during the six (6)-month period following the Executive's "separation from service" (within the meaning of Section 409A(a)(2)(A)(i) of the Code) if the Company determines that paying such amounts at the time or times indicated in this Agreement would be a prohibited distribution under Section 409A(a)(2)(B)(i) of the Code. If the payment of any such amounts is delayed as a result of the previous sentence, then on the first business day following the end of such six (6)-month period (or such earlier date upon which such amount can be paid under Section 409A of the Code without resulting in a prohibited distribution, including as a result of the Executive's death), the Company shall pay the Executive a lump-sum amount equal to the cumulative amount that would have otherwise been payable to the Executive during such period.

(f) Termination of Offices and Directorships; Full Settlement. Upon termination of the Executive's employment for any reason, unless otherwise specified in a written agreement between the Executive and the Company, the Executive shall be deemed to have resigned from all offices, directorships, and other employment positions then held with the Company, if any, and shall take all actions reasonably requested by the Company to effectuate the foregoing. Except as expressly provided in this Agreement, the Company shall have no further obligations, and the Executive shall have no further rights or entitlements, in connection with the Executive's termination of employment; provided, however, that nothing herein shall affect the rights of the Executive to indemnification under the Company's charter documents or pursuant to any indemnification agreement between Executive and the Company, as pursuant to Section 2802 of the California Labor Code, if applicable.

(g) Indemnification Agreement. The Company acknowledges that the Executive is currently a party to an indemnification agreement with the Company, dated as of [\_\_\_\_], and agrees to perform its obligations as required in accordance with the terms and conditions of such agreement:

4. Effectiveness. This Agreement shall become effective upon Closing. Notwithstanding anything contained herein, in the event that the Closing otherwise does not occur for any reason, this Agreement shall automatically, and without notice, terminate without any obligation due to the other party and the provisions of this Agreement shall be of no force or effect.

5. Confidential Information and Non-Solicitation. The Executive hereby acknowledges that, concurrent with the execution of this Agreement, the Executive has entered into an agreement with the Company containing confidentiality, non-solicitation and other protective covenants (the "Confidentiality Agreement"), and that the Executive shall remain bound by the terms and conditions of the Confidentiality Agreement.

6. Representations. The Executive hereby represents and warrants to the Company that (a) the Executive is entering into this Agreement voluntarily and that the performance of the Executive's obligations hereunder will not violate any agreement between the Executive and any other person, firm, organization or other entity, and (b) the Executive is not bound by the terms of any agreement with any previous employer or other party to refrain from competing, directly or indirectly, with the business of such previous employer or other party that would be violated by the Executive's entering into this Agreement and/or providing services to the Company pursuant to the terms of this Agreement.

7. Successors. This Agreement is personal to the Executive and, without the prior written consent of the Company, shall not be assignable by the Executive otherwise than by will or the laws of descent and distribution. This Agreement shall inure to the benefit of and be binding upon the Company and its successors and assigns. The Company will require any successor (whether direct or indirect, by purchase, merger, consolidation or otherwise) to all or substantially all of the business and/or assets of the Company to assume and agree to perform this Agreement in the same manner and to the same extent that the Company would be required to perform it if no such succession had taken place. As used in this Agreement, "Company" shall mean the Company as hereinbefore defined and any successor to its business and/or assets as aforesaid which assumes this Agreement by operation of law, or otherwise.

8. Miscellaneous.

(a) Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of California, without giving effect to principles of conflict of laws thereof. The captions of this Agreement are not part of the provisions hereof and shall have no force or effect.

(b) Notices. All notices, demands, requests, consents, statements, satisfactions, waivers, designations, refusals, confirmations, denials and other communications that may be required or otherwise provided for or contemplated hereunder shall be in writing and shall be deemed to be properly given and received (a) upon delivery, if delivered in person or by e-mail or facsimile transmission with receipt acknowledged, (b) one business day after having been deposited for overnight delivery with Federal Express or another comparable overnight courier service, or (c) three (3) business days after having been deposited in any post office or mail depository regularly maintained by the U.S. Postal Service and sent by registered or certified mail, postage prepaid, addressed as provided below (or sent to such other address as one party hereto may specify to the other(s) in writing in accordance herewith):

If to the Executive: at the Executive's most recent address on the records of the Company.

If to the Company:

Park Water Company  
 9750 Washburn Road  
 Downey, CA 90241-7002  
 Attention: \_\_\_\_\_

or to such other address as either party shall have furnished to the other in writing in accordance herewith. Notice and communications shall be effective when actually received by the addressee.

(c) Section 409A of the Code.

(i) General. To the extent applicable, this Agreement shall be interpreted in accordance with Section 409A of the Code and Department of Treasury regulations and other interpretive guidance issued thereunder ("Section 409A"). Notwithstanding any provision of this Agreement to the contrary, if the Company determines that any compensation or benefits payable under this Agreement may be subject to Section 409A, the Company may adopt such amendments to this Agreement or adopt other policies and procedures (including amendments, policies and procedures with retroactive effect), or take any other actions, that the Company determines are necessary or appropriate to avoid the imposition of taxes under Section 409A, including without limitation, actions intended to (i) exempt the compensation and benefits payable under this Agreement from Section 409A, and/or (ii) comply with the requirements of Section 409A; provided, however, that this Section 8(c) shall not create an obligation on the part of the Company to adopt any such amendment, policy or procedure or take any such other action, nor shall the Company have any liability for failing to do so.

(ii) Separate Payments. Any right to a series of installment payments pursuant to this Agreement is to be treated as a right to a series of separate payments. To the extent permitted under Section 409A, any separate payment or benefit under this Agreement or otherwise shall not be deemed "nonqualified deferred compensation" subject to Section 409A to the extent provided in the exceptions in Treasury Regulation Section 1.409A-1(b)(4), Section 1.409A-1(b)(9) or any other applicable exception or provision of Section 409A.

(d) Severability. The invalidity or unenforceability of any provision of this Agreement shall not affect the validity or enforceability of any other provision of this Agreement.

(e) Withholding. The Company may withhold from any amounts payable under this Agreement such Federal, state, local or foreign taxes as shall be required to be withheld pursuant to any applicable law or regulation.

(f) No Waiver. The Executive's or the Company's failure to insist upon strict compliance with any provision of this Agreement or the failure to assert any right the Executive or the Company may have hereunder shall not be deemed to be a waiver of such provision or right or any other provision or right of this Agreement.

(g) Entire Agreement. As of the Effective Date, this Agreement, together with the Confidentiality Agreement, constitutes the final, complete and exclusive agreement between the Executive and the Company with respect to the subject matter hereof and replaces and supersedes any and all other agreements, offers or promises, whether oral or written, by any member of the Company and its subsidiaries and affiliates, or representative thereof. Unless otherwise set forth in this Agreement, the Executive agrees that all prior agreements between the Company and the Executive shall be terminated and will be of no further force or effect from and after the Effective Date.

(h) Amendment. No amendment or other modification of this Agreement shall be effective unless made in writing and signed by the parties hereto.

(i) Interpretation; Construction. The headings set forth in this Agreement are for convenience of reference only and shall not be used in interpreting this Agreement. The Executive and the Company acknowledge that each of the Executive and the Company and their respective counsel have reviewed, or had an opportunity to review, this Agreement, and any rule of construction to the effect that any ambiguities are to be resolved against the drafting party shall not be employed in the interpretation of this Agreement.

(j) Counterparts. This Agreement and any agreement referenced herein may be executed simultaneously in two or more counterparts, each of which shall be deemed an original but which together shall constitute one and the same instrument.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Executive has hereunto set the Executive's hand and, pursuant to the authorization from the Board, the Company has caused these presents to be executed in its name on its behalf, all as of the day and year first above written.

Park Water Company,  
a California corporation

By: \_\_\_\_\_

Name:

Title:

EXECUTIVE

\_\_\_\_\_  
[ ]



Attachment PSC-020(c)

**Australian Government**  
**Foreign Investment Review Board**

Telephone: 02 6263 3795  
Overseas: +61 2 6263 3795  
Facsimile: 02 6263 2940  
Website: [www.firb.gov.au](http://www.firb.gov.au)  
[firbbusinessapplications@treasury.gov.au](mailto:firbbusinessapplications@treasury.gov.au)

4 March 2011  
**File:** F2011/00751

Mr Bryan Pointon  
Gilbert & Tobin Lawyers  
GPO Box 3810  
SYDNEY NSW 2001

Dear Mr Pointon

I refer to correspondence received on 2 February 2011 concerning the proposal for CIP Investments (UK), L.P. (**Carlyle**) to acquire up to 19.99 per cent of Qube Logistics (**Qube**). Carlyle also requested to be able to exchange units in Qube for shares in a corporate entity holding substantially the same assets as Qube, should a corporatisation of Qube be approved by unitholders.

There are no objections to this proposal in terms of the Government's foreign investment policy.

This letter replaces the letter of the same date.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Slavenka Jovanovic', written in a cursive style.

Slavenka Jovanovic  
Foreign Investment Review Board Secretariat